

Income GBP | Data as at 30.04.2022

Company Investment Objectives and Policy

The Company's investment objective is to invest in mid cap equities with the aim of providing a total return in excess of the FTSE 250 (ex Investment Companies) Index.

The latest Annual Report includes the investment policy which you should read in conjunction with the KIID before investing, these are available on our Schroders website. Relevant risk as associated with this Company are shown overleaf and should be carefully considered before making any investment.

Past Performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of any overseas investments to rise or fall.

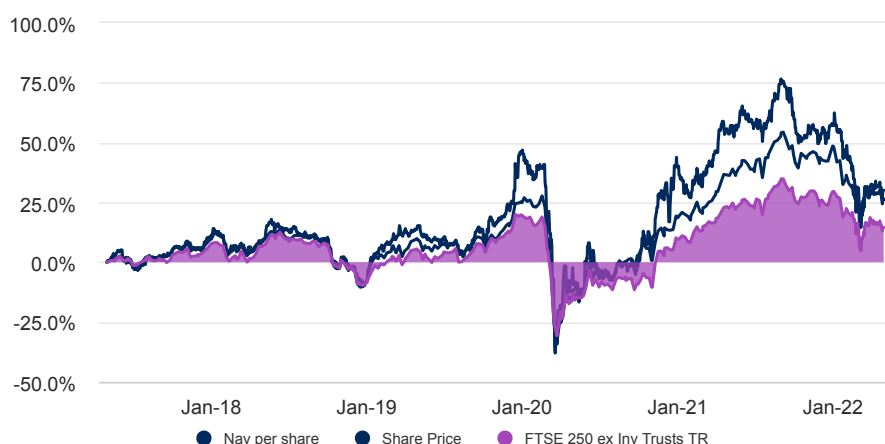
Performance

Performance (%)	YTD	1 month	3 months	6 months
Share Price	-17.2	-1.9	-9.6	-14.4
Net Asset Value	-14.4	-0.7	-4.7	-11.5
Reference Index	-11.5	-1.5	-5.5	-10.2

Performance (%)	1 year	3 years p.a.	5 years p.a.	10 years p.a.
Share Price	-15.3	4.2	5.4	10.8
Net Asset Value	-6.2	5.0	5.0	10.4
Reference Index	-6.7	2.9	2.8	8.6

Discrete yearly performance	Apr 12 - Apr 13	Apr 13 - Apr 14	Apr 14 - Apr 15	Apr 15 - Apr 16	Apr 16 - Apr 17	Apr 17 - Apr 18	Apr 18 - Apr 19	Apr 19 - Apr 20	Apr 20 - Apr 21	Apr 21 - Apr 22
Share Price	38.6	39.0	-6.1	-0.5	19.6	8.4	6.2	-18.4	63.6	-15.3
Net Asset Value	-	-	-	-	-	9.0	1.0	-19.5	53.3	-6.2
Reference Index	27.3	18.2	13.2	-1.4	18.9	6.5	-1.4	-17.2	41.2	-6.7

Performance over 5 years



Some performance differences between the company and the index may arise because the company performance is calculated at a different valuation point from the index.

Source: Morningstar, net income reinvested, net of ongoing charges and portfolio costs and where applicable, performance fees, in GBP. The five year performance chart above reflects ex income performance. We have reflected cum income up to 10 years in the tables above.

Ratings and accreditation



Please refer to the Source and ratings information section for details on the icons shown above.

Company facts

Fund manager	Jean Roche Andy Brough
Managed company since	27.09.2016 ; 30.04.2003
Alternative investment company	Schroder Unit Trusts Limited
Domicile	United Kingdom
Company launch date	30.04.2003
Company base currency	GBP
NAV (Million)	GBP 234.92
Number of holdings	53
Reference Index	FTSE 250 ex Inv Trusts TR
Share Price	GBX 577.00
NAV per Share	GBX 680.00
Premium/Discount to NAV	-15.15%
Distribution frequency	Semi-Annually
Gearing	7.82
Pay Dates	14.02.2022 - GBX 11.00 06.08.2021 - GBX 3.80 15.02.2021 - GBX 9.50 07.08.2020 - GBX 3.80
Ex-Dates	02.01.2020 ; 11.07.2019 ; 03.01.2019 ; 01.02.2022
Dividend Yield (%)	2.6

Fees & expenses

Ongoing charge	0.90%
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Codes

ISIN	GB0006108418
Bloomberg	SCP LN
SEDOL	0610841
LSE ticker	SCP

Where gearing is shown as negative, this reflects net cash.

