

Fund Fact Sheet

For the source and calculation basis of Fund information, please refer to the *Explanatory Notes section.

Fund Overview

Base Currency for Fund	USD
Total Net Assets (USD)	349 million
Fund Inception Date	27.05.2005
Number of Issuers	90
Benchmark	Blended 50% MSCI All Country World Index-NR + 50% Bloomberg Barclays Multiverse Index
Morningstar Category™*	USD Moderate Allocation
Distribution Yield* – A (Qdis) USD	3.13%


Summary of Investment Objective

The Fund aims to maximise current income while maintaining prospects for capital appreciation by investing in a diversified portfolio of debt and equity securities worldwide. It seeks income by investing in a portfolio of fixed and floating rate debt securities and debt obligations issued by government and government-related issuers or corporate entities worldwide, including in emerging markets, as well as stocks the portfolio manager believes offer attractive dividend yields.

Fund Management*

Michael Hasenstab, PhD: United States
Warren Pustam, CFA: Bahamas
Herbert J Arnett Jr.: Bahamas

Asset Allocation (Market Value)*



	%
Equity	67.20
Fixed Income	24.46
Cash & Cash Equivalents	8.35

Offering Documents



Risk Considerations

- Templeton Global Income Fund invests principally in debt securities and equity securities in any country.
- The Fund is subject to market risk, equity risk, emerging markets risk, value stocks risk, interest rate securities risk, credit risk, sovereign debt risk, low-rated, unrated or non-investment grade securities risk, foreign currency risk, concentration risk, liquidity risk, valuation risk, derivative instruments risk, high expected leverage risk, swap agreements risk, counterparty risk and volatility risk.
- Emerging markets may involve increased risks and special considerations not typically associated with investment in more developed markets. The risks of investing in emerging markets, which can adversely affect and/or result in a substantial loss to the Fund, may include: liquidity risks, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- Derivative instruments for investment purpose involve cost, may be volatile, and may involve a leverage effect. A small market movement may give rise to a proportionately larger impact, which may cause substantial loss to the Fund. In adverse situations, the Fund's use of derivative instruments may become ineffective and the Fund may suffer significant losses.
- The Fund may have a net leveraged exposure of more than 100% of the net asset value of the Fund. This will further magnify any potential negative impact of any change in the value of the underlying asset on the Fund and also increase the volatility of the Fund's price and may lead to significant losses.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investment involves risks which may result in loss of part or entire amount of your investment. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you. Investors should not only base on this marketing material alone to make investment decisions.

Performance*

Performance over 5 Years in Share Class Currency (%)

■ Templeton Global Income Fund A (Qdis) USD



Performance in Share Class Currency (%)

	Cumulative						
	3 Mths	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Since Incept
A (Qdis) USD	7.67	5.74	24.92	2.46	21.13	32.86	111.97
Benchmark in USD	3.59	2.91	23.88	28.99	50.19	76.80	157.54

Calendar Year Performance in Share Class Currency (%)

	2020	2019	2018	2017	2016
A (Qdis) USD	1.15	6.69	-10.13	11.65	4.76
Benchmark in USD	13.23	16.72	-5.25	15.58	5.50

Top Ten Equity Holdings* (% of Total)

Issuer Name	
FACEBOOK INC	2.40
UNITEDHEALTH GROUP INC	2.29
JUST EAT TAKEAWAY.COM NV	2.20
BERKSHIRE HATHAWAY INC	2.08
ALIBABA GROUP HOLDING LTD	1.97
TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD	1.89
DIAGEO PLC	1.74
SAMSUNG ELECTRONICS CO LTD	1.74
AIA GROUP LTD	1.70
COMCAST CORP	1.69

Fund Measures

Price to Earnings (12-mo Trailing)	20.48x
Price to Book	2.47x
Price to Cash Flow	12.72x
Average Credit Quality*	BBB+
Average Duration	2.38 Years
Average Weighted Maturity	2.85 Years
Blended Yield*	1.95%
Standard Deviation (5 Yrs)	10.89%

Share Class Information

Share Class	Incept Date	NAV	TER (%)	Fees				Dividends		Fund Identifiers
				Max. Sales Charge (%)	Mgmt. Fee (%)	Max. Maint. Charge (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	ISIN
A (Qdis) USD	27.05.2005	USD 12.51	1.72	5.00	0.85	0.50	N/A	16.04.2021	0.0980	LU0211326839
A (acc) EUR	27.05.2005	EUR 22.17	1.72	5.00	0.85	0.50	N/A	N/A	N/A	LU0211332563
A (acc) USD	27.05.2005	USD 21.19	1.72	5.00	0.85	0.50	N/A	N/A	N/A	LU0211326755
A (Qdis) HKD	30.04.2010	HKD 10.82	1.72	5.00	0.85	0.50	N/A	16.04.2021	0.0860	LU0496365809
B (Qdis) USD	27.05.2005	USD 11.50	3.02	N/A	0.85	0.75	1.06	16.04.2021	0.0900	LU0211327134

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For the source and calculation basis of Fund information, please refer to the *Explanatory Notes section.

