

BOCHK WEALTH CREATION SERIES

INTERIM REPORT

31 DECEMBER 2020

BOCHK WEALTH CREATION SERIES

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BOCHK WEALTH CREATION SERIES

ADMINISTRATION AND MANAGEMENT

Manager/RQFII Holder

BOCHK Asset Management Limited
5th Floor, Bank of China Building
2A Des Voeux Road
Central
Hong Kong

Trustee and Registrar

BOCI-Prudential Trustee Limited
12th & 25th Floor, Citicorp Centre
18 Whitfield Road
Causeway Bay
Hong Kong

Solicitors to the Manager

Deacons
5th Floor, Alexandra House
18 Charter Road
Central
Hong Kong

Auditors

Ernst & Young
22/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

BOCHK WEALTH CREATION SERIES

STATEMENT OF NET ASSETS (UNAUDITED)

AS AT 31 DECEMBER 2020

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 USD | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 USD | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 RMB | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 HKD | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 HKD | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2020 RMB | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2020 USD | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2020 USD | <u>BOCHK- All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 USD |
|---|---|--|--|---|---|--|---|--|--|---|--|
| ASSETS | | | | | | | | | | | |
| Financial assets at fair value | | | | | | | | | | | |
| through profit or loss | 9,635,446 | 6,714,117 | 1,249,137,937 | 1,390,527,968 | 249,098,817 | 205,021,414 | 286,790,795 | 262,334,740 | 225,588,065 | 166,904,574 | 8,365,800 |
| Amounts due from brokers | - | - | 6,507,099 | - | 21,752,677 | - | - | 706,880 | - | 805,304 | 836 |
| Dividends receivable | 555 | 920 | 541,469 | 362,521 | 72,626 | 1,177,199 | - | - | - | 4,516 | 11,315 |
| Interests receivable | - | 1 | - | - | - | - | - | - | - | - | - |
| Amounts receivable on subscription | - | - | 475,573 | 167,315 | 9,843 | - | 4,110 | 219,881 | 312,483 | 533,826 | - |
| Other receivables | - | - | 37,166 | 20,652 | - | - | 152 | 432 | - | - | - |
| Bank balances | 415,997 | 511,724 | 46,439,817 | 46,286,144 | 4,314,133 | 5,083,014 | 5,205,584 | 224,000 | 2,910,369 | 6,897,825 | 427,001 |
| Short Term Deposit | - | 258,048 | - | - | - | - | - | - | - | - | - |
| Deposit reserve | - | - | - | - | - | - | 224,000 | 6,816,276 | - | - | - |
| Total assets | 10,051,998 | 7,484,810 | 1,303,139,061 | 1,437,364,600 | 275,248,096 | 211,281,627 | 292,224,641 | 270,302,209 | 228,810,917 | 175,146,045 | 8,804,952 |
| LIABILITIES | | | | | | | | | | | |
| Financial liabilities at fair value through profit or loss | - | - | 2,487,978 | 182,003 | - | - | 42,002 | 26,814 | - | - | - |
| Amounts due to brokers | - | - | - | 16,256,968 | 17,281,714 | - | - | 706,530 | - | 2,299,820 | - |
| Distribution payable | - | - | 13,223,659 | 15,671,970 | - | - | 1,144,824 | - | 625,014 | 447,383 | - |
| Management fee payable | 6,718 | 5,290 | 1,119,087 | 1,233,566 | 209,911 | 179,210 | 402,418 | 392,441 | 156,363 | 113,079 | 3,899 |
| Trustee fee payable | 2,500 | 2,661 | 128,029 | 141,351 | 26,354 | 22,925 | 28,744 | 28,032 | 20,964 | 16,713 | 2,500 |
| Accrued expenses and other payables | 12,097 | 20,816 | 77,867 | 152,884 | 112,778 | 222,540 | 361,078 | 392,357 | 12,253 | 22,895 | 11,773 |
| Amounts payable on redemption | 4,047 | 10,197 | 9,465,044 | 2,199,944 | 6,244,204 | 19,638 | 4,939,975 | 1,959,389 | 259,896 | 19,691 | 1,409 |
| Liabilities (excluding net assets attributable to unitholders) | 25,362 | 38,964 | 26,501,664 | 35,838,686 | 23,874,961 | 444,313 | 6,919,041 | 3,505,563 | 1,074,490 | 2,919,581 | 19,581 |
| Net assets attributable to unitholders | 10,026,636 | 7,445,846 | 1,276,637,397 | 1,401,525,914 | 251,373,135 | 210,837,314 | 285,305,600 | 266,796,646 | 227,736,427 | 172,226,464 | 8,785,371 |

BOCHK WEALTH CREATION SERIES

STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 USD | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 USD | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 RMB | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 HKD | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 HKD | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2020 RMB | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2020 USD | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2020 USD | <u>BOCHK- All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 USD |
|--|---|--|--|---|---|--|---|--|--|---|--|
| Represented by: | | | | | | | | | | | |
| Net assets attributable to unitholders (at trading value) | 10,026,636 | 7,445,846 | 1,276,637,397 | 1,401,525,914 | 251,373,135 | 210,837,314 | 285,305,600 | 266,796,646 | 227,736,427 | 172,226,464 | 8,794,622 |
| Adjustment for preliminary expenses | - | - | - | - | - | - | - | - | - | - | (9,251) |
| NUMBER OF UNITS ISSUE | | | | | | | | | | | |
| Class A1 | 135,268.5730 | 132,305.3100 | 41,389,808.0160 | 51,867,931.0130 | 11,301,960.1030 | 10,907,742.4520 | 3,615,373.6320 | 3,043,211.4670 | 6,868,357.6740 | 4,371,751.4510 | 21,739.9010 |
| Class A2 | 3,549,506.1700 | 2,480,679.6760 | 1,114,875.5110 | 1,199,543.3880 | 211,170.5630 | 294,377.0610 | 716,688.7860 | 1,112,051.4600 | 50,945,848.1380 | 40,942,006.6940 | 1,026,595.6850 |
| Class A3 | 983.4770 | 983.4770 | 37,835,464.9420 | 37,496,636.1550 | 20,554.9080 | 38,000.4050 | 13,878,099.0640 | 17,341,315.2580 | - | - | - |
| Class A4 | - | - | 590,935.5130 | 385,694.1780 | - | - | - | - | - | - | - |
| Class A7 | - | - | - | - | 113,184.1110 | 130,504.0370 | - | - | 27,175,043.8670 | 11,246,615.2530 | 201,957.5510 |
| Class A8 | - | - | 3,255,590.4390 | 3,295,236.9930 | - | - | - | - | - | - | - |
| Class A9 | - | - | - | - | - | - | 3,759,882.3110 | 1,584,544.9400 | - | - | - |
| Class A10 | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 | - | - | 16,708,665.1820 | 21,194,916.9900 | 2,574,518.2860 | 2,979,502.7090 | - | - | 3,548,973.7430 | 1,728,073.4210 | 50,000.0000 |
| Class X2 | 1,691,153.8370 | 1,691,153.8370 | - | - | 93,896.7130 | 93,896.7130 | - | - | - | - | 2,350,613.1470 |
| Class X3 | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 | - | - | - | - | - | - | - | - | - | - | 97,560.9750 |
| Class I2 | - | - | - | - | 394,866.7320 | 394,866.7320 | - | - | - | - | - |
| Class I3 | - | - | - | - | - | - | - | - | - | - | - |
| Class I4 | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 | - | - | - | - | - | - | - | - | - | - | - |
| NAV PER UNIT | | | | | | | | | | | |
| Class A1 | USD12.02 | USD10.76 | RMB10.34 | RMB9.96 | HKD12.94 | HKD10.48 | RMB12.96 | RMB10.61 | USD10.37 | USD10.32 | USD13.40 |
| Class A2 | HKD12.02 | HKD10.76 | USD9.79 | USD8.68 | USD12.95 | USD10.49 | USD12.39 | USD9.32 | HKD10.37 | HKD10.36 | HKD13.35 |
| Class A3 | AUD16.66 | AUD15.02 | HKD9.79 | HKD8.68 | AUD12.99 | AUD10.63 | HKD12.39 | HKD9.32 | - | - | - |
| Class A4 | - | - | AUD9.70 | AUD9.41 | - | - | - | - | - | - | - |
| Class A7 | - | - | - | - | RMB14.26 | RMB11.38 | - | - | RMB10.92 | RMB10.73 | RMB13.57 |
| Class A8 | - | - | USD9.43 | USD9.20 | - | - | - | - | - | - | - |
| Class A9 | - | - | - | - | - | - | HKD11.60 | HKD9.56 | - | - | - |
| Class A10 | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 | - | - | RMB14.29 | RMB13.34 | HKD12.03 | HKD9.69 | - | - | USD12.05 | USD11.40 | USD14.25 |
| Class X2 | HKD13.24 | HKD11.78 | - | - | USD13.13 | USD10.57 | - | - | - | - | HKD14.11 |
| Class X3 | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 | - | - | - | - | - | - | - | - | - | - | USD13.47 |
| Class I2 | - | - | - | - | USD13.01 | USD10.52 | - | - | - | - | - |
| Class I3 | - | - | - | - | - | - | - | - | - | - | - |
| Class I4 | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 | - | - | - | - | - | - | - | - | - | - | - |

BOCHK WEALTH CREATION SERIES

STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | BOCHK- All Weather Asia (Ex-Japan) Equity Fund 30/6/2020 USD | BOCHK- All Weather China Income Fund 31/12/2020 HKD | BOCHK- All Weather China Income Fund 30/6/2020 HKD | BOCHK- All Weather Asia Pacific High Income Fund 31/12/2020 USD | BOCHK- All Weather Asia Pacific High Income Fund 30/6/2020 USD | BOCHK- All Weather Short Term Bond Fund 31/12/2020 USD | BOCHK- All Weather Short Term Bond Fund 30/6/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 31/12/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 30/6/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 31/12/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 30/6/2020 USD | BOCHK All Weather Asian High Yield Bond Fund 31/12/2020 USD | BOCHK All Weather Asian High Yield Bond Fund 30/6/2020 USD |
|---|---|---|--|--|---|---|--|--|---|--|---|--|---|
| ASSETS | | | | | | | | | | | | | |
| Financial assets at fair value | | | | | | | | | | | | | |
| through profit or loss | 6,540,179 | 122,401,855 | 121,863,925 | 13,885,176 | 11,894,653 | 123,851,022 | 177,751,545 | 25,058,169 | 21,939,579 | 235,810,640 | 184,320,363 | 34,407,597 | - |
| Amounts due from brokers | 19,317 | - | - | - | - | - | 1,421,741 | - | - | - | - | - | - |
| Dividends receivable | 25,584 | - | 708,989 | 1,782 | 35,149 | - | 36,909 | 1,651 | 10,777 | - | 7,150 | - | - |
| Interests receivable | - | - | - | - | - | 26,402 | 193,469 | - | - | - | - | - | - |
| Amounts receivable on subscription | - | 197,044 | - | 1,969 | - | - | - | 34,259 | 16,709 | 696,986 | 655,435 | 12,845 | - |
| Other receivables | - | - | - | - | - | - | 52,398 | 1,295 | - | - | - | - | - |
| Bank balances | 285,294 | 3,180,801 | 9,098,749 | 859,048 | 671,487 | 88,450,179 | 138,593,344 | 2,149,214 | 1,008,472 | 6,280,301 | 6,023,860 | 475,838 | - |
| Short Term Deposit | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Deposit reserve | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total assets | 6,870,374 | 125,779,700 | 131,671,663 | 14,747,975 | 12,601,289 | 212,327,603 | 318,049,406 | 27,244,588 | 22,975,537 | 242,787,927 | 191,006,808 | 34,896,280 | - |
| LIABILITIES | | | | | | | | | | | | | |
| Financial liabilities at fair value | | | | | | | | | | | | | |
| through profit or loss | - | - | - | - | - | 376,364 | 1,033,320 | - | - | - | - | - | - |
| Amounts due to brokers | 40,905 | - | 3,092,837 | 56,760 | - | 66,040 | 4,401,542 | - | - | - | 2,299,820 | - | - |
| Distribution payable | - | 367,454 | 378,874 | 55,299 | 49,309 | - | - | 87,678 | 76,659 | 714,170 | 552,475 | 128,215 | - |
| Management fee payable | 3,398 | 159,111 | 168,662 | 18,122 | 16,391 | 23,934 | 62,943 | 23,064 | 19,370 | 183,635 | 141,112 | 29,753 | - |
| Trustee fee payable | 2,661 | 20,000 | 21,290 | 2,500 | 2,661 | 13,363 | 21,290 | 2,883 | 2,661 | 22,552 | 18,425 | 3,783 | - |
| Accrued expenses and other payables | 20,945 | 93,747 | 166,195 | 12,288 | 20,785 | 12,172 | 21,254 | 32,012 | 41,379 | 44,451 | 53,837 | 76,258 | - |
| Amounts payable on redemption | 8,059 | - | - | 56,122 | 25,872 | - | - | - | 38,822 | 209,331 | 98,799 | 264,154 | - |
| Liabilities (excluding net assets attributable to unitholders) | 75,968 | 640,312 | 3,827,858 | 201,091 | 115,018 | 491,873 | 5,540,349 | 145,637 | 178,891 | 1,174,139 | 3,164,468 | 502,163 | - |
| Net assets attributable to unitholders | 6,794,406 | 125,139,388 | 127,843,805 | 14,546,884 | 12,486,271 | 211,835,730 | 312,509,057 | 27,098,951 | 22,796,646 | 241,613,788 | 187,842,340 | 34,394,117 | - |

BOCHK WEALTH CREATION SERIES

STATEMENT OF NET ASSETS (UNAUDITED) (CONTINUED)

AS AT 31 DECEMBER 2020

| | BOCHK- All Weather Asia (Ex-Japan) Equity Fund 30/6/2020 USD | BOCHK- All Weather China Income Fund 31/12/2020 HKD | BOCHK- All Weather China Income Fund 30/6/2020 HKD | BOCHK- All Weather Asia Pacific High Income Fund 31/12/2020 USD | BOCHK- All Weather Asia Pacific High Income Fund 30/6/2020 USD | BOCHK- All Weather Short Term Bond Fund 31/12/2020 USD | BOCHK- All Weather Short Term Bond Fund 30/6/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 31/12/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 30/6/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 31/12/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 30/6/2020 USD | BOCHK All Weather Asian High Yield Bond Fund 31/12/2020 USD | BOCHK All Weather Asian High Yield Bond Fund 30/6/2020 USD |
|--|---|---|--|--|---|---|--|--|---|--|---|--|---|
| Represented by: | | | | | | | | | | | | | |
| Net assets attributable to unitholders (at trading value) | 6,813,010 | 191,905,907 | 207,183,227 | 14,546,884 | 12,486,271 | 211,849,899 | 312,537,629 | 27,116,189 | 22,831,409 | 241,650,807 | 187,891,834 | 34,460,611 | - |
| Adjustment for preliminary expenses | (18,604) | - | - | - | - | (14,169) | (28,572) | (17,238) | (34,763) | (37,019) | (49,494) | (66,494) | - |
| NUMBER OF UNITS ISSUE | | | | | | | | | | | | | |
| Class A1 | 34,929,2870 | 10,004,605,2560 | 10,661,677,0640 | 299,986,2250 | 260,022,0830 | 3,440,325,9220 | 5,779,976,0810 | 903,003,5030 | 814,238,1640 | 4,336,682,0690 | 3,085,309,9510 | 821,510,7700 | - |
| Class A2 | 922,810,9460 | 269,154,1520 | 310,037,2150 | 6,679,195,1250 | 6,949,571,2910 | 20,329,266,1510 | 18,208,239,8730 | 8,017,095,8840 | 7,660,383,3050 | 78,656,312,2810 | 57,021,593,8310 | 7,263,096,6080 | - |
| Class A3 | - | - | - | - | - | 76,163,2110 | 79,870,4780 | - | - | 20,911,341,5660 | 30,882,881,5790 | - | - |
| Class A4 | - | - | - | 117,567,1980 | 117,501,0970 | - | - | - | - | 2,488,024,9960 | 2,119,356,3850 | 300,521,9950 | - |
| Class A7 | 191,775,2110 | - | - | - | - | - | - | - | - | - | - | 62,340,9980 | - |
| Class A8 | - | 2,185,645,8920 | 2,482,392,1840 | 1,609,780,1370 | 1,518,594,4590 | - | - | 3,885,604,2820 | 3,104,238,7940 | - | - | - | - |
| Class A9 | - | - | - | - | - | - | - | - | - | - | - | 2,955,573,6250 | - |
| Class A10 | - | - | - | - | - | - | - | - | - | - | - | 35,062,1220 | - |
| Class A11 | - | - | - | - | - | - | - | - | - | 22,975,269,4580 | 11,530,490,7900 | - | - |
| Class C1 | - | - | - | - | - | - | 980,819,7700 | - | - | - | - | - | - |
| Class X1 | 50,000,0000 | - | - | - | - | 3,530,468,5690 | 405,871,6830 | - | - | 2,027,520,0120 | 2,027,520,0120 | - | - |
| Class X2 | 2,350,613,1470 | - | - | - | - | 46,049,171,9860 | 5,075,390,3050 | - | - | - | - | 5,555,109,8370 | - |
| Class X3 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 | 97,560,9750 | - | - | - | - | 4,518,771,5350 | 5,680,587,2740 | - | - | 500,000,0000 | 500,000,0000 | - | - |
| Class I2 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I3 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I4 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 | - | - | - | - | - | - | 12,493,790,1260 | - | - | - | - | - | - |
| NAV PER UNIT | | | | | | | | | | | | | |
| Class A1 | USD10.48 | HKD8.47 | HKD8.07 | USD9.79 | USD8.69 | USD10.57 | USD10.45 | USD10.71 | USD10.22 | USD10.27 | USD10.05 | USD10.39 | - |
| Class A2 | HKD10.44 | USD8.53 | USD8.13 | HKD9.67 | HKD8.58 | HKD10.45 | HKD10.34 | HKD10.58 | HKD10.09 | HKD10.15 | HKD9.93 | HKD10.39 | - |
| Class A3 | - | - | - | - | - | RMB9.96 | RMB10.71 | - | - | MOP10.14 | MOP9.93 | - | - |
| Class A4 | - | - | - | AUD9.23 | AUD8.24 | - | - | - | - | RMB9.93 | RMB10.57 | AUD10.34 | - |
| Class A7 | RMB10.51 | - | - | - | - | - | - | - | - | - | - | GBP10.35 | - |
| Class A8 | - | RMB8.66 | RMB8.18 | RMB9.86 | RMB8.68 | - | - | CNY10.87 | CNY10.26 | - | - | - | - |
| Class A9 | - | - | - | - | - | - | - | - | - | - | - | EUR10.48 | - |
| Class A10 | - | - | - | - | - | - | - | - | - | - | - | HKD10.38 | - |
| Class A11 | - | - | - | - | - | - | - | - | - | RMB10.41 | RMB10.09 | - | - |
| Class C1 | - | - | - | - | - | - | USD10.45 | - | - | - | - | - | - |
| Class X1 | USD11.06 | - | - | - | - | USD10.62 | USD10.49 | - | - | USD10.61 | USD10.13 | - | - |
| Class X2 | HKD10.95 | - | - | - | - | HKD10.53 | HKD10.39 | - | - | - | - | HKD10.66 | - |
| Class X3 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 | USD10.51 | - | - | - | - | USD10.61 | USD10.48 | - | - | USD10.96 | USD10.50 | - | - |
| Class I2 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I3 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I4 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 | - | - | - | - | - | - | EUR10.46 | - | - | - | - | - | - |

BOCHK WEALTH CREATION SERIES

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) AS AT 31 DECEMBER 2020

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 USD | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 USD | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 RMB | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 HKD | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 HKD | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2020 RMB | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2020 RMB | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2020 USD | <u>BOCHK- All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2020 USD | <u>BOCHK- All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 USD |
|---|---|--|--|---|---|--|---|--|--|---|--|
| INCOME | | | | | | | | | | | |
| Dividend income | 13,623 | 31,536 | 212,714 | 494,067 | 2,139,260 | 5,202,791 | 821,505 | 3,790,066 | - | 4,516 | 76,472 |
| Interest income on bank deposits | 6 | 223 | 1,681 | 65,417 | 182 | 7,094 | 8,235 | 19,240 | 544 | 3,481 | 3 |
| Other income | - | - | 45,963 | 76,264 | - | - | - | - | 2,252 | 777 | - |
| Net (losses)/gains on financial assets and liabilities at fair value through profit or loss | 1,007,119 | 392,763 | (33,114,723) | 52,161,874 | 49,944,512 | (5,587,603) | 56,129,437 | 94,928,991 | 11,535,865 | 3,642,191 | 1,944,714 |
| Management fee rebate | - | - | - | - | - | - | - | - | 2,057 | - | - |
| Net exchange (losses)/gains | (447) | 2,717 | 107,031,484 | (40,313,754) | 92,792 | 68,305 | 545,561 | (30,927) | 2,823,235 | (21,650) | 2,949 |
| Total (loss)/income | 1,020,301 | 427,239 | 74,177,119 | 12,483,868 | 52,176,746 | (309,413) | 57,504,738 | 98,707,370 | 14,363,953 | 3,629,315 | 2,024,138 |
| EXPENSES | | | | | | | | | | | |
| Management fee | 34,667 | 55,823 | 6,819,285 | 15,632,183 | 1,181,680 | 2,220,620 | 2,455,122 | 4,400,156 | 824,989 | 1,018,363 | 21,417 |
| Trustee fee | 15,000 | 30,000 | 778,723 | 1,770,370 | 149,492 | 281,482 | 175,366 | 315,471 | 114,024 | 143,791 | 15,000 |
| Sub-custodian fee | 3,764 | 5,321 | 119,992 | 379,741 | 36,926 | 93,314 | 130,635 | 272,985 | 25,507 | 38,621 | 4,172 |
| Auditors' remuneration | 12,945 | 20,700 | 87,240 | 145,663 | 124,643 | 223,702 | 127,623 | 225,661 | 12,945 | 20,700 | 12,945 |
| Commissions and transaction handling fees | 22,807 | 3,405 | 21,710 | 114,090 | 399,110 | 865,178 | 769,732 | 1,245,446 | 5,222 | 12,682 | 16,506 |
| Preliminary expenses | - | - | - | - | - | - | - | - | - | - | - |
| Legal and professional fee | 73 | 771 | 13,832 | 183,824 | 2,008 | 25,238 | 2,412 | 27,585 | 1,675 | 12,034 | 64 |
| Other expenses | 5,000 | 10,110 | 71,591 | 195,897 | 60,658 | 118,180 | 42,938 | 85,436 | 8,806 | 22,226 | 6,480 |
| Total operating expenses | 94,256 | 126,130 | 7,912,373 | 18,421,768 | 1,954,517 | 3,827,714 | 3,703,828 | 6,572,740 | 993,168 | 1,268,417 | 76,584 |
| (Loss)/Profit attributable to unitholders before tax | 926,045 | 301,109 | 66,264,746 | (5,937,900) | 50,222,229 | (4,137,127) | 53,800,910 | 92,134,630 | 13,370,785 | 2,360,898 | 1,947,554 |
| FINANCE COST | | | | | | | | | | | |
| Distribution to unitholders | - | - | (27,199,639) | (63,448,204) | - | - | - | - | (3,348,109) | - | - |
| Profit/(loss) before tax | 926,045 | 301,109 | 39,065,107 | (69,386,104) | - | - | - | - | - | - | - |
| Withholding tax | (3,691) | (6,570) | - | - | (142,970) | (291,156) | (82,542) | (384,141) | (5,303) | - | (9,862) |
| (Loss)/Profit and total comprehensive income for the period/year | 922,354 | 294,539 | 39,065,107 | (69,386,104) | 50,079,259 | (4,428,283) | 53,718,368 | 91,750,489 | 10,017,373 | 2,360,898 | 1,937,692 |

BOCHK WEALTH CREATION SERIES

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | BOCHK- All Weather Asia (Ex-Japan) Equity Fund 30/6/2020 USD | BOCHK- All Weather China Income Fund 31/12/2020 HKD | BOCHK- All Weather China Income Fund 30/6/2020 HKD | BOCHK- All Weather Asia Pacific High Income Fund 31/12/2020 USD | BOCHK- All Weather Asia Pacific High Income Fund 30/6/2020 USD | BOCHK- All Weather Short Term Bond Fund 31/12/2020 USD | BOCHK- All Weather Short Term Bond Fund 30/6/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 31/12/2020 USD | BOCHK- All Weather Belt and Road Bond Fund 30/6/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 31/12/2020 USD | BOCHK- All Weather Greater Bay Area Strategy Fund 30/6/2020 ¹ USD | BOCHK All Weather Asian High Yield Bond Fund 31/12/2020 ² USD |
|--|---|---|--|--|---|---|--|--|---|--|--|---|
| INCOME | | | | | | | | | | | | |
| Dividend income | 155,269 | 1,071,785 | 3,169,744 | 129,108 | 313,064 | 19 | 36,909 | 8,420 | 18,119 | 4 | 7,150 | - |
| Interest income on bank deposits | 75 | 199 | 2,936 | 36 | 324 | 450,074 | 1,733,290 | 149 | 928 | 551 | 32,987 | 192 |
| Other income | 17,054 | 4,039 | 1,507 | - | 48,474 | 17,924 | 6,052 | 521 | 193 | 3,273 | 32,874 | 2,250 |
| Net (losses)/gains on financial assets and liabilities at fair value through profit or loss | 164,168 | 10,887,720 | (17,158,168) | 2,243,488 | (491,018) | 12,556,247 | 5,503,319 | 2,306,834 | 1,157,971 | 11,968,836 | 6,483,333 | 2,879,862 |
| Management fee rebate | | | | | | | | | | | | |
| Net exchange (losses)/gains | (316) | 17,977 | 431 | 14,446 | (906) | (742,983) | 355,916 | 35,933 | 12,577 | 21,031 | 18,841 | 229,034 |
| Total (loss)/income | 336,250 | 11,981,720 | (13,983,550) | 2,387,078 | (130,062) | 12,281,281 | 7,635,486 | 2,351,857 | 1,189,788 | 11,993,695 | 6,575,185 | 3,111,338 |
| EXPENSES | | | | | | | | | | | | |
| Management fee | 33,009 | 962,533 | 2,570,709 | 101,768 | 211,147 | 304,105 | 457,509 | 128,201 | 247,220 | 952,146 | 1,792,470 | 176,443 |
| Trustee fee | 30,000 | 120,000 | 242,693 | 15,000 | 30,000 | 134,857 | 150,627 | 16,064 | 32,125 | 120,083 | 211,578 | 21,680 |
| Sub-custodian fee | 6,994 | 55,789 | 206,666 | 6,668 | 15,479 | 20,685 | 22,321 | 5,990 | 20,892 | 24,228 | 52,295 | 9,137 |
| Auditors' remuneration | 20,700 | 100,335 | 161,346 | 12,945 | 20,700 | 12,945 | 20,650 | 12,945 | 19,650 | 12,895 | 20,750 | 11,677 |
| Commissions and transaction handling fees | 16,379 | 195,972 | 514,349 | 42,378 | 18,669 | 3,999 | 6,921 | 2,097 | 11,193 | 5,237 | 15,418 | 3,747 |
| Preliminary expenses | - | - | - | - | - | - | - | - | - | - | 80,000 | 80,000 |
| Legal and professional fee | 698 | 1,267 | 21,221 | 121 | 1,685 | 3,310 | 15,325 | 215 | 3,071 | 1,817 | 17,716 | - |
| Other expenses | 12,042 | 36,219 | 86,213 | 5,216 | 10,389 | 17,600 | 58,028 | 4,521 | 11,141 | 10,837 | 40,725 | 2,889 |
| Total operating expenses | 119,822 | 1,472,115 | 3,803,197 | 184,096 | 308,069 | 497,501 | 731,381 | 170,033 | 345,292 | 1,127,243 | 2,230,952 | 305,573 |
| (Loss)/Profit attributable to unitholders before tax | 216,428 | 10,509,605 | (17,786,747) | 2,202,982 | (438,131) | 11,783,780 | 6,904,105 | 2,181,824 | 844,496 | 10,866,452 | 4,344,233 | 2,805,765 |
| FINANCE COST | | | | | | | | | | | | |
| Distribution to unitholders | - | (2,203,109) | (5,947,896) | (312,765) | (650,528) | - | - | (495,595) | (975,539) | (3,751,462) | (6,156,176) | (545,274) |
| Profit/(loss) before tax | | | | | | | | | | | | |
| Withholding tax | (20,851) | (48,272) | (66,290) | (18,967) | (30,926) | - | - | (4,425) | (1,163) | - | - | - |
| (Loss)/Profit and total comprehensive income for the period/year | 195,577 | 8,258,224 | (23,800,933) | 1,871,250 | (1,119,585) | 11,783,780 | 6,904,105 | 1,681,804 | (132,206) | 7,114,990 | (1,811,943) | 2,260,491 |

¹ For the period from 8 April 2019 (date of commencement of operation) to 30 June 2020.

² For the period from 29 June 2020 (date of commencement of operation) to 31 December 2020.