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10 year return of GBP 10,000



The chart is for illustrative purposes only and does not reflect an actual return on any investment.

Returns are based on the share price. Share price performance figures are calculated on a mid-market basis in GBP with income reinvested on the ex-dividend date.

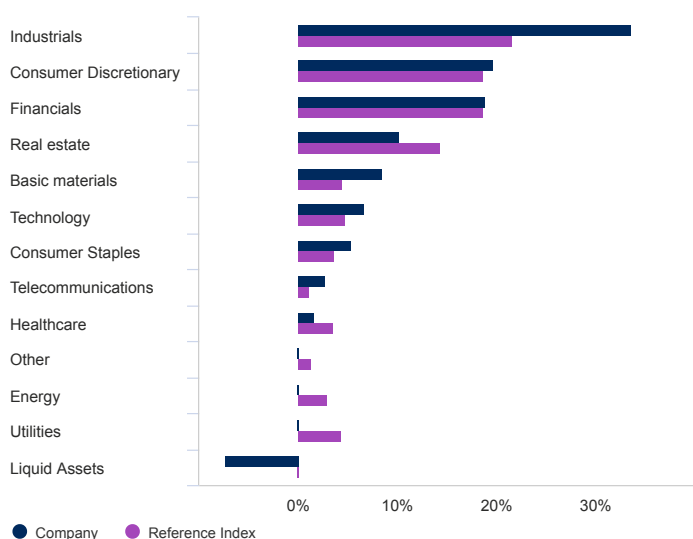
Risk considerations

The Company may be concentrated in a limited number of geographical regions, industry sectors, markets and/or individual positions. This may result in large changes in the value of the company, both up or down, which may adversely impact the performance of the company. As a result of fees being charged to capital, the distributable income of the company may be higher but there is the potential that performance or capital value may be eroded. The Company may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing, or reduce returns if they fail to do so.

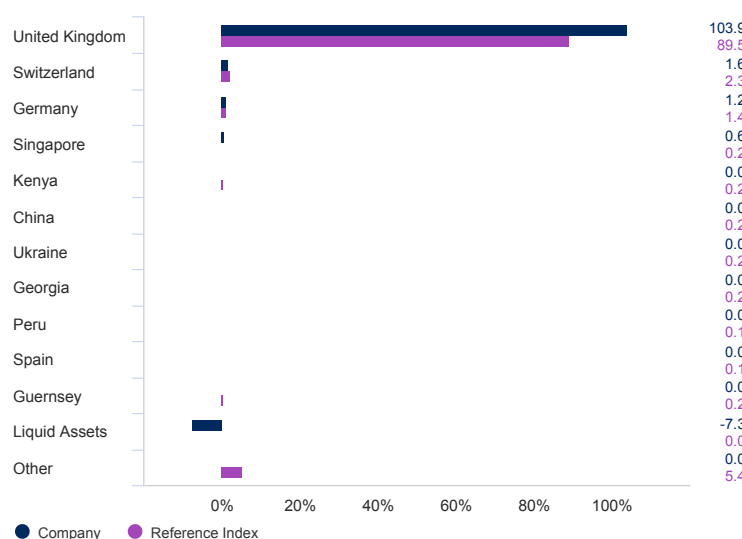
Asset allocation

Source: Schroders. Top holdings and asset allocation are at fund level.

