

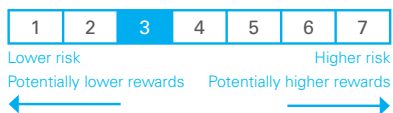
L&G LOIM Euro Corporate Bond Fundamental UCITS ETF

ETF (UCITS compliant) EUR Distributing ETF Class

FUND AIM

The L&G LOIM Euro Corporate Bond Fundamental UCITS ETF (the "ETF") aims to track the performance of the LOIM Fundamental Euro Corporate Index (the "Index"). More information on the Index can be found on page 3 of this document.

RISK AND REWARD PROFILE



This ETF is rated 3 due to the nature of its investments and its risks.

The rating is calculated based on historical data and may not be a reliable indication of the ETF's future risk profile.

The risk category may shift over time.

The lowest category on the above scale does not mean "risk free".

WHO IS THIS FUND FOR?

- This ETF is designed for investors looking to grow their money in an investment which can form part of their existing savings portfolio
- Although investors can take their money out at any time, this ETF may not be appropriate for those who plan to withdraw their money within five years
- If you do not understand the information in this document, the key investor information document or the prospectus, we recommend that you seek additional information or advice to help you decide if this ETF is suitable for you.

COSTS

Total expense ratio

0.30%

FUND FACTS

| | | |
|--------------|---------------|--|
| Fund size | Base currency | Index |
| €5.9m | EUR | LOIM Fundamental Euro Corporate Index Gross TR EUR |
| Listing date | Domicile | Index ticker |
| 14 Apr 2015 | Ireland | LOFEUCP |
| | | Replication method |
| | | Physical - optimised |

PERFORMANCE (%) IN EUR



| | 1 month | 6 months | 1 year | 3 years | Launch |
|----------|---------|----------|--------|---------|--------|
| NAV | -0.09 | 3.71 | 2.73 | 5.91 | 6.34 |
| Index | -0.06 | 3.89 | 3.06 | 6.97 | 8.13 |
| Relative | -0.03 | -0.18 | -0.33 | -1.06 | -1.79 |

ANNUAL PERFORMANCE (%)

| 12 Months to 31 March | 2019 | 2018 | 2017 | 2016 | 2015 |
|-----------------------|-------|-------|-------|------|------|
| NAV | 2.05 | 1.07 | 2.81 | - | - |
| Index | 2.38 | 1.45 | 3.16 | - | - |
| Relative | -0.33 | -0.38 | -0.35 | - | - |

Performance for the EUR Distributing ETF class, listed on 14 April 2015. Source: LGIM. Performance assumes all ETF charges have been taken and that all income generated by the investments, after deduction of tax, remains in the ETF.

Past performance is not a guide to the future.



FUND SNAPSHOT

- **Fundamentally-weighted portfolio**
Systematic strategy that challenges traditional market cap index investing by championing a fixed income approach that rigorously assesses the creditworthiness of issuers
- **Diversification**
Potential for improved risk-adjusted returns and better portfolio diversification compared to market cap weighted indices
- **Rules-based investing**
Combines the strengths of index investing with a strategy that has been tested over years of active management

PORTFOLIO BREAKDOWN

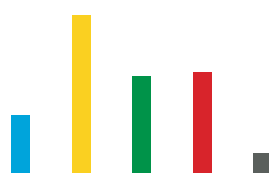
The breakdowns below relate to the ETF's portfolio, not the Index.

All data source LGIM unless otherwise stated. Totals may not sum to 100% due to rounding.