BOCHK WEALTH CREATION SERIES

STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) AS AT 31 DECEMBER 2020

| | BOCHK All Weather Global Opportunities Fund Unit | BOCHK All Weather Global Opportunities Fund USD | BOCHK All Weather China High Yield Bond Fund Unit | BOCHK All Weather China High Yield Bond Fund RMB | BOCHK All Weather Hong Kong Equity Fund Unit | BOCHK All Weather Hong Kong Equity Fund HKD | BOCHK All Weather CNY Equity Fund Unit | BOCHK All Weather CNY Equity Fund RMB | BOCHK- All Weather Asian Bond Fund Unit | BOCHK- All Weather Asian Bond Fund USD | BOCHK- All Weather Asia (Ex-Japan) Equity Fund Unit |
|---|--|---|---|--|--|---|---|--|--|---|---|
| Balance at 1 July 2019 or date of commencement of operations¹ | 3,745,947.8200 | 6,425.369 | 149,646,253.0490 | 1,868,670.513 | 17,708,094.4930 | 239,227.644 | 32,253,421.4650 | 265,955.560 | 1,999,044.3440 | 52,339.720 | 3,421,590.6570 |
| Proceeds from issue of units | | | | | | | | | | | |
| Class A1 units | 2,286.4020 | 24,190 | 4,984,195.4830 | 50,764,050 | 4,154,835.4320 | 42,514,869 | 172,521.7220 | 1,622,274 | 6,957,317.5150 | 71,472,495 | 28,570.6020 |
| Class A2 units | 1,298,325.5750 | 1,759,376 | 456,139.2980 | 29,580,724 | 1,422.1550 | 118,673 | 77,035.0670 | 4,527.153 | 49,765,036.8120 | 65,522,315 | 505,053.0670 |
| Class A3 units | 760.7530 | 7,653 | 7,266,943.7130 | 59,659,745 | 14,397.9290 | 803,236 | 1,261,536.8020 | 8,627.925 | - | - | - |
| Class A4 units | - | - | 148,608.6020 | 7,073,624 | - | - | - | - | - | - | - |
| Class A7 units | - | - | - | - | - | - | - | - | 13,106,529 | 19,906,341 | 8,896.4130 |
| Class A8 units | - | - | 1,499,934.5160 | 94,089,180 | 55,383 | 683,937 | - | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | 1,455,468.5320 | 10,431,073 | - | - | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | - | - | - | - | - | 97,560.9750 |
| Class I6 units | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | 744,275 | 7,800,000 | 777,903.0430 | 6,900,000 | 1,820,900 | 20,000,000 | - |
| Class X2 units | - | - | - | - | 93,897 | 7,826,900 | - | - | - | - | - |
| | 1,301,372.7300 | 1,791.219 | 14,355,821.6120 | 241,167,323 | 5,064,210.2140 | 59,747,615 | 3,744,465.1660 | 32,108,425 | 71,649,783.2330 | 176,901.151 | 640,081.0570 |
| Payments on redemption of units | | | | | | | | | | | |
| Class A1 units | (4,173.4600) | (45,243) | (23,586,644.5060) | (244,226,808) | (6,037,797.2110) | (61,605,839) | (3,282,438.8770) | (28,932,300) | (1,926,922.1870) | (19,652,682) | (24,059.8950) |
| Class A2 units | (736,775.8640) | (1,006,827) | (2,111,285.4860) | (138,383,205) | (65,048,7140) | (5,299,255) | (630,242.0100) | (31,641,220) | (22,904,351.2350) | (29,627,739) | (366,711.7790) |
| Class A3 units | (1,248.9260) | (13,211) | (12,560,033.2040) | (103,165,665) | (12,517.2330) | (741,817) | (7,763,642.5670) | (52,453,094) | - | - | - |
| Class A4 units | - | - | (60,754.4250) | (2,568,426) | - | - | - | - | - | - | - |
| Class A7 units | - | - | - | - | (80,728) | (1,042,612) | - | - | - | - | (23,210.4740) |
| Class A8 units | - | - | (243,398.3230) | (16,481,714) | - | - | - | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | (462,537.0090) | (3,285,690) | (3,940,262) | (5,872,533) | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 units | - | - | (10,000,000) | (134,100,000) | (1,737,323) | (15,020,139) | (777,903.0430) | (6,705,524) | - | - | - |
| Class X2 units | - | - | - | - | - | - | - | - | - | - | - |
| | (742,198) | (1,065,281) | (48,562,115.9440) | (638,925,818) | (7,933,415) | (83,709,662) | (12,916,763.5060) | (123,017,828) | (28,771,535) | (55,152,954) | (413,982) |
| (Decrease)/Increase in net assets attributable to unitholders | - | 294,539 | - | (69,286,104) | - | (4,428,283) | - | 91,750,489 | - | (1,861,453) | - |
| Balance at 30 June 2020 | 4,305,122.3000 | 7,445,846 | 115,439,958.6610 | 1,401,525,914 | 14,838,890.1090 | 210,837,314 | 23,081,122.6310 | 266,796,646 | 44,877,292.5770 | 172,226,464 | 3,647,689.7140 |

¹ The date of commencement of operation of BOCHK All Weather Greater Bay Area Strategy Fund was 8 April 2019

² The date of commencement of operation of BOCHK All Weather Asian High Yield Bond Fund was 29 June 2020

BOCHK WEALTH CREATION SERIES

STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | BOCHK All Weather Global Opportunities Fund Unit | BOCHK All Weather Global Opportunities Fund USD | BOCHK All Weather China High Yield Bond Fund Unit | BOCHK All Weather China High Yield Bond Fund RMB | BOCHK All Weather Hong Kong Equity Fund Unit | BOCHK All Weather Hong Kong Equity Fund HKD | BOCHK All Weather CNY Equity Fund Unit | BOCHK All Weather CNY Equity Fund RMB | BOCHK- All Weather Asian Bond Fund Unit | BOCHK- All Weather Asian Bond Fund USD | BOCHK- All Weather Asia (Ex-Japan) Equity Fund Unit |
|---|--|---|---|--|--|---|---|--|--|---|---|
| Balance at 1 July 2020 or date of commencement of operations² | 4,305,122.3000 | 7,445,846 | 115,439,958.6610 | 1,401,525.914 | 14,838,890.1090 | 210,837.314 | 23,081,122.6310 | 266,796.646 | 44,877,292.5770 | 172,226.464 | 3,647,689.5660 |
| Proceeds from issue of units | | | | | | | | | | | |
| Class A1 units | 5,770.5350 | 65,608 | 2,077,870.2320 | 21,313,522 | 1,418,606.8110 | 16,363,777 | 1,973,944.8970 | 23,349,658 | 2,432,706.3990 | 24,891,309 | - |
| Class A2 units | 1,541,607.5800 | 2,314,402 | 258,902.5380 | 16,547,574 | 2,857,9850 | 250,773 | 297,003.4610 | 21,033,482 | 20,537,433.6790 | 27,162,711 | 463,284.7250 |
| Class A3 units | - | - | 4,920,624.7990 | 39,967,722 | 20,757 | 1,339,753 | 2,390,810.4590 | 22,190,277 | - | - | - |
| Class A4 units | - | - | 207,485.9890 | 9,746,932 | - | - | - | - | - | - | - |
| Class A7 units | - | - | - | - | 24,129 | 379,093 | - | - | 17,216,154 | 27,432,909 | 33,745.3100 |
| Class A8 units | - | - | 94,220.2010 | 5,945,960 | - | - | - | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | 5,144,391.4470 | 48,105,237 | - | - | - |
| Class A10 units | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class X2 units | - | - | - | - | - | - | - | - | - | - | - |
| | 1,547,378.1150 | 2,380,010 | 7,559,103.7590 | 93,521,710 | 1,466,350.5720 | 18,333,396 | 9,806,149.8170 | 114,678,654 | 40,186,294.1410 | 79,486,929 | 497,030.0350 |
| Payments on redemption of units | | | | | | | | | | | |
| Class A1 units | (2,807.2720) | (32,981) | (12,555,993.2290) | (128,402,882) | (1,024,389.1600) | (12,213,820) | (1,401,782.7320) | (16,380,736) | (1,594,092.5760) | (16,289,460) | (13,189.3860) |
| Class A2 units | (472,781.0860) | (688,593) | (343,570.4150) | (21,466,814) | (86,064.4830) | (8,183.566) | (692,366.1350) | (51,386,708) | (10,636,492.1990) | (14,063,709) | (359,499.9860) |
| Class A3 units | - | - | (4,581,796.0120) | (37,070,348) | (38,202) | (2,585,237) | (5,854,026.6530) | (54,624,116) | - | - | - |
| Class A4 units | - | - | (2,244.6540) | (101,223) | - | - | - | - | - | - | - |
| Class A7 units | - | - | - | - | (41,449) | (581,127) | - | - | (2,286,178) | (3,641,170) | (23,563.9700) |
| Class A8 units | - | - | (133,866.7550) | (8,434,067) | - | - | - | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | (2,969,054.0760) | (27,496,508) | - | - | - |
| Class A10 units | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | - | - |
| Class C1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 units | - | - | (4,486,251.8080) | (62,000,000) | (404,984) | (4,313,084) | - | - | - | - | - |
| Class X2 units | - | - | - | - | - | - | - | - | - | - | - |
| | (475,588.3580) | (721,574) | (22,103,722.8730) | (257,475,334) | (1,595,089.2650) | (27,876,834) | (10,917,229.8670) | (149,888,068) | (14,516,762.8950) | (33,994,339) | (396,252.3420) |
| (Decrease)/increase in net assets attributable to unitholders | - | 922,354 | - | 39,065,107 | - | 50,079,259 | - | 53,718,368 | - | 10,017,373 | - |
| Balance at 31 December 2020 | 5,376,912.0570 | 10,026,636 | 100,895,339.5470 | 1,276,637,397 | 14,710,151.4160 | 251,373,135 | 21,970,043.7930 | 285,305,600 | 88,538,223.4220 | 227,736,427 | 3,748,467.2590 |

¹ The date of commencement of operation of BOCHK All Weather Greater Bay Area Strategy Fund was 8 April 2019

² The date of commencement of operation of BOCHK All Weather Asian High Yield Bond Fund was 29 June 2020

BOCHK WEALTH CREATION SERIES
**STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS
(UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| | BOCHK- All Weather Asia (Ex-Japan) Equity Fund USD | BOCHK- All Weather China Income Fund Unit | BOCHK- All Weather China Income Fund HKD | BOCHK- All Weather Asia Pacific High Income Fund Unit | BOCHK- All Weather Asia Pacific High Income Fund USD | BOCHK- All Weather Short Term Bond Fund Unit | BOCHK- All Weather Short Term Bond Fund USD | BOCHK- All Weather Belt and Road Bond Fund Unit | BOCHK- All Weather Belt and Road Bond Fund USD | BOCHK- All Weather Greater Bay Area Strategy Fund Unit | BOCHK- All Weather Greater Bay Area Strategy Fund USD | BOCHK All Weather Asian High Yield Bond Fund Unit | BOCHK All Weather Asian High Yield Bond Fund USD |
|---|--|--|--|--|---|--|---|---|--|---|--|---|--|
| Balance at 1 July 2019 or date of commencement of operations¹ | 5,402,903 | 16,688,182,540 | 207,005,040 | 10,876,491,094 | 17,183,293 | 30,890,255,523 | 107,901,498 | 14,635,391,709 | 26,144,245 | - | - | - | - |
| Proceeds from issue of units | | | | | | | | | | | | | |
| Class A1 units | 289,459 | 468,302,197 | 4,063,568 | 40,025,345 | 364,279 | 5,100,088,260 | 52,786,848 | 384,425,814 | 3,919,305 | 4,845,943,860 | 49,084,506 | - | - |
| Class A2 units | 667,790 | 27,935,488 | 1,953,504 | 549,595,604 | 625,228 | 18,091,624,700 | 23,919,038 | 2,807,199,390 | 3,687,941 | 92,658,609,860 | 120,005,090 | - | - |
| Class A3 units | - | - | - | - | - | 46,027,917 | 69,173 | - | - | 35,700,195,780 | 44,471,015 | - | - |
| Class A4 units | - | - | - | 43,471,390 | 253,570 | - | - | - | - | 2,803,613 | 4,221,338 | - | - |
| Class A7 units | 12,509 | - | - | - | - | - | - | - | - | - | - | - | - |
| Class A8 units | - | 169,974,248 | 1,698,520 | 37,003,200 | 45,766 | - | - | 3,103,701,730 | 4,588,705 | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | 16,679,582,647 | 24,461,134 | - | - |
| Class C1 units | - | - | - | - | - | 1,224,018,729 | 12,738,000 | - | - | - | - | - | - |
| Class I1 units | 1,000,000 | - | - | - | - | 10,089,709,230 | 104,984,900 | - | - | 500,000,000 | 5,000,000 | - | - |
| Class I6 units | - | - | - | - | - | 12,493,790,126 | 142,874,892 | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | - | 288,361,720 | 3,000,000 | - | - | 2,027,520,012 | 20,000,000 | - | - |
| Class X2 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | 1,969,758 | 666,211,930 | 7,715,592 | 670,095,619 | 1,288,843 | 47,333,619,690 | 340,372,851 | 6,295,326,936 | 12,195,951 | 155,215,464,866 | 267,243,083 | - | - |
| Payments on redemption of units | | | | | | | | | | | | | |
| Class A1 units | (250,598) | (1,716,571,865) | (14,986,593) | (200,571,160) | (1,824,557) | (2,621,562,955) | (27,284,905) | (291,346,269) | (3,009,403) | (1,760,633,912) | (18,021,123) | - | - |
| Class A2 units | (486,894) | (463,835,649) | (31,328,493) | (2,182,596,978) | (2,555,176) | (13,052,972,190) | (17,274,759) | (5,704,692,541) | (7,353,396) | (35,637,016,036) | (45,294,452) | - | - |
| Class A3 units | - | - | - | - | - | (18,677,487) | (28,173) | - | - | (4,817,314,204) | (5,959,914) | - | - |
| Class A4 units | - | - | - | (15,147,934) | (88,405) | - | - | - | - | (684,256,309) | (1,032,347) | - | - |
| Class A7 units | (36,340) | - | - | - | - | - | - | - | - | - | - | - | - |
| Class A8 units | - | (1,719,879,460) | (16,760,808) | (302,581,710) | (398,142) | - | - | (3,355,819,572) | (5,048,545) | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class A11 units | - | - | - | - | - | - | - | - | - | (5,149,091,857) | (7,280,964) | - | - |
| Class C1 units | - | - | - | - | - | (243,197,959) | (2,529,287) | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | (7,605,138,060) | (79,246,666) | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | (933,565,264) | (9,622,571) | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | - | (5,044,215,709) | (6,683,036) | - | - | - | - | - | - |
| Class X2 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (773,832) | (3,900,287) | (63,075,894) | (2,700,897,783) | (4,866,280) | (29,519,329,624) | (142,669,397) | (9,351,858,382) | (15,411,344) | (48,048,312,318) | (77,588,800) | - | - |
| (Decrease)/Increase in net assets attributable to unitholders | 195,577 | - | (23,800,933) | - | (1,119,585) | - | 6,904,105 | - | (132,206) | - | (1,811,943) | - | - |
| Balance at 30 June 2020 | 6,794,406 | 13,454,107,473 | 127,843,805 | 8,845,688,713 | 12,486,271 | 48,704,545,214 | 312,509,057 | 11,578,860,263 | 22,796,646 | 107,167,152,866 | 187,842,340 | - | - |

¹ The date of commencement of operation of BOCHK All Weather Greater Bay Area Strategy Fund was 8 April 2019

² The date of commencement of operation of BOCHK All Weather Asian High Yield Bond Fund was 29 June 2020

BOCHK WEALTH CREATION SERIES

STATEMENT OF CHANGES IN NET ASSETS ATTRIBUTABLE TO UNITHOLDERS (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | BOCHK- All Weather Asia (Ex-Japan) Equity Fund USD | BOCHK- All Weather China Income Fund Unit | BOCHK- All Weather China Income Fund HKD | BOCHK- All Weather Asia Pacific High Income Fund Unit | BOCHK- All Weather Asia Pacific High Income Fund USD | BOCHK- All Weather Short Term Bond Fund Unit | BOCHK- All Weather Short Term Bond Fund USD | BOCHK- All Weather Belt and Road Bond Fund Unit | BOCHK- All Weather Belt and Road Bond Fund USD | BOCHK- All Weather Greater Bay Area Strategy Fund Unit | BOCHK- All Weather Greater Bay Area Strategy Fund USD | BOCHK All Weather Asian High Yield Bond Fund Unit | BOCHK All Weather Asian High Yield Bond Fund USD |
|---|--|--|--|--|---|--|---|---|--|---|--|---|--|
| Balance at 1 July 2020 or date of commencement of operations² | 6,794,406 | 13,454,107,473.0 | 127,843,805 | 8,845,688,713.0 | 12,486,271 | 48,704,545,214.0 | 312,509,057 | 11,578,860,645.0 | 22,796,646 | 107,167,152,866.0 | 187,842,340 | - | - |
| Proceeds from issue of units | | | | | | | | | | | | | |
| Class A1 units | - | 427,169,521.0 | 3,542,636 | 70,690,868.0 | 641,322 | 2,429,546,721.0 | 25,422,888 | 217,764,889.0 | 2,299,606 | 1,485,905,301.0 | 15,191,696 | 1,006,298,191.0 | 10,122,356 |
| Class A2 units | 721,738 | 4,151,627.0 | 268,346 | 1,090,389,391.0 | 1,281,533 | 5,982,462,531.0 | 8,040,000 | 1,687,506,363.0 | 2,264,615 | 34,660,402,300.0 | 45,136,675 | 9,712,312,542.0 | 12,579,379 |
| Class A3 units | - | - | - | - | - | 20,879,059.0 | 31,822 | - | - | 7,371,352,560.0 | 9,320,574 | - | - |
| Class A4 units | - | - | - | 66,101.0 | 414 | - | - | - | - | 608,833,921.0 | 927,019 | 301,734,875.0 | 2,106,406 |
| Class A7 units | 68,172 | - | - | - | - | - | - | - | - | - | - | 172,516,230.0 | 2,178,372 |
| Class A8 units | - | 10,476,583.0 | 104,266 | 570,266,796.0 | 800,307 | - | - | 1,090,510,472.0 | 1,703,512 | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | - | - | - | - | - | 3,242,620,835.0 | 4,649,211 |
| Class A10 units | - | - | - | - | - | - | - | - | - | - | - | 60,902,348.0 | 691,104 |
| Class A11 units | - | - | - | - | - | - | - | - | - | 13,285,486,661.0 | 20,565,011 | - | - |
| Class C1 units | - | - | - | - | - | 102,833,980.0 | 1,075,000 | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | - | 3,124,596,886.0 | 32,980,000 | - | - | - | - | - | - |
| Class X2 units | - | - | - | - | - | 80,940,908,129.0 | 108,857,048 | - | - | - | - | 5,555,109,837.0 | 7,225,307 |
| | 789,910 | 441,796,731.0 | 3,915,248 | 1,731,413,156.0 | 2,723,576 | 92,601,226,424.0 | 176,406,758 | 2,995,781,724.0 | 6,267,733 | 57,411,980,793.0 | 91,140,975 | 20,051,494,858.0 | 39,552,135 |
| Payments on redemption of units | | | | | | | | | | | | | |
| Class A1 units | (153,829) | (1,084,241,329.0) | (9,006,607) | (30,726,726.0) | (280,758) | (4,769,196,880.0) | (50,113,223) | (128,999,550.0) | (1,363,735) | (234,533,183.0) | (2,396,021) | (184,787,421.0) | (1,882,404) |
| Class A2 units | (543,111) | (45,034,690.0) | (2,930,698) | (1,360,765,557.0) | (1,596,188) | (3,861,436,253.0) | (5,176,318) | (1,330,793,784.0) | (1,783,954) | (13,025,683,900.0) | (16,967,610) | (2,449,215,934.0) | (3,266,601) |
| Class A3 units | - | - | - | - | - | (24,586,326.0) | (37,400) | - | - | (17,342,892,573.0) | (21,974,670) | - | - |
| Class A4 units | - | - | - | - | - | - | - | - | - | (240,165,310.0) | (365,355) | (1,213,920.0) | (8,738) |
| Class A7 units | (39,697) | - | - | - | - | - | - | - | - | - | - | (110,175,232.0) | (1,505,525) |
| Class A8 units | - | (307,222,875.0) | (2,940,584) | (479,081,118.0) | (657,267) | - | - | (309,144,984.0) | (499,543) | - | - | - | - |
| Class A9 units | - | - | - | - | - | - | - | - | - | - | - | (287,047,210.0) | (448,317) |
| Class A10 units | - | - | - | - | - | - | - | - | - | - | - | (25,840,226.0) | (306,924) |
| Class A11 units | - | - | - | - | - | - | - | - | - | (1,840,707,993.0) | (2,780,861) | - | - |
| Class C1 units | - | - | - | - | - | (1,083,652,868.0) | (11,405,891) | - | - | - | - | - | - |
| Class I1 units | - | - | - | - | - | (1,161,815,739.0) | (12,236,657) | - | - | - | - | - | - |
| Class I6 units | - | - | - | - | - | (12,493,790,126.0) | (155,852,672) | - | - | - | - | - | - |
| Class X1 units | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Class X2 units | - | - | - | - | - | (39,967,126,448.0) | (54,041,704) | - | - | - | - | - | - |
| | (736,637) | (1,436,497,894.0) | (14,877,889) | (1,870,573,401.0) | (2,534,213) | (63,361,604,640.0) | (288,863,865) | (1,768,938,318.0) | (3,647,232) | (32,683,982,959.0) | (44,484,517) | (3,058,278,943.0) | (7,418,509) |
| (Decrease)/increase in net assets attributable to unitholders | 1,937,692 | - | 8,258,224 | - | 1,871,250 | - | 11,783,780 | - | 1,681,804 | - | 7,114,990 | - | 2,260,491 |
| Balance at 31 December 2020 | 8,785,371 | 12,459,406,310.0 | 125,139,388 | 8,706,528,468.0 | 14,546,884 | 77,944,166,998.0 | 211,835,730 | 12,805,703,669.0 | 27,098,951 | 131,895,150,700.0 | 241,613,788 | 16,993,215,915.0 | 34,394,117 |

¹ The date of commencement of operation of BOCHK All Weather Greater Bay Area Strategy Fund was 8 April 2019

² The date of commencement of operation of BOCHK All Weather Asian High Yield Bond Fund was 29 June 2020

BOCHK WEALTH CREATION SERIES

STATEMENT OF DISTRIBUTION (UNAUDITED)

AS AT 31 DECEMBER 2020

| | BOCHK All Weather Global Opportunities Fund USD | BOCHK All Weather China High Yield Bond Fund RMB | BOCHK All Weather Hong Kong Equity Fund HKD | BOCHK All Weather CNY Equity Fund RMB | BOCHK- All Weather Asian Bond Fund USD | BOCHK- All Weather Asia (Ex-Japan) Equity Fund USD | BOCHK- All Weather China Income Fund HKD | All Weather Asia Pacific High Income Fund USD | All Weather Short Term Bond Fund USD | All Weather Belt and Road Bond Fund USD | All Weather Greater Bay Area Strategy Fund USD | BOCHK All Weather Asian High Yield Bond Fund USD |
|---|---|--|---|--|---|--|---|---|---|--|--|--|
| Balance at 1 July 2019 or date of commencement of operations¹ | - | - | - | - | - | - | - | - | - | - | - | - |
| (Decrease)/Increase in net assets attributable to unitholders for the year | 294,539 | (5,937,900) | (4,428,283) | 91,750,489 | 2,360,898 | 195,577 | (17,853,037) | (469,057) | 6,904,105 | (132,206) | 4,344,233 | - |
| Less: Net loss/(gain) on financial instruments at fair value through profit or loss, excluding interest income from debt securities | (192,953) | 64,267,951 | 5,587,603 | (94,928,991) | 2,300,384 | (164,168) | 21,245,196 | 910,263 | (1,683,335) | (762,458) | 2,418,190 | - |
| Net exchange difference | (2,717) | 40,313,754 | (68,305) | 30,927 | 21,650 | 316 | (431) | 906 | (355,916) | (12,577) | (18,841) | - |
| Undistributed income/(loss) before distribution | 98,869 | 98,643,805 | 1,091,015 | (3,147,575) | 4,682,932 | 31,725 | 3,391,728 | 442,112 | 4,864,854 | (907,241) | 6,743,582 | - |
| Interim distribution | - | (47,776,235) | - | - | (1,634,792) | - | (3,403,474) | (601,219) | - | (898,880) | (5,603,701) | - |
| Final distribution | - | (15,671,970) | - | - | (2,587,560) | - | (2,544,422) | (49,309) | - | (76,659) | (552,475) | - |
| Transfer to/(from) capital | (98,869) | (35,195,600) | (1,091,015) | 3,147,575 | (460,580) | (31,725) | 2,556,168 | 208,416 | (4,864,854) | 1,882,780 | (587,406) | - |
| Undistributed income at 30 June 2020 | - | - | - | - | - | - | - | - | - | - | - | - |
| Undistributed income at 1 July 2020 or as at date of commencement of operation² | - | - | - | - | - | - | - | - | - | - | - | - |
| (Decrease)/Increase in net assets attributable to unitholders for the period | 922,354 | 66,264,746 | 50,079,259 | 53,718,368 | 13,365,480 | 1,937,692 | 10,461,333 | 2,184,015 | 11,783,780 | 1,681,804 | 10,866,452 | 2,260,491 |
| Less: Net loss/(gain) on financial instruments at fair value through profit or loss, excluding interest income from debt securities | (889,725) | 79,164,178 | (49,944,512) | (59,706,630) | (6,778,127) | (1,944,714) | (9,244,576) | (2,006,120) | (9,326,998) | (1,769,412) | (7,200,576) | (1,804,567) |
| Net exchange difference | 447 | (107,031,484) | (92,792) | 3,031,632 | (2,823,235) | (2,949) | (17,977) | (14,446) | 742,983 | (35,933) | (21,031) | (229,034) |
| (Loss)/Undistributed income before distribution | 33,076 | 38,397,440 | 41,955 | (2,956,630) | 3,764,118 | (9,971) | 1,198,780 | 163,449 | 3,199,765 | (123,542) | 3,644,845 | 226,890 |
| Interim distribution | - | (27,199,639) | - | - | (3,348,109) | - | (2,203,109) | (312,765) | - | (495,595) | (3,751,462) | (545,274.00) |
| Final distribution | - | - | - | - | - | - | - | - | - | - | - | - |
| Transfer to/(from) capital | - | - | (41,955) | - | - | - | - | - | - | - | - | - |
| (Loss)/Undistributed income at 31 December 2020 | 33,076 | 11,197,801 | - | (2,956,630) | 416,009 | (9,971) | (1,004,329) | (149,316) | 3,199,765 | (619,137) | (106,617) | (318,384) |

¹ The date of commencement of operation of BOCHK All Weather Greater Bay Area Strategy Fund was 8 April 2019

² The date of commencement of operation of BOCHK All Weather Asian High Yield Bond Fund was 29 June 2020

BOCHK WEALTH CREATION SERIES

STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) AS AT 31 DECEMBER 2020

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2019 % | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2019 % | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2019 % | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2019 % | <u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 % |
|-----------------------------------|---|--|--|---|---|--|---|--|---|--|---|
| LISTED/QUOTED INVESTMENTS | | | | | | | | | | | |
| Equity securities | | | | | | | | | | | |
| Australia | - | - | - | - | - | - | - | - | - | - | - |
| Belgium | - | - | - | - | - | - | - | - | - | - | - |
| China | - | - | - | - | - | - | 91.89 | 98.33 | - | - | - |
| Germany | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | 18.24 | 4.32 | - | - | 89.62 | 74.74 | 8.63 | - | - | - | 45.59 |
| Indonesia | - | - | - | - | - | - | - | - | - | - | - |
| Italy | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - |
| Korea | - | - | - | - | - | - | - | - | - | - | 23.80 |
| New Zealand | - | - | - | - | - | - | - | - | - | - | - |
| Singapore | - | - | - | - | - | - | - | - | - | - | 0.99 |
| Spain | - | - | - | - | - | - | - | - | - | - | - |
| Thailand | - | - | - | - | - | - | - | - | - | - | - |
| United Kingdom | - | - | - | - | - | - | - | - | - | - | - |
| United States | 1.18 | - | - | - | - | 3.61 | - | - | - | - | - |
| Fixed rate debt securities | | | | | | | | | | | |
| Australia | 2.58 | 3.22 | 0.56 | 0.51 | - | - | - | - | 1.57 | 2.59 | - |
| Bahrain | - | - | - | - | - | - | - | - | - | - | - |
| Bangladesh | - | - | - | - | - | - | - | - | - | - | - |
| Bermuda | - | - | 0.91 | 0.88 | - | - | - | - | 0.70 | 0.40 | - |
| British Virgin Islands | 12.53 | 11.32 | 12.34 | 17.47 | - | - | - | - | 19.66 | 16.54 | - |
| Canada | - | - | - | - | - | - | - | - | - | 0.33 | - |
| Cayman Island | 10.64 | 16.54 | 68.88 | 70.12 | - | - | - | - | 32.93 | 27.93 | - |
| China | - | - | 1.31 | - | - | - | - | - | 2.52 | 4.55 | - |
| Egypt | - | - | - | - | - | - | - | - | - | - | - |
| France | 2.22 | 5.20 | - | - | - | - | - | - | 0.35 | 2.56 | - |
| Germany | 2.05 | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | 2.59 | - | 4.02 | 3.74 | 93.42 | 92.01 | - | - | 10.46 | 6.22 | - |
| Hungary | - | - | - | - | - | - | - | - | - | - | - |
| India | 2.21 | 2.70 | 1.06 | 0.95 | - | - | - | - | 2.98 | 1.95 | - |
| Indonesia | 4.60 | 2.72 | 0.51 | 0.44 | - | - | - | - | 5.66 | 8.83 | - |
| Ireland | - | - | - | - | - | - | - | - | - | - | - |
| Isle of Man | - | - | - | - | - | - | - | - | 0.14 | 0.60 | - |
| Italy | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | 1.13 | 0.39 | - |
| Jersey, C.I. | - | - | - | - | - | - | - | - | - | - | - |
| Jordan | - | - | - | - | - | - | - | - | - | - | - |
| Korea | - | - | - | - | - | - | - | - | 1.37 | 2.33 | - |
| Luxembourg | - | - | - | - | - | - | - | - | - | - | - |
| Macau | - | - | - | - | - | - | - | - | 0.23 | - | - |
| Malaysia | - | - | 0.27 | 0.24 | - | - | - | - | 0.75 | 2.07 | - |
| Maritius | - | - | - | 0.61 | - | - | - | - | - | - | - |
| Mexico | - | - | - | - | - | - | - | - | - | - | - |
| Mongolia | - | - | - | - | - | - | - | - | 0.09 | 0.44 | - |
| Netherlands | 2.19 | 2.70 | - | - | - | - | - | - | 1.97 | 1.60 | - |
| New Zealand | - | - | - | - | - | - | - | - | - | - | - |
| Nigeria | - | - | - | - | - | - | - | - | - | - | - |
| Norway | - | - | - | - | - | - | - | - | - | - | - |
| Oman | - | - | - | - | - | - | - | - | - | 0.36 | - |
| Pakistan | - | - | 0.22 | - | - | - | - | - | 0.23 | - | - |

BOCHK WEALTH CREATION SERIES
**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2019 | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2019 | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2019 | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2019 | <u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 |
|--------------------------------------|--|---|---|--|--|---|--|---|--|---|--|
| | % | % | % | % | % | % | % | % | % | % | |
| Peru | - | - | - | - | - | - | - | - | - | - | |
| Philippines | - | - | 1.78 | 0.10 | - | - | - | - | 3.68 | 2.79 | - |
| Portugal | - | - | - | - | - | - | - | - | - | - | - |
| Russian Federation | - | - | - | - | - | - | - | - | - | - | - |
| Saudi Arabia | - | - | - | - | - | - | - | - | 0.72 | - | - |
| Singapore | - | - | 3.69 | 3.24 | - | - | - | - | 5.02 | 3.03 | - |
| Spain | - | - | - | - | - | - | - | - | 0.28 | - | - |
| Sri Lanka | - | - | 0.27 | 0.30 | - | - | - | - | - | 3.19 | - |
| Supra-National | - | - | - | - | - | - | - | - | - | - | - |
| Sweden | 2.10 | 2.63 | - | - | - | - | - | - | 0.28 | - | - |
| Switzerland | 2.11 | - | 0.11 | - | - | - | - | - | 0.60 | - | - |
| Thailand | - | - | - | - | - | - | - | - | 1.63 | - | - |
| Turkey | - | - | - | - | - | - | - | - | - | - | - |
| United Arab Emirates | - | - | - | - | - | - | - | - | 0.24 | 0.91 | - |
| United Kingdom | 4.20 | 5.43 | 0.10 | - | - | - | - | - | 1.34 | 2.43 | - |
| United States | - | - | - | - | - | - | - | - | 0.74 | 1.45 | - |
| Uzbekistan | - | - | - | - | - | - | - | - | 0.12 | - | - |
| Vietnam | - | - | - | - | - | - | - | - | 0.10 | 1.02 | - |
| Zambia | - | - | - | - | - | - | - | - | - | - | - |
| Floating rate debt securities | | | | | | | | | | | |
| Australia | - | - | - | - | - | - | - | - | - | - | - |
| British Virgin Islands | - | - | - | - | - | - | - | - | - | - | - |
| Cayman Island | - | - | - | - | - | - | - | - | - | - | - |
| China | - | - | - | - | - | - | - | - | - | - | - |
| France | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | - | - | - | - | - | - | - | - | - | - | - |
| Singapore | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - |
| Perpetual Bond | | | | | | | | | | | |
| France | - | - | - | - | - | - | - | - | - | - | - |
| Collective Investment Schemes | | | | | | | | | | | |
| Australia | - | - | - | - | - | - | - | - | - | - | - |
| Germany | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | 7.11 | 14.23 | - | - | 5.60 | 5.18 | - | - | 1.34 | - | 6.01 |
| Italy | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - |
| Luxembourg | - | - | 0.55 | 0.53 | - | - | - | - | - | - | - |
| Singapore | - | - | - | - | - | - | - | - | - | - | 0.84 |
| Spain | - | - | - | - | - | - | - | - | - | - | - |
| United Kingdom | - | - | - | - | - | - | - | - | - | - | - |
| United States | 15.66 | 17.42 | - | - | - | - | - | - | - | - | 10.35 |
| Depository receipts | | | | | | | | | | | |
| Columbia | - | - | - | - | - | - | - | - | - | - | - |
| India | - | - | - | - | - | - | - | - | - | - | - |
| Taiwan | - | - | - | - | - | - | - | - | - | - | 7.44 |
| United Kingdom | 1.70 | 1.74 | - | - | - | - | - | - | - | - | - |
| United States | 2.18 | - | - | - | - | - | - | - | - | - | - |

BOCHK WEALTH CREATION SERIES

STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED) AS AT 31 DECEMBER 2020

| | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather Global</u> <u>Opportunities</u> <u>Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather China</u> <u>High Yield</u> <u>Bond Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 31/12/2020 % | <u>BOCHK All</u> <u>Weather Hong</u> <u>Kong Equity</u> <u>Fund</u> 30/6/2020 % | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 31/12/2019 % | <u>BOCHK All</u> <u>Weather CNY</u> <u>Equity Fund</u> 30/6/2019 % | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 31/12/2019 % | <u>BOCHK All</u> <u>Weather Asian</u> <u>Bond Fund</u> 30/6/2019 % | <u>BOCHK All</u> <u>Weather Asia</u> <u>(Ex-Japan)</u> <u>Equity Fund</u> 31/12/2020 % |
|--|---|--|--|---|---|--|---|--|---|--|---|
| Foreign Currency Forward Contracts | | | | | | | | | | | |
| Forward Contracts | - | - | 1.07 | 0.07 | 0.07 | 0.07 | (0.01) | (0.01) | 0.23 | 0.03 | 0.20 |
| Mutual Fund | | | | | | | | | | | |
| China | - | - | - | - | - | - | - | - | - | - | - |
| Futures | | | | | | | | | | | |
| Hong Kong | 0.01 | - | - | - | - | - | - | - | - | - | - |
| TOTAL LISTED/QUOTED INVESTMENTS | 96.10 | 90.17 | 97.65 | 99.20 | 99.09 | 97.26 | 100.51 | 98.32 | 99.06 | 94.54 | 95.22 |
| Other net assets | 3.90 | 9.83 | 2.35 | 0.80 | 0.91 | 2.74 | (0.51) | 1.68 | 0.94 | 5.46 | 4.78 |
| Net assets at 31 December 2020/30 June 2020 | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> | <u>100.00</u> |