Composition of Fund*

■ Templeton Global Income Fund ■ Blended 50% MSCI All Country World Index-NR + 50% Bloomberg Barclays Multiverse Index
 ■ Equity Benchmark: MSCI All Country World Index-NR ■ Fixed Income Benchmark: Bloomberg Barclays Multiverse Index

Geographic (Market Value)	% of Total
United States	30.27 / 47.53
South Korea	10.67 / 1.48
United Kingdom	8.63 / 4.47
Japan	6.08 / 9.65
Germany	5.21 / 3.71
China	3.80 / 6.02
Indonesia	3.16 / 0.35
Hong Kong	2.63 / 0.49
India	2.22 / 0.65
Others	18.99 / 25.65
Cash & Cash Equivalents	8.35 / 0.00

Market Capitalisation Breakdown in USD	% of Equity
<2.0 Billion	2.81
2.0-5.0 Billion	7.17
5.0-10.0 Billion	1.35
10.0-25.0 Billion	17.22
25.0-50.0 Billion	17.40
>50.0 Billion	53.09
N/A	0.97

Currency (Notional Exposure)—Fixed Income	% of Fixed Income
South Korean Won	31.97 / 1.08
Japanese Yen	24.10 / 12.72
Norwegian Krone	15.72 / 0.10
Indian Rupee	13.25 / 0.00
Chinese Renminbi	12.53 / 0.00
Canadian Dollar	11.48 / 2.70
Indonesian Rupiah	11.30 / 0.35
U.S. Dollar	-21.73 / 43.13
Euro	-43.41 / 23.40
Others	44.79 / 16.52

Sector (Market Value)—Equity	% of Equity
Consumer Discretionary	19.90 / 12.80
Information Technology	17.01 / 21.50
Industrials	15.06 / 9.85
Financials	14.79 / 14.33
Communication Services	12.21 / 9.56
Health Care	11.24 / 11.32
Consumer Staples	4.48 / 6.86
Materials	3.00 / 5.08
Energy	1.34 / 3.25
Others	0.96 / 5.46

Sector (Market Value)—Fixed Income	% of Fixed Income
Local Curr. Govt/Agency Bonds: Investment Grade	67.54 / 45.27
Local Curr. Govt/Agency Bonds: Non-Investment Grade	21.99 / 0.65
US Treasuries/Agencies	6.69 / 13.93
Non-Local Curr. Sovereign Bonds: Non-Investment Grade	5.06 / 0.78
Corporate Bonds: Investment Grade	0.00 / 17.97
Securitized: Mortgage-Backed Securities	0.00 / 9.74
Corporate Bonds: Non-Investment Grade	0.00 / 3.52
Non-Local Curr. Sovereign Bonds: Investment Grade	0.00 / 3.20
Derivatives: Currency Derivatives	-1.28 / 0.00
Others	0.00 / 4.93

Portfolio Data Derivatives Disclosures

Market value figures reflect the trading value of the investments. Notional exposure figures are intended to estimate the portfolio's exposure, including any hedged or increased exposure through certain derivatives held in the portfolio (or their underlying reference assets). Average Duration, Average Weighted Maturity and Blended Yield reflect certain derivatives held in the portfolio (or their underlying reference assets). Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of any derivatives, unsettled trades or other factors.

Important Information

Unless stated otherwise, all information is as of the publishing date of this document. Source: Franklin Templeton.

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Any share class with "H1" in its name will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so. In some cases, investors may be subject to additional risks.

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*Explanatory Notes

Performance: Performance information is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.

Net Returns (NR) include income net of tax withholding when dividends are paid.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

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Distribution Yield: The Distribution Yield refers to annualized yield. The Distribution Yield is based on the most recent month's distribution and shown as an annualized percentage as of the date shown. It does not include any preliminary charge and investors may be subject to tax on distributions. Information is historical and may not reflect current or future distributions. The formula for calculating Distribution Yield of the stated share class: $(nr/p) \times 100$. r = last dividend paid; p = month end NAV; n = distribution frequency. n = 12 for monthly distribution; n = 4 for quarterly distribution; n = 1 for yearly distribution.

Fund Management: In the case of portfolio managers who are CFA Charterholders, CFA® and Chartered Financial Analyst® are trademarks owned by CFA Institute.

Performance: MSCI All Country World Index-NR reflects performance of the MSCI All Country World Index (gross returns) from fund inception through 31 December 2000 and the MSCI All Country World Index-NR thereafter.

Top 10 Holdings: These securities do not represent all of the securities purchased, sold or recommended for clients, and the reader should not assume that investment in the securities listed was or will be profitable. The portfolio manager for the Fund reserves the right to withhold release of information with respect to holdings that would otherwise be included in the top holdings list.

Fund Measures: The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The letter rating, which may be based on bond ratings from different agencies, is provided to indicate the average credit rating of the portfolio's underlying bonds and generally ranges from AAA (highest) to D (lowest). For unrated bonds ratings may be assigned based on the ratings of the issuer or other relevant factors. The ACQ is determined by assigning a sequential integer to all credit ratings AAA to D, taking a simple, asset-weighted average of debt holdings by market value and rounding to the nearest rating. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower rated bonds. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.

Blended Yield: A blended measure used for balanced funds. The blended yield is the market-weighted average of the current yield of the fund's fixed income component and the dividend yield of the fund's equity component. This measure is gross of fees. Holdings of the same issuer have been combined.

Asset Allocation/Composition of Fund: Due to rounding, the sum of portfolio may not equal 100%.