COUNTRY (%)

| | |
|----------------|------|
| United States | 32.0 |
| Netherlands | 13.7 |
| United Kingdom | 9.1 |
| France | 8.4 |
| Germany | 6.5 |
| Spain | 4.2 |
| Italy | 4.1 |
| Canada | 3.5 |
| Ireland | 3.4 |
| Other | 15.3 |



YEARS TO MATURITY (%)

| | |
|--------------|------|
| 1 - 3 Years | 13.6 |
| 3 - 5 Years | 36.0 |
| 5 - 7 Years | 22.3 |
| 7 - 10 Years | 23.1 |
| 10+ Years | 5.0 |



■ Top 10 holdings 9.6%
■ Rest of portfolio 90.4%

No. of holdings in ETF 51
No. of constituents in Index 2,014

TOP 10 HOLDINGS (%)

| | |
|-------------------------------------|-----|
| Illinois Tool Works 3% EUR 2034 | 1.0 |
| Microsoft 3.12% EUR 2028 | 1.0 |
| Allianz 5.62% EUR 2042 | 1.0 |
| Innogy Finance 6.5% EUR 2021 | 1.0 |
| AT&T Inc 3.5% EUR 2025 | 1.0 |
| Munich Re 6% EUR 2041 | 1.0 |
| Total Capital Canada 2.12% EUR 2029 | 0.9 |
| Orange 3.12% EUR 2024 | 0.9 |
| Honeywell 2.25% EUR 2028 | 0.9 |
| BFCM 3% EUR 2023 | 0.9 |

CREDIT RATING (%)

| | |
|------|------|
| AAA | 1.9 |
| AA1 | 0.9 |
| AA3 | 5.8 |
| A1 | 6.1 |
| A2 | 12.0 |
| A3 | 6.8 |
| BAA1 | 26.1 |
| BAA2 | 21.6 |
| BAA3 | 18.9 |

SECTOR (%)

| | |
|------------------------|------|
| Financials | 27.2 |
| Industrials | 18.0 |
| Consumer Staples | 13.2 |
| Consumer Discretionary | 11.1 |
| Health Care | 7.2 |
| Communication Services | 6.7 |
| Materials | 5.2 |
| Energy | 4.7 |
| Utilities | 3.2 |
| Other | 3.6 |

SUB-INVESTMENT MANAGER

Lombard Odier Asset Management (Europe) Limited has been appointed by GO ETF Solutions LLP as the sub-investment manager for this ETF and is responsible for the day-to-day investment management decisions for this ETF. It is an entity within the Lombard Odier Investment Managers ("LOIM") business, which is the asset management business of the Lombard Odier group. With a network of 13 offices across Europe, Asia and North America and total assets of 46 billion CHF (as at 30 June 2017), the LOIM's investment capabilities span Fixed Income, Convertibles, Equities, Multi-Asset, Alternatives and Impact Investing. Fixed Income investing is a key area of expertise for LOIM, accounting for more than a third of assets under management.

INVESTMENT MANAGER

GO ETF Solutions LLP is the investment manager for each of the exchange traded funds (ETFs) issued by Legal & General UCITS ETF Plc and is responsible for the day-to-day investment management decisions for this ETF. The team is highly experienced with respect to all aspects relating to the management of an ETF portfolio, including collateral management, OTC swap trading, adherence to UCITS regulations and counterparty exposure and monitoring.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up. You may not get back the amount you originally invested.
- If a bond issuer is downgraded below “investment grade,” the ETF will continue to hold the relevant bonds until they cease to form part of the Index and it is able to sell them. Sub-investment grade bonds are considered more risky than investment grade bonds.
- Investing in emerging market corporate bonds will expose the ETF to any political, social and economic instability in the relevant countries.
- Changes to interest rates will have a significant impact on bond prices and the ETF’s value.
- If a bond issuer fails to make scheduled coupon payments or fails to repay the principal amount of a bond at maturity (i.e. is in “default”), this may significantly impact the ETF’s value.
- Bond markets can be “illiquid” (i.e. have limited trading activity) which may mean that the ETF is not able to buy and sell bonds at fair prices.
- Third party service providers (such as counterparties entering into financial derivative instruments with the ETF or the ETF’s depository) may go bankrupt and fail to pay money due to the ETF or return property belonging to the ETF.
- If the Index provider stops calculating the Index or if the ETF’s license to track the Index is terminated, the ETF may have to be closed.
- It may not always be possible to buy and sell ETF shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the ETF. Investors can lose all the capital invested in the ETF.