BOCHK WEALTH CREATION SERIES
**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| | BOCHK All Weather Asia (Ex-Japan) Equity Fund 30/6/2020 % | BOCHK All Weather China Income Fund 31/12/2020 % | BOCHK All Weather China Income Fund 30/6/2020 % | BOCHK All Weather Asia Pacific High Income Fund 31/12/2020 % | BOCHK All Weather Asia Pacific High Income Fund 30/6/2020 % | BOCHK All Weather Short Term Bond Fund 31/12/2020 % | BOCHK All Weather Short Term Bond Fund 30/6/2020 % | BOCHK All Weather Belt and Road Bond Fund 31/12/2020 % | BOCHK All Weather Belt and Road Bond Fund 30/6/2020 % | BOCHK All Weather Greater Bay Area Strategy Fund 31/12/2020 % | BOCHK All Weather Greater Bay Area Strategy Fund 30/6/2020 % | BOCHK All Weather Asian High Yield Bond Fund 31/12/2020 % | BOCHK All Weather Asian High Yield Bond Fund 30/6/2020 % |
|-----------------------------------|--|--|---|---|--|--|---|---|--|---|--|--|---|
| LISTED/QUOTED INVESTMENTS | | | | | | | | | | | | | |
| Equity securities | | | | | | | | | | | | | |
| Australia | - | - | - | 7.66 | 6.98 | - | - | - | - | - | - | - | - |
| Belgium | - | - | - | - | - | - | - | - | - | - | - | - | - |
| China | - | 1.33 | 0.88 | 7.72 | 5.28 | - | - | 2.89 | 2.20 | - | - | - | - |
| Germany | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | 48.56 | 35.20 | 39.15 | 21.95 | 21.60 | - | - | 2.57 | 2.25 | - | - | - | - |
| Indonesia | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Italy | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Korea | 15.66 | - | - | - | - | - | - | - | - | - | - | - | - |
| New Zealand | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Singapore | 3.29 | - | - | - | 4.76 | - | - | - | - | - | - | - | - |
| Spain | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Thailand | - | - | - | - | - | - | - | - | - | - | - | - | - |
| United Kingdom | - | - | - | - | - | - | - | - | - | - | - | - | - |
| United States | - | - | - | 0.39 | 1.08 | - | - | 1.01 | 0.72 | - | - | - | - |
| Fixed rate debt securities | | | | | | | | | | | | | |
| Australia | - | - | - | - | - | - | - | 1.57 | - | 0.32 | 1.28 | - | - |
| Bahrain | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Bangladesh | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Bermuda | - | - | - | - | - | 0.70 | 0.47 | - | - | 1.31 | 1.65 | - | - |
| British Virgin Islands | - | 18.29 | 21.18 | 1.45 | 6.86 | - | 30.43 | 23.10 | 27.34 | 26.51 | 22.55 | 9.18 | - |
| Canada | - | 0.32 | 0.29 | - | - | - | - | - | - | - | - | - | - |
| Cayman Island | - | 17.12 | 14.30 | 36.85 | 23.44 | 8.98 | 4.03 | 29.38 | 30.68 | 39.41 | 42.62 | 60.34 | - |
| China | - | 1.27 | 1.21 | - | - | 9.43 | 6.43 | 2.33 | 2.75 | 4.84 | 8.17 | - | - |
| Egypt | - | - | - | - | - | - | - | - | - | - | - | - | - |
| France | - | 1.27 | 1.09 | - | 1.44 | - | - | 0.75 | 0.79 | 0.47 | 0.56 | - | - |
| Germany | - | - | - | - | - | - | - | - | - | 0.28 | 0.31 | - | - |
| Hong Kong | - | 4.15 | 2.75 | 2.92 | 1.66 | 7.48 | 12.00 | 5.53 | 4.08 | 10.06 | 8.20 | 6.18 | - |
| Hungary | - | - | - | - | - | - | - | - | - | - | - | - | - |
| India | - | 1.32 | 1.17 | - | 1.55 | - | - | 3.19 | 3.45 | 1.25 | 1.47 | 4.35 | - |
| Indonesia | - | 1.28 | 1.19 | - | 2.43 | - | - | 6.81 | 7.59 | 0.80 | 0.98 | 2.29 | - |
| Ireland | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Isle of Man | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Italy | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | 1.37 | 1.26 | - | - | - | - | 0.81 | 0.91 | 0.23 | 0.28 | - | - |
| Jersey, C.I. | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jordan | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Korea | - | - | - | - | - | - | 0.30 | - | - | 0.22 | 0.97 | - | - |
| Luxembourg | - | - | - | - | - | - | - | - | - | 0.45 | 0.57 | - | - |
| Macau | - | - | - | - | - | - | - | - | - | 0.22 | 0.27 | - | - |
| Malaysia | - | - | 1.14 | - | 1.29 | - | - | - | 0.70 | - | - | - | - |
| Maritius | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Mexico | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Mongolia | - | - | - | - | - | - | - | - | - | - | - | 1.63 | - |
| Netherlands | - | 1.28 | 1.15 | - | 1.52 | - | - | 1.59 | 0.83 | 0.88 | 1.04 | 2.67 | - |
| New Zealand | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Nigeria | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Norway | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Oman | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Pakistan | - | - | - | - | - | - | - | - | - | - | - | 2.62 | - |
| Peru | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Philippines | - | - | - | - | - | - | - | 0.78 | 0.89 | 2.50 | 1.16 | 1.96 | - |
| Portugal | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Russian Federation | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Saudi Arabia | - | - | - | - | - | 1.44 | - | 0.75 | - | 1.15 | - | - | - |
| Singapore | - | 2.25 | 2.14 | 3.35 | 3.43 | - | - | 3.42 | 3.30 | 3.15 | 2.32 | 5.96 | - |
| Spain | - | - | - | - | - | - | - | - | - | 0.09 | 0.10 | - | - |
| Sri Lanka | - | - | - | - | - | - | - | - | 1.23 | - | 0.19 | 0.91 | - |
| Supra-National | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sweden | - | - | - | - | - | - | - | - | - | 0.26 | 0.31 | - | - |
| Switzerland | - | 2.56 | - | - | - | - | - | - | - | 0.52 | - | 0.63 | - |
| Thailand | - | - | - | - | - | 1.45 | - | 0.77 | 0.90 | 1.43 | 1.31 | - | - |
| Turkey | - | - | - | - | - | - | - | - | - | - | - | - | - |

BOCHK WEALTH CREATION SERIES
**STATEMENT OF MOVEMENTS IN PORTFOLIO HOLDINGS (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| | BOCHK All Weather Asia (Ex-Japan) Equity Fund 30/6/2020 % | BOCHK All Weather China Income Fund 31/12/2020 % | BOCHK All Weather China Income Fund 30/6/2020 % | BOCHK All Weather Asia Pacific High Income Fund 31/12/2020 % | BOCHK All Weather Asia Pacific High Income Fund 30/6/2020 % | BOCHK All Weather Short Term Bond Fund 31/12/2020 % | BOCHK All Weather Short Term Bond Fund 30/6/2020 % | BOCHK All Weather Belt and Road Bond Fund 31/12/2020 % | BOCHK All Weather Belt and Road Bond Fund 30/6/2020 % | BOCHK All Weather Greater Bay Area Strategy Fund 31/12/2020 % | BOCHK All Weather Greater Bay Area Strategy Fund 30/6/2020 % | BOCHK All Weather Asian High Yield Bond Fund 31/12/2020 % | BOCHK All Weather Asian High Yield Bond Fund 30/6/2020 % |
|--|--|--|---|---|--|--|---|---|--|---|--|--|---|
| United Arab Emirates | - | - | - | - | - | - | - | - | - | - | - | - | - |
| United Kingdom | - | 1.27 | - | - | 1.57 | 28.98 | - | 1.19 | 1.37 | 0.57 | 0.16 | 0.59 | - |
| United States | - | - | - | - | - | - | - | 0.79 | - | 0.48 | 0.62 | - | - |
| Uzbekistan | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Vietnam | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Zambia | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Floating rate debt securities | | | | | | | | | | | | | |
| Australia | - | - | - | - | - | - | - | - | - | - | - | - | - |
| British Virgin Islands | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Cayman Island | - | - | - | - | - | - | - | - | - | - | - | - | - |
| China | - | - | - | - | - | - | - | - | - | - | - | - | - |
| France | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Singapore | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Perpetual Bond | | | | | | | | | | | | | |
| France | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Collective Investment Schemes | | | | | | | | | | | | | |
| Australia | - | - | 1.79 | - | - | - | 3.10 | - | 1.30 | - | - | - | - |
| Germany | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Hong Kong | - | 7.32 | 4.63 | 1.44 | - | - | - | 2.89 | 2.77 | - | 1.00 | - | - |
| Italy | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Japan | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Luxembourg | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Singapore | 1.17 | - | - | 1.49 | 3.53 | - | - | - | - | - | - | - | - |
| Spain | - | - | - | - | - | - | - | - | - | - | - | - | - |
| United Kingdom | - | - | - | - | - | - | - | - | - | - | - | - | - |
| United States | 15.96 | - | - | 3.84 | 3.39 | - | - | - | - | - | - | - | - |
| Depository receipts | | | | | | | | | | | | | |
| Columbia | - | - | - | - | - | - | - | - | - | - | - | - | - |
| India | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Taiwan | 4.56 | - | - | 2.89 | 1.36 | - | - | - | - | - | - | - | - |
| United Kingdom | 0.95 | - | - | 3.08 | 2.08 | - | - | - | - | - | - | - | - |
| United States | 8.52 | - | - | - | - | - | - | - | - | - | - | - | - |
| Foreign Currency Forward Contracts | | | | | | | | | | | | | |
| Forward Contracts | - | 0.21 | - | 0.42 | 0.01 | (0.18) | (0.22) | 0.28 | 0.01 | 0.18 | 0.01 | 0.53 | - |
| Mutual Fund | | | | | | | | | | | | | |
| China | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Futures | | | | | | | | | | | | | |
| Hong Kong | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL LISTED/QUOTED INVESTMENTS | 98.67 | 97.81 | 95.32 | 95.45 | 95.26 | 58.28 | 56.54 | 92.40 | 96.06 | 97.58 | 98.10 | 99.84 | - |
| Other net assets | 1.33 | 2.19 | 4.68 | 4.55 | 4.74 | 41.72 | 43.46 | 7.60 | 3.94 | 2.42 | 1.90 | 0.16 | - |
| Net assets at 31 December 2020/30 June 2020 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | - |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|---------------------------|-------------------|--------------------|
| LISTED/QUOTED INVESTMENTS | | | |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| BOCHK WEALTH CREATION SERIES-BOCHK ALL WEATHER ASIA EX-JAPAN EQUITY FUND-X1 | 50,000 | 712,500 | 7.11% |
| | | <u>712,500</u> | <u>7.11%</u> |
| UNITED STATES | | | |
| INVESCO QQQ TRUST SERIES 1 | 1,000 | 313,740 | 3.13% |
| ISHARES CORE S&P 500 ETF | 1,065 | 399,790 | 3.99% |
| ISHARES MSCI ACWI ETF | 3,000 | 272,160 | 2.71% |
| ISHARES MSCI WORLD ETF | 2,500 | 281,025 | 2.80% |
| ISHARES NASDAQ BIOTECHNOLOGY ETF | 1,000 | 151,490 | 1.51% |
| SPDR DOW JONES INDUSTRIAL AVERAGE ETF TRUST | 500 | 152,895 | 1.52% |
| | | <u>1,571,100</u> | <u>15.66%</u> |
| DEPOSIT RECEIPT | | | |
| TAIWAN | | | |
| TAIWAN SEMICONDUCTOR MANUFACTURING CO-ADR | 2,000 | 218,080 | 2.18% |
| | | <u>218,080</u> | <u>2.18%</u> |
| UNITED STATES | | | |
| YATSEN HLDG LTD-SPONSORED ADR | 10,000 | 170,000 | 1.70% |
| | | <u>170,000</u> | <u>1.70%</u> |
| | | <u>388,080</u> | <u>3.88%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| HONG KONG | | | |
| AIA GROUP LTD | 10,000 | 122,522 | 1.22% |
| CHINA CONSTRUCTION BANK CORP-H | 200,000 | 151,927 | 1.52% |
| CHINA MOBILE LTD | 10,000 | 57,005 | 0.57% |
| CHINA TAIPING INSURANCE HLDGS CO LTD | 50,000 | 90,151 | 0.90% |
| CNOOC LTD | 200,000 | 185,202 | 1.85% |
| COUNTRY GARDEN SERVICES HLDGS CO LTD | 10,000 | 67,645 | 0.67% |
| JINKE SMART SERVICES GROUP CO LTD-H | 20,000 | 160,955 | 1.61% |
| MEITUAN-CLASS B | 5,000 | 189,974 | 1.89% |
| MING YUAN CLOUD GROUP HLDGS LTD | 20,000 | 123,296 | 1.23% |
| POSTAL SAVINGS BANK OF CHINA CO LTD-H | 100,000 | 56,489 | 0.56% |
| SANDS CHINA LTD | 30,000 | 131,744 | 1.31% |
| TENCENT HLDGS LTD | 4,000 | 290,958 | 2.90% |
| WUXI BIOLOGICS CAYMAN INC | 5,500 | 72,920 | 0.73% |
| XIAOMI CORP-CLASS B SHARE | 30,000 | 128,455 | 1.28% |
| | | <u>1,829,243</u> | <u>18.24%</u> |
| UNITED STATES | | | |
| APPLE INC | 894 | 118,625 | 1.18% |
| | | <u>118,625</u> | <u>1.18%</u> |
| FIXED RATE DEBT SECURITIES | | | |
| AUSTRALIA | | | |
| WESTPAC BANKING CORP 4.421% S/A 24JUL2039 | 200,000 | 258,544 | 2.58% |
| | | <u>258,544</u> | <u>2.58%</u> |
| CAYMAN | | | |
| CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023 | 200,000 | 207,612 | 2.07% |
| KAISA GROUP HLDGS LTD 11.95% S/A 22OCT2022 REGS | 400,000 | 435,594 | 4.34% |
| POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022 | 200,000 | 211,434 | 2.11% |
| ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024 | 200,000 | 212,639 | 2.12% |
| | | <u>1,067,279</u> | <u>10.64%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| FIXED RATE DEBT SECURITIES (CONTINUED) | | | |
| FRANCE | | | |
| BNP PARIBAS SA 6.625% S/A PERP REGS | 200,000 | 222,411 | 2.22% |
| | | <u>222,411</u> | <u>2.22%</u> |
| GERMANY | | | |
| ALLIANZ SE 3.5% A PERP | 200,000 | 205,249 | 2.05% |
| | | <u>205,249</u> | <u>2.05%</u> |
| HONG KONG | | | |
| NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029 | 250,000 | 259,602 | 2.59% |
| | | <u>259,602</u> | <u>2.59%</u> |
| INDIA | | | |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS | 200,000 | 221,472 | 2.21% |
| | | <u>221,472</u> | <u>2.21%</u> |
| INDONESIA | | | |
| INDONESIA ASAHAN ALUMINIUM TBK 6.53% S/A 15NOV2028 REGS | 200,000 | 253,507 | 2.53% |
| PERUSAHAAN PERSEROAN PERSERO PT PERUSAHAAN LISTRIK 3% S/A 30JUN2030 REGS | 200,000 | 207,499 | 2.07% |
| | | <u>461,006</u> | <u>4.60%</u> |
| NETHERLANDS | | | |
| ING GROEP NV 5.75% S/A PERP | 200,000 | 219,555 | 2.19% |
| | | <u>219,555</u> | <u>2.19%</u> |
| SWEDEN | | | |
| SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP | 200,000 | 210,501 | 2.10% |
| | | <u>210,501</u> | <u>2.10%</u> |
| SWITZERLAND | | | |
| JULIUS BAER GROUP LTD 4.875% S/A PERP | 200,000 | 211,256 | 2.11% |
| | | <u>211,256</u> | <u>2.11%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GLOBAL OPPORTUNITIES FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|---------------------------|-------------------|--------------------|
| LISTED/QUOTED INVESTMENTS (CONTINUED) | | | |
| FIXED RATE DEBT SECURITIES (CONTINUED) | | | |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 2.357% S/A 18AUG2031 | 200,000 | 208,504 | 2.08% |
| STANDARD CHARTERED PLC 3.516% S/A 12FEB2030 | 200,000 | 213,131 | 2.12% |
| | | <u>421,635</u> | <u>4.20%</u> |
| VIRGIN ISL, BT | | | |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 200,000 | 208,435 | 2.08% |
| ELECT GLOBAL INVESTMENTS LTD 4.85% S/A PERP | 200,000 | 212,949 | 2.12% |
| FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029 | 200,000 | 207,357 | 2.07% |
| HUARONG FINANCE 2019 CO LTD 4.5% S/A 29MAY2029 | 200,000 | 223,072 | 2.22% |
| PANTHER VENTURES LTD 3.5% S/A PERP | 200,000 | 200,411 | 2.00% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 204,655 | 2.04% |
| | | <u>1,256,879</u> | <u>12.53%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy AUD 16,120.00 and Sell USD 11,899.78 (counterparty: Bank of China) | | 509 | 0.01% |
| | | <u>509</u> | <u>0.01%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 9,635,446 | 96.10% |
| OTHER NET ASSETS | | <u>391,190</u> | <u>3.90%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u>10,026,636</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>8,664,666</u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES | | | |
| AUSTRALIA | | | |
| MACQUARIE BANK LTD/LONDON 6.125% S/A PERP REGS | 1,000,000 | 7,114,108 | 0.56% |
| | | 7,114,108 | 0.56% |
| BERMUDA | | | |
| CHINA OIL AND GAS GROUP LTD 5.5% S/A 25JAN2023 | 1,700,000 | 11,667,882 | 0.91% |
| | | 11,667,882 | 0.91% |
| CAYMAN | | | |
| 21VIANET GROUP INC 7.875% S/A 15OCT2021 | 2,750,000 | 18,551,112 | 1.45% |
| AGILE GROUP HLDGS LTD 7.75% S/A PERP | 600,000 | 4,070,901 | 0.32% |
| AGILE GROUP HLDGS LTD 7.875% S/A PERP | 2,900,000 | 20,520,533 | 1.61% |
| AGILE GROUP HLDGS LTD 8.375% S/A PERP | 2,500,000 | 17,532,128 | 1.37% |
| CENTRAL CHINA REAL ESTATE LTD 6.75% S/A 08NOV2021 | 3,200,000 | 21,283,883 | 1.67% |
| CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024 | 2,000,000 | 13,393,112 | 1.05% |
| CENTRAL CHINA REAL ESTATE LTD 7.65% S/A 27AUG2023 | 2,000,000 | 13,963,792 | 1.09% |
| CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023 | 2,000,000 | 13,497,894 | 1.06% |
| CFLD CAYMAN INVESTMENT LTD 7.125% S/A 08APR2022 | 2,000,000 | 12,405,994 | 0.97% |
| CFLD CAYMAN INVESTMENT LTD 9% S/A 31JUL2021 | 1,000,000 | 6,464,441 | 0.51% |
| CHINA AOYUAN GROUP LTD 6.35% S/A 08FEB2024 | 1,500,000 | 10,526,906 | 0.82% |
| CHINA AOYUAN GROUP LTD 7.95% S/A 19FEB2023 | 2,320,000 | 16,466,484 | 1.29% |
| CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022 | 1,500,000 | 9,708,450 | 0.76% |
| CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025 | 1,500,000 | 10,351,840 | 0.81% |
| CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023 | 4,000,000 | 27,693,529 | 2.17% |
| CHINA SCE GROUP HLDGS LTD 7.375% S/A 09APR2024 | 500,000 | 3,513,081 | 0.28% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| CHINA SCE PROPERTY HLDGS LTD 5.875% S/A 10MAR2022 | 4,200,000 | 28,274,980 | 2.21% |
| CHINA SCE PROPERTY HLDGS LTD 7.45% S/A 17APR2021 | 400,000 | 2,672,023 | 0.21% |
| CIFI HLDGS GROUP CO LTD 5.25% S/A 13MAY2026 | 890,000 | 6,073,106 | 0.48% |
| CIFI HLDGS GROUP CO LTD 6.45% S/A 07NOV2024 | 500,000 | 3,538,263 | 0.28% |
| COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025 | 2,050,000 | 15,062,013 | 1.18% |
| COUNTRY GARDEN HLDGS CO LTD 7.25% S/A 08APR2026 | 2,250,000 | 16,714,897 | 1.31% |
| DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022 | 200,000 | 1,389,342 | 0.11% |
| DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022 | 480,000 | 3,158,696 | 0.25% |
| FANTASIA HLDGS GROUP CO LTD 6.95% S/A 17DEC2021 | 510,000 | 3,343,650 | 0.26% |
| GOLDEN EAGLE RETAIL GROUP LTD 4.625% S/A 21MAY2023 REGS | 750,000 | 5,017,674 | 0.39% |
| GOLDEN WHEEL TIANDI HLDGS CO LTD 7% S/A 18JAN2021 | 3,250,000 | 21,721,183 | 1.70% |
| HEALTH AND HAPPINESS H&H INTL HLDGS LTD 5.625% S/A 24OCT2024 | 1,400,000 | 9,617,450 | 0.75% |
| HONGHUA GROUP LTD 6.375% S/A 01AUG2022 | 2,333,000 | 15,436,056 | 1.21% |
| KAISA GROUP HLDGS LTD 11.75% S/A 26FEB2021 | 5,000,000 | 34,198,494 | 2.67% |
| KAISA GROUP HLDGS LTD 11.95% S/A 22OCT2022 REGS | 1,000,000 | 7,080,031 | 0.55% |
| KAISA GROUP HLDGS LTD 6.5% S/A 07DEC2021 | 400,000 | 2,619,488 | 0.21% |
| KAISA GROUP HLDGS LTD 9.75% S/A 28SEP2023 | 1,590,000 | 10,984,376 | 0.86% |
| KWG GROUP HLDGS LTD 5.2% S/A 21SEP2022 | 1,000,000 | 6,666,212 | 0.52% |
| KWG GROUP HLDGS LTD 5.875% S/A 10NOV2024 | 250,000 | 1,687,339 | 0.13% |
| KWG GROUP HLDGS LTD 7.4% S/A 05MAR2024 | 500,000 | 3,554,710 | 0.28% |
| KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023 | 5,500,000 | 38,492,325 | 3.01% |
| LOGAN GROUP CO LTD 4.85% S/A 14DEC2026 | 1,650,000 | 10,954,686 | 0.86% |
| LOGAN GROUP CO LTD 5.25% S/A 19OCT2025 | 1,740,000 | 11,904,033 | 0.93% |
| LOGAN GROUP CO LTD 5.75% S/A 14JAN2025 | 1,750,000 | 12,349,543 | 0.97% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| MELCO RESORTS FINANCE LTD 5.625% S/A 17JUL2027 REGS | 500,000 | 3,516,288 | 0.28% |
| MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS | 200,000 | 1,385,570 | 0.11% |
| POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024 | 380,000 | 2,621,619 | 0.21% |
| POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023 | 5,000,000 | 35,055,527 | 2.74% |
| POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022 | 2,200,000 | 15,121,014 | 1.18% |
| REDCO PROPERTIES GROUP LTD 8.5% S/A 19AUG2021 | 540,000 | 3,633,550 | 0.28% |
| RONSHINE CHINA HLDGS LTD 10.5% S/A 01MAR2022 | 2,500,000 | 17,747,795 | 1.39% |
| RONSHINE CHINA HLDGS LTD 11.25% S/A 22AUG2021 | 1,500,000 | 10,554,104 | 0.83% |
| RONSHINE CHINA HLDGS LTD 6.75% S/A 05AUG2024 | 420,000 | 2,812,781 | 0.22% |
| RONSHINE CHINA HLDGS LTD 8.1% S/A 09JUN2023 | 2,250,000 | 15,209,268 | 1.19% |
| RONSHINE CHINA HLDGS LTD 8.75% S/A 25OCT2022 | 1,000,000 | 6,837,443 | 0.54% |
| RONSHINE CHINA HLDGS LTD 8.95% S/A 22JAN2023 | 500,000 | 3,532,295 | 0.28% |
| SHIMAO PROPERTY HLDGS LTD 5.6% S/A 15JUL2026 | 1,250,000 | 9,120,078 | 0.71% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023 | 1,920,000 | 13,340,648 | 1.04% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 10JAN2025 | 1,000,000 | 6,907,226 | 0.54% |
| SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024 | 600,000 | 4,155,585 | 0.33% |
| SUNAC CHINA HLDGS LTD 7.875% S/A 15FEB2022 | 4,750,000 | 32,650,126 | 2.56% |
| SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023 | 3,500,000 | 24,384,753 | 1.91% |
| TIMES CHINA HLDGS LTD 6.2% S/A 22MAR2026 | 2,500,000 | 17,216,785 | 1.35% |
| TIMES CHINA HLDGS LTD 6.75% S/A 08JUL2025 | 2,600,000 | 18,509,221 | 1.45% |
| TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023 | 3,000,000 | 21,075,929 | 1.65% |
| WYNN MACAU LTD 4.875% S/A 01OCT2024 REGS | 1,000,000 | 6,688,467 | 0.52% |
| YUZHOU PROPERTIES CO LTD 6.375% S/A 06MAR2021 | 300,000 | 2,003,258 | 0.16% |
| YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025 | 2,100,000 | 15,028,015 | 1.18% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| YUZHOU PROPERTIES CO LTD 8.3% S/A 27MAY2025 | 2,000,000 | 14,173,906 | 1.11% |
| YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024 | 500,000 | 3,585,223 | 0.28% |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023 | 4,000,000 | 28,968,299 | 2.27% |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024 | 700,000 | 5,069,842 | 0.40% |
| ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP | 1,500,000 | 10,528,204 | 0.82% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 490,000 | 3,232,363 | 0.25% |
| ZHENRO PROPERTIES GROUP LTD 7.35% S/A 05FEB2025 | 500,000 | 3,442,636 | 0.27% |
| ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024 | 200,000 | 1,382,471 | 0.11% |
| ZHENRO PROPERTIES GROUP LTD 8.35% S/A 10MAR2024 | 400,000 | 2,873,527 | 0.23% |
| ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022 | 3,500,000 | 24,655,238 | 1.93% |
| | | 879,473,704 | 68.88% |
| CHINA | | | |
| AGRICULTURAL DEVELOPMENT BANK OF CHINA 3.8% S/A 27OCT2030 | 16,000,000 | 16,757,300 | 1.31% |
| | | 16,757,300 | 1.31% |
| HONG KONG | | | |
| CHALIECO HONG KONG CORP LTD 5% S/A PERP | 1,000,000 | 6,641,578 | 0.52% |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 2,920,000 | 20,148,186 | 1.58% |
| YANGO JUSTICE INTL LTD 7.5% S/A 17FEB2025 | 1,370,000 | 9,224,918 | 0.72% |
| YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024 | 1,950,000 | 13,673,424 | 1.07% |
| ZOOMLION HK SPV CO LTD 6.125% S/A 20DEC2022 REGS | 250,000 | 1,704,826 | 0.13% |
| | | 51,392,932 | 4.02% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| INDIA | | | |
| INDIA INFOLINE FINANCE LTD 5.875% S/A 20APR2023 | 400,000 | 2,557,812 | 0.20% |
| MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023 | 850,000 | 5,876,991 | 0.46% |
| NEERG ENERGY LTD 6% S/A 13FEB2022 REGS | 750,000 | 5,086,042 | 0.40% |
| | | <u>13,520,845</u> | <u>1.06%</u> |
| INDONESIA | | | |
| BAYAN RESOURCES TBK 6.125% S/A 24JAN2023 REGS | 650,000 | 4,451,185 | 0.35% |
| BUKIT MAKMUR MANDIRI UTAMA 7.75% S/A 13FEB2022 REGS | 300,000 | 1,997,765 | 0.16% |
| | | <u>6,448,950</u> | <u>0.51%</u> |
| MAURITIUS | | | |
| AZURE POWER SOLAR ENERGY PVT LTD 5.65% S/A 24DEC2024 REGS | 500,000 | 3,483,954 | 0.27% |
| | | <u>3,483,954</u> | <u>0.27%</u> |
| PAKISTAN | | | |
| PAKISTAN GOVERNMENT INTL BOND 7.875% S/A 31MAR2036 REGS | 400,000 | 2,751,321 | 0.22% |
| | | <u>2,751,321</u> | <u>0.22%</u> |
| PHILIPPINES | | | |
| SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP | 200,000 | 1,332,712 | 0.10% |
| SMC GLOBAL POWER HLDGS CORP 7% S/A PERP | 3,170,000 | 21,436,023 | 1.68% |
| | | <u>22,768,735</u> | <u>1.78%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| SINGAPORE | | | |
| GOLDEN LEGACY PTE LTD 6.875% S/A 27MAR2024 REGS | 992,000 | 6,638,209 | 0.52% |
| INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS | 2,500,000 | 16,819,805 | 1.32% |
| LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024 | 500,000 | 3,289,065 | 0.26% |
| MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS | 300,000 | 2,047,855 | 0.16% |
| MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS | 600,000 | 4,225,449 | 0.33% |
| MEDCO PLATINUM ROAD PTE LTD 6.75% S/A 30JAN2025 REGS | 1,500,000 | 10,550,496 | 0.83% |
| THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025 | 500,000 | 3,409,502 | 0.27% |
| | | <u>46,980,381</u> | <u>3.69%</u> |
| SRI LANKA | | | |
| SRI LANKA GOVERNMENT INTL BOND 6.75% S/A 18APR2028 REGS | 900,000 | 3,455,149 | 0.27% |
| | | <u>3,455,149</u> | <u>0.27%</u> |
| SWITZERLAND | | | |
| CREDIT SUISSE GROUP AG 5.25% S/A PERP REGS | 200,000 | 1,406,413 | 0.11% |
| | | <u>1,406,413</u> | <u>0.11%</u> |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 4.6% S/A PERP | 200,000 | 1,328,749 | 0.10% |
| | | <u>1,328,749</u> | <u>0.10%</u> |
| VIRGIN ISL, BT | | | |
| ENN CLEAN ENERGY INTL INVESTMENT LTD 7.5% S/A 27FEB2021 | 2,100,000 | 14,107,982 | 1.11% |
| EXCEL CAPITAL GLOBAL LTD 7% S/A PERP | 2,000,000 | 13,277,045 | 1.04% |
| GREENLAND GLOBAL INVESTMENT LTD 6.25% S/A 16DEC2022 | 1,000,000 | 6,406,280 | 0.50% |
| HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 9% S/A 03AUG2021 | 1,100,000 | 7,494,429 | 0.59% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| HEJUN SHUNZE INVESTMENT CO LTD 10.4% S/A 09MAR2023 | 1,460,000 | 9,568,275 | 0.75% |
| HONG SENG LTD 9.875% S/A 27AUG2022 | 1,000,000 | 6,814,052 | 0.53% |
| MACROLINK GLOBAL DEVELOPMENT LTD 9.5% S/A 04JAN2021 (DEFAULTED) | 7,500,000 | 18,531,307 | 1.45% |
| NWD FINANCE BVI LTD 4.8% S/A PERP | 660,000 | 4,335,244 | 0.34% |
| SCENERY JOURNEY LTD 11.5% S/A 24OCT2022 | – | (6,231) | 0.00% |
| RKPF OVERSEAS 2019 A LTD 6.7% S/A 30SEP2024 | 2,150,000 | 15,040,376 | 1.18% |
| SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022 | 500,000 | 3,368,059 | 0.26% |
| STANDARD CHARTERED PLC 6% S/A PERP | 1,000,000 | 7,152,820 | 0.56% |
| TONGFANG AQUA LTD 6.8% S/A 10JAN2022 | 1,500,000 | 9,649,559 | 0.76% |
| TUSPARK FORWARD LTD 7.9% S/A 07MAR2021 | 500,000 | 2,604,783 | 0.20% |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 1,500,000 | 10,262,718 | 0.80% |
| WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022 | 3,300,000 | 22,034,865 | 1.73% |
| YINGDE GASES INVESTMENT LTD 6.25% S/A 19JAN2023 REGS | 1,000,000 | 6,897,214 | 0.54% |
| | | <u>157,538,777</u> | <u>12.34%</u> |
| MUTUAL FUNDS | | | |
| LUXEMBOURG | | | |
| RED ARC GLOBAL INVESTMENTS SICAV - BOCHK RMB HIGH YIELD BOND FUND-CD USD HEDGED | 10,774 | <u>6,962,047</u> | <u>0.55%</u> |
| | | 6,962,047 | 0.55% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| FOREIGN CURRENCY FORWARDS | | | |
| Buy RMB1,296,922,699.33 and Sell USD196,399,288.15 (Counterparty: Bank of China (Hong Kong) Limited) | | 15,180,683 | 1.19% |
| Buy USD1,524,901.64 and Sell RMB10,000,000.00 (Counterparty: Bank of China (Hong Kong) Limited) | | (48,183) | 0.00% |
| Buy AUD5,549,232.00 and Sell RMB27,005,892.45 (Counterparty: Bank of China (Hong Kong) Limited) | | 871,138 | 0.07% |
| Buy AUD170,000.00 and Sell RMB826,625.00 (Counterparty: Bank of China (Hong Kong) Limited) | | 27,384 | 0.00% |
| Buy AUD160,000.00 and Sell RMB796,288.00 (Counterparty: Bank of China (Hong Kong) Limited) | | 7,485 | 0.00% |
| Buy USD30,499,101.99 and Sell RMB201,461,818.19 (Counterparty: Bank of China (Hong Kong) Limited) | | (2,418,498) | (0.19)% |
| Buy USD1,000,000.00 and Sell RMB6,547,500.00 (Counterparty: Bank of China (Hong Kong) Limited) | | (21,297) | 0.00% |
| | | <u>13,598,712</u> | <u>1.07%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 1,246,649,959 | 97.65% |
| OTHER NET ASSETS | | <u>29,987,438</u> | <u>2.35%</u> |
| NET ASSETS AS AT 31 DECEMBER 2020 (AT TRADING VALUE) | | <u>1,276,637,397</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>1,277,571,218</u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER HONG KONG EQUITY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value HKD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| HONG KONG | | | |
| AIA GROUP LTD | 200,000 | 19,000,000 | 7.56% |
| ALIBABA GROUP HLDG LTD | 50,000 | 11,630,000 | 4.63% |
| ALIBABA HEALTH INFORMATION TECHNOLOGY LTD | 100,000 | 2,290,000 | 0.91% |
| ANTA SPORTS PRODUCTS LTD | 50,000 | 6,145,000 | 2.44% |
| BOSIDENG INTL HLDGS LTD | 500,000 | 1,975,000 | 0.79% |
| CHINA CONSTRUCTION BANK CORP-H | 2,000,000 | 11,780,000 | 4.69% |
| CHINA FEIHE LTD | 300,000 | 5,448,000 | 2.17% |
| CHINA MENGNIU DAIRY CO LTD | 100,000 | 4,680,000 | 1.86% |
| CHINA MERCHANTS BANK CO LTD-H | 150,000 | 7,350,000 | 2.92% |
| CHINA MOBILE LTD | 120,000 | 5,304,000 | 2.11% |
| CHINA RESOURCES BEER HLDGS CO LTD | 80,000 | 5,712,000 | 2.27% |
| CHINA RESOURCES LAND LTD | 60,000 | 1,920,000 | 0.76% |
| CHINA SOUTHERN AIRLINES CO LTD-H | 700,000 | 3,234,000 | 1.29% |
| CNOOC LTD | 600,000 | 4,308,000 | 1.71% |
| GEELY AUTOMOBILE HLDGS LTD | 200,000 | 5,300,000 | 2.11% |
| GREAT WALL MOTOR CO LTD-H | 100,000 | 2,660,000 | 1.06% |
| HAIDILAO INTL HLDG LTD | 70,000 | 4,179,000 | 1.66% |
| HONG KONG EXCHANGES & CLEARING LTD | 30,000 | 12,750,000 | 5.07% |
| HSBC HLDGS PLC | 150,000 | 6,112,500 | 2.43% |
| INDUSTRIAL & COMMERCIAL BK OF CHINA-H | 2,000,000 | 10,060,000 | 4.00% |
| INNOVENT BIOLOGICS INC (B) | 20,000 | 1,641,000 | 0.65% |
| JD.COM INC | 10,000 | 3,420,000 | 1.36% |
| KINGDEE INTL SOFTWARE GROUP CO LTD | 150,000 | 4,740,000 | 1.89% |
| MEITUAN-CLASS B | 40,000 | 11,784,000 | 4.69% |
| NEW WORLD DEVELOPMENT CO LTD | 100,000 | 3,610,000 | 1.44% |
| PING AN INSURANCE GROUP CO OF CHINA LTD-H | 80,000 | 7,600,000 | 3.02% |
| SANDS CHINA LTD | 120,000 | 4,086,000 | 1.63% |
| SHENZHOU INTL GROUP HLDGS LTD | 20,000 | 3,040,000 | 1.21% |
| SUN HUNG KAI PROPERTIES LTD | 60,000 | 6,000,000 | 2.39% |
| SUNNY OPTICAL TECHNOLOGY GROUP CO LTD | 40,000 | 6,788,000 | 2.70% |
| TENCENT HLDGS LTD | 35,000 | 19,740,000 | 7.85% |
| WUXI APPTTEC CO LTD-H | 20,000 | 3,036,000 | 1.21% |
| WUXI BIOLOGICS CAYMAN INC | 70,000 | 7,196,000 | 2.86% |
| XIAOMI CORP-CLASS B SHARE | 500,000 | 16,600,000 | 6.60% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER HONG KONG EQUITY FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value HKD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| HONG KONG (CONTINUED) | | | |
| ZOOMLION HEAVY INDUSTRY SCIENCE AND TECHNOLOGY CO LTD-H | 400,000 | 3,720,000 | 1.48% |
| | | 234,838,500 | 93.42% |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| BOCHK WEALTH CREATION SERIES-BOCHK ALL WEATHER ASIA EX-JAPAN EQUITY FUND-X2 | 997,009 | 14,067,797 | 5.60% |
| | | 14,067,797 | 5.60% |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| BUY RMB1,531,336 AND SELL HKD1,742,147.63 | – | 80,391 | 0.03% |
| BUY AUD256,093 AND SELL HKD1,415,918.56 | – | 112,129 | 0.04% |
| | | 192,520 | 0.07% |
| TOTAL LISTED/QUOTED INVESTMENTS | | <u>249,098,817</u> | <u>99.09%</u> |
| OTHER NET ASSETS | | 2,274,318 | 91.00% |
| NET ASSETS AS AT 31ST DECEMBER 2020 (AT TRADING VALUE) | | <u>251,373,135</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>200,520,470</u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CNY EQUITY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| CHINA | | | |
| BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO LTD-A | 150,000 | 5,820,000 | 2.04% |
| C&S PAPER CO LTD-A | 314,000 | 6,553,180 | 2.30% |
| CENTRE TESTING INTL SHENZHEN CO LTD-A | 550,000 | 15,053,500 | 5.28% |
| CHANGCHUN HIGH & NEW TECHNOLOGY INDUSTRIES (GROUP) INC-A | 20,000 | 8,978,200 | 3.15% |
| CHINA JUSHI CO LTD-A | 570,000 | 11,377,200 | 3.99% |
| CHONGQING ZHIFEI BIOLOGICAL PRODUCTS CO LTD-A | 22,000 | 3,254,020 | 1.14% |
| FU JIAN ANJOY FOODS CO LTD-A | 20,000 | 3,857,400 | 1.35% |
| GLODON SOFTWARE CO LTD-A | 130,000 | 10,236,200 | 3.59% |
| GUANGZHOU KINGMED DIAGNOSTICS GROUP CO LTD-A | 64,100 | 8,212,492 | 2.88% |
| HONGFA TECHNOLOGY CO LTD-A | 205,000 | 11,115,100 | 3.90% |
| HUNDSUN TECHNOLOGIES INC-A | 49,972 | 5,242,063 | 1.84% |
| INNER MONGOLIA YILI INDUSTRIAL GROUP CO LTD-A | 292,000 | 12,956,040 | 4.54% |
| JIANGSU HENGRUI MEDICINE CO LTD-A | 63,000 | 7,021,980 | 2.46% |
| JIANGXI GANFENG LITHIUM CO LTD-A | 50,000 | 5,060,000 | 1.77% |
| JONJEE HI-TECH INDUSTRIAL AND COMMERCIAL HLDG CO LTD-A | 65,000 | 4,332,250 | 1.52% |
| KWEICHOW MOUTAI CO LTD-A | 4,000 | 7,992,000 | 2.80% |
| LUXSHARE PRECISION INDUSTRY CO LTD-A | 150,000 | 8,418,000 | 2.95% |
| MANGO EXCELLENT MEDIA CO LTD-A | 120,000 | 8,700,000 | 3.05% |
| MIDEA GROUP CO LTD-A | 123,000 | 12,108,120 | 4.24% |
| SANY HEAVY INDUSTRY CO LTD-A | 820,000 | 28,683,600 | 10.05% |
| SHANDONG LINGLONG TYRE CO LTD-A | 344,000 | 12,098,480 | 4.24% |
| SHANGHAI M&G STATIONERY INC-A | 79,988 | 7,083,737 | 2.48% |
| SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO LTD-A | 26,000 | 11,076,000 | 3.88% |
| TOPCHOICE MEDICAL INVESTMENT CORP-A | 28,000 | 7,742,560 | 2.71% |
| WANHUA CHEMICAL GROUP CO LTD-A | 100,000 | 9,104,000 | 3.19% |
| WULIANGYE YIBIN CO LTD-A | 30,000 | 8,755,500 | 3.07% |
| WUXI APPTec CO LTD-A | 66,000 | 8,891,520 | 3.12% |
| ZHEJIANG SANHUA INTELLIGENT CONTROLS CO LTD-A | 300,000 | 7,395,000 | 2.59% |
| ZTE CORP-A | 150,000 | 5,047,500 | 1.77% |
| | | 262,165,642 | 91.89% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CNY EQUITY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value RMB | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| HONG KONG | | | |
| HONG KONG EXCHANGES & CLEARING LTD | 20,000.00 | 7,127,275 | 2.50% |
| TENCENT HLDGS LTD | 37,000.00 | 17,497,878 | 6.13% |
| | | <u>24,625,153</u> | <u>8.63%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| BUY HKD1,996,467.00 AND SELL CNY 1,694,793.72 | | (10,998) | 0.00% |
| BUY HKD39,794,019.00 AND SELL CNY 33,592,789.97 | | <u>(31,004)</u> | <u>-0.01%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | <u>286,748,793</u> | <u>100.51%</u> |
| OTHER NET ASSETS | | (1,443,193) | -0.51% |
| NET ASSETS AS AT 31 DECEMBER 2020 (AT TRADING VALUE) | | <u>285,305,600</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>194,712,699</u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES | | | |
| AUSTRALIA | | | |
| AUSTRALIA & NEW ZEALAND BANKING GROUP | | | |
| LTD/UK 6.75% S/A PERP REGS | 500,000 | 587,060 | 0.26% |
| NEWCASTLE COAL INFRASTRUCTURE GROUP | | | |
| PTY LTD 4.4% S/A 29SEP2027 REGS | 300,000 | 311,989 | 0.14% |
| SANTOS FINANCE LTD 4.125% S/A 14SEP2027 | 300,000 | 320,874 | 0.14% |
| SANTOS FINANCE LTD 5.25% S/A 13MAR2029 | 1,000,000 | 1,141,730 | 0.50% |
| WESTPAC BANKING CORP 4.11% S/A 24JUL2034 | 500,000 | 577,412 | 0.25% |
| WESTPAC BANKING CORP 4.421% S/A 24JUL2039 | 500,000 | 646,360 | 0.28% |
| BERMUDA | | | |
| CHINA OIL AND GAS GROUP LTD 5.5% S/A | | | |
| 25JAN2023 | 500,000 | 527,837 | 0.23% |
| HAITONG INTL SECURITIES GROUP LTD 3.375% | | | |
| S/A 19JUL2024 | 1,000,000 | 1,062,188 | 0.47% |
| CAYMAN | | | |
| AGILE GROUP HLDGS LTD 6.05% S/A 13OCT2025 | 1,500,000 | 1,563,238 | 0.68% |
| AGILE GROUP HLDGS LTD 7.75% S/A PERP | 600,000 | 626,148 | 0.27% |
| AGILE GROUP HLDGS LTD 7.875% S/A PERP | 200,000 | 217,674 | 0.10% |
| AGILE GROUP HLDGS LTD 8.375% S/A PERP | 200,000 | 215,730 | 0.09% |
| ALIBABA GROUP HLDG LTD 4.2% S/A 06DEC2047 | 300,000 | 378,473 | 0.17% |
| AYC FINANCE LTD 4.85% S/A PERP | 1,000,000 | 1,027,268 | 0.45% |
| AZURE NOVA INTL FINANACE LTD 3.5% S/A | | | |
| 21MAR2022 | 200,000 | 206,898 | 0.09% |
| BANK OF NOVA SCOTIA 4.65% S/A PERP | | | |
| | 180,000 | 183,102 | 0.08% |
| CDBL FUNDING 1 3.5% S/A 24OCT2027 | | | |
| | 400,000 | 433,342 | 0.19% |
| CENTRAL CHINA REAL ESTATE LTD 6.75% S/A | | | |
| 08NOV2021 | 750,000 | 767,271 | 0.34% |
| CENTRAL CHINA REAL ESTATE LTD 6.875% S/A | | | |
| 10FEB2021 | 420,000 | 431,934 | 0.19% |
| CENTRAL CHINA REAL ESTATE LTD 7.25% S/A | | | |
| 13AUG2024 | 1,000,000 | 1,030,002 | 0.45% |
| CENTRAL CHINA REAL ESTATE LTD 7.65% S/A | | | |
| 27AUG2023 | 1,000,000 | 1,073,890 | 0.47% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023 | 1,800,000 | 1,868,508 | 0.82% |
| CFLD CAYMAN INVESTMENT LTD 8.625% S/A 28FEB2021 | 400,000 | 406,228 | 0.18% |
| CFLD CAYMAN INVESTMENT LTD 9% S/A 31JUL2021 | 250,000 | 248,575 | 0.11% |
| CHINA AOYUAN GROUP LTD 5.98% S/A 18AUG2025 | 970,000 | 1,003,225 | 0.44% |
| CHINA AOYUAN GROUP LTD 6.35% S/A 08FEB2024 | 1,500,000 | 1,619,150 | 0.71% |
| CHINA AOYUAN GROUP LTD 7.95% S/A 19FEB2023 | 800,000 | 873,352 | 0.38% |
| CHINA AOYUAN GROUP LTD 8.5% S/A 23JAN2022 | 1,500,000 | 1,591,898 | 0.70% |
| CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022 | 250,000 | 248,877 | 0.11% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 2.75% S/A 02MAR2030 | 500,000 | 505,835 | 0.22% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.125% S/A 02MAR2035 | 500,000 | 507,675 | 0.22% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.45% S/A 15JUL2029 | 1,000,000 | 1,074,448 | 0.47% |
| CHINA RESOURCES LAND LTD 3.75% S/A PERP | 2,500,000 | 2,572,629 | 1.12% |
| CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025 | 1,000,000 | 1,061,482 | 0.47% |
| CHINA SCE PROPERTY HLDGS LTD 7.45% S/A 17APR2021 | 500,000 | 513,732 | 0.23% |
| CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP | 1,000,000 | 1,009,931 | 0.44% |
| CIFI HLDGS GROUP CO LTD 5.25% S/A 13MAY2026 | 440,000 | 461,806 | 0.20% |
| CIFI HLDGS GROUP CO LTD 6.55% S/A 28MAR2024 | 1,250,000 | 1,359,801 | 0.60% |
| CK HUTCHISON INTL 19 II LTD 3.375% S/A 06SEP2049 REGS | 500,000 | 580,121 | 0.25% |
| COUNTRY GARDEN HLDGS CO LTD 5.125% S/A 14JAN2027 | 700,000 | 771,543 | 0.34% |
| COUNTRY GARDEN HLDGS CO LTD 5.4% S/A 27MAY2025 | 1,500,000 | 1,629,585 | 0.72% |
| COUNTRY GARDEN HLDGS CO LTD 5.625% S/A 14JAN2030 | 800,000 | 907,427 | 0.40% |
| COUNTRY GARDEN HLDGS CO LTD 7.25% S/A 08APR2026 | 500,000 | 571,318 | 0.25% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| DAFA PROPERTIES GROUP LTD 12.875% S/A 11JUL2021 | 500,000 | 535,069 | 0.23% |
| DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022 | 320,000 | 341,913 | 0.15% |
| DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022 | 720,000 | 728,762 | 0.32% |
| FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030 | 500,000 | 518,328 | 0.23% |
| FUFENG GROUP LTD 5.875% S/A 28AUG2021 | 1,000,000 | 1,045,113 | 0.46% |
| FWD LTD 6.25% S/A PERP | 200,000 | 206,977 | 0.09% |
| GOLDEN WHEEL TIANDI HLDGS CO LTD 7% S/A 18JAN2021 | 500,000 | 513,992 | 0.23% |
| HEALTH AND HAPPINESS H&H INTL HLDGS LTD 5.625% S/A 24OCT2024 | 600,000 | 633,971 | 0.28% |
| ICD SUKUK CO LTD 5% S/A 01FEB2027 | 500,000 | 554,897 | 0.24% |
| JD.COM INC 3.375% S/A 14JAN2030 | 1,080,000 | 1,191,765 | 0.52% |
| KAISA GROUP HLDGS LTD 11.75% S/A 26FEB2021 | 400,000 | 420,807 | 0.18% |
| KAISA GROUP HLDGS LTD 11.95% S/A 12NOV2023 | 1,430,000 | 1,541,962 | 0.68% |
| KAISA GROUP HLDGS LTD 11.95% S/A 22OCT2022 REGS | 1,400,000 | 1,524,578 | 0.67% |
| KAISA GROUP HLDGS LTD 6.5% S/A 07DEC2021 | 400,000 | 402,905 | 0.18% |
| KAISA GROUP HLDGS LTD 6.75% S/A 18FEB2021 | 2,000,000 | 2,056,405 | 0.90% |
| KAISA GROUP HLDGS LTD 9.75% S/A 28SEP2023 | 1,190,000 | 1,264,479 | 0.56% |
| KWG GROUP HLDGS LTD 5.95% S/A 10AUG2025 | 500,000 | 519,292 | 0.23% |
| KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023 | 1,500,000 | 1,614,690 | 0.70% |
| LOGAN GROUP CO LTD 4.85% S/A 14DEC2026 | 1,100,000 | 1,123,298 | 0.49% |
| LOGAN GROUP CO LTD 5.25% S/A 19OCT2025 | 560,000 | 589,277 | 0.26% |
| LOGAN GROUP CO LTD 5.75% S/A 14JAN2025 | 1,050,000 | 1,139,695 | 0.50% |
| LOGAN GROUP CO LTD 7.5% S/A 25AUG2022 | 300,000 | 316,500 | 0.14% |
| MEITUAN DIANPING 3.05% S/A 28OCT2030 REGS | 400,000 | 420,007 | 0.18% |
| MGM CHINA HLDGS LTD 5.875% S/A 15MAY2026 REGS | 200,000 | 213,115 | 0.09% |
| PHOENIX GROUP HLDGS 5.375% S/A 06JUL2027 | 400,000 | 464,663 | 0.20% |
| POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024 | 1,370,000 | 1,453,761 | 0.64% |
| POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023 | 1,050,000 | 1,132,302 | 0.50% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022 | 400,000 | 422,868 | 0.19% |
| POWERLONG REAL ESTATE HLDGS LTD 9.125% S/A 14JAN2021 | 250,000 | 261,625 | 0.11% |
| REDCO PROPERTIES GROUP LTD 8.5% S/A 19AUG2021 | 730,000 | 755,521 | 0.33% |
| RONSHINE CHINA HLDGS LTD 11.25% S/A 22AUG2021 | 250,000 | 270,556 | 0.12% |
| RONSHINE CHINA HLDGS LTD 6.75% S/A 05AUG2024 | 560,000 | 576,848 | 0.25% |
| RONSHINE CHINA HLDGS LTD 8.1% S/A 09JUN2023 | 250,000 | 259,928 | 0.11% |
| RONSHINE CHINA HLDGS LTD 8.75% S/A 25OCT2022 | 2,250,000 | 2,366,261 | 1.03% |
| RONSHINE CHINA HLDGS LTD 8.95% S/A 22JAN2023 | 550,000 | 597,635 | 0.26% |
| SHIMAO GROUP HLDGS LTD 4.6% S/A 13JUL2030 | 500,000 | 552,493 | 0.24% |
| SHIMAO PROPERTY HLDGS LTD 5.6% S/A 15JUL2026 | 1,500,000 | 1,683,318 | 0.74% |
| SHIMAO PROPERTY HLDGS LTD 6.125% S/A 21FEB2024 | 1,000,000 | 1,083,938 | 0.48% |
| SHUI ON DEVELOPMENT HLDG LTD 6.4% S/A PERP | 200,000 | 200,767 | 0.09% |
| SIB SUKUK CO III LTD 2.85% S/A 23JUN2025 | 510,000 | 531,187 | 0.23% |
| SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.75% S/A 13MAY2030 | 1,000,000 | 1,054,097 | 0.46% |
| SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.875% S/A 21JAN2030 | 500,000 | 536,144 | 0.24% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023 | 500,000 | 534,358 | 0.23% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 10JAN2025 | 400,000 | 424,962 | 0.19% |
| SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024 | 300,000 | 319,587 | 0.14% |
| SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022 | 750,000 | 777,738 | 0.34% |
| SUNAC CHINA HLDGS LTD 7.5% S/A 01FEB2024 | 300,000 | 326,433 | 0.14% |
| SUNAC CHINA HLDGS LTD 7.875% S/A 15FEB2022 | 500,000 | 528,625 | 0.23% |
| SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023 | 1,000,000 | 1,071,610 | 0.47% |
| SUNNY OPTICAL TECHNOLOGY GROUP CO LTD 3.75% S/A 23JAN2023 | 450,000 | 475,384 | 0.21% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| TENCENT MUSIC ENTERTAINMENT GROUP 2% S/A 03SEP2030 | 740,000 | 738,731 | 0.32% |
| TIMES CHINA HLDGS LTD 6.6% S/A 02MAR2023 | 500,000 | 514,092 | 0.23% |
| VLL INTL INC 5.75% S/A 28NOV2024 | 250,000 | 253,288 | 0.11% |
| WEIBO CORP 3.5% S/A 05JUL2024 | 600,000 | 638,689 | 0.28% |
| YUZHOU PROPERTIES CO LTD 6% S/A 25OCT2023 | 600,000 | 622,164 | 0.27% |
| YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025 | 900,000 | 990,630 | 0.43% |
| YUZHOU PROPERTIES CO LTD 8.3% S/A 27MAY2025 | 500,000 | 545,024 | 0.24% |
| YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024 | 1,000,000 | 1,102,891 | 0.48% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 580,000 | 588,489 | 0.26% |
| ZHENRO PROPERTIES GROUP LTD 7.35% S/A 05FEB2025 | 500,000 | 529,514 | 0.23% |
| ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024 | 700,000 | 744,236 | 0.33% |
| ZHENRO PROPERTIES GROUP LTD 9.8% S/A 20AUG2021 | 250,000 | 267,093 | 0.12% |
| CHINA | | | |
| BANK OF CHINA LTD 5% S/A 13NOV2024 REGS | 500,000 | 563,553 | 0.25% |
| CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030 | 1,000,000 | 1,023,656 | 0.45% |
| CHINA CONSTRUCTION BANK CORP/HONG KONG 1.25% S/A 04AUG2025 | 1,230,000 | 1,236,463 | 0.54% |
| JIANGXI RAILWAY INVESTMENT GROUP CORP 4.85% S/A 21FEB2022 | 200,000 | 209,937 | 0.09% |
| KUNMING RAIL TRANSIT GROUP CO LTD 3.5% S/A 12DEC2022 | 1,250,000 | 1,261,034 | 0.55% |
| SHOUGANG GROUP CO LTD 4% S/A 23MAY2024 | 700,000 | 747,973 | 0.33% |
| TAIKANG INSURANCE GROUP INC 3.5% S/A 19JAN2022 | 200,000 | 206,806 | 0.09% |