Sector (%)

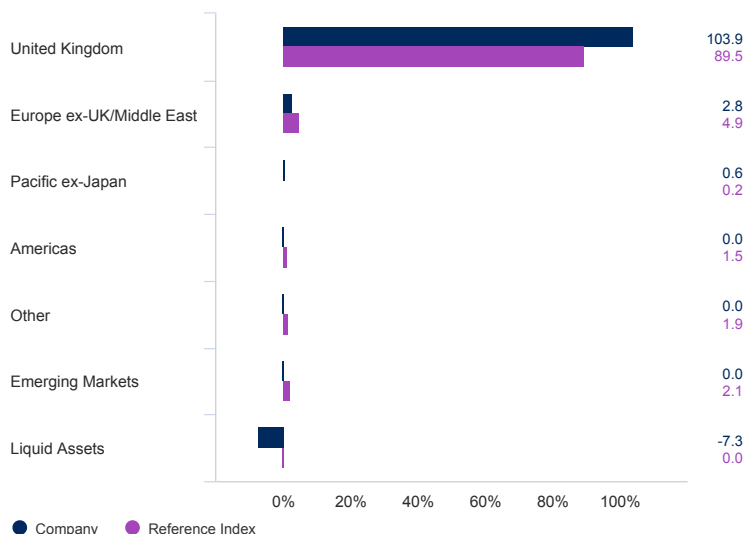


Geographical breakdown (%)



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Region (%)



Top 10 holdings (%)

Holding name	%
Man Group PLC/Jersey	5.0
Diploma PLC	4.0
Spectris PLC	4.0
Safestore Holdings PLC	4.0
Inchcape PLC	3.5
Computacenter PLC	3.4
Oxford Instruments PLC	3.3
Games Workshop Group PLC	3.2
Grafton Group PLC	3.1
QinetiQ Group PLC	3.1

Source: Schroders. Top holdings and asset allocation are at company level. Liquid Assets contain cash, deposits and money market instruments, which are respectively not part of the core investment objective and policy. The commitment linked to the equity index futures contracts, if present, is deducted from cash.

Contact information

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For your security, communications may be taped or monitored.

Information relating to changes in fund manager, investment objective, benchmark and corporate action information

In April 2011 the FTSE 250 (ex Investment Companies) Index replaced the FTSE All Share ex ITs ex FTSE 100 TR. The full track record of the previous index has been kept and chainlinked to the new one.

Benchmarks:

The investment manager invests on a discretionary basis and there are no restrictions on the extent to which the fund's portfolio and performance may deviate from the benchmark. The investment manager will invest in companies or sectors not included in the benchmark in order to take advantage of specific investment opportunities.

With effect from 26.01.2011 Schroder UK Mid & Small Cap Fund plc changed its name to Schroder UK Mid Cap Fund plc and changed its investment objective.

Important information

Costs

Certain costs associated with your investment in the fund may be incurred in a different currency to that of your investment. These costs may increase or decrease as a result of currency and exchange rate fluctuations.

If a performance fee is applicable to this fund, details of the performance fee model and its computation methodology can be found in the fund's prospectus. This includes a description of the performance fee calculation methodology, the dates on which the performance fee is paid and details of how the performance fee is calculated in relation to the fund's performance fee benchmark, which may differ from the benchmark in the fund's investment objective or investment policy.

For further information regarding the costs and charges associated with your investment, please consult the funds' offering documents and annual report.

General

The Board has appointed Schroder Unit Trusts Limited as Alternative investment manager, and to prepare this Factsheet. This factsheet should not be taken as any indication the Company held any particular investments at any particular date other than the stated date. Nothing in this factsheet should be construed as advice and is therefore not a recommendation to buy or sell shares. If you are interested in this Company you should contact your usual financial adviser before making any investment decision. In addition you can contact one of our Investor Services team on 0800 182 2399 for further information. Please note that Schroders is unable to give you specific investment advice. For investors' security calls to this number may be recorded. The data contained in this document has been sourced by Schroders and should be independently verified before further publication or use. Issued by Schroder Unit Trusts Limited, 1 London Wall Place, London EC2Y 5AU. Registered No: 4191730 England. Authorised and regulated by the Financial Conduct Authority. Schroders will be a data controller in respect of your personal data. For information on how Schroders might process your personal data, please view our Privacy Policy available at www.schroders.com/en/privacy-policy or on request should you not have access to this webpage. Third party data is owned or licensed by the data provider and may not be reproduced or extracted and used for any other purpose without the data provider's consent. Third party data is provided without any warranties of any kind. The data provider and issuer of the document shall have no liability in connection with the third party data. The Prospectus and/or www.schroders.com contains additional disclaimers which apply to the third party data.

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