For more information, please refer to the key investor information document on our website [↗](#)

TRADING INFORMATION

| Exchange | Currency | ISIN | SEDOL | Ticker | Bloomberg |
|-----------------------|----------|--------------|---------|--------|-----------|
| London Stock Exchange | USD | IE00BSVYHT42 | BW38RL4 | FWEU | FWEU LN |
| London Stock Exchange | GBP | IE00BSVYHT42 | BSVYHT4 | FWEG | FWEG LN |
| London Stock Exchange | EUR | IE00BSVYHT42 | BW38RQ9 | FWEC | FWEC LN |
| SIX Swiss Exchange | CHF | IE00BSVYHT42 | BZ3FG31 | FWEC | FWEC SW |
| Borsa Italiana | EUR | IE00BSVYHT42 | BYPKW06 | FWEC | FWEC IM |

The currency shown is the trading currency of the listing.

INDEX DESCRIPTION

The Index is comprised of “investment grade” corporate bonds (i.e. medium to high quality) which are denominated in EUR, have at least 1.5 years remaining to maturity (i.e. the time until they become repayable) and pay a fixed-rate coupon (i.e. “interest”). The weight of each company’s bonds within the Index depends on its “creditworthiness” (i.e. its ability to repay its debts) determined primarily by reference to its revenues and debts and, depending on its industry sector, its assets, loans, earnings and cash flows. Each industry sector and geographical region’s importance to the economy is also taken into account. The weights are then adjusted to prioritise companies with higher “liquidity” (a measure of how actively its bonds are traded) and higher “yields” (i.e. investment returns).

Index Disclaimer

The LOIM Fundamental Euro Corporate Index (the “Index”) is published by Lombard Odier Asset Management (Europe) Limited (“LOAM Europe”). Irrespective of its obligations towards Legal & General UCITS ETF Plc and its affiliates, LOAM Europe has no obligation to point out errors in the Index to third parties including but not limited to investors and/or financial intermediaries of the ETF. Neither publication of the Index by nor the licensing of the Index by LOAM Europe for the purpose of use in connection with the ETF constitutes a recommendation by LOAM Europe to invest capital in the ETF nor does it in any way represent an assurance or opinion of LOAM Europe with regard to any investment in the ETF.



SPOTLIGHT ON LEGAL & GENERAL INVESTMENT MANAGEMENT

We are one of Europe’s largest asset managers and a major global investor, with assets under management of £1,015.50 billion (as at 31 December 2018). We work with a wide range of global clients, including pension schemes, sovereign wealth funds, fund distributors and retail investors.

The AUM disclosed aggregates the assets managed by LGIM in the UK, LGIMA in the US and LGIM Asia in Hong Kong. The AUM includes the value of securities and derivatives positions.

COUNTRY REGISTRATION

| | | |
|-------------|----------------|-------------|
| Austria | Denmark | Finland |
| France | Germany | Ireland |
| Italy | Luxembourg | Netherlands |
| Norway | Spain | Sweden |
| Switzerland | United Kingdom | |

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For United Kingdom investors: The Fund is a recognised scheme under section 264 of the Financial Services and Markets Act 2000 and so the prospectus may be distributed to investors in the United Kingdom. Copies of

all documents (i.e. the prospectus, the key investor information document, the latest annual audited report and financial statements and semi-annual unaudited report and financial statements and the Issuer's constitution) are available in the United Kingdom from www.lgimETF.com.

For Austrian investors: Investors should base their investment decision only on the relevant prospectus, the Key Investor Information Document, any supplements or addenda thereto, copies of the Memorandum and Articles of Association of the Issuer and the annual and semi-annual report, which can be obtained free of charge upon request at the Paying and Information Agent in Austria, Erste Bank der oesterreichischen Sparkassen AG, Graben 21, 1010 Wien, Österreich and on www.lgimETF.com.

For Dutch investors: The Fund has been registered with the Netherlands Authority for the Financial Markets following the UCITS passport-procedure pursuant to section 2:72 of the Dutch Financial Supervision Act.

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