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| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CHINA (CONTINUED) | | | |
| XIAN MUNICIPAL INFRASTRUCTURE | | | |
| CONSTRUCTION INVESTMENT GROUP CO LTD 4% S/A 24JUN2022 | 500,000 | 510,914 | 0.22% |
| FRANCE | | | |
| BNP PARIBAS SA 6.625% S/A PERP REGS | 510,000 | 567,149 | 0.25% |
| SOCIETE GENERALE SA 7.375% S/A PERP REGS | 200,000 | 219,887 | 0.10% |
| HONG KONG | | | |
| AIA GROUP LTD 3.2% S/A 16SEP2040 REGS | 1,380,000 | 1,485,464 | 0.65% |
| AIA GROUP LTD 4.5% S/A 16MAR2046 REGS | 500,000 | 657,597 | 0.29% |
| AIRPORT AUTHORITY HONG KONG 2.1% S/A PERP | 1,280,000 | 1,301,941 | 0.57% |
| AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP | 2,250,000 | 2,305,875 | 1.00% |
| BANK OF EAST ASIA LTD 4% S/A 29MAY2030 | 940,000 | 990,577 | 0.43% |
| BLOSSOM JOY LTD 3.1% S/A PERP | 1,000,000 | 1,011,538 | 0.44% |
| CHALIECO HONG KONG CORP LTD 5% S/A PERP | 1,000,000 | 1,021,546 | 0.45% |
| CHINA CITIC BANK INTL LTD 4.625% S/A 28FEB2029 | 400,000 | 430,149 | 0.19% |
| CHONG HING BANK LTD 5.5% S/A PERP | 500,000 | 519,121 | 0.23% |
| CHONG HING BANK LTD 5.7% S/A PERP | 930,000 | 972,941 | 0.23% |
| CITIC LTD 2.85% S/A 25FEB2030 | 650,000 | 682,594 | 0.43% |
| CNAC HK FINBRIDGE CO LTD 4.125% S/A 14MAR2021 | 500,000 | 508,180 | 0.30% |
| CNAC HK FINBRIDGE CO LTD 4.625% S/A 14MAR2023 | 210,000 | 220,638 | 0.22% |
| CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028 | 1,000,000 | 1,105,293 | 0.10% |
| HBIS GROUP HONG KONG CO LTD 3.75% S/A 18DEC2022 | 1,000,000 | 997,044 | 0.49% |
| LENOVO GROUP LTD 3.421% S/A 02NOV2030 REGS | 220,000 | 233,628 | 0.44% |
| MTR CORP LTD 1.625% S/A 19AUG2030 | 1,000,000 | 997,468 | 0.10% |
| NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029 | 1,670,000 | 1,734,141 | 0.44% |
| SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023 | 360,000 | 373,269 | 0.76% |

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|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| HONG KONG (CONTINUED) | | | |
| VANKE REAL ESTATE HONG KONG CO LTD 3.975% S/A 09NOV2027 | 200,000 | 219,204 | 0.16% |
| WING LUNG BANK LTD 3.75% S/A 22NOV2027 | 500,000 | 513,921 | 0.10% |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 2,190,000 | 2,324,254 | 0.23% |
| YANGO JUSTICE INTL LTD 7.5% S/A 17FEB2025 | 1,820,000 | 1,884,950 | 1.01% |
| YANGO JUSTICE INTL LTD 9.5% S/A 03APR2021 | 200,000 | 207,620 | 0.83% |
| YANLORD LAND HK CO LTD 6.8% S/A 27FEB2024 | 600,000 | 647,113 | 0.09% |
| ZOOMLION HK SPV CO LTD 6.125% S/A 20DEC2022 REGS | 50,000 | 52,444 | 0.28% |
| INDIA | | | |
| ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS | 1,030,000 | 1,111,604 | 0.49% |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4% S/A 30JUL2027 REGS | 200,000 | 217,070 | 0.10% |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS | 400,000 | 437,212 | 0.19% |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS | 600,000 | 664,417 | 0.29% |
| ADANI TRANSMISSION LTD 4.25% S/A 21MAY2036 REGS | 500,000 | 530,469 | 0.23% |
| EXPORT-IMPORT BANK OF INDIA 3.25% S/A 15JAN2030 REGS | 700,000 | 762,465 | 0.33% |
| INDIA INFOLINE FINANCE LTD 5.875% S/A 20APR2023 | 400,000 | 393,419 | 0.17% |
| MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023 | 850,000 | 903,944 | 0.40% |
| NEERG ENERGY LTD 6% S/A 13FEB2022 REGS | 200,000 | 208,610 | 0.09% |
| REC LTD 3.5% S/A 12DEC2024 | 1,000,000 | 1,056,507 | 0.45% |
| REC LTD 4.75% S/A 19MAY2023 REGS | 500,000 | 536,051 | 0.24% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| INDONESIA | | | |
| ADARO INDONESIA 4.25% S/A 31OCT2024 REGS | 400,000 | 416,209 | 0.18% |
| BANK MANDIRI PERSERO TBK 3.75% S/A 11APR2024 | 500,000 | 538,367 | 0.24% |
| BANK RAKYAT INDONESIA PERSERO TBK 3.95% S/A 28MAR2024 | 200,000 | 217,003 | 0.10% |
| BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025 | 310,000 | 321,403 | 0.14% |
| BAYAN RESOURCES TBK 6.125% S/A 24JAN2023 REGS | 250,000 | 263,323 | 0.12% |
| INDONESIA ASAHAN ALUMINIUM PERSERO 4.75% S/A 15MAY2025 REGS | 350,000 | 390,229 | 0.17% |
| INDONESIA ASAHAN ALUMINIUM TBK 5.23% S/A 15NOV2021 REGS | 400,000 | 418,553 | 0.18% |
| INDONESIA GOVERNMENT INTL BOND 4.2% S/A 15OCT2050 | 1,000,000 | 1,204,517 | 0.53% |
| INDONESIA GOVERNMENT INTL BOND 4.75% S/A 18JUL2047 REGS | 200,000 | 255,341 | 0.11% |
| INDONESIA GOVERNMENT INTL BOND 5.35% S/A 11FEB2049 | 1,000,000 | 1,395,746 | 0.60% |
| INDONESIA TREASURY BOND 8.375% S/A 15MAR2034 | 9,400,000,000 | 798,330 | 0.35% |
| PELABUHAN INDONESIA II 5.375% S/A 05MAY2045 REGS | 600,000 | 730,069 | 0.32% |
| PERTAMINA PERSERO 3.65% S/A 30JUL2029 REGS | 400,000 | 453,028 | 0.20% |
| PERTAMINA PERSERO 4.175% S/A 21JAN2050 REGS | 800,000 | 879,092 | 0.39% |
| PERTAMINA PERSERO 4.7% S/A 30JUL2049 REGS | 1,000,000 | 1,161,244 | 0.51% |
| PERTAMINA PERSERO 5.625% S/A 20MAY2043 REGS | 500,000 | 621,463 | 0.27% |
| PERUSAHAAN LISTRIK NEGARA 4.375% S/A 05FEB2050 REGS | 500,000 | 549,527 | 0.24% |
| PERUSAHAAN LISTRIK NEGARA 5.25% S/A 15MAY2047 REGS | 200,000 | 239,250 | 0.11% |
| PERUSAHAAN LISTRIK NEGARA 5.25% S/A 24OCT2042 REGS | 300,000 | 358,608 | 0.16% |
| PERUSAHAAN PENERBIT SBSN INDONESIA III 3.8% S/A 23JUN2050 REGS | 1,200,000 | 1,327,733 | 0.58% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| INDONESIA (CONTINUED) | | | |
| REPUBLIC OF INDONESIA 4.625% S/A 15APR2043 REGS | 300,000 | 365,854 | 0.16% |
| ISLE OF MAN | | | |
| GOHL CAPITAL LTD 4.25% S/A 24JAN2027 | 300,000 | 325,501 | 0.14% |
| JAPAN | | | |
| MITSUBISHI UFJ FINANCIAL GROUP INC 3.751% S/A 18JUL2039 | 500,000 | 608,967 | 0.27% |
| NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS | 500,000 | 550,871 | 0.24% |
| NOMURA HLDGS INC 1.851% S/A 16JUL2025 | 500,000 | 523,634 | 0.23% |
| SUMITOMO LIFE INSURANCE CO 4% S/A 14SEP2077 REGS | 200,000 | 225,532 | 0.10% |
| SUMITOMO MITSUI FINANCIAL GROUP INC 2.75% S/A 15JAN2030 | 600,000 | 662,400 | 0.29% |
| KOREA | | | |
| MIRAE ASSET DAEWOO CO LTD 2.125% S/A 30JUL2023 | 1,180,000 | 1,207,344 | 0.53% |
| MIRAE ASSET DAEWOO CO LTD 2.625% S/A 30JUL2025 | 400,000 | 417,404 | 0.18% |
| SHINHAN FINANCIAL GROUP CO LTD 3.34% S/A 05FEB2030 REGS | 500,000 | 537,578 | 0.24% |
| SK TELECOM CO LTD 3.75% S/A 16APR2023 REGS | 400,000 | 430,913 | 0.19% |
| WOORI BANK 4.25% S/A PERP REGS | 500,000 | 526,990 | 0.23% |
| MACAU | | | |
| INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029 | 500,000 | 520,222 | 0.23% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| MALAYSIA | | | |
| AXIATA SPV2 BHD 2.163% S/A 19AUG2030 | 450,000 | 459,270 | 0.20% |
| PETRONAS CAPITAL LTD 4.5% S/A 18MAR2045 REGS | 300,000 | 405,445 | 0.18% |
| PETRONAS CAPITAL LTD 4.55% S/A 21APR2050 REGS | 200,000 | 268,513 | 0.12% |
| TNB GLOBAL VENTURES CAPITAL BHD 4.851% S/A 01NOV2028 | 480,000 | 577,241 | 0.25% |
| MONGOLIA | | | |
| MONGOLIA GOVERNMENT INTL BOND 10.875% S/A 06APR2021 REGS | 200,000 | 210,699 | 0.09% |
| NETHERLANDS | | | |
| ING GROEP NV 4.875% S/A PERP | 900,000 | 928,290 | 0.40% |
| ING GROEP NV 5.75% S/A PERP | 1,000,000 | 1,097,778 | 0.48% |
| ING GROEP NV 6.75% S/A PERP | 590,000 | 653,019 | 0.29% |
| MINEJESA CAPITAL BV 5.625% S/A 10AUG2037 REGS | 500,000 | 562,316 | 0.25% |
| MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS | 700,000 | 743,118 | 0.33% |
| SABIC CAPITAL I BV 2.15% S/A 14SEP2030 | 500,000 | 500,830 | 0.22% |
| PAKISTAN | | | |
| PAKISTAN GOVERNMENT INTL BOND 7.875% S/A 31MAR2036 REGS | 500,000 | 528,978 | 0.23% |
| PHILIPPINES | | | |
| BDO UNIBANK INC 2.125% S/A 13JAN2026 | 400,000 | 414,459 | 0.18% |
| BDO UNIBANK INC 2.95% S/A 06MAR2023 | 500,000 | 526,321 | 0.23% |
| INTL CONTAINER TERMINAL SERVICES INC 4.75% S/A 17JUN2030 | 340,000 | 369,902 | 0.16% |
| PHILIPPINE GOVERNMENT INTL BOND 1.648% S/A 10JUN2031 | 1,640,000 | 1,660,289 | 0.73% |

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|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| PHILIPPINES (CONTINUED) | | | |
| PHILIPPINE GOVERNMENT INTL BOND 2.65% S/A 10DEC2045 | 1,060,000 | 1,074,751 | 0.47% |
| PLDT INC 2.5% S/A 23JAN2031 | 240,000 | 254,668 | 0.11% |
| PLDT INC 3.45% S/A 23JUN2050 | 1,000,000 | 1,062,547 | 0.47% |
| RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024 | 800,000 | 844,429 | 0.37% |
| SMC GLOBAL POWER HLDGS CORP 5.95% S/A PERP | 500,000 | 501,003 | 0.22% |
| SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP | 430,000 | 440,718 | 0.19% |
| SMC GLOBAL POWER HLDGS CORP 7% S/A PERP | 700,000 | 728,064 | 0.32% |
| UNION BANK OF THE PHILIPPINES 3.369% S/A 29NOV2022 | 500,000 | 524,592 | 0.23% |
| SAUDI ARABIA | | | |
| SAUDI ARABIAN OIL CO 1.625% S/A 24NOV2025 REGS | 600,000 | 614,748 | 0.27% |
| SAUDI ARABIAN OIL CO 2.25% S/A 24NOV2030 REGS | 1,000,000 | 1,020,693 | 0.45% |
| SINGAPORE | | | |
| BOC AVIATION LTD 2.375% S/A 15SEP2021 REGS | 200,000 | 202,655 | 0.09% |
| BOC AVIATION LTD 2.625% S/A 17SEP2030 REGS | 3,340,000 | 3,384,133 | 1.48% |
| BOC AVIATION LTD 3.25% S/A 29APR2025 REGS | 2,000,000 | 2,125,854 | 0.93% |
| INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS | 250,000 | 258,707 | 0.11% |
| INDIKA ENERGY CAPITAL IV PTE LTD 8.25% S/A 22OCT2025 REGS | 1,000,000 | 1,101,753 | 0.48% |
| MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS | 250,000 | 262,485 | 0.12% |
| MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS | 200,000 | 216,640 | 0.10% |
| OVERSEA-CHINESE BANKING CORP LTD 1.832% S/A 10SEP2030 REGS | 590,000 | 601,622 | 0.25% |
| PARKWAY PANTAI LTD 4.25% S/A PERP | 500,000 | 517,485 | 0.23% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| SINGAPORE (CONTINUED) | | | |
| SINGTEL GROUP TREASURY PTE LTD 2.375% S/A 28AUG2029 | 1,000,000 | 1,068,955 | 0.47% |
| SINOCHEM INTL DEVELOPMENT PTE LTD 3.125% S/A 25JUL2022 | 200,000 | 207,282 | 0.09% |
| THETA CAPITAL PTE LTD 6.75% S/A 31OCT2026 | 500,000 | 480,899 | 0.21% |
| THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025 | 250,000 | 262,209 | 0.12% |
| TML HLDGS PTE LTD 5.5% S/A 03JUN2024 | 290,000 | 297,345 | 0.13% |
| UNITED OVERSEAS BANK LTD 2.88% S/A 08MAR2027 | 200,000 | 205,460 | 0.09% |
| UNITED OVERSEAS BANK LTD 3.75% S/A 15APR2029 REGS | 260,000 | 280,394 | 0.12% |
| SPAIN | | | |
| BANCO BILBAO VIZCAYA ARGENTARIA SA 6.5% Q PERP | 600,000 | 645,297 | 0.28% |
| SWEDEN | | | |
| SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP | 600,000 | 631,502 | 0.28% |
| SWITZERLAND | | | |
| CREDIT SUISSE GROUP AG 5.25% S/A PERP REGS | 780,000 | 843,653 | 0.37% |
| JULIUS BAER GROUP LTD 4.875% S/A PERP | 500,000 | 528,140 | 0.23% |
| THAILAND | | | |
| BANGKOK BANK PCL/HONG KONG 3.733% S/A 25SEP2034 REGS | 500,000 | 526,402 | 0.23% |
| KASIKORNBANK PCL/HOKG KONG 3.343% S/A 02OCT2031 | 500,000 | 518,657 | 0.23% |
| KASIKORNBANK PCL/HOKG KONG 5.275% S/A PERP | 720,000 | 754,540 | 0.33% |
| PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS | 690,000 | 722,326 | 0.32% |
| TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP | 1,200,000 | 1,178,349 | 0.52% |

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|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| UAE | | | |
| ABU DHABI NATIONAL ENERGY CO PJSC 4.875% S/A 23APR2030 REGS | 430,000 | 541,589 | 0.24% |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 2.357% S/A 18AUG2031 | 600,000 | 625,511 | 0.27% |
| HSBC HLDGS PLC 4.6% S/A PERP | 200,000 | 204,376 | 0.09% |
| HSBC HLDGS PLC 6% S/A PERP | 200,000 | 219,408 | 0.10% |
| PHOENIX GROUP HLDGS PLC 5.625% S/A PERP | 310,000 | 331,432 | 0.15% |
| STANDARD CHARTERED PLC 3.516% S/A 12FEB2030 | 500,000 | 532,828 | 0.23% |
| STANDARD CHARTERED PLC 4.305% S/A 21MAY2030 REGS | 500,000 | 593,742 | 0.26% |
| STANDARD CHARTERED PLC 7.75% S/A PERP REGS | 500,000 | 552,215 | 0.24% |
| UNITED STATES | | | |
| CNOOC FINANCE 2015 USA LLC 4.375% S/A 02MAY2028 | 500,000 | 575,210 | 0.25% |
| HYUNDAI CAPITAL AMERICA 3.5% S/A 02NOV2026 REGS | 1,000,000 | 1,108,196 | 0.49% |
| UZBEKISTAN | | | |
| REP OF UZBEKISTAN 3.7% S/A 25NOV2030 REGS | 260,000 | 275,358 | 0.12% |
| VIETNAM | | | |
| VIETNAM GOVERNMENT INTL BOND 4.8% S/A 19NOV2024 REGS | 200,000 | 226,380 | 0.10% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT | | | |
| BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024 | 500,000 | 515,204 | 0.23% |
| BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP | 500,000 | 498,942 | 0.22% |
| CENTRAL PLAZA DEVELOPMENT LTD 5.75% S/A PERP | 700,000 | 698,969 | 0.30% |
| CHAMPION SINCERITY HLDGS LTD 8.125% S/A PERP | 380,000 | 409,444 | 0.18% |
| CHINA CINDA FINANCE 2017 I LTD 4.4% S/A 09MAR2027 | 500,000 | 566,829 | 0.25% |
| CHINA CINDA FINANCE 2017 I LTD 4.75% S/A 21FEB2029 | 370,000 | 437,656 | 0.19% |
| CHINA GREAT WALL INTL HLDGS III LTD 3.875% S/A 31AUG2027 | 300,000 | 333,007 | 0.15% |
| CHINA GREAT WALL INTL HLDGS IV LTD 3.95% S/A PERP | 500,000 | 525,474 | 0.24% |
| CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030 | 1,000,000 | 997,774 | 0.44% |
| CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDG LTD 2.85% S/A PERP | 500,000 | 504,041 | 0.22% |
| CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP | 500,000 | 504,626 | 0.22% |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 1,000,000 | 1,042,178 | 0.46% |
| CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023 | 2,000,000 | 2,018,900 | 0.89% |
| CHOUZHOU INTL INVESTMENT LTD 4% S/A 18FEB2025 | 300,000 | 305,171 | 0.13% |
| CLP POWER HK FINANCE LTD 3.55% S/A PERP | 500,000 | 524,679 | 0.23% |
| CMHI FINANCE BVI CO LTD 3.5% S/A PERP | 330,000 | 336,007 | 0.15% |
| CONTEMPORARY RUIDING DEVELOPMENT LTD 1.875% S/A 17SEP2025 | 1,000,000 | 1,016,257 | 0.45% |
| EASTERN CREATION II INVESTMENT HLDGS LTD 1% S/A 10SEP2023 | 230,000 | 229,826 | 0.10% |
| ELECT GLOBAL INVESTMENTS LTD 4.85% S/A PERP | 500,000 | 532,373 | 0.23% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| ENN CLEAN ENERGY INTL INVESTMENT LTD 7.5% S/A 27FEB2021 | 500,000 | 516,657 | 0.23% |
| ESTATE SKY LTD 5.75% S/A PERP | 300,000 | 276,457 | 0.12% |
| FPC RESOURCES LTD 4.375% S/A 11SEP2027 | 340,000 | 361,549 | 0.16% |
| FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029 | 500,000 | 518,391 | 0.23% |
| GREENLAND GLOBAL INVESTMENT LTD 5.25% S/A 12FEB2021 | 250,000 | 253,830 | 0.11% |
| HANHUI INTL LTD 4% S/A 19AUG2023 | 1,600,000 | 1,627,419 | 0.71% |
| HEJUN SHUNZE INVESTMENT CO LTD 10.4% S/A 09MAR2023 | 610,000 | 614,889 | 0.27% |
| HONGKONG ELECTRIC FINANCE LTD 2.25% S/A 09JUN2030 | 500,000 | 509,098 | 0.22% |
| HUANENG HONG KONG CAPITAL LTD 3.6% S/A PERP | 500,000 | 510,835 | 0.22% |
| HUARONG FINANCE 2017 CO LTD 3M L+1.15% Q 07NOV2022 | 400,000 | 395,243 | 0.17% |
| HUARONG FINANCE 2017 CO LTD 4.95% S/A 07NOV2047 | 1,500,000 | 1,710,338 | 0.75% |
| HUARONG FINANCE 2017 CO LTD 5.5% S/A 27APR2047 | 200,000 | 242,484 | 0.10% |
| HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030 | 1,000,000 | 1,041,706 | 0.46% |
| JIC ZHIXIN LTD 1.5% S/A 27AUG2025 | 500,000 | 503,468 | 0.22% |
| JIC ZHIXIN LTD 2.125% S/A 27AUG2030 | 580,000 | 574,495 | 0.25% |
| JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025 | 1,680,000 | 1,696,500 | 0.74% |
| JOY TREASURE ASSETS HLDGS INC 2.75% S/A 17NOV2030 | 930,000 | 956,311 | 0.42% |
| JOY TREASURE ASSETS HLDGS INC 3.5% S/A 24SEP2029 | 1,000,000 | 1,087,311 | 0.48% |
| JOY TREASURE ASSETS HLDGS INC 4.5% S/A 20MAR2029 | 400,000 | 464,946 | 0.20% |
| MINMETALS BOUNTEOUS FINANCE BVI LTD 3.375% S/A PERP | 610,000 | 625,605 | 0.27% |
| NWD FINANCE BVI LTD 4.8% S/A PERP | 1,000,000 | 1,010,313 | 0.44% |
| NWD MTN LTD 4.125% S/A 18JUL2029 | 300,000 | 319,472 | 0.14% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026 | 300,000 | 319,396 | 0.14% |
| SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022 | 250,000 | 259,022 | 0.11% |
| SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030 | 500,000 | 510,842 | 0.22% |
| SHANGHAI PORT GROUP BVI DEVELOPMENT CO LTD 2.85% S/A 11SEP2029 | 1,000,000 | 1,057,318 | 0.45% |
| SINO-OCEAN LAND TREASURE IV LTD 3M L+2.3% Q 31JUL2021 | 400,000 | 402,492 | 0.18% |
| SINO-OCEAN LAND TREASURE IV LTD 4.75% S/A 14JAN2030 | 1,000,000 | 1,068,445 | 0.47% |
| SINO-OCEAN LAND TREASURE IV LTD 5.25% S/A 30APR2022 | 370,000 | 387,529 | 0.17% |
| SPIC MTN CO LTD 1.625% S/A 27JUL2025 | 500,000 | 506,641 | 0.22% |
| STANDARD CHARTERED PLC 6% S/A PERP | 1,000,000 | 1,100,180 | 0.48% |
| STUDIO CITY FINANCE LTD 6% S/A 15JUL2025 REGS | 500,000 | 542,998 | 0.24% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 204,656 | 0.09% |
| TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023 | 530,000 | 541,391 | 0.24% |
| TCL TECHNOLOGY INVESTMENTS LTD 1.875% S/A 14JUL2025 | 4,060,000 | 4,099,495 | 1.80% |
| VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024 | 500,000 | 537,646 | 0.24% |
| VIGOROUS CHAMPION INTL LTD 2.75% S/A 02JUN2025 | 1,150,000 | 1,190,256 | 0.52% |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 1,760,000 | 1,852,125 | 0.81% |
| WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022 | 250,000 | 256,757 | 0.11% |
| WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030 | 1,500,000 | 1,576,174 | 0.69% |
| XIANJIN INDUSTRY INVESTMENT CO LTD 2.95% S/A 24SEP2023 | 330,000 | 334,798 | 0.15% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| ZHONGYUAN SINCERE INVESTMENT CO LTD 4.25% S/A 28JUN2024 | 300,000 | 312,496 | 0.14% |
| COLLECTIVE INVESTMENT SCHEME | | | |
| HONG KONG | | | |
| BOCHK WEALTH CREATION SERIES-BOCHK ALL WEATHER SHORT TERM BOND FUND-X1 | 288,362 | 3,063,497 | 1.34% |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy RMB291,539,871.24.00 and Sell USD44,149,295.26 | | 522,895 | 0.23% |
| Buy RMB5,000,000.00 and Sell USD764,175.45 | | 1,967 | 0.00% |
| OTHER NET ASSETS | | 2,148,362 | 0.94% |
| NET ASSETS AS AT 31 DECEMBER 2020 (AT TRADING VALUE) | | <u>227,736,427</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>213,141,102</u> | |

Note: Investments are accounted for on a trade-date basis.

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND
INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---------------------------------------|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| HONG KONG | | | |
| AIA GROUP LTD | 17,800 | 218,089 | 2.48% |
| ALIBABA GROUP HLDG LTD | 5,000 | 149,993 | 1.71% |
| ANHUI CONCH CEMENT CO LTD-H | 20,000 | 125,231 | 1.43% |
| BYD CO LTD-H | 3,000 | 78,621 | 0.89% |
| CHINA CONSTRUCTION BANK CORP-H | 265,000 | 201,304 | 2.29% |
| CHINA MERCHANTS BANK CO LTD-H | 7,000 | 44,237 | 0.50% |
| CHINA RESOURCES LAND LTD | 14,000 | 57,779 | 0.66% |
| CHINA SOUTHERN AIRLINES CO LTD-H | 100,000 | 59,584 | 0.68% |
| CHINA TOWER CORP LTD-H | 800,000 | 117,621 | 1.34% |
| GUANGDONG INVESTMENT LTD | 20,000 | 36,009 | 0.41% |
| HKT TRUST AND HKT LTD | 73,000 | 94,713 | 1.08% |
| HONG KONG EXCHANGES & CLEARING LTD | 4,500 | 246,656 | 2.81% |
| HONG KONG TELEVISION NETWORK LTD | 150,000 | 220,927 | 2.51% |
| INDUSTRIAL & COMMERCIAL BK OF CHINA-H | 144,000 | 93,416 | 1.06% |
| JD.COM INC | 5,000 | 220,540 | 2.51% |
| LIFESTYLE INTL HLDGS LTD | 200,000 | 158,634 | 1.81% |
| LONGFOR GROUP HLDGS LTD | 10,000 | 58,553 | 0.67% |
| MEITUAN-CLASS B | 3,000 | 113,984 | 1.30% |
| MELCO INTL DEVELOPMENT LTD | 100,000 | 194,488 | 2.21% |
| SEMICONDUCTOR MANUFACTURING INTL CORP | 30,000 | 85,508 | 0.97% |
| SUNAC SERVICES HLDGS LTD | 965 | 2,136 | 0.02% |
| SUNEVISION HLDGS LTD | 200,000 | 181,849 | 2.07% |
| SUNNY OPTICAL TECHNOLOGY GROUP CO LTD | 3,000 | 65,659 | 0.75% |
| SWIRE PACIFIC LTD 'A' | 10,000 | 55,457 | 0.63% |
| TENCENT HLDGS LTD | 8,600 | 625,559 | 7.12% |
| WHARF REAL ESTATE INVESTMENT CO LTD | 30,000 | 156,119 | 1.78% |
| XIAOMI CORP-CLASS B SHARE | 55,000 | 235,500 | 2.68% |
| ZHONGSHENG GROUP HLDGS LTD | 15,000 | 106,884 | 1.22% |
| | | 4,005,050 | 45.59% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| KOREA | | | |
| AMOREPACIFIC CORP | 260.00 | 49,190 | 0.56% |
| CELLTRION INC | 481.00 | 158,588 | 1.81% |
| HOTEL SHILLA CO LTD | 2,000.00 | 151,169 | 1.72% |
| HYUNDAI MOTOR CO | 261.00 | 46,023 | 0.52% |
| NAVER CORP | 295.00 | 79,246 | 0.90% |
| NCSOFT CORP | 73.00 | 62,417 | 0.71% |
| SAMSUNG ELECTRO-MECHANICS CO LTD | 1,200.00 | 196,170 | 2.23% |
| SAMSUNG ELECTRONICS CO LTD | 10,000.00 | 743,905 | 8.46% |
| SAMSUNG ELECTRONICS CO LTD - PREFERENCE SHARE | 1,059.00 | 71,582 | 0.81% |
| SAMSUNG SDS CO LTD | 196.00 | 32,131 | 0.37% |
| SHINSEGAE CO LTD | 300.00 | 65,987 | 0.75% |
| SK HYNIX INC | 40.00 | 435,322 | 4.96% |
| | | <u>2,091,730</u> | <u>23.80%</u> |
| SINGAPORE | | | |
| DBS GROUP HLDGS LTD | 4,600 | <u>87,175</u> | <u>0.99%</u> |
| | | 87,175 | 0.99% |
| DEPOSITORY RECEIPTS | | | |
| TAIWAN | | | |
| TAIWAN SEMICONDUCTOR MANUFACTURING CO-ADR | 6,000.00 | <u>654,241</u> | <u>7.44%</u> |
| | | 654,241 | 7.44% |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| FORTUNE REIT | 120,000 | 114,371 | 1.30% |
| ISHARES FTSE A50 CHINA ETF | 125,000 | 322,104 | 3.67% |
| LINK REAL ESTATE INVESTMENT TRUST | 10,000 | <u>91,053</u> | <u>1.04%</u> |
| | | 527,528 | 6.01% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA (EX-JAPAN) EQUITY FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| COLLECTIVE INVESTMENT SCHEMES (CONTINUED) | | | |
| SINGAPORE | | | |
| MAPLETREE COMMERCIAL TRUST | 46,000.00 | 74,154 | 0.84% |
| | | <u>74,154</u> | <u>0.84%</u> |
| UNITED STATES | | | |
| ISHARES MSCI INDONESIA ETF | 6,000.00 | 140,520 | 1.60% |
| ISHARES MSCI MALAYSIA ETF | 5,000.00 | 144,000 | 1.64% |
| ISHARES MSCI PHILIPPINES ETF | 2,566.00 | 83,908 | 0.96% |
| ISHARES MSCI TAIWAN ETF | 7,000.00 | 371,560 | 4.23% |
| ISHARES MSCI THAILAND ETF | 2,189.00 | 168,706 | 1.92% |
| | | <u>908,694</u> | <u>10.35%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy CNY2,182,156.00 and Sell USD316,882.75 (counterparty: Bank of China (HK) Limited) | | 15,738 | 0.19% |
| Buy CNY165,395.00 and Sell USD24,364.00 (counterparty: Bank of China (HK) Limited) | | 1,026 | 0.01% |
| Buy CNY107,375.00 and Sell USD16,297.34 (counterparty: Bank of China (HK) Limited) | | 186 | 0.00% |
| Buy CNY465,804.00 and Sell USD71,229.30 (counterparty: Bank of China (HK) Limited) | | 278 | 0.00% |
| | | <u>17,228</u> | <u>0.20%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 8,365,800 | 95.22% |
| OTHER NET ASSETS | | <u>419,571</u> | <u>4.78%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u><u>8,785,371</u></u> | <u><u>100.00%</u></u> |
| TOTAL INVESTMENTS, AT COST | | <u><u>6,385,906</u></u> | |

Note: Investments are accounted for on a trade-date basis.

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| FIXED RATE DEBT SECURITIES | | | |
| CANADA | | | |
| BANK OF NOVA SCOTIA 4.65% S/A PERP | 50,000 | 394,366 | 0.32% |
| | | <u>394,366</u> | <u>0.32%</u> |
| CAYMAN | | | |
| CFLD CAYMAN INVESTMENT LTD 8.625% S/A 28FEB2021 | 200,000 | 1,574,883 | 1.25% |
| CHINA AOYUAN GROUP LTD 5.98% S/A 18AUG2025 | 200,000 | 1,603,857 | 1.28% |
| CHINA AOYUAN GROUP LTD 7.95% S/A 19FEB2023 | 200,000 | 1,692,927 | 1.35% |
| CHINA OVERSEAS GRAND OCEANS FINANCE IV CAYMAN LTD 4.875% S/A 01JUN2021 | 20,000 | 157,458 | 0.12% |
| CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP | 200,000 | 1,566,141 | 1.25% |
| COUNTRY GARDEN HLDGS CO LTD 3.875% S/A 22OCT2030 | 400,000 | 3,219,048 | 2.57% |
| COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025 | 250,000 | 2,190,608 | 1.75% |
| DAFA PROPERTIES GROUP LTD 11.5% S/A 27JAN2021 | 200,000 | 1,630,271 | 1.30% |
| KAISA GROUP HLDGS LTD 11.75% S/A 26FEB2021 | 110,000 | 897,274 | 0.72% |
| RONSHINE CHINA HLDGS LTD 8.1% S/A 09JUN2023 | 250,000 | 2,015,400 | 1.61% |
| SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024 | 200,000 | 1,641,476 | 1.31% |
| YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025 | 200,000 | 1,706,899 | 1.36% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 200,000 | 1,573,437 | 1.25% |
| | | <u>21,469,679</u> | <u>17.12%</u> |
| CHINA | | | |
| CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030 | 200,000 | 1,587,425 | 1.27% |
| | | <u>1,587,425</u> | <u>1.27%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| FIXED RATE DEBT SECURITIES (CONTINUED) | | | |
| FRANCE | | | |
| BNP PARIBAS SA 4.5% S/A PERP REGS | 200,000 | <u>1,584,189</u> | <u>1.27%</u> |
| | | 1,584,189 | 1.27% |
| HONG KONG | | | |
| SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023 | 200,000 | 1,929,477 | 1.54% |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 200,000 | 1,645,806 | 1.32% |
| YANGO JUSTICE INTL LTD 9.5% S/A 03APR2021 | 200,000 | <u>1,609,827</u> | <u>1.29%</u> |
| | | 5,185,110 | 4.15% |
| INDIA | | | |
| MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023 | 200,000 | <u>1,649,155</u> | <u>1.32%</u> |
| | | 1,649,155 | 1.32% |
| INDONESIA | | | |
| BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025 | 200,000 | <u>1,607,781</u> | <u>1.28%</u> |
| | | 1,607,781 | 1.28% |
| JAPAN | | | |
| NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS | 200,000 | <u>1,708,516</u> | <u>1.37%</u> |
| | | 1,708,516 | 1.37% |
| NETHERLANDS | | | |
| ING GROEP NV 4.875% S/A PERP | 200,000 | <u>1,599,486</u> | <u>1.28%</u> |
| | | 1,599,486 | 1.28% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| FIXED RATE DEBT SECURITIES (CONTINUED) | | | |
| SINGAPORE | | | |
| BOC AVIATION LTD 2.75% S/A 02DEC2023 | 350,000 | 2,814,328 | 2.25% |
| | | <u>2,814,328</u> | <u>2.25%</u> |
| SWITZERLAND | | | |
| CREDIT SUISSE GROUP AG 4.5% S/A PERP REGS | 200,000 | 1,560,572 | 1.25% |
| JULIUS BAER GROUP LTD 4.875% S/A PERP | 200,000 | 1,638,015 | 1.31% |
| | | <u>3,198,587</u> | <u>2.56%</u> |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 4.6% S/A PERP | 200,000 | 1,584,668 | 1.27% |
| | | <u>1,584,668</u> | <u>1.27%</u> |
| VIRGIN ISL, BT | | | |
| CHINA GREAT WALL INTL HLDGS IV LTD 3.95% S/A PERP | 250,000 | 2,037,184 | 1.63% |
| CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030 | 200,000 | 1,547,289 | 1.24% |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 300,000 | 2,424,220 | 1.94% |
| CHOUZHOU INTL INVESTMENT LTD 4% S/A 18FEB2025 | 250,000 | 1,971,839 | 1.58% |
| DIANJIAN HAIYU LTD 4.3% S/A PERP | 350,000 | 2,810,417 | 2.25% |
| HUANENG HONG KONG CAPITAL LTD 3.6% S/A PERP | 350,000 | 2,772,603 | 2.22% |
| HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP | 350,000 | 2,818,805 | 2.25% |
| HUARONG FINANCE II CO LTD 2.875% S/A PERP | 200,000 | 1,566,023 | 1.25% |
| RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022 | 200,000 | 1,696,021 | 1.36% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 1,586,838 | 1.27% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| FIXED RATE DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 200,000 | 1,631,911 | 1.30% |
| | | 22,863,150 | 18.29% |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| FORTUNE REIT | 332,000 | 2,453,480 | 1.96% |
| ISHARES FTSE A50 CHINA ETF | 100,000 | 1,998,000 | 1.60% |
| LINK REAL ESTATE INVESTMENT TRUST | 40,000 | 2,824,000 | 2.26% |
| YUEXIU REAL ESTATE INVESTMENT TRUST | 498,000 | 1,882,440 | 1.50% |
| EQUITY SECURITIES | | | |
| CHINA | | | |
| KWEICHOW MOUTAI CO LTD-A | 700 | 1,667,973 | 1.33% |
| | | 1,667,973 | 1.33% |
| HONG KONG | | | |
| AGRICULTURAL BANK OF CHINA LTD-H | 400,000 | 1,136,000 | 0.91% |
| CGN POWER CO LTD-H | 500,000 | 835,000 | 0.67% |
| CHINA CONSTRUCTION BANK CORP-H | 200,000 | 1,178,000 | 0.94% |
| CHINA MERCHANTS BANK CO LTD-H | 20,000 | 980,000 | 0.78% |
| CHINA MERCHANTS PORTS HLDGS CO LTD | 62,000 | 588,380 | 0.47% |
| CHINA MOBILE LTD | 5,000 | 221,000 | 0.18% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| HONG KONG (CONTINUED) | | | |
| CHINA SOUTHERN AIRLINES CO LTD-H | 150,000 | 693,000 | 0.55% |
| CHINA TOWER CORP LTD-H | 1,200,000 | 1,368,000 | 1.09% |
| CITIC LTD | 232,000 | 1,273,680 | 1.02% |
| CK HUTCHISON HLDGS LTD | 40,000 | 2,164,000 | 1.73% |
| CK INFRASTRUCTURE HLDGS LTD | 62,000 | 2,582,300 | 2.06% |
| GEELY AUTOMOBILE HLDGS LTD | 50,000 | 1,325,000 | 1.06% |
| GUANGDONG INVESTMENT LTD | 90,000 | 1,256,400 | 1.00% |
| HANG LUNG GROUP LTD | 83,000 | 1,600,240 | 1.28% |
| HKT TRUST AND HKT LTD | 124,000 | 1,247,440 | 1.00% |
| HONG KONG EXCHANGES & CLEARING LTD | 2,500 | 1,062,500 | 0.85% |
| HONG KONG TELEVISION NETWORK LTD | 150,000 | 1,713,000 | 1.37% |
| HSBC HLDGS PLC | 20,000 | 815,000 | 0.65% |
| INDUSTRIAL & COMMERCIAL BK OF CHINA-H | 250,000 | 1,257,500 | 1.00% |
| JD.COM INC | 2,500 | 855,000 | 0.68% |
| JIANGXI COPPER CO LTD-H | 116,000 | 1,412,880 | 1.13% |
| LIFESTYLE INTL HLDGS LTD | 150,000 | 922,500 | 0.74% |
| MELCO INTL DEVELOPMENT LTD | 150,000 | 2,262,000 | 1.81% |
| MTR CORP LTD | 10,000 | 433,500 | 0.35% |
| NEW WORLD DEVELOPMENT CO LTD | 20,000 | 722,000 | 0.58% |
| PING AN INSURANCE GROUP CO OF CHINA LTD-H | 5,000 | 475,000 | 0.38% |
| SEMICONDUCTOR MANUFACTURING INTL CORP | 20,000 | 442,000 | 0.35% |
| SHANGHAI INDUSTRIAL HLDGS LTD | 40,000 | 424,000 | 0.34% |
| SHANGHAI INDUSTRIAL URBAN DEVELOPMENT GROUP LTD | 79,000 | 64,780 | 0.05% |
| SUN HUNG KAI PROPERTIES LTD | 5,000 | 500,000 | 0.40% |
| SUNAC CHINA HLDGS LTD | 40,000 | 1,146,000 | 0.92% |
| SUNAC SERVICES HLDGS LTD | 1,930 | 33,119 | 0.03% |
| SUNEVISION HLDGS LTD | 100,000 | 705,000 | 0.56% |
| SWIRE PACIFIC LTD 'A' | 40,000 | 1,720,000 | 1.37% |
| SWIRE PACIFIC LTD 'B' | 125,000 | 906,250 | 0.72% |
| SWIRE PROPERTIES LTD | 59,800 | 1,348,490 | 1.08% |
| TENCENT HLDGS LTD | 3,000 | 1,692,000 | 1.34% |
| WHARF HLDGS LTD | 40,000 | 834,000 | 0.67% |
| WHARF REAL ESTATE INVESTMENT CO LTD | 50,000 | 2,017,500 | 1.61% |
| XIAOMI CORP-CLASS B SHARE | 15,000 | 498,000 | 0.40% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER CHINA INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value HKD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| HONG KONG (CONTINUED) | | | |
| ZHENRO PROPERTIES GROUP LTD | 54,000 | 252,180 | 0.20% |
| ZHONGSHENG GROUP HLDGS LTD | 20,000 | <u>1,105,000</u> | <u>0.88%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy CNY18,883,528.00 and Sell HKD22,169,261.87 (counterparty: Bank of China) | | | |
| | | <u>261,883</u> | <u>0.21%</u> |
| | | <u>261,883</u> | <u>0.21%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 122,401,855 | 97.81% |
| OTHER NET ASSETS | | <u>2,737,533</u> | <u>2.19%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u>125,139,388</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>123,864,115</u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| AUSTRALIA | | | |
| ASX LTD | 1,800 | 99,714 | 0.69% |
| BHP GROUP LTD | 8,000 | 261,165 | 1.80% |
| FORTESCUE METALS GROUP LTD | 10,898 | 196,459 | 1.35% |
| RIO TINTO LTD | 2,968 | 259,940 | 1.79% |
| WESFARMERS LTD | 7,600 | 294,711 | 2.03% |
| | | <u>1,111,989</u> | <u>7.66%</u> |
| CHINA | | | |
| KWEICHOW MOUTAI CO LTD-A | 1,100 | 338,045 | 2.32% |
| SANY HEAVY INDUSTRY CO LTD-A | 31,000 | 166,789 | 1.15% |
| WULIANGYE YIBIN CO LTD-A | 5,500 | 246,893 | 1.70% |
| ZHANGZHOU PIENZHEHUANG PHARMACEUTICAL CO LTD-A | 9,000 | 370,313 | 2.55% |
| | | <u>1,122,040</u> | <u>7.72%</u> |
| HONG KONG | | | |
| AIA GROUP LTD | 21,800 | 267,098 | 1.84% |
| ANTA SPORTS PRODUCTS LTD | 17,000 | 269,458 | 1.85% |
| BOC AVIATION LTD | 6,000 | 51,846 | 0.36% |
| BYD CO LTD-H | 7,000 | 183,448 | 1.26% |
| CHINA CONSTRUCTION BANK CORP-H | 200,000 | 151,927 | 1.04% |
| CHINA MOBILE LTD | 18,000 | 102,609 | 0.71% |
| CK HUTCHISON HLDGS LTD | 10,000 | 69,773 | 0.48% |
| CNOOC LTD | 80,000 | 74,081 | 0.51% |
| GALAXY ENTERTAINMENT GROUP LTD | 14,000 | 108,787 | 0.75% |
| GANFENG LITHIUM CO LTD-H | 25,000 | 298,567 | 2.05% |
| GEELY AUTOMOBILE HLDGS LTD | 75,000 | 256,329 | 1.76% |
| HSBC HLDGS PLC | 36,000 | 189,200 | 1.30% |
| JD.COM INC | 2,000 | 88,216 | 0.61% |
| KINGDEE INTL SOFTWARE GROUP CO LTD | 55,000 | 224,151 | 1.54% |
| LI NING CO LTD | 26,000 | 178,728 | 1.23% |
| VTECH HLDGS LTD | 14,000 | 108,606 | 0.75% |
| WUXI BIOLOGICS CAYMAN INC | 21,000 | 278,422 | 1.91% |
| XIAOMI CORP-CLASS B SHARE | 68,000 | 291,164 | 2.00% |
| | | <u>3,192,410</u> | <u>21.95%</u> |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES (CONTINUED) | | | |
| UNITED STATES | | | |
| COSTCO WHOLESALE CORP | 150 | 56,517 | 0.39% |
| DEBT SECURITIES | | | |
| CAYMAN | | | |
| AGILE GROUP HLDGS LTD 8.375% S/A PERP | 250,000 | 269,663 | 1.85% |
| CENTRAL CHINA REAL ESTATE LTD 7.65% S/A 27AUG2023 | 300,000 | 322,167 | 2.21% |
| CENTRAL CHINA REAL ESTATE LTD 7.75% S/A 24MAY2024 | 200,000 | 205,731 | 1.41% |
| KAISA GROUP HLDGS LTD 11.25% S/A 09APR2022 | 200,000 | 214,387 | 1.47% |
| KAISA GROUP HLDGS LTD 6.5% S/A 07DEC2021 | 200,000 | 201,453 | 1.38% |
| KAISA GROUP HLDGS LTD 6.75% S/A 18FEB2021 | 200,000 | 205,641 | 1.41% |
| KWG GROUP HLDGS LTD 5.95% S/A 10AUG2025 | 250,000 | 259,646 | 1.78% |
| POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024 | 200,000 | 212,228 | 1.46% |
| REDCO PROPERTIES GROUP LTD 8.5% S/A 19AUG2021 | 500,000 | 517,480 | 3.50% |
| RONSHINE CHINA HLDGS LTD 6.75% S/A 05AUG2024 | 200,000 | 206,017 | 1.42% |
| RONSHINE CHINA HLDGS LTD 8.75% S/A 25OCT2022 | 400,000 | 420,669 | 2.89% |
| SINIC HLDGS GROUP CO LTD 9.5% S/A 18OCT2021 | 320,000 | 328,109 | 2.26% |
| SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023 | 500,000 | 535,804 | 3.67% |
| TIMES CHINA HLDGS LTD 6.2% S/A 22MAR2026 | 200,000 | 211,850 | 1.46% |
| YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024 | 450,000 | 496,301 | 3.41% |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024 | 250,000 | 278,498 | 1.91% |
| ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024 | 200,000 | 212,639 | 1.46% |
| ZHENRO PROPERTIES GROUP LTD 9.15% S/A 06MAY2023 | 250,000 | 269,595 | 1.85% |
| | | 5,367,877 | 36.85% |
| HONG KONG | | | |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 400,000 | 424,521 | 2.92% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| SINGAPORE | | | |
| MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS | 200,000 | 216,640 | 1.49% |
| MEDCO PLATINUM ROAD PTE LTD 6.75% S/A 30JAN2025 REGS | 250,000 | 270,463 | 1.86% |
| | | <u>487,103</u> | <u>3.35%</u> |
| VIRGIN ISL, BT | | | |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 200,000 | 210,469 | 1.45% |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| LINK REAL ESTATE INVESTMENT TRUST | 23,000 | 209,423 | 1.44% |
| SINGAPORE | | | |
| ASCENDAS REAL ESTATE INVESTMENT TRUST | 96,280 | 217,146 | 1.49% |
| UNITED STATES | | | |
| ISHARES MSCI NEW ZEALAN ETF | 2,000 | 136,140 | 0.94% |
| ISHARES MSCI SOUTH KOREA ETF | 1,200 | 103,260 | 0.71% |
| ISHARES MSCI TAIWAN ETF | 6,000 | 318,480 | 2.19% |
| | | <u>557,880</u> | <u>3.84%</u> |
| DEPOSITORY RECEIPTS | | | |
| TAIWAN | | | |
| TAIWAN SEMICONDUCTOR MANUFACTURING CO-ADR | 3,850 | 419,804 | 2.89% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIA PACIFIC HIGH INCOME FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEPOSITORY RECEIPTS (CONTINUED) | | | |
| UNITED KINGDOM | | | |
| SAMSUNG ELECTRONICS CO LTD-PREFERENCE SHARE-GDR REGS | 268 | <u>447,560</u> | <u>3.08%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy AUD1,043,864.00 and Sell USD770,580.40 (counterparty: Bank of China (HK) Limited) | | 32,940 | 0.23% |
| Buy AUD30,000.00 and Sell USD23,091.00 (counterparty: Bank of China (HK) Limited) | | 2 | 0.00% |
| Buy RMB12,089,633.00 and Sell USD1,830,874.88 (counterparty: Bank of China (HK) Limited) | | 21,600 | 0.15% |
| Buy RMB3,306,947.00 and Sell USD500,824.93 (counterparty: Bank of China (HK) Limited) | | <u>5,893</u> | <u>0.04%</u> |
| | | 60,436 | 0.42% |
| TOTAL LISTED/QUOTED INVESTMENTS | | <u>13,885,175</u> | <u>95.45%</u> |
| OTHER NET ASSETS | | <u>661,709</u> | <u>4.55%</u> |
| NET ASSETS AS AT 31 DECEMBER 2020 (AT TRADING VALUE) | | <u><u>14,546,884</u></u> | <u><u>100.00%</u></u> |
| TOTAL INVESTMENTS, AT COST | | <u><u>11,352,507</u></u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER SHORT TERM BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Market Value USD | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES | | | |
| BERMUDA | | | |
| HAITONG INTL SECURITIES GROUP LTD 3.375% S/A 19JUL2024 | 440,000 | 467,363 | 0.22% |
| SHENZHEN INTL HLDGS LTD 3.95% S/A PERP | 1,000,000 | 1,025,391 | 0.48% |
| | | <u>1,492,754</u> | <u>0.70%</u> |
| CAYMAN | | | |
| CAPITAL ENVIRONMENT HLDGS LTD 5.625% S/A 11SEP2021 | 1,600,000 | 1,653,228 | 0.78% |
| CHINA OVERSEAS GRAND OCEANS FINANCE IV CAYMAN LTD 4.875% S/A 01JUN2021 | 3,000,000 | 3,046,118 | 1.44% |
| CHINA RESOURCES LAND LTD 3.75% S/A PERP | 1,000,000 | 1,029,052 | 0.49% |
| CHINA STATE CONSTRUCTION FINANCE CAYMAN I LTD 6% S/A PERP | 2,000,000 | 2,074,173 | 0.98% |
| COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 25APR2022 | 2,620,000 | 2,809,256 | 1.33% |
| SOAR WISE LTD 3.5% S/A 31MAY2022 | 2,000,000 | 2,050,968 | 0.97% |
| SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024 | 6,000,000 | 6,351,069 | 2.99% |
| | | <u>19,013,864</u> | <u>8.98%</u> |
| CHINA | | | |
| AGRICULTURAL DEVELOPMENT BANK OF CHINA 3.8% S/A 27OCT2030 | 16,000,000 | 2,577,451 | 1.22% |
| ANHUI PROVINCIAL INVESTMENT GROUP HLDG CO LTD 4.875% S/A 18OCT2021 | 1,160,000 | 1,203,727 | 0.57% |
| BANK OF COMMUNICATIONS CO LTD 3.625% S/A 03OCT2026 | 4,925,000 | 6,174,530 | 2.91% |
| CHINA MINMETALS CORP 4.45% S/A PERP | 2,200,000 | 2,231,643 | 1.05% |
| GANSU PROVINCIAL HIGHWAY AVIATION TOURISM INVESTMENT GROUP CO LTD 3.875% S/A 05JUL2022 | 1,500,000 | 1,546,627 | 0.73% |
| JIANGXI RAILWAY INVESTMENT GROUP CORP 4.85% S/A 21FEB2022 | 1,350,000 | 1,417,073 | 0.67% |
| STATE DEVELOPMENT & INVESTMENT CORP LTD 4.9% A 05NOV2024 SHCH | 15,000,000 | 2,410,142 | 1.14% |
| WUHAN METRO GROUP CO LTD 5.98% S/A PERP | 2,310,000 | 2,404,962 | 1.14% |
| | | <u>19,966,155</u> | <u>9.43%</u> |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER SHORT TERM BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value USD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| HONG KONG | | | |
| AIRPORT AUTHORITY HONG KONG 2.1% S/A PERP | 760,000 | 773,028 | 0.36% |
| ANHUI TRANSPORTATION HLDG GROUP HK LTD 4.875% S/A 13SEP2021 | 400,000 | 415,534 | 0.20% |
| AVENUE INTL HLDG LTD 3.1% S/A 18FEB2021 | 1,710,000 | 1,731,861 | 0.82% |
| BLOSSOM JOY LTD 3.1% S/A PERP | 1,000,000 | 1,011,538 | 0.48% |
| BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+1.075% Q 10DEC2024 | 5,000,000 | 4,902,137 | 2.31% |
| CITIC LTD 2.45% S/A 25FEB2025 | 390,000 | 404,526 | 0.19% |
| CNAC HK FINBRIDGE CO LTD 3.5% S/A 19JUL2022 | 4,450,000 | 4,565,433 | 2.16% |
| HUARONG LEASING MANAGEMENT HONG KONG CO LTD 2.5% S/A 21JUL2021 | 2,000,000 | 2,027,104 | 0.96% |
| | | <u>15,831,161</u> | <u>7.48%</u> |
| SAUDI ARABIA | | | |
| SAUDI ARABIAN OIL CO 1.25% S/A 24NOV2023 REGS | 3,000,000 | 3,043,304 | 1.44% |
| | | <u>3,043,304</u> | <u>1.44%</u> |
| THAILAND | | | |
| MINOR INTL PCL 4.661% S/A PERP | 3,000,000 | 3,070,127 | 1.45% |
| | | <u>3,070,127</u> | <u>1.45%</u> |
| VIRGIN ISL, BT | | | |
| BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024 | 560,000 | 577,029 | 0.27% |
| BLUESTAR FINANCE HLDGS LTD 6.25% S/A PERP | 3,000,000 | 3,110,805 | 1.47% |
| CHALCO HONG KONG INVESTMENT CO 4.25% S/A PERP | 4,000,000 | 4,082,158 | 1.93% |
| CHANG DEVELOPMENT INTL LTD 3.9% S/A 12SEP2022 | 1,000,000 | 1,020,518 | 0.48% |
| CHANG DEVELOPMENT INTL LTD 5.7% S/A 08NOV2021 | 1,000,000 | 1,030,782 | 0.49% |
| CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP | 500,000 | 504,626 | 0.24% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER SHORT TERM BOND FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value USD | % of Net Assets |
|---|-----------------------------------|-----------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 2,670,000 | 2,782,615 | 1.31% |
| CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023 | 2,270,000 | 2,291,452 | 1.08% |
| CLP POWER HK FINANCE LTD 3.55% S/A PERP | 200,000 | 209,872 | 0.10% |
| CMHI FINANCE BVI CO LTD 3.5% S/A PERP | 670,000 | 682,195 | 0.32% |
| CMHI FINANCE BVI CO LTD 3.875% S/A PERP | 300,000 | 308,453 | 0.15% |
| DIANJIAN HAIYU LTD 3.5% S/A PERP | 5,256,000 | 5,312,621 | 2.51% |
| ENN CLEAN ENERGY INTL INVESTMENT LTD 7.5% S/A 27FEB2021 | 1,300,000 | 1,343,307 | 0.63% |
| FRANSHION BRILLIANT LTD 5.2% S/A 08MAR2021 | 14,000,000 | 2,192,634 | 1.03% |
| HUARONG FINANCE 2017 CO LTD 4% S/A PERP | 2,500,000 | 2,569,150 | 1.21% |
| HUARONG FINANCE 2017 CO LTD 4.5% S/A PERP | 1,000,000 | 1,038,695 | 0.49% |
| HUARONG FINANCE II CO LTD 2.875% S/A PERP | 7,000,000 | 7,068,985 | 3.33% |
| HUARONG UNIVERSE INVESTMENT HLDG LTD 1.625% A 05DEC2022 | 3,340,000 | 3,974,261 | 1.88% |
| INDUSTRIAL INVESTMENT OVERSEAS LTD 3.7% S/A 24AUG2021 | 1,000,000 | 1,023,000 | 0.48% |
| JIANGNING JINGKAI OVERSEAS INVESTMENT CO LTD A 3.15% 26OCT2021 | 2,000,000 | 2,023,480 | 0.96% |
| JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025 | 3,000,000 | 3,029,465 | 1.43% |
| SDG FINANCE I LTD 5.3% S/A PERP | 1,000,000 | 1,026,511 | 0.48% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 204,656 | 0.10% |
| TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023 | 1,600,000 | 1,634,388 | 0.77% |
| TCL TECHNOLOGY INVESTMENTS LTD 1.875% S/A 14JUL2025 | 1,940,000 | 1,958,872 | 0.92% |
| VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024 | 500,000 | 537,646 | 0.25% |
| VIGOROUS CHAMPION INTL LTD 3.3% A 07DEC2021 | 30,000,000 | 4,625,347 | 2.18% |
| XINGSHENG BVI CO LTD 4.5% S/A 20SEP2021 | 4,300,000 | 4,443,083 | 2.10% |
| YIELDKING INVESTMENT LTD 4.8% S/A 18OCT2021 | 800,000 | 827,051 | 0.39% |
| | | 61,433,657 | 28.99% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER SHORT TERM BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Market Value USD | % of Net Assets |
|--|-----------------------------------|-----------------------------|----------------------------|
| FOREIGN CURRENCY FORWARDS | | | |
| Buy USD1,513,018.29 and Sell EUR1,328,000.00 (counterparty: Bank of China (HK) Limited) | | (111,310) | (0.05)% |
| Buy USD2,253,210.00 and Sell EUR1,900,000.00 (counterparty: Bank of China (HK) Limited) | | (76,523) | (0.04)% |
| Buy USD6,115,473.00 and Sell EUR5,130,000.00 (counterparty: Bank of China (HK) Limited) | | (188,531) | (0.09)% |
| | | <u>(376,364)</u> | <u>(0.18)%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 123,474,658 | 58.29% |
| OTHER NET ASSETS | | <u>88,375,241</u> | <u>41.71%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u>211,849,899</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>121,560,662</u> | |

Note: Investments are accounted for on a trade-date basis.

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND
INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| EQUITY SECURITIES | | | |
| CHINA | | | |
| JIANGSU HENGRUI MEDICINE CO LTD-A | 12,600 | 216,011 | 0.80% |
| KWEICHOW MOUTAI CO LTD-A | 800 | 245,851 | 0.91% |
| WULIANGYE YIBIN CO LTD-A | 7,100 | 318,716 | 1.18% |
| HONG KONG | | | |
| ALIBABA GROUP HLDG LTD | 5,000 | 149,993 | 0.55% |
| CHINA SCE GROUP HLDGS LTD | 274,000 | 113,082 | 0.42% |
| CITIC SECURITIES CO LTD-H | 57,500 | 129,628 | 0.48% |
| CSPC PHARMACEUTICAL GROUP LTD | 111,360 | 113,892 | 0.42% |
| LONGFOR GROUP HLDGS LTD | 27,000 | 158,092 | 0.58% |
| TENCENT HLDGS LTD | 450 | 32,733 | 0.12% |
| UNITED STATES | | | |
| QUALCOMM INC | 1,800 | 274,212 | 1.01% |
| DEBT SECURITIES | | | |
| AUSTRALIA | | | |
| SANTOS FINANCE LTD 4.125% S/A 14SEP2027 | 200,000 | 213,916 | 0.79% |
| SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS | 200,000 | 211,288 | 0.78% |
| CAYMAN | | | |
| AGILE GROUP HLDGS LTD 7.875% S/A PERP | 200,000 | 217,674 | 0.80% |
| CENTRAL CHINA REAL ESTATE LTD 6.75% S/A 08NOV2021 | 250,000 | 255,757 | 0.94% |
| CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 10FEB2021 | 200,000 | 205,683 | 0.76% |
| CFLD CAYMAN INVESTMENT LTD 9% S/A 31JUL2021 | 250,000 | 248,575 | 0.92% |
| CHINA AOYUAN GROUP LTD 5.98% S/A 18AUG2025 | 200,000 | 206,851 | 0.76% |
| CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023 | 250,000 | 266,223 | 0.98% |
| CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP | 500,000 | 504,966 | 1.86% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND

INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| CK HUTCHISON INTL 19 II LTD 3.375% S/A 06SEP2049 REGS | 250,000 | 290,060 | 1.07% |
| COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025 | 200,000 | 226,019 | 0.83% |
| COUNTRY GARDEN HLDGS CO LTD 7.125% S/A 25APR2022 | 200,000 | 214,447 | 0.79% |
| COUNTRY GARDEN HLDGS CO LTD 7.25% S/A 08APR2026 | 500,000 | 571,318 | 2.11% |
| DAFA PROPERTIES GROUP LTD 11.5% S/A 27JAN2021 | 200,000 | 210,257 | 0.78% |
| DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022 | 200,000 | 202,434 | 0.75% |
| DUBAI DOF SUKUK LTD 2.763% S/A 09SEP2030 | 200,000 | 204,563 | 0.75% |
| FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030 | 200,000 | 207,331 | 0.76% |
| GOLDEN WHEEL TIANDI HLDGS CO LTD 7% S/A 18JAN2021 | 250,000 | 256,996 | 0.95% |
| HEALTH AND HAPPINESS H&H INTL HLDGS LTD 5.625% S/A 24OCT2024 | 200,000 | 211,324 | 0.78% |
| JD.COM INC 3.375% S/A 14JAN2030 | 250,000 | 275,872 | 1.02% |
| KAISA GROUP HLDGS LTD 6.75% S/A 18FEB2021 | 200,000 | 205,641 | 0.76% |
| MEITUAN DIANPING 3.05% S/A 28OCT2030 REGS | 200,000 | 210,004 | 0.77% |
| POWERLONG REAL ESTATE HLDGS LTD 7.125% S/A 08NOV2022 | 200,000 | 211,434 | 0.78% |
| RONSHINE CHINA HLDGS LTD 10.5% S/A 01MAR2022 | 250,000 | 272,980 | 1.01% |
| SHIMAO PROPERTY HLDGS LTD 5.6% S/A 15JUL2026 | 300,000 | 336,664 | 1.24% |
| SINIC HLDGS GROUP CO LTD 9.5% S/A 18OCT2021 | 200,000 | 205,068 | 0.76% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023 | 200,000 | 213,743 | 0.79% |
| SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022 | 300,000 | 311,095 | 1.15% |
| TIMES CHINA HLDGS LTD 5.75% S/A 26APR2022 | 250,000 | 257,308 | 0.95% |
| TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023 | 300,000 | 324,170 | 1.20% |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023 | 200,000 | 222,782 | 0.82% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 200,000 | 202,927 | 0.75% |
| ZHENRO PROPERTIES GROUP LTD 7.875% S/A 14APR2024 | 200,000 | 212,639 | 0.78% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CHINA | | | |
| CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030 | 200,000 | 204,731 | 0.76% |
| SHOUGANG GROUP CO LTD 4% S/A 23MAY2024 | 400,000 | 427,413 | 1.58% |
| FRANCE | | | |
| BNP PARIBAS SA 4.5% S/A PERP REGS | 200,000 | 204,314 | 0.75% |
| HONG KONG | | | |
| CHALIECO HONG KONG CORP LTD 5% S/A PERP | 250,000 | 255,386 | 0.94% |
| CITIC LTD 2.45% S/A 25FEB2025 | 200,000 | 207,449 | 0.77% |
| CITIC LTD 2.85% S/A 25FEB2030 | 220,000 | 231,032 | 0.85% |
| LENOVO GROUP LTD 3.421% S/A 02NOV2030 REGS | 280,000 | 297,345 | 1.10% |
| NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029 | 250,000 | 259,602 | 0.96% |
| SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023 | 240,000 | 248,846 | 0.92% |
| INDIA | | | |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS | 200,000 | 221,472 | 0.82% |
| ADANI TRANSMISSION LTD 4.25% S/A 21MAY2036 REGS | 200,000 | 212,188 | 0.78% |
| MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023 | 200,000 | 212,693 | 0.78% |
| POWER FINANCE CORP LTD 4.5% S/A 18JUN2029 | 200,000 | 220,919 | 0.81% |
| INDONESIA | | | |
| BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025 | 200,000 | 207,357 | 0.76% |
| INDONESIA ASAHAN ALUMINIUM TBK 6.53% S/A 15NOV2028 REGS | 200,000 | 253,507 | 0.93% |
| INDONESIA TREASURY BOND 8.375% S/A 15MAR2034 | 6,600,000,000 | 560,529 | 2.07% |
| PERUSAHAAN LISTRIK NEGARA 3.375% S/A 05FEB2030 REGS | 320,000 | 344,994 | 1.27% |
| PERUSAHAAN LISTRIK NEGARA 5.45% S/A 21MAY2028 REGS | 400,000 | 482,826 | 1.78% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| JAPAN | | | |
| NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS | 200,000 | 220,348 | 0.81% |
| NETHERLANDS | | | |
| ING GROEP NV 4.875% S/A PERP | 200,000 | 206,287 | 0.76% |
| MINEJESA CAPITAL BV 5.625% S/A 10AUG2037 REGS | 200,000 | 224,926 | 0.83% |
| PHILIPPINES | | | |
| PLDT INC 2.5% S/A 23JAN2031 | 200,000 | 212,223 | 0.78% |
| SAUDI ARABIA | | | |
| SAUDI ARABIAN OIL CO 2.25% S/A 24NOV2030 REGS | 200,000 | 204,139 | 0.75% |
| SINGAPORE | | | |
| BOC AVIATION LTD 2.75% S/A 02DEC2023 | 500,000 | 518,523 | 1.91% |
| LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024 | 200,000 | 202,357 | 0.75% |
| TML HLDGS PTE LTD 5.5% S/A 03JUN2024 | 200,000 | 205,066 | 0.76% |
| THAILAND | | | |
| PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS | 200,000 | 209,370 | 0.77% |
| UNITED KINGDOM | | | |
| NATWEST GROUP PLC 3.754% S/A 01NOV2029 | 300,000 | 322,532 | 1.19% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| UNITED STATES | | | |
| PERIAMA HLDGS LLC 5.95% S/A 19APR2026 | 200,000 | 215,308 | 0.79% |
| VIRGIN ISL, BT | | | |
| BLUESTAR FINANCE HLDGS LTD 6.25% S/A PERP | 200,000 | 207,387 | 0.76% |
| CENTRAL PLAZA DEVELOPMENT LTD 5.75% S/A PERP | 200,000 | 199,705 | 0.74% |
| CHANG DEVELOPMENT INTL LTD 5.7% S/A 08NOV2021 | 200,000 | 206,156 | 0.76% |
| CHINA CINDA FINANCE 2015 I LTD 4.25% S/A 23APR2025 REGS | 200,000 | 222,772 | 0.82% |
| CHINA CINDA FINANCE 2017 I LTD 3.875% S/A 08FEB2023 | 200,000 | 213,638 | 0.79% |
| CHINA GREAT WALL INTL HLDGS IV LTD 3.95% S/A PERP | 250,000 | 262,737 | 0.97% |
| CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030 | 200,000 | 199,555 | 0.74% |
| CHINA HUADIAN OVERSEAS DEVELOPMENT MANAGEMENT CO LTD 4% S/A PERP | 500,000 | 521,968 | 1.92% |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 300,000 | 312,653 | 1.15% |
| CHOUZHOU INTL INVESTMENT LTD 4% S/A 18FEB2025 | 250,000 | 254,309 | 0.94% |
| CLP POWER HK FINANCE LTD 3.55% S/A PERP | 230,000 | 241,352 | 0.89% |
| DIANJIAN HAIYU LTD 4.3% S/A PERP | 350,000 | 362,461 | 1.34% |
| FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029 | 200,000 | 207,357 | 0.76% |
| HUARONG FINANCE 2019 CO LTD 4.5% S/A 29MAY2029 | 300,000 | 334,608 | 1.23% |
| JIANGNING JINGKAI OVERSEAS INVESTMENT CO LTD A 3.15% 26OCT2021 | 200,000 | 202,348 | 0.75% |
| MINMETALS BOUNTEOUS FINANCE BVI LTD 3.375% S/A PERP | 200,000 | 205,117 | 0.76% |
| RADIANCE CAPITAL INVESTMENTS LTD 10.5% S/A 16JAN2022 | 200,000 | 218,737 | 0.81% |
| SINO-OCEAN LAND TREASURE IV LTD 4.75% S/A 14JAN2030 | 300,000 | 320,533 | 1.18% |
| SPIC 2018 USD SENIOR PERPETUAL BOND CO LTD 5.8% S/A PERP | 200,000 | 211,625 | 0.78% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 204,656 | 0.75% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER BELT AND ROAD FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| UHI CAPITAL LTD 3% S/A 12JUN2024 | 200,000 | 209,481 | 0.77% |
| VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024 | 300,000 | 322,587 | 1.19% |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 200,000 | 210,469 | 0.78% |
| YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025 | 200,000 | 204,574 | 0.75% |
| ZHONGYUAN SINCERE INVESTMENT CO LTD 4.25% S/A 28JUN2024 | 200,000 | 208,331 | 0.77% |
| COLLECTIVE INVESTMENT SCHEMES | | | |
| HONG KONG | | | |
| BOCHK WEALTH CREATION SERIES-BOCHK ALL WEATHER HONG KONG EQUITY FUND-X1 | 505,051 | 783,595 | 2.89% |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy CNY43,126,883.27 and Sell USD6,530,912.89 (counterparty: Bank of China) | | <u>75,559</u> | <u>0.28%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 25,058,169 | 92.41% |
| OTHER NET ASSETS | | <u>2,058,020</u> | <u>7.59%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u><u>27,116,189</u></u> | <u><u>100.00%</u></u> |
| TOTAL INVESTMENTS, AT COST | | <u><u>23,043,981</u></u> | |

Note: Investments are accounted for on a trade-date basis.

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES | | | |
| AUSTRALIA | | | |
| MACQUARIE BANK LTD 3.624% S/A 03JUN2030 REGS | 230,000 | 252,167 | 0.10% |
| SCENTRE GROUP TRUST 2 4.75% S/A 24SEP2080 REGS | 500,000 | 528,219 | 0.22% |
| | | <u>780,386</u> | <u>0.32%</u> |
| BERMUDA | | | |
| CHINA OIL AND GAS GROUP LTD 5.5% S/A 25JAN2023 | 750,000 | 791,755 | 0.33% |
| HAITONG INTL SECURITIES GROUP LTD 3.125% S/A 18MAY2025 | 1,500,000 | 1,572,559 | 0.65% |
| HAITONG INTL SECURITIES GROUP LTD 3.375% S/A 19JUL2024 | 750,000 | 796,641 | 0.33% |
| | | <u>3,160,955</u> | <u>1.31%</u> |
| CAYMAN | | | |
| AAC TECHNOLOGIES HLDGS INC 3% S/A 27NOV2024 | 1,800,000 | 1,843,674 | 0.76% |
| AGILE GROUP HLDGS LTD 6.05% S/A 13OCT2025 | 1,500,000 | 1,563,238 | 0.65% |
| AGILE GROUP HLDGS LTD 7.75% S/A PERP | 600,000 | 626,148 | 0.26% |
| AGILE GROUP HLDGS LTD 7.875% S/A PERP | 200,000 | 217,674 | 0.09% |
| AGILE GROUP HLDGS LTD 8.375% S/A PERP | 1,300,000 | 1,402,247 | 0.58% |
| CCBL CAYMAN 1 CORP LTD 1.99% S/A 21JUL2025 | 1,200,000 | 1,225,121 | 0.51% |
| CCBL CAYMAN 1 CORP LTD 3.5% S/A 16MAY2024 | 2,400,000 | 2,556,228 | 1.06% |
| CDBL FUNDING 1 3.5% S/A 24OCT2027 | 1,000,000 | 1,083,354 | 0.45% |
| CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022 | 1,000,000 | 1,050,049 | 0.43% |
| CENTRAL CHINA REAL ESTATE LTD 7.65% S/A 27AUG2023 | 1,000,000 | 1,073,890 | 0.44% |
| CENTRAL CHINA REAL ESTATE LTD 7.9% S/A 07NOV2023 | 1,500,000 | 1,557,090 | 0.64% |
| CFLD CAYMAN INVESTMENT LTD 9% S/A 31JUL2021 | 1,000,000 | 994,300 | 0.41% |
| CHINA AOYUAN GROUP LTD 5.98% S/A 18AUG2025 | 1,630,000 | 1,685,832 | 0.70% |
| CHINA AOYUAN GROUP LTD 6.35% S/A 08FEB2024 | 1,500,000 | 1,619,150 | 0.67% |
| CHINA AOYUAN GROUP LTD 7.95% S/A 19FEB2023 | 1,500,000 | 1,637,535 | 0.68% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND

INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| CHINA AOYUAN GROUP LTD 8.5% S/A 23JAN2022 | 1,900,000 | 2,016,405 | 0.83% |
| CHINA MENGNIU DAIRY CO LTD 1.875% S/A 17JUN2025 | 500,000 | 505,165 | 0.21% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 2.75% S/A 02MAR2030 | 860,000 | 870,036 | 0.36% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.125% S/A 02MAR2035 | 500,000 | 507,675 | 0.21% |
| CHINA OVERSEAS FINANCE CAYMAN VIII LTD 3.45% S/A 15JUL2029 | 1,000,000 | 1,074,448 | 0.44% |
| CHINA RESOURCES LAND LTD 3.75% S/A PERP | 1,840,000 | 1,893,455 | 0.78% |
| CHINA RESOURCES LAND LTD 4.125% S/A 26FEB2029 | 1,000,000 | 1,130,303 | 0.47% |
| CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023 | 1,500,000 | 1,597,335 | 0.66% |
| CHINA SCE PROPERTY HLDGS LTD 5.875% S/A 10MAR2022 | 1,300,000 | 1,346,117 | 0.56% |
| CHINA STATE CONSTRUCTION FINANCE CAYMAN III LTD 4% S/A PERP | 2,000,000 | 2,019,862 | 0.84% |
| CIFI HLDGS GROUP CO LTD 5.25% S/A 13MAY2026 | 890,000 | 934,108 | 0.39% |
| CK HUTCHISON INTL 19 II LTD 3.375% S/A 06SEP2049 REGS | 500,000 | 580,121 | 0.24% |
| COUNTRY GARDEN HLDGS CO LTD 5.125% S/A 14JAN2027 | 500,000 | 551,102 | 0.23% |
| COUNTRY GARDEN HLDGS CO LTD 5.4% S/A 27MAY2025 | 1,000,000 | 1,086,390 | 0.45% |
| COUNTRY GARDEN HLDGS CO LTD 5.625% S/A 14JAN2030 | 600,000 | 680,570 | 0.28% |
| COUNTRY GARDEN HLDGS CO LTD 6.15% S/A 17SEP2025 | 1,100,000 | 1,243,106 | 0.51% |
| COUNTRY GARDEN HLDGS CO LTD 6.5% S/A 08APR2024 | 1,000,000 | 1,094,816 | 0.45% |
| COUNTRY GARDEN HLDGS CO LTD 7.25% S/A 08APR2026 | 500,000 | 571,318 | 0.24% |
| DAFA PROPERTIES GROUP LTD 11.5% S/A 27JAN2021 | 300,000 | 315,386 | 0.13% |
| DEXIN CHINA HLDGS CO LTD 11.875% S/A 23APR2022 | 250,000 | 267,120 | 0.11% |
| DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022 | 720,000 | 728,762 | 0.30% |
| DUBAI DOF SUKUK LTD 2.763% S/A 09SEP2030 | 430,000 | 439,811 | 0.18% |

**BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND**

**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| FANTASIA HLDGS GROUP CO LTD 6.95% S/A 17DEC2021 | 850,000 | 857,148 | 0.35% |
| FOXCONN FAR EAST LTD 2.5% S/A 28OCT2030 | 930,000 | 964,089 | 0.40% |
| FUFENG GROUP LTD 5.875% S/A 28AUG2021 | 1,000,000 | 1,045,113 | 0.43% |
| GOLDEN WHEEL TIANDI HLDGS CO LTD 7% S/A 18JAN2021 | 1,740,000 | 1,788,693 | 0.74% |
| HONGKONG LAND FINANCE CAYMAN ISLAND CO LTD 2.875% S/A 27MAY2030 | 800,000 | 852,004 | 0.35% |
| JD.COM INC 3.375% S/A 14JAN2030 | 650,000 | 717,266 | 0.30% |
| KAISA GROUP HLDGS LTD 11.75% S/A 26FEB2021 | 2,100,000 | 2,209,239 | 0.91% |
| KAISA GROUP HLDGS LTD 11.95% S/A 12NOV2023 | 710,000 | 765,590 | 0.32% |
| KAISA GROUP HLDGS LTD 6.5% S/A 07DEC2021 | 2,400,000 | 2,417,431 | 1.00% |
| KAISA GROUP HLDGS LTD 6.75% S/A 18FEB2021 | 1,000,000 | 1,028,203 | 0.43% |
| KAISA GROUP HLDGS LTD 7.875% S/A 09JUN2021 | 2,500,000 | 2,545,359 | 1.05% |
| KAISA GROUP HLDGS LTD 9.75% S/A 28SEP2023 | 1,590,000 | 1,689,514 | 0.70% |
| KWG GROUP HLDGS LTD 7.875% S/A 01SEP2023 | 2,000,000 | 2,152,920 | 0.89% |
| LOGAN GROUP CO LTD 4.85% S/A 14DEC2026 | 810,000 | 827,156 | 0.34% |
| LOGAN GROUP CO LTD 5.25% S/A 19OCT2025 | 910,000 | 957,575 | 0.40% |
| LOGAN GROUP CO LTD 5.75% S/A 14JAN2025 | 400,000 | 434,169 | 0.18% |
| LOGAN GROUP CO LTD 6.5% S/A 16JUL2023 | 1,000,000 | 1,069,932 | 0.44% |
| LOGAN GROUP CO LTD 7.5% S/A 25AUG2022 | 500,000 | 527,500 | 0.22% |
| MEITUAN DIANPING 2.125% S/A 28OCT2025 REGS | 1,590,000 | 1,624,104 | 0.67% |
| MEITUAN DIANPING 3.05% S/A 28OCT2030 REGS | 660,000 | 693,012 | 0.29% |
| MODERN LAND CHINA CO LTD 12.85% S/A 25OCT2021 | 500,000 | 526,769 | 0.22% |
| POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024 | 2,370,000 | 2,514,900 | 1.04% |
| RONSHINE CHINA HLDGS LTD 10.5% S/A 01MAR2022 | 1,500,000 | 1,637,880 | 0.68% |
| RONSHINE CHINA HLDGS LTD 6.75% S/A 05AUG2024 | 420,000 | 432,636 | 0.18% |
| RONSHINE CHINA HLDGS LTD 8.75% S/A 25OCT2022 | 1,000,000 | 1,051,672 | 0.44% |
| SHIMAO PROPERTY HLDGS LTD 5.6% S/A 15JUL2026 | 2,000,000 | 2,244,424 | 0.93% |
| SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.75% S/A 13MAY2030 | 1,000,000 | 1,054,097 | 0.44% |
| SUN HUNG KAI PROPERTIES CAPITAL MARKET LTD 2.875% S/A 21JAN2030 | 500,000 | 536,144 | 0.22% |
| SUNAC CHINA HLDGS LTD 6.5% S/A 09JUL2023 | 500,000 | 534,358 | 0.22% |

**BOCHK WEALTH CREATION SERIES
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**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024 | 1,300,000 | 1,384,876 | 0.57% |
| SUNAC CHINA HLDGS LTD 7.25% S/A 14JUN2022 | 750,000 | 777,738 | 0.32% |
| SUNAC CHINA HLDGS LTD 7.875% S/A 15FEB2022 | 1,000,000 | 1,057,250 | 0.44% |
| SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023 | 1,000,000 | 1,071,610 | 0.44% |
| SUNRISE CAYMAN LTD 5.25% S/A 11MAR2024 | 2,000,000 | 2,117,023 | 0.88% |
| TENCENT HLDGS LTD 3.975% S/A 11APR2029 REGS | 1,000,000 | 1,148,523 | 0.48% |
| TENCENT MUSIC ENTERTAINMENT GROUP 2% S/A 03SEP2030 | 500,000 | 499,143 | 0.21% |
| TIMES CHINA HLDGS LTD 6.75% S/A 16JUL2023 | 1,000,000 | 1,080,568 | 0.45% |
| TIMES CHINA HLDGS LTD 7.625% S/A 21FEB2022 | 1,000,000 | 1,045,045 | 0.43% |
| WEIBO CORP 3.5% S/A 05JUL2024 | 1,000,000 | 1,064,481 | 0.44% |
| YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025 | 1,300,000 | 1,430,909 | 0.59% |
| YUZHOU PROPERTIES CO LTD 8.3% S/A 27MAY2025 | 1,500,000 | 1,635,073 | 0.68% |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 04FEB2023 | 500,000 | 556,954 | 0.23% |
| ZHENRO PROPERTIES GROUP LTD 10.25% S/A PERP | 700,000 | 755,697 | 0.31% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 810,000 | 821,855 | 0.34% |
| ZHENRO PROPERTIES GROUP LTD 7.35% S/A 05FEB2025 | 500,000 | 529,514 | 0.22% |
| ZHENRO PROPERTIES GROUP LTD 8.35% S/A 10MAR2024 | 600,000 | 662,969 | 0.27% |
| ZHONGLIANG HLDGS GROUP CO LTD 8.75% S/A 16FEB2021 | 300,000 | 310,433 | 0.13% |
| | | 95,237,499 | 39.41% |
| CHINA | | | |
| BANK OF CHINA LTD/HONG KONG 3.625% S/A 17APR2029 | 640,000 | 716,775 | 0.30% |
| CHENGDU TIANFU NEW AREA INVESTMENT GROUP CO LTD 4.65% S/A 07MAY2024 | 1,500,000 | 1,578,218 | 0.65% |
| CHINA CONSTRUCTION BANK CORP 2.45% S/A 24JUN2030 | 1,000,000 | 1,023,656 | 0.42% |
| CHINA CONSTRUCTION BANK CORP/HONG KONG 3M L+0.66% Q 22OCT2022 | 2,870,000 | 2,869,589 | 1.19% |
| CHINA MINMETALS CORP 3.75% S/A PERP | 2,000,000 | 2,041,400 | 0.84% |
| CHINA MINMETALS CORP 4.45% S/A PERP | 1,000,000 | 1,014,383 | 0.42% |
| INDUSTRIAL & COMMERCIAL BANK OF CHINA LTD/LUXEMBOURG 3M L+0.72% Q 11JUN2022 | 1,000,000 | 999,699 | 0.41% |

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**INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| CHINA (CONTINUED) | | | |
| SHOUGANG GROUP CO LTD 4% S/A 23MAY2024 | 1,000,000 | 1,068,532 | 0.44% |
| SICHUAN RAILWAY INVESTMENT GROUP CO LTD 3.8% S/A 27JUN2022 | 200,000 | 204,964 | 0.08% |
| WUHAN METRO GROUP CO LTD 5.98% S/A PERP | 200,000 | 208,222 | 0.09% |
| | | <u>11,725,438</u> | <u>4.84%</u> |
| FRANCE | | | |
| CREDIT AGRICOLE SA 6.875% S/A PERP REGS | 1,000,000 | 1,134,215 | 0.47% |
| | | <u>1,134,215</u> | <u>0.47%</u> |
| GERMANY | | | |
| COMMERZBANK AG 7% A PERP | 600,000 | 673,413 | 0.28% |
| | | <u>673,413</u> | <u>0.28%</u> |
| HONG KONG | | | |
| AIA GROUP LTD 3.2% S/A 16SEP2040 REGS | 1,380,000 | 1,485,464 | 0.61% |
| AIRPORT AUTHORITY HONG KONG 2.1% S/A PERP | 1,280,000 | 1,301,941 | 0.54% |
| AIRPORT AUTHORITY HONG KONG 2.4% S/A PERP | 3,250,000 | 3,330,707 | 1.38% |
| BANK OF EAST ASIA LTD 4% S/A 29MAY2030 | 1,000,000 | 1,053,806 | 0.44% |
| BANK OF EAST ASIA LTD 5.825% S/A PERP | 250,000 | 270,182 | 0.11% |
| BLOSSOM JOY LTD 3.1% S/A PERP | 860,000 | 869,922 | 0.36% |
| BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+0.83% Q 02MAR2023 | 1,160,000 | 1,143,599 | 0.47% |
| BOCOM LEASING MANAGEMENT HONG KONG CO LTD 3M L+1.175% Q 05SEP2024 | 330,000 | 325,404 | 0.13% |
| CHALIECO HONG KONG CORP LTD 5% S/A PERP | 500,000 | 510,773 | 0.21% |
| CHONG HING BANK LTD 5.7% S/A PERP | 560,000 | 585,857 | 0.24% |
| CITIC LTD 2.85% S/A 25FEB2030 | 650,000 | 682,594 | 0.28% |
| CNAC HK FINBRIDGE CO LTD 3.875% S/A 19JUN2029 | 1,000,000 | 1,015,212 | 0.42% |
| CNAC HK FINBRIDGE CO LTD 5.125% S/A 14MAR2028 | 1,000,000 | 1,105,293 | 0.46% |
| CRCC CHENGAN LTD 3.97% S/A PERP | 2,000,000 | 2,042,062 | 0.85% |
| LEADER GOAL INTL LTD 4.25% S/A PERP | 1,000,000 | 1,041,165 | 0.43% |
| NANYANG COMMERCIAL BANK LTD 3.8% S/A 20NOV2029 | 1,500,000 | 1,557,612 | 0.64% |

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| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| HONG KONG (CONTINUED) | | | |
| SHANGRAO INVESTMENT HLDGS INTL CO LTD 4.3% S/A 16JAN2023 | 360,000 | 373,269 | 0.15% |
| VANKE REAL ESTATE HONG KONG CO LTD 3.5% S/A 12NOV2029 | 2,000,000 | 2,127,268 | 0.88% |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 1,070,000 | 1,135,595 | 0.47% |
| YANGO JUSTICE INTL LTD 7.5% S/A 17FEB2025 | 1,830,000 | 1,895,307 | 0.78% |
| YANGO JUSTICE INTL LTD 9.5% S/A 03APR2021 | 500,000 | 519,051 | 0.21% |
| | | 24,372,084 | 10.06% |
| INDIA | | | |
| ADANI ELECTRICITY MUMBAI LTD 3.949% S/A 12FEB2030 REGS | 690,000 | 744,667 | 0.31% |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.375% S/A 03JUL2029 REGS | 600,000 | 664,417 | 0.27% |
| ADANI TRANSMISSION LTD 4.25% S/A 21MAY2036 REGS | 500,000 | 530,469 | 0.22% |
| EXPORT-IMPORT BANK OF INDIA 3.25% S/A 15JAN2030 REGS | 500,000 | 544,618 | 0.23% |
| REC LTD 4.75% S/A 19MAY2023 REGS | 500,000 | 536,051 | 0.22% |
| | | 3,020,222 | 1.25% |
| INDONESIA | | | |
| BANK TABUNGAN NEGARA PERSERO TBK 4.2% S/A 23JAN2025 | 310,000 | 321,403 | 0.13% |
| INDONESIA ASAHAN ALUMINIUM PERSERO 4.75% S/A 15MAY2025 REGS | 350,000 | 390,229 | 0.16% |
| INDONESIA ASAHAN ALUMINIUM PERSERO 5.45% S/A 15MAY2030 REGS | 350,000 | 424,618 | 0.18% |
| PERTAMINA PERSERO 4.7% S/A 30JUL2049 REGS | 500,000 | 580,622 | 0.24% |
| PERUSAHAAN LISTRIK NEGARA 3.375% S/A 05FEB2030 REGS | 200,000 | 215,622 | 0.09% |
| | | 1,932,494 | 0.80% |

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AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| JAPAN | | | |
| NIPPON LIFE INSURANCE CO 3.4% S/A 23JAN2050 REGS | 500,000 | 550,871 | 0.23% |
| | | <u>550,871</u> | <u>0.23%</u> |
| KOREA | | | |
| WOORI BANK 4.25% S/A PERP REGS | 500,000 | 526,990 | 0.22% |
| | | <u>526,990</u> | <u>0.22%</u> |
| LUXEMBOURG | | | |
| SPIC LUXEMBOURG LATIN AMERICA RENEWABLE ENERGY INVESTMENT CO SARL 4.65% S/A 30OCT2023 | 1,000,000 | 1,090,839 | 0.45% |
| | | <u>1,090,839</u> | <u>0.45%</u> |
| MACAU | | | |
| INDUSTRIAL & COMMERCIAL BANK OF CHINA MACAU LTD 2.875% S/A 12SEP2029 | 500,000 | 520,222 | 0.22% |
| | | <u>520,222</u> | <u>0.22%</u> |
| NETHERLANDS | | | |
| ING GROEP NV 4.875% S/A PERP | 1,000,000 | 1,031,434 | 0.43% |
| ING GROEP NV 5.75% S/A PERP | 1,000,000 | 1,097,778 | 0.45% |
| | | <u>2,129,212</u> | <u>0.88%</u> |
| PHILIPPINES | | | |
| PHILIPPINE GOVERNMENT INTL BOND 1.648% S/A 10JUN2031 | 1,980,000 | 2,004,495 | 0.83% |
| PHILIPPINE GOVERNMENT INTL BOND 2.65% S/A 10DEC2045 | 940,000 | 953,081 | 0.39% |
| RIZAL COMMERCIAL BANKING CORP 3% S/A 11SEP2024 | 600,000 | 633,322 | 0.26% |

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AS AT 31 DECEMBER 2020**

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| PHILIPPINES (CONTINUED) | | | |
| SMC GLOBAL POWER HLDGS CORP 6.5% S/A PERP | 1,000,000 | 1,024,927 | 0.42% |
| SMC GLOBAL POWER HLDGS CORP 7% S/A PERP | 1,390,000 | 1,445,727 | 0.60% |
| | | <u>6,061,552</u> | <u>2.50%</u> |
| SAUDI ARABIA | | | |
| SAUDI ARABIAN OIL CO 1.25% S/A 24NOV2023 REGS | 330,000 | 334,763 | 0.14% |
| SAUDI ARABIAN OIL CO 1.625% S/A 24NOV2025 REGS | 1,100,000 | 1,127,038 | 0.47% |
| SAUDI ARABIAN OIL CO 2.25% S/A 24NOV2030 REGS | 1,270,000 | 1,296,279 | 0.54% |
| | | <u>2,758,079</u> | <u>1.15%</u> |
| SINGAPORE | | | |
| BOC AVIATION LTD 2.625% S/A 17SEP2030 REGS | 3,330,000 | 3,373,999 | 1.40% |
| BOC AVIATION LTD 2.75% S/A 02DEC2023 | 1,750,000 | 1,814,829 | 0.75% |
| BOC AVIATION LTD 3.25% S/A 29APR2025 REGS | 2,000,000 | 2,125,854 | 0.88% |
| TML HLDGS PTE LTD 5.5% S/A 03JUN2024 | 290,000 | 297,345 | 0.12% |
| | | <u>7,612,027</u> | <u>3.15%</u> |
| SPAIN | | | |
| BANCO BILBAO VIZCAYA ARGENTARIA SA 6.5% Q PERP | 200,000 | 215,099 | 0.09% |
| | | <u>215,099</u> | <u>0.09%</u> |
| SWEDEN | | | |
| SKANDINAVISKA ENSKILDA BANKEN AB 5.125% S/A PERP | 600,000 | 631,502 | 0.26% |
| | | <u>631,502</u> | <u>0.26%</u> |

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| DEBT SECURITIES (CONTINUED) | | | |
| SWITZERLAND | | | |
| CREDIT SUISSE GROUP AG 4.5% S/A PERP REGS | 400,000 | 402,536 | 0.17% |
| CREDIT SUISSE GROUP AG 5.25% S/A PERP REGS | 780,000 | 843,653 | 0.35% |
| | | <u>1,246,189</u> | <u>0.52%</u> |
| THAILAND | | | |
| EXPORT-IMPORT BANK OF THAILAND 1.457% S/A 15OCT2025 | 1,000,000 | 1,012,136 | 0.42% |
| KASIKORNBANK PCL/HOKG KONG 5.275% S/A PERP | 500,000 | 523,986 | 0.22% |
| PTTEP TREASURY CENTER CO LTD 2.587% S/A 10JUN2027 REGS | 690,000 | 722,326 | 0.30% |
| TMB BANK PCL/CAYMAN ISLANDS 4.9% S/A PERP | 1,200,000 | 1,178,349 | 0.49% |
| | | <u>3,436,797</u> | <u>1.43%</u> |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 2.357% S/A 18AUG2031 | 800,000 | 834,014 | 0.35% |
| HSBC HLDGS PLC 4.6% S/A PERP | 200,000 | 204,376 | 0.08% |
| PHOENIX GROUP HLDGS PLC 5.625% S/A PERP | 310,000 | 331,432 | 0.14% |
| | | <u>1,369,822</u> | <u>0.57%</u> |
| UNITED STATES | | | |
| CNOOC FINANCE 2015 USA LLC 4.375% S/A 02MAY2028 | 1,000,000 | 1,150,420 | 0.48% |
| | | <u>1,150,420</u> | <u>0.48%</u> |
| VIRGIN ISL, BT | | | |
| AMBER TREASURE VENTURES LTD 2.9% S/A 11JUN2022 | 630,000 | 634,323 | 0.26% |
| BLUESTAR FINANCE HLDGS LTD 3.375% S/A 16JUL2024 | 500,000 | 515,204 | 0.21% |
| BLUESTAR FINANCE HLDGS LTD 3.875% S/A PERP | 500,000 | 498,942 | 0.21% |
| BLUESTAR FINANCE HLDGS LTD 6.25% S/A PERP | 1,000,000 | 1,036,935 | 0.43% |
| CENTRAL PLAZA DEVELOPMENT LTD 5.75% S/A PERP | 500,000 | 499,263 | 0.21% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| CHINA GREAT WALL INTL HLDGS V LTD 2.375% S/A 18AUG2030 | 2,000,000 | 1,995,549 | 0.83% |
| CHINA HUADIAN OVERSEAS DEVELOPMENT MANAGEMENT CO LTD 4% S/A PERP | 2,000,000 | 2,087,871 | 0.86% |
| CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDG LTD 2.85% S/A PERP | 360,000 | 362,909 | 0.15% |
| CHINA HUANENG GROUP HONG KONG TREASURY MANAGEMENT HLDGS LTD 3.08% S/A PERP | 2,540,000 | 2,563,501 | 1.06% |
| CHINALCO CAPITAL HLDGS LTD 4.1% S/A PERP | 1,000,000 | 1,042,178 | 0.43% |
| CHOUZHOU INTL INVESTMENT LTD 3.15% S/A 11AUG2023 | 910,000 | 918,600 | 0.38% |
| CHOUZHOU INTL INVESTMENT LTD 4% S/A 18FEB2025 | 300,000 | 305,171 | 0.13% |
| CICC HONG KONG FINANCE 2016 MTN LTD 3M L+1.175% Q 03MAY2022 | 3,450,000 | 3,447,547 | 1.43% |
| CMHI FINANCE BVI CO LTD 3.875% S/A PERP | 200,000 | 205,635 | 0.09% |
| CNOOC FINANCE 2013 LTD 2.875% S/A 30SEP2029 | 2,000,000 | 2,102,495 | 0.87% |
| CONTEMPORARY RUIDING DEVELOPMENT LTD 1.875% S/A 17SEP2025 | 1,000,000 | 1,016,257 | 0.42% |
| EASTERN CREATION II INVESTMENT HLDGS LTD 1% S/A 10SEP2023 | 290,000 | 289,781 | 0.12% |
| ELECT GLOBAL INVESTMENTS LTD 4.85% S/A PERP | 500,000 | 532,373 | 0.22% |
| FRANSHION BRILLIANT LTD 4.25% S/A 23JUL2029 | 1,000,000 | 1,036,783 | 0.43% |
| HEJUN SHUNZE INVESTMENT CO LTD 10.4% S/A 09MAR2023 | 1,760,000 | 1,774,107 | 0.73% |
| HONGKONG ELECTRIC FINANCE LTD 2.25% S/A 09JUN2030 | 1,000,000 | 1,018,195 | 0.42% |
| HUANENG HONG KONG CAPITAL LTD 3.6% S/A PERP | 1,000,000 | 1,021,670 | 0.42% |
| HUARONG FINANCE 2017 CO LTD 4% S/A PERP | 2,000,000 | 2,055,320 | 0.85% |
| HUARONG FINANCE 2017 CO LTD 4.95% S/A 07NOV2047 | 500,000 | 570,113 | 0.24% |
| HUARONG FINANCE 2019 CO LTD 3.375% S/A 24FEB2030 | 1,000,000 | 1,041,706 | 0.43% |
| HUARONG FINANCE 2019 CO LTD 3.875% S/A 13NOV2029 | 890,000 | 953,819 | 0.39% |
| HUARONG FINANCE II CO LTD 2.875% S/A PERP | 1,000,000 | 1,009,855 | 0.42% |
| HUARONG FINANCE II CO LTD 4.875% S/A 22NOV2026 | 2,000,000 | 2,283,023 | 0.94% |

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|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| INVENTIVE GLOBAL INVESTMENTS LTD 1.65% S/A 03SEP2025 | 3,200,000 | 3,213,466 | 1.33% |
| JIC ZHIXIN LTD 1.5% S/A 27AUG2025 | 470,000 | 473,260 | 0.20% |
| JIC ZHIXIN LTD 2.125% S/A 27AUG2030 | 870,000 | 861,743 | 0.36% |
| JOY TREASURE ASSETS HLDGS INC 1.875% S/A 17NOV2025 | 2,680,000 | 2,706,322 | 1.12% |
| JOY TREASURE ASSETS HLDGS INC 2.75% S/A 17NOV2030 | 930,000 | 956,311 | 0.40% |
| JOY TREASURE ASSETS HLDGS INC 3.5% S/A 24SEP2029 | 1,000,000 | 1,087,311 | 0.45% |
| MINMETALS BOUNTEOUS FINANCE BVI LTD 3.375% S/A PERP | 610,000 | 625,605 | 0.26% |
| NWD FINANCE BVI LTD 4.8% S/A PERP | 1,000,000 | 1,010,313 | 0.42% |
| NWD MTN LTD 4.125% S/A 18JUL2029 | 1,000,000 | 1,064,907 | 0.44% |
| PROVEN HONOUR CAPITAL LTD 4.125% S/A 06MAY2026 | 1,000,000 | 1,064,652 | 0.44% |
| RKPF OVERSEAS 2019 A LTD 6.7% S/A 30SEP2024 | 870,000 | 936,108 | 0.39% |
| RONGSHI INTL FINANCE LTD 3.25% S/A 21MAY2024 | 1,100,000 | 1,170,720 | 0.48% |
| SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022 | 1,000,000 | 1,036,087 | 0.43% |
| SHANGHAI PORT GROUP BVI DEVELOPMENT 2 CO LTD 2.375% S/A 13JUL2030 | 200,000 | 204,337 | 0.08% |
| SHANGHAI PORT GROUP BVI DEVELOPMENT CO LTD 2.85% S/A 11SEP2029 | 500,000 | 528,659 | 0.22% |
| SIHC INTL CAPITAL LTD 4.35% S/A 26SEP2023 | 500,000 | 540,570 | 0.22% |
| SINOPEC GROUP OVERSEAS DEVELOPMENT 2018 LTD 3.44% S/A 12NOV2049 REGS | 1,000,000 | 1,084,912 | 0.45% |
| STANDARD CHARTERED PLC 6% S/A PERP | 1,000,000 | 1,100,180 | 0.46% |
| SUNNY EXPRESS ENTERPRISES CORP 3.35% S/A PERP | 200,000 | 204,656 | 0.08% |
| TAIHU PEARL ORIENTAL CO LTD 3.15% S/A 30JUL2023 | 1,070,000 | 1,092,997 | 0.45% |
| TOWNGAS FINANCE LTD 4.75% S/A PERP | 1,000,000 | 1,074,890 | 0.44% |
| UHI CAPITAL LTD 3% S/A 12JUN2024 | 500,000 | 523,702 | 0.22% |
| VERTEX CAPITAL INVESTMENT LTD 4.75% S/A 03APR2024 | 960,000 | 1,032,279 | 0.43% |
| VIGOROUS CHAMPION INTL LTD 2.75% S/A 02JUN2025 | 3,150,000 | 3,260,266 | 1.35% |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 1,000,000 | 1,052,344 | 0.44% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER GREATER BAY AREA STRATEGY FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBT SECURITIES (CONTINUED) | | | |
| VIRGIN ISL, BT (CONTINUED) | | | |
| WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022 | 900,000 | 924,327 | 0.38% |
| WHARF REIC FINANCE BVI LTD 2.875% S/A 07MAY2030 | 1,500,000 | 1,576,174 | 0.65% |
| YONGDA INVESTMENT LTD 2.25% S/A 16JUN2025 | 500,000 | 511,434 | 0.21% |
| ZHONGYUAN SINCERE INVESTMENT CO LTD 4.25% S/A 28JUN2024 | 300,000 | 312,496 | 0.13% |
| | | <u>64,050,153</u> | <u>26.51%</u> |
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy RMB236,489,994.42 and Sell USD35,812,825.69 (counterparty: Bank of China (HK) Limited) | | <u>424,160</u> | <u>0.18%</u> |
| | | 424,160 | 0.18% |
| TOTAL LISTED/QUOTED INVESTMENTS | | 235,810,640 | 97.58% |
| OTHER NET ASSETS | | <u>5,840,167</u> | <u>2.42%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u>241,650,807</u> | <u>100.00%</u> |
| TOTAL INVESTMENTS, AT COST | | <u>225,551,008</u> | |

Note: Investments are accounted for on a trade-date basis.

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND

INVESTMENT PORTFOLIO (UNAUDITED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBIT SECURITIES | | | |
| BRITISH VIRGIN ISLAND, NT | | | |
| GREENLAND GLOBAL INVESTMENT LTD 6.25% S/A 16DEC2022 | 400,000 | 394,142 | 1.14% |
| HAIMEN ZHONGNAN INVESTMENT DEVELOPMENT INTL CO LTD 9% S/A 03AUG2021 | 300,000 | 314,379 | 0.91% |
| HEJUN SHUNZE INVESTMENT CO LTD 10.4% S/A 09MAR2023 | 200,000 | 201,603 | 0.59% |
| NWD FINANCE BVI LTD 4.8% S/A PERP | 200,000 | 202,063 | 0.59% |
| SHANDONG IRON AND STEEL XINHENG INTL CO LTD 6.85% S/A 25SEP2022 | 500,000 | 518,043 | 1.50% |
| STUDIO CITY FINANCE LTD 6% S/A 15JUL2025 REGS | 400,000 | 434,399 | 1.26% |
| WANDA PROPERTIES OVERSEAS LTD 6.875% S/A 23JUL2023 | 800,000 | 841,875 | 2.44% |
| WANDA PROPERTIES OVERSEAS LTD 6.95% S/A 05DEC2022 | 250,000 | 256,757 | 0.75% |
| | | <u>3,163,261</u> | <u>9.18%</u> |
| CAYMAN | | | |
| 21VIANET GROUP INC 7.875% S/A 15OCT2021 | 800,000 | 830,068 | 2.41% |
| AGILE GROUP HLDGS LTD 6.875% S/A PERP | 500,000 | 524,950 | 1.52% |
| AGILE GROUP HLDGS LTD 7.875% S/A PERP | 300,000 | 326,511 | 0.95% |
| CENTRAL CHINA REAL ESTATE LTD 6.875% S/A 08AUG2022 | 350,000 | 367,517 | 1.07% |
| CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 13AUG2024 | 500,000 | 515,001 | 1.49% |
| CENTRAL CHINA REAL ESTATE LTD 7.25% S/A 24APR2023 | 600,000 | 622,616 | 1.81% |
| CENTRAL CHINA REAL ESTATE LTD 7.65% S/A 27AUG2023 | 350,000 | 375,862 | 1.09% |
| CFLD CAYMAN INVESTMENT LTD 9% S/A 31JUL2021 | 300,000 | 298,290 | 0.87% |
| CHINA AOYUAN GROUP LTD 6.35% S/A 08FEB2024 | 300,000 | 323,830 | 0.94% |
| CHINA AOYUAN GROUP LTD 7.95% S/A 07SEP2021 | 200,000 | 209,371 | 0.61% |
| CHINA HONGQIAO GROUP LTD 7.125% S/A 22JUL2022 | 1,000,000 | 995,508 | 2.89% |
| CHINA SCE GROUP HLDGS LTD 7% S/A 02MAY2025 | 250,000 | 265,371 | 0.77% |
| CHINA SCE GROUP HLDGS LTD 7.25% S/A 19APR2023 | 350,000 | 372,712 | 1.08% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBIT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| CHINA SCE PROPERTY HLDGS LTD 5.875% S/A 10MAR2022 | 550,000 | 569,511 | 1.65% |
| CIFI HLDGS GROUP CO LTD 5.25% S/A 13MAY2026 | 220,000 | 230,903 | 0.67% |
| CIFI HLDGS GROUP CO LTD 6.45% S/A 07NOV2024 | 400,000 | 435,378 | 1.26% |
| DEXIN CHINA HLDGS CO LTD 9.95% S/A 03DEC2022 | 200,000 | 202,434 | 0.59% |
| FANTASIA HLDGS GROUP CO LTD 6.95% S/A 17DEC2021 | 200,000 | 201,682 | 0.59% |
| GOLDEN WHEEL TIANDI HLDGS CO LTD 7% S/A 18JAN2021 | 500,000 | 513,992 | 1.49% |
| KAISA GROUP HLDGS LTD 11.25% S/A 09APR2022 | 350,000 | 375,177 | 1.09% |
| KAISA GROUP HLDGS LTD 11.95% S/A 22OCT2022 REGS | 500,000 | 544,492 | 1.58% |
| KAISA GROUP HLDGS LTD 7.875% S/A 09JUN2021 | 350,000 | 356,350 | 1.03% |
| KAISA GROUP HLDGS LTD 9.75% S/A 28SEP2023 | 640,000 | 680,056 | 1.97% |
| KWG GROUP HLDGS LTD 5.875% S/A 10NOV2024 | 500,000 | 519,061 | 1.51% |
| KWG GROUP HLDGS LTD 7.4% S/A 05MAR2024 | 500,000 | 546,752 | 1.59% |
| LOGAN GROUP CO LTD 4.85% S/A 14DEC2026 | 200,000 | 204,236 | 0.59% |
| LOGAN GROUP CO LTD 5.25% S/A 19OCT2025 | 700,000 | 736,596 | 2.14% |
| LOGAN GROUP CO LTD 5.75% S/A 14JAN2025 | 500,000 | 542,712 | 1.57% |
| MODERN LAND CHINA CO LTD 11.5% S/A 13NOV2022 | 200,000 | 214,915 | 0.62% |
| POWERLONG REAL ESTATE HLDGS LTD 6.25% S/A 10AUG2024 | 300,000 | 318,342 | 0.92% |
| POWERLONG REAL ESTATE HLDGS LTD 6.95% S/A 23JUL2023 | 623,000 | 671,832 | 1.95% |
| REDCO PROPERTIES GROUP LTD 8.5% S/A 19AUG2021 | 360,000 | 372,586 | 1.08% |
| RONSHINE CHINA HLDGS LTD 8.1% S/A 09JUN2023 | 500,000 | 519,855 | 1.51% |
| RONSHINE CHINA HLDGS LTD 8.75% S/A 25OCT2022 | 500,000 | 525,836 | 1.53% |
| RONSHINE CHINA HLDGS LTD 8.95% S/A 22JAN2023 | 400,000 | 434,644 | 1.26% |
| SUNAC CHINA HLDGS LTD 6.65% S/A 03AUG2024 | 500,000 | 532,644 | 1.55% |
| SUNAC CHINA HLDGS LTD 7.5% S/A 01FEB2024 | 300,000 | 326,433 | 0.95% |
| SUNAC CHINA HLDGS LTD 7.95% S/A 11OCT2023 | 300,000 | 324,476 | 0.94% |
| SUNAC CHINA HLDGS LTD 8.35% S/A 19APR2023 | 500,000 | 535,805 | 1.55% |
| TIMES CHINA HLDGS LTD 6.2% S/A 22MAR2026 | 500,000 | 529,625 | 1.54% |
| YUZHOU PROPERTIES CO LTD 6% S/A 25OCT2023 | 300,000 | 311,082 | 0.90% |
| YUZHOU PROPERTIES CO LTD 7.7% S/A 20FEB2025 | 300,000 | 330,210 | 0.96% |
| YUZHOU PROPERTIES CO LTD 8.375% S/A 30OCT2024 | 350,000 | 386,012 | 1.12% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBIT SECURITIES (CONTINUED) | | | |
| CAYMAN (CONTINUED) | | | |
| YUZHOU PROPERTIES CO LTD 8.5% S/A 26FEB2024 | 250,000 | 278,498 | 0.81% |
| ZHENRO PROPERTIES GROUP LTD 5.95% S/A 18NOV2021 | 200,000 | 202,927 | 0.59% |
| ZHENRO PROPERTIES GROUP LTD 7.35% S/A 05FEB2025 | 500,000 | 529,514 | 1.54% |
| ZHENRO PROPERTIES GROUP LTD 8.65% S/A 21JAN2023 | 300,000 | 325,504 | 0.94% |
| ZHENRO PROPERTIES GROUP LTD 8.7% S/A 03AUG2022 | 400,000 | 433,399 | 1.26% |
| | | 20,791,078 | 60.34% |
| HONG KONG | | | |
| CHONG HING BANK LTD 5.5% S/A PERP | 500,000 | 519,121 | 1.51% |
| YANGO JUSTICE INTL LTD 7.5% S/A 15APR2024 | 730,000 | 774,751 | 2.25% |
| YANGO JUSTICE INTL LTD 7.5% S/A 17FEB2025 | 460,000 | 476,416 | 1.38% |
| YANGO JUSTICE INTL LTD 9.5% S/A 03APR2021 | 350,000 | 363,336 | 1.05% |
| | | 2,133,624 | 6.18% |
| INDIA | | | |
| ADANI GREEN ENERGY UP LTD/PRAYATNA DEVELOPERS PVT LTD/PARAMPUJYA SOLAR 6.25% S/A 10DEC2024 REGS | 250,000 | 278,541 | 0.81% |
| ADANI PORTS & SPECIAL ECONOMIC ZONE LTD 4.2% S/A 04AUG2027 REGS | 400,000 | 437,212 | 1.27% |
| JSW STEEL LTD 5.25% S/A 13APR2022 | 250,000 | 259,269 | 0.75% |
| MANAPPURAM FINANCE LTD 5.9% S/A 13JAN2023 | 250,000 | 265,866 | 0.77% |
| SHRIRAM TRANSPORT FINANCE CO LTD 5.95% S/A 24OCT2022 REGS | 250,000 | 259,318 | 0.75% |
| | | 1,500,206 | 4.35% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|---|-----------------------------------|---------------------------|----------------------------|
| DEBIT SECURITIES (CONTINUED) | | | |
| INDONESIA | | | |
| ADARO INDONESIA 4.25% S/A 31OCT2024 REGS | 250,000 | 260,130 | 0.75% |
| BAYAN RESOURCES TBK 6.125% S/A 24JAN2023 REGS | 250,000 | 263,323 | 0.76% |
| SRI REJEKI ISMAN TBK 7.25% S/A 16JAN2025 REGS | 250,000 | 268,427 | 0.78% |
| | | <u>791,880</u> | <u>2.29%</u> |
| MONGOLIA | | | |
| MONGOLIA 5.125% S/A 05DEC2022 REGS | 250,000 | 261,288 | 0.76% |
| MONGOLIA GOVERNMENT INTL BOND 8.75% S/A 09MAR2024 REGS | 250,000 | 298,378 | 0.87% |
| | | <u>559,666</u> | <u>1.63%</u> |
| NETHERLANDS | | | |
| MONG DUONG FINANCE HLDGS BV 5.125% S/A 07MAY2029 REGS | 300,000 | 318,479 | 0.92% |
| ROYAL CAPITAL BV 5% S/A PERP | 570,000 | 601,730 | 1.75% |
| | | <u>920,209</u> | <u>2.67%</u> |
| PAKISTAN | | | |
| PAKISTAN GOVERNMENT INTL BOND 6.875% S/A 05DEC2027 REGS | 300,000 | 315,314 | 0.91% |
| PAKISTAN GOVERNMENT INTL BOND 8.25% S/A 15APR2024 REGS | 250,000 | 277,604 | 0.81% |
| THIRD PAKISTAN INTL SUKUK CO LTD 5.625% S/A 05DEC2022 REGS | 300,000 | 309,331 | 0.90% |
| | | <u>902,249</u> | <u>2.62%</u> |
| PHILIPPINES | | | |
| SAN MIGUEL CORP 5.5% S/A PERP | 300,000 | 311,263 | 0.90% |
| SMC GLOBAL POWER HLDGS CORP 7% S/A PERP | 350,000 | 364,032 | 1.06% |
| | | <u>675,295</u> | <u>1.96%</u> |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| DEBIT SECURITIES (CONTINUED) | | | |
| SINGAPORE | | | |
| ABJA INVESTMENT CO PTE LTD 4.45% S/A 24JUL2023 | 250,000 | 260,544 | 0.76% |
| INDIKA ENERGY CAPITAL III PTE LTD 5.875% S/A 09NOV2024 REGS | 250,000 | 258,707 | 0.75% |
| LMIRT CAPITAL PTE LTD 7.25% S/A 16JUN2024 | 250,000 | 252,947 | 0.73% |
| MEDCO BELL PTE LTD 6.375% S/A 30JAN2027 REGS | 250,000 | 262,485 | 0.76% |
| MEDCO OAK TREE PTE LTD 7.375% S/A 14MAY2026 REGS | 250,000 | 270,800 | 0.79% |
| THETA CAPITAL PTE LTD 6.75% S/A 31OCT2026 | 500,000 | 480,899 | 1.41% |
| THETA CAPITAL PTE LTD 8.125% S/A 22JAN2025 | 250,000 | 262,209 | 0.76% |
| | | 2,048,591 | 5.96% |
| SRI LANKA | | | |
| SRI LANKA GOVERNMENT INTL BOND 5.75% S/A 18APR2023 REGS | 300,000 | 196,287 | 0.57% |
| SRI LANKA GOVERNMENT INTL BOND 6.75% S/A 18APR2028 REGS | 200,000 | 118,098 | 0.34% |
| | | 314,385 | 0.91% |
| SWITZERLAND | | | |
| CREDIT SUISSE GROUP AG 5.25% S/A PERP REGS | 200,000 | 216,321 | 0.63% |
| | | 216,321 | 0.63% |
| UNITED KINGDOM | | | |
| HSBC HLDGS PLC 4.6% S/A PERP | 200,000 | 204,376 | 0.59% |
| | | 204,376 | 0.59% |

BOCHK WEALTH CREATION SERIES
BOCHK ALL WEATHER ASIAN HIGH YIELD BOND FUND
INVESTMENT PORTFOLIO (UNAUDITED) (CONTINUED)
AS AT 31 DECEMBER 2020

| LISTED/QUOTED INVESTMENTS (CONTINUED) | Holding/ Nominal Value | Fair Value USD | % of Net Assets |
|--|-----------------------------------|---------------------------|----------------------------|
| FOREIGN CURRENCY FORWARD CONTRACTS | | | |
| Buy GBP168,000.00 and Sell USD228,732.00 (counterparty: Bank of China) | | 614 | 0.00% |
| Buy AUD3,032,220.00 and Sell USD2,234,746.14 (counterparty: Bank of China) | | 99,323 | 0.29% |
| Buy AUD85,000.00 and Sell USD64,192.00 (counterparty: Bank of China) | | 1,237 | 0.00% |
| Buy GBP1,134,958.00 and Sell USD1,520,367.04 (counterparty: Bank of China) | | 16,855 | 0.05% |
| Buy RMB31,986,509.98 and Sell USD4,843,872.19 (counterparty: Bank of China) | | 55,578 | 0.16% |
| Buy EUR357,780.00 and Sell USD427,475.54 (counterparty: Bank of China) | | 10,472 | 0.03% |
| | | <u>184,079</u> | <u>0.53%</u> |
| TOTAL LISTED/QUOTED INVESTMENTS | | 34,405,220 | 99.84% |
| OTHER NET ASSETS | | <u>55,391</u> | <u>0.16%</u> |
| NET ASSETS AS AT 31 December 2020 (AT TRADING VALUE) | | <u><u>34,460,611</u></u> | <u><u>100.00%</u></u> |
| TOTAL INVESTMENTS, AT COST | | <u><u>32,392,454</u></u> | |

Note: Investments are accounted for on a trade-date basis.

BOCHK WEALTH CREATION SERIES
PERFORMANCE TABLE (UNAUDITED)
NET ASSET VALUES

| Sub-Fund | Financial period/year ended | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class I1 | Class I2 | Class I3 | Class H | Class I6 |
|--|-----------------------------|------------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| BOCHK All Weather Global Opportunities Fund (Note 1) | 31.12.2020 | USD1,625,032 | HKD4,661,499 | AUD16,633 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD22,390,645 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD1,392,896 | HKD20,065,591 | AUD22,215 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD19,119,744 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD1,392,896 | HKD20,065,591 | AUD22,215 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD19,119,744 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather China High Yield Bond Fund (Note 2) | 30.06.2017 | USD1,457,995 | HKD21,380,774 | AUD18,191 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD18,490,211 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2017 | USD1,259,184 | HKD19,296,650 | AUD17,650 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD10,383,002 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | RMB427,808,169 | USD10,914,054 | HKD376,564,761 | AUD5729,994 | N/A ² | USD30,711,625 | N/A ² | N/A ² | N/A ² | RMB238,817,812 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Hong Kong Equity Fund (Note 3) | 30.06.2020 | RMB4516,538,454 | USD10,412,769 | HKD35,497,232 | AUD5,628,975 | N/A ² | USD30,319,880 | N/A ² | N/A ² | N/A ² | N/A ² | RMB292,694,054 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | RMB49,491,449 | USD7,281,406 | HKD411,980,793 | AUD3,075,608 | N/A ² | USD20,880,277 | N/A ² | N/A ² | N/A ² | N/A ² | RMB416,216,451 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | RMB1,186,745,178 | USD33,659,538 | HKD482,816,706 | AUD3,277,958 | N/A ² | USD5,446,659 | N/A ² | N/A ² | N/A ² | N/A ² | RMB470,948,263 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asia Equity Fund (Note 4) | 30.06.2017 | RMB1,812,894,061 | USD1,703,215 | HKD342,516,285 | AUD4,248,811 | N/A ² | USD7,246,625 | N/A ² | N/A ² | N/A ² | N/A ² | RMB678,584,192 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | HKD146,294,676 | USD2,734,441 | AUD663,936 | N/A ² | CNY1,614,237 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | RMB393,597,362 | USD1,333,101 | N/A ² | USD5,153,306 | HKD19,905,128 | N/A ² | USD2,378,040 | N/A ² |
| | 30.06.2020 | HKD194,365,311 | USD3,089,116 | AUD403,847 | N/A ² | CNY1,485,686 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD393,678,362 | USD1,333,101 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather CNY Equity Fund (Note 4) | 30.06.2019 | HKD135,034,601 | USD3,753,605 | AUD407,774 | N/A ² | CNY1,799,054 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD23,857,160 | USD992,945 | N/A ² | N/A ² | USD4,153,447 | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | HKD153,819,354 | USD3,404,156 | AUD440,156 | N/A ² | CNY2,135,231 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | HKD106,595,832 | N/A | N/A ² | N/A ² | N/A | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | RMB2,282,307 | USD10,366,902 | HKD161,637,339 | N/A ² | N/A ² | N/A ² | HKD43,604,626 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asia Bond Fund (Note 5) | 30.06.2019 | RMB45,363,988 | USD11,102,966 | HKD168,208,274 | N/A ² | N/A ² | N/A ² | HKD15,143,730 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | RMB51,202,492 | USD13,716,224 | HKD175,985,592 | N/A ² | N/A ² | N/A ² | HKD2,793,570 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | USD71,224,109 | HKD58,077,369 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6) | 30.06.2020 | USD90,555,538 | HKD411,970,924 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD10,146,107 | HKD145,019,651 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | USD12,962,307 | HKD163,885,006 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather China Income Fund (Note 7) | 30.06.2020 | USD366,039 | HKD9,633,985 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD312,536 | HKD8,091,932 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | USD60,634 | HKD4,434,886 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asia High Income Fund (Note 8) | 30.06.2020 | HKD94,145,492 | USD2,296,625 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | HKD86,042,096 | USD2,591,461 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | HKD10,184,519 | USD6,902,070 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asia Pacific High Income Fund (Note 8) | 31.12.2020 | USD2,937,128 | HKD64,609,165 | N/A ² | AUD1,084,989 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD2,259,278 | HKD9,649,871 | N/A ² | AUD967,947 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD3,939,946 | HKD10,038,845 | N/A ² | AUD812,044 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Short Term Bond Fund (Note 9) | 31.12.2020 | USD36,354,930 | HKD13,142,523 | N/A ² | AUD967,749 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD90,966,889 | HKD18,802,225 | RMB53,977 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD33,919,070 | HKD134,461,551 | RMB53,957 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |

BOCHK WEALTH CREATION SERIES

PERFORMANCE TABLE (UNAUDITED) (CONTINUED) NET ASSET VALUES

| Sub-Fund | Financial period/year ended | Net asset value | | | | | | | | | | | | | | | | | | |
|--|-----------------------------|-----------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X11 | Class X12 | Class X3 | Class H | Class I6 | |
| BOCHK All Weather Ret and Bond Fund (Note 10) | 31.12.2020 | USD9,674,364 | HKD84,849,655 | N/A ² | N/A ² | N/A ² | RMB42,251,358 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD8,332,069 | HKD7,385,652 | N/A ² | N/A ² | N/A ² | RMB31,905,215 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2019 | USD6,655,789 | HKD109,394,366 | N/A ² | N/A ² | N/A ² | RMB48,278,458 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Creater Bay Area Strategy Fund (Note 11) | 30.06.2019 ¹ | USD7,394,875 | HKD107,776,611 | N/A ² | N/A ² | N/A ² | RMB34,452,168 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD44,531,455 | HKD798,330,933 | MOP12,129,347 | RMB24,710,416 | N/A ² | N/A ² | N/A ² | RMB239,228,067 | N/A ² | USD21,513,715 | N/A ² | USD5,480,570 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asian High Yield Bond Fund (Note 12) | 30.06.2020 | USD31,011,089 | HKD566,204,325 | MOP306,539,191 | RMB2,407,872 | N/A ² | N/A ² | N/A ² | RMB116,397,180 | N/A ² | USD20,539,271 | N/A ² | USD5,250,829 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 ¹ | USD8,552,459 | HKD75,645,052 | N/A ² | AUD5,112,086 | GBP6,4615 | N/A ² | EUR3,64518 | N/A ² | N/A ² | N/A ² | HKD89,355,908 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |

Note 1: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2.

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, 10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, 9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class I3, and 9.64 per unit for Class I4.

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, 10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1.

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, 10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, 9.91 per unit for Class X1 and HKD10.01 per unit for Class I2.

Note 6: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A7, HKD 10 per unit for Class X2

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, 10 per unit for Class A2, RMB10 per unit for Class A8

Note 8: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD 10 per unit for Class A2, AUD 10 per unit for Class A4, RMB 10 per unit for Class A8

Note 9: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD 10 per unit for Class A2, RMB 10 per unit for Class A3, HKD 10 per unit for Class X2, 10 per unit for Class I1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, MOP 10 per unit for Class A3, RMB10 per unit for Class A4, RMB 10 per unit for Class A11, USD10 per unit for Class I1.

Note 12: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A2, AUD 10 per unit for Class A4, GBP 10 per unit for Class A7, RMB 10 per unit for Class A9, EUR 10 per unit for Class A10, HKD 10 per unit for Class X2

¹ Year of commencement of operation

² These classes of unites were not in issue as at reporting date

BOCHK WEALTH CREATION SERIES
PERFORMANCE TABLE (UNAUDITED) (CONTINUED)
NET ASSET VALUES

| Sub-Fund | Financial period/year ended | Net asset value per unit | | | | | | | | | | | | | | |
|--|-----------------------------|--------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X4 | Class X6 |
| BOCHK All Weather Global Opportunities Fund (Note 1) | 31.12.2020 | USD12.02 | HKD12.02 | AUD16.66 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD10.76 | HKD10.76 | AUD15.02 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2019 | USD10.38 | HKD10.46 | AUD15.10 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather China High Yield Bond Fund (Note 2) | 30.06.2018 | USD10.12 | HKD10.24 | AUD9.49 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | RMB10.34 | USD9.79 | HKD9.79 | AUD9.70 | USD9.43 | NA ² | RMB14.29 | RMB13.24 | RMB11.97 | RMB11.65 | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | RMB9.96 | USD8.68 | HKD8.68 | AUD9.41 | USD9.20 | NA ² | RMB13.34 | RMB11.97 | RMB11.65 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Hong Kong Equity Fund (Note 3) | 30.06.2019 | RMB10.64 | USD9.56 | HKD9.63 | AUD10.33 | USD9.40 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2018 | RMB10.17 | USD9.48 | HKD9.59 | AUD10.01 | USD9.46 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2017 | RMB10.53 | USD9.60 | HKD9.66 | AUD10.62 | USD9.85 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia Equity Fund (Note 4) | 31.12.2020 | HKD12.94 | USD12.95 | AUD12.99 | NA ² | CNY14.26 | NA ² | NA ² | NA ² | NA ² | NA ² | USD13.13 | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | HKD11.19 | USD11.14 | AUD11.29 | NA ² | CNY12.20 | NA ² | NA ² | NA ² | NA ² | NA ² | USD11.16 | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2019 | HKD10.56 | USD10.48 | AUD11.29 | NA ² | CNY11.54 | NA ² | NA ² | NA ² | NA ² | NA ² | USD11.16 | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia Bond Fund (Note 5) | 30.06.2018 | HKD11.88 | USD11.74 | AUD12.73 | NA ² | CNY13.03 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | RMB12.96 | USD12.39 | HKD12.39 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | RMB10.61 | USD9.32 | HKD9.32 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia (Ex-Japan) Equity Fund (Note 6) | 30.06.2019 | RMB10.37 | USD9.67 | HKD9.72 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD10.37 | HKD10.37 | NA ² | NA ² | RMB10.92 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD10.04 | HKD10.06 | NA ² | NA ² | RMB10.48 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia Income Fund (Note 7) | 30.06.2019 | USD10.15 | HKD10.22 | NA ² | NA ² | RMB10.55 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD13.40 | HKD13.35 | NA ² | NA ² | RMB13.57 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD10.48 | HKD10.44 | NA ² | NA ² | RMB10.51 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather China High Income Fund (Note 8) | 30.06.2019 | USD10.27 | HKD10.32 | NA ² | NA ² | RMB10.40 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD11.19 | HKD11.29 | NA ² | NA ² | RMB11.37 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | HKD8.47 | USD8.53 | NA ² | NA ² | RMB8.66 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia Pacific High Income Fund (Note 8) | 30.06.2019 | HKD9.49 | USD9.25 | NA ² | NA ² | RMB9.39 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD9.79 | HKD9.67 | NA ² | NA ² | RMB9.62 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD8.69 | HKD8.58 | NA ² | NA ² | RMB8.68 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Short Term Bond Fund (Note 9) | 30.06.2019 | USD9.37 | HKD9.33 | NA ² | NA ² | RMB9.34 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD10.57 | HKD10.46 | NA ² | NA ² | RMB10.51 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD10.45 | HKD10.34 | NA ² | NA ² | RMB10.21 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| 30.06.2019 | USD10.24 | HKD10.21 | NA ² | NA ² | RMB10.20 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | |

BOCHK WEALTH CREATION SERIES

PERFORMANCE TABLE (UNAUDITED) (CONTINUED) NET ASSET VALUES

| Sub-Fund | Financial period/year ended | Net asset value per unit | | | | | | | | | | | | | | | | | |
|---|-----------------------------|--------------------------|----------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class I1 | Class I2 | Class I3 | Class I4 | Class I6 |
| BOCHK All Weather Ret and Bond Fund (Note 1) | 31.12.2020 | USD0.71 | HKD0.58 | NA ² | NA ² | NA ² | RMB0.87 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 30.06.2020 | USD0.23 | HKD0.10 | NA ² | NA ² | NA ² | RMB0.28 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2019 | USD0.44 | HKD0.36 | NA ² | NA ² | NA ² | RMB0.47 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Greater Bay Area Strategy Fund (Note 1) | 30.06.2019 ¹ | USD0.26 | HKD0.21 | NA ² | NA ² | NA ² | RMB0.26 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 | USD0.27 | HKD0.15 | MOP0.14 | RMB0.95 | NA ² | NA ² | NA ² | RMB0.41 | NA ² | USD0.61 | NA ² | NA ² | NA ² | USD0.96 | NA ² | NA ² | NA ² | NA ² |
| BOCHK All Weather Asia High Yield Bond Fund (Note 1) | 30.06.2020 | USD0.05 | HKD0.95 | MOP0.95 | RMB0.57 | NA ² | NA ² | NA ² | RMB0.09 | NA ² | USD0.13 | NA ² | NA ² | USD0.50 | NA ² | NA ² | NA ² | NA ² | NA ² |
| | 31.12.2020 ¹ | USD0.41 | HKD0.41 | NA ² | AUD0.36 | GBP0.37 | NA ² | CNY0.50 | EUR0.40 | NA ² | NA ² | HKD0.68 | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² | NA ² |

Note 1: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2.

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, 10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, 9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.83 per unit for Class X3, and 9.64 per unit for Class I4.

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, 10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1.

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, 9.91 per unit for Class X1 and HKD10.01 per unit for Class I2.

Note 6: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD10 per unit for Class A7, HKD 10 per unit for Class X2

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, 10 per unit for Class A2, RMB10 per unit for Class A8

Note 8: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD 10 per unit for Class A2, AUD 10 per unit for Class A4, RMB 10 per unit for Class A8

Note 9: Units were offered to investors for initial subscription at 10 per unit for Class A1, HKD 10 per unit for Class A2, RMB 10 per unit for Class A3, HKD 10 per unit for Class X2, 10 per unit for Class I1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A3, MOP 10 per unit for Class A4, RMB10 per unit for Class A4, RMB 10 per unit for Class A11, USD10 per unit for Class I1.

Note 12: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A2, AUD 10 per unit for Class A4, GBP 10 per unit for Class A7, RMB 10 per unit for Class A9, EUR 10 per unit for Class A10, HKD 10 per unit for Class X2

¹ Year of commencement of operation

² These classes of unites were not in issue as at reporting date

BOCHK WEALTH CREATION SERIES
PERFORMANCE RECORD (UNAUDITED)

| Sub-Fund | Financial period/year ended | Highest issue price per unit | | | | | | | | | | | | | | | | | | |
|---|-----------------------------|------------------------------|----------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X11 | Class X12 | Class X13 | Class X14 | Class X16 | |
| BOCHK All Weather Global Opportunities Fund <i>(Note 1)</i> | 31.12.2020 | USD12.02 | HKD12.02 | AUD16.66 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2020 | USD11.22 | HKD11.24 | AUD16.12 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | USD10.38 | HKD10.46 | AUD15.10 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2018 | USD10.99 | HKD11.08 | AUD10.68 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2017 | USD9.80 | HKD9.85 | AUD9.58 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2016 | USD9.35 | HKD9.35 | AUD9.71 | N/A ² | RMB9.61 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| BOCHK All Weather China High Yield Bond Fund <i>(Note 2)</i> | 30.06.2015 | USD10.66 | HKD10.66 | N/A ² | N/A ² | RMB10.44 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2014 | USD10.67 | HKD10.66 | N/A ² | N/A ² | RMB10.44 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2013 ¹ | USD10.27 | HKD10.26 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 31.12.2020 | RMB10.46 | USD9.90 | HKD9.91 | AUD9.77 | N/A ² | USD9.55 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2020 | RMB10.77 | USD9.64 | HKD9.68 | AUD10.37 | N/A ² | USD9.98 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | RMB10.76 | USD9.88 | HKD10.00 | AUD10.48 | N/A ² | USD10.00 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Hong Kong Equity Fund <i>(Note 3)</i> | 30.06.2018 | RMB10.83 | USD10.54 | HKD10.65 | AUD10.87 | N/A ² | USD10.08 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2017 | RMB10.77 | USD10.66 | HKD9.86 | AUD10.96 | N/A ² | USD10.09 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2016 | RMB10.41 | USD9.88 | HKD9.86 | AUD10.84 | N/A ² | USD9.91 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2015 | RMB10.43 | USD10.53 | HKD10.52 | AUD10.65 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2014 ¹ | RMB10.38 | USD10.62 | HKD10.61 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | HKD12.94 | USD12.95 | AUD12.99 | N/A ² | CNY14.26 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| BOCHK All Weather CNY Equity Fund <i>(Note 4)</i> | 30.06.2020 | HKD11.64 | USD11.62 | AUD12.25 | N/A ² | CNY12.68 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | HKD11.77 | USD11.63 | AUD12.62 | N/A ² | CNY12.93 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2018 | HKD14.49 | USD14.49 | AUD15.70 | N/A ² | CNY16.18 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2017 | HKD10.29 | USD10.23 | AUD11.12 | N/A ² | CNY11.45 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2016 | HKD11.62 | USD11.63 | AUD12.22 | N/A ² | CNY12.31 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2015 | HKD12.75 | USD12.77 | AUD13.26 | N/A ² | CNY13.36 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| BOCHK All Weather CNY Equity Fund <i>(Note 4)</i> | 31.12.2020 | RMB12.96 | USD12.39 | HKD12.39 | N/A ² | N/A ² | HKD11.60 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2020 | RMB10.61 | USD9.32 | HKD9.32 | N/A ² | N/A ² | HKD9.56 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | RMB8.06 | USD7.45 | HKD7.55 | N/A ² | N/A ² | HKD7.27 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2018 | RMB8.94 | USD8.46 | HKD8.54 | N/A ² | N/A ² | HKD8.24 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2017 | RMB9.54 | USD8.57 | HKD8.58 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2016 | RMB10.63 | USD10.62 | HKD10.62 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asian Bond fund <i>(Note 5)</i> | 31.12.2020 | USD10.52 | HKD10.37 | N/A ² | N/A ² | RMB10.92 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2020 | USD10.17 | HKD10.57 | N/A ² | N/A ² | RMB10.96 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | USD10.17 | HKD10.25 | N/A ² | N/A ² | RMB10.54 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2018 | USD10.08 | HKD10.15 | N/A ² | N/A ² | RMB10.40 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2017 | USD10.01 | HKD10.04 | N/A ² | N/A ² | RMB10.26 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 31.12.2020 | USD13.40 | HKD13.35 | N/A ² | N/A ² | RMB13.57 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| BOCHK All Weather Asia (Ex-Japan) Equity Fund <i>(Note 6)</i> | 30.06.2020 | USD11.52 | HKD11.51 | N/A ² | N/A ² | RMB11.62 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | USD11.32 | HKD11.42 | N/A ² | N/A ² | RMB11.51 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2018 | USD12.46 | HKD12.52 | N/A ² | N/A ² | RMB12.60 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 31.12.2020 | HKD8.50 | USD8.57 | N/A ² | N/A ² | RMB8.67 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2020 | HKD9.34 | USD9.36 | N/A ² | N/A ² | RMB9.50 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | 30.06.2019 | HKD9.55 | USD9.51 | N/A ² | N/A ² | RMB9.69 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| BOCHK All Weather China Income Fund <i>(Note 7)</i> | 30.06.2018 | HKD10.87 | USD10.87 | N/A ² | N/A ² | RMB10.99 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | |
| | | | | | | | | | | | | | | | | | | | | |

BOCHK WEALTH CREATION SERIES

PERFORMANCE RECORD (UNAUDITED) (CONTINUED)

| Sub-Fund | Financial period/year ended | Highest issue price per unit | | | | | | | | | | | | | | | | | |
|--|-----------------------------|------------------------------|----------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X11 | Class X12 | Class X13 | Class X14 | Class X16 |
| BOCHK All Weather Asia Pacific High Income Fund | 31.12.2020 | USD9.79 | HKD9.67 | N/A ² | AUD9.23 | N/A ² | RMB9.86 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD9.62 | HKD9.52 | N/A ² | AUD9.26 | N/A ² | RMB9.60 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD9.63 | HKD9.63 | N/A ² | AUD9.54 | N/A ² | RMB9.65 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Short Term Bond Fund | 30.06.2018 ¹ | USD10.02 | HKD10.03 | N/A ² | AUD10.00 | N/A ² | RMB10.02 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.57 | HKD10.46 | RMB10.72 | N/A ² | N/A ² | N/A ² | N/A ² | USD10.54 | USD10.62 | HKD10.53 | HKD10.45 | N/A ² | USD10.61 | N/A ² | N/A ² | N/A ² | N/A ² | EUR10.51 |
| | 30.06.2020 | USD10.49 | HKD10.40 | RMB10.87 | N/A ² | N/A ² | N/A ² | N/A ² | USD10.49 | USD10.52 | HKD10.45 | HKD10.24 | N/A ² | USD10.52 | N/A ² | N/A ² | N/A ² | N/A ² | EUR10.46 |
| BOCHK All Weather Belt And Road Fund | 30.06.2019 | USD10.24 | HKD10.21 | RMB10.20 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | USD10.27 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.73 | HKD10.60 | N/A ² | N/A ² | N/A ² | RMB10.89 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD10.64 | HKD10.54 | N/A ² | N/A ² | N/A ² | RMB10.67 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Greater Bay Area Strategy Fund | 31.12.2019 | USD10.48 | HKD10.39 | N/A ² | N/A ² | N/A ² | RMB10.51 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 ¹ | USD10.28 | HKD10.23 | N/A ² | N/A ² | N/A ² | RMB10.28 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 ¹ | USD10.30 | HKD10.18 | MOP10.17 | RMB10.66 | N/A ² | N/A ² | N/A ² | RMB10.44 | USD10.61 | N/A ² | N/A ² | N/A ² | USD10.96 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asian High Yield Bond Fund (Note 12) | 30.06.2020 ¹ | USD10.47 | HKD10.39 | MOP10.39 | RMB10.97 | N/A ² | N/A ² | N/A ² | RMB10.52 | USD10.13 | N/A ² | N/A ² | N/A ² | USD10.79 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 ¹ | USD10.46 | HKD10.46 | N/A ² | AUD10.40 | GBP10.42 | N/A ² | CNY10.54 | EUR10.43 | N/A ² | N/A ² | HKD10.68 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |

Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2.

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, USD9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class X13, and USD9.64 per unit for Class X14.

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1.

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class X2.

Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD 10 per unit for Class X2.

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8.

Note 8: Units were offered to investors for initial subscription at USD 10 per unit for Class A2, AUD 10 per unit for Class A4, RMB 10 per unit for Class A8

Note 9: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A2, RMB 10 per unit for Class X2, USD 10 per unit for Class X1, USD 10 per unit for Class X1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A2, RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A3, RMB10 per unit for Class A4, RMB 10 per unit for Class A11, USD10 per unit for Class II.

Note 12: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A4, GBP 10 per unit for Class A7, RMB 10 per unit for Class A9, EUR 10 per unit for Class A10, HKD 10 per unit for Class X2

¹ Year of commencement of operation

² These classes of unites were not in issue as at reporting date

Note: The unaudited interim financial statements have been prepared in accordance with Hong Kong Financial Reporting Standards ("HKFRS") issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA") and the relevant disclosure provisions specified in Appendix E of the Code on Unit Trusts and Mutual Funds of the Securities and Futures Commission of Hong Kong ("SFC"). The accounting policies applied are consistent with those of the annual financial statements for the year ended 30 Jun 2020, as described in Note 2 of the annual financial statements.

BOCHK WEALTH CREATION SERIES
PERFORMANCE RECORD (UNAUDITED) (CONTINUED)

| Sub-Fund | Financial period/year ended | Lowest redemption price per unit | | | | | | | | | | | | | | | | | |
|--|---|----------------------------------|----------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X11 | Class X12 | Class X13 | Class X14 | Class X16 |
| BOCHK All Weather Global Opportunities Fund (Note 1) | 31.12.2020 | USD10.90 | HKD10.89 | AUD15.20 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD8.88 | HKD8.88 | AUD12.46 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD9.46 | HKD9.55 | AUD9.23 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | USD9.71 | HKD9.79 | AUD9.47 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2017 | USD8.98 | HKD8.98 | AUD8.85 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2016 | USD8.16 | HKD8.21 | AUD8.05 | N/A ² | RMB9.20 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2015 | USD9.08 | HKD9.08 | AUD7.88 | N/A ² | RMB9.16 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2014 | USD9.66 | HKD9.66 | AUD7.88 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2013 ¹ | USD9.53 | HKD9.54 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | RMB9.98 | USD8.70 | HKD8.70 | AUD9.43 | N/A ² | USD9.22 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather China High Yield Bond Fund (Note 2) | 30.06.2020 | RMB8.74 | USD7.57 | HKD7.57 | AUD8.27 | N/A ² | USD8.10 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | RMB10.07 | USD8.96 | HKD9.06 | AUD9.88 | N/A ² | USD9.35 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | RMB10.17 | USD9.48 | HKD9.58 | AUD10.00 | N/A ² | USD9.46 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2017 | RMB10.28 | USD9.22 | HKD9.21 | AUD10.62 | N/A ² | USD9.82 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2016 | RMB9.47 | USD9.05 | HKD9.31 | AUD10.05 | N/A ² | USD9.58 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2015 | RMB9.37 | USD9.32 | HKD9.31 | AUD9.83 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2014 ¹ | RMB9.79 | USD9.89 | HKD9.89 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | HKD10.85 | USD10.86 | AUD10.98 | N/A ² | CNY11.78 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | HKD8.95 | USD8.94 | AUD9.19 | N/A ² | CNY9.77 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | BOCHK All Weather Hong Kong Equity Fund (Note 3) | 30.06.2019 | HKD9.56 | USD9.47 | AUD10.24 | N/A ² | CNY10.47 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2018 | | HKD10.13 | USD10.06 | AUD10.95 | N/A ² | CNY11.28 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2017 | | HKD8.39 | USD8.39 | AUD8.92 | N/A ² | CNY9.19 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2016 | | HKD7.00 | USD6.97 | AUD7.40 | N/A ² | CNY7.59 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2015 | | HKD11.00 | USD10.99 | AUD11.52 | N/A ² | CNY11.54 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2014 | | HKD9.99 | USD9.99 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| 31.12.2020 | | RMB10.77 | USD9.46 | HKD9.46 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2020 | | RMB7.28 | USD6.37 | HKD6.44 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2019 | | RMB5.76 | USD5.20 | HKD5.26 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2018 | | RMB6.99 | USD6.54 | HKD6.62 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK-All Weather Asian Bond fund (Note 5) | 30.06.2017 | RMB7.43 | USD6.79 | HKD6.83 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2016 | RMB5.11 | USD4.96 | HKD4.96 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.06 | HKD10.05 | N/A ² | N/A ² | RMB10.50 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD9.12 | HKD9.12 | N/A ² | N/A ² | RMB9.50 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD9.44 | HKD9.52 | N/A ² | N/A ² | RMB9.80 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2018 | USD9.51 | HKD9.62 | N/A ² | N/A ² | RMB9.86 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2017 | USD9.64 | HKD9.64 | N/A ² | N/A ² | RMB9.64 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.81 | HKD10.77 | N/A ² | N/A ² | RMB10.84 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD8.29 | HKD8.36 | N/A ² | N/A ² | RMB8.36 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | BOCHK-All Weather Asia (Ex-Japan) Equity Fund (Note 6) | 30.06.2019 | USD9.15 | HKD9.21 | N/A ² | N/A ² | RMB9.29 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2018 | | USD9.96 | HKD9.97 | N/A ² | N/A ² | RMB9.97 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 31.12.2020 | | USD8.07 | HKD8.13 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2020 | | HKD7.40 | USD7.46 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2019 | | HKD8.49 | USD8.45 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| 30.06.2018 | | HKD9.39 | USD9.35 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |

BOCHK WEALTH CREATION SERIES

PERFORMANCE RECORD (UNAUDITED) (CONTINUED)

| Sub-Fund | Financial period/year ended | Lowest redemption price per unit | | | | | | | | | | | | | | | | | |
|--|-----------------------------|----------------------------------|----------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| | | Class A1 | Class A2 | Class A3 | Class A4 | Class A7 | Class A8 | Class A9 | Class A10 | Class A11 | Class C1 | Class X1 | Class X2 | Class X3 | Class X11 | Class X12 | Class X13 | Class X14 | Class X16 |
| BOCHK All Weather Asia Pacific High Income Fund | 31.12.2020 | USD8.83 | HKD8.72 | N/A ² | AUD8.37 | N/A ² | RMB8.82 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD7.27 | HKD7.18 | N/A ² | AUD6.89 | N/A ² | RMB7.25 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 | USD8.60 | HKD8.58 | N/A ² | AUD8.51 | N/A ² | RMB8.63 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Short Term Bond Fund | 30.06.2018 ¹ | USD9.47 | HKD9.48 | N/A ² | AUD9.40 | N/A ² | RMB9.49 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.45 | HKD10.34 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | USD10.45 | HKD10.39 | N/A ² | N/A ² | USD10.48 | N/A ² | N/A ² | N/A ² | N/A ² | EUR10.46 |
| | 30.06.2020 | USD10.25 | HKD10.18 | RMB10.22 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | USD10.37 | HKD10.26 | N/A ² | N/A ² | USD10.27 | N/A ² | N/A ² | N/A ² | N/A ² | EUR10.40 |
| BOCHK All Weather Belt And Road Fund | 30.06.2019 | USD10.00 | HKD10.00 | RMB9.80 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | USD10.00 | HKD9.96 | N/A ² | USD10.00 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 | USD10.27 | HKD10.14 | N/A ² | N/A ² | RMB10.32 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2020 | USD9.26 | HKD9.15 | N/A ² | N/A ² | RMB9.29 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Greater Bay Area Strategy Fund | 31.12.2019 | USD10.25 | HKD10.22 | N/A ² | N/A ² | RMB10.25 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 30.06.2019 ¹ | USD10.00 | HKD10.00 | N/A ² | N/A ² | RMB10.00 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 ¹ | USD10.06 | HKD9.94 | MOP9.94 | RMB9.92 | N/A ² | N/A ² | N/A ² | N/A ² | RMB10.11 | N/A ² | N/A ² | N/A ² | USD10.51 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| BOCHK All Weather Asian High Yield Bond Fund (Note 12) | 30.06.2020 ¹ | USD9.33 | HKD9.22 | MOP9.22 | RMB9.86 | N/A ² | N/A ² | N/A ² | N/A ² | RMB9.34 | N/A ² | N/A ² | N/A ² | USD9.61 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |
| | 31.12.2020 ¹ | USD10.00 | HKD10.00 | N/A ² | AUD9.95 | GBP10.00 | N/A ² | CNY9.98 | EUR10.00 | N/A ² | N/A ² | HKD10.00 | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² | N/A ² |

Note 1: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, AUD10.5 per unit for Class A3, RMB10.44 per unit for Class A7 and HKD10 per unit for Class X2.

Note 2: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2, HKD10 per unit for Class A3, AUD10.39 per unit for Class A4, USD9.63 per unit for Class A8, RMB10.19 per unit for Class X1, HKD9.58 per unit for Class X3, HKD9.83 per unit for Class X13, and USD9.64 per unit for Class X14.

Note 3: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, AUD12.63 per unit for Class A3, RMB12.65 per unit for Class A7 and HKD10 per unit for Class X1.

Note 4: Units were offered to investors for initial subscription at RMB10 per unit for Class A1, USD10 per unit for Class A2 and HKD10 per unit for Class A3, HKD8 per unit for Class A9

Note 5: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, USD9.91 per unit for Class X1 and HKD10.01 per unit for Class X2.

Note 6: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A7, HKD 10 per unit for Class X2

Note 7: Units were offered to investors for initial subscription at HKD10 per unit for Class A1, USD10 per unit for Class A2, RMB10 per unit for Class A8

Note 8: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A2, AUD 10 per unit for Class A4, RMB 10 per unit for Class A8

Note 9: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A2, RMB 10 per unit for Class A3, HKD 10 per unit for Class X2, USD 10 per unit for Class X1, USD 10 per unit for Class X1

Note 10: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, RMB10 per unit for Class A8

Note 11: Units were offered to investors for initial subscription at USD10 per unit for Class A1, HKD10 per unit for Class A2, MOP 10 per unit for Class A3, RMB10 per unit for Class A4, RMB 10 per unit for Class A11, USD10 per unit for Class X1.

Note 12: Units were offered to investors for initial subscription at USD 10 per unit for Class A1, HKD 10 per unit for Class A4, GBP 10 per unit for Class A7, RMB 10 per unit for Class A9, EUR 10 per unit for Class X2

¹ Year of commencement of operation

² These classes of unites were not in issue as at reporting date

Note: The unaudited interim financial statements have been prepared in accordance with Hong Kong Financial Reporting Standards ("HKFRS") issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA") and the relevant disclosure provisions specified in Appendix E of the Code on Unit Trusts and Mutual Funds of the Securities and Futures Commission of Hong Kong ("SFC"). The accounting policies applied are consistent with those of the annual financial statements for the year ended 30 Jun 2020, as described in Note 2 of the annual financial statements.