

Boost Enhanced Industrial Metals ETC (META)

Investment Objective

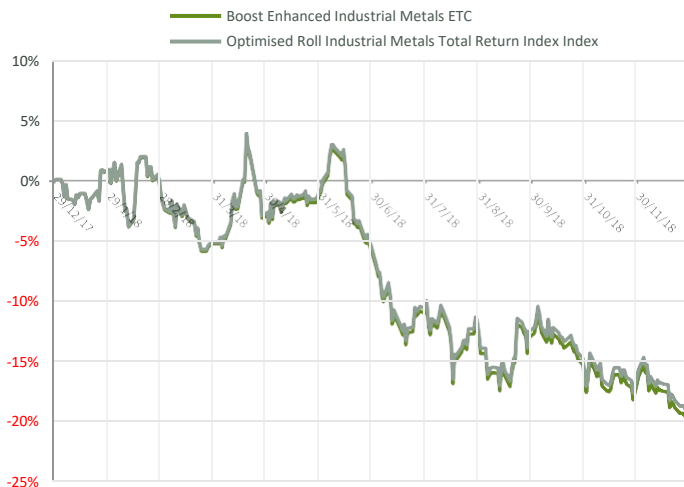
Boost Enhanced Industrial Metals ETC is a fully collateralised, UCITS eligible ETC. The ETC provides a total return comprised of the performance of the Optimised Roll Industrial Metals Total Return Index. The index is a US Dollar denominated index whose main objective is to provide exposure to the Industrial Metals commodity sector. The index uses an optimised roll mechanism which aims to minimise the potential losses arising from contracts in contango, or maximise the benefit from contracts in backwardation.

For example, if the index rises by 1% over a day, then the ETC will rise by 1%, excluding fees. However if the index falls by 1% over a day, then the ETC will fall by 1%, excluding fees.

Key Features

- Provides exposure to a basket of commodities in the industrial metals sector
- Innovative dynamic roll process designed to maximise potential roll returns by selecting futures contracts with the highest implied roll yield for each commodity
- Transparent, cost-efficient and fully collateralised ETC structure
- Liquid. Trades like an equity on exchange, with multiple authorised participants (APs) and market makers (MMs)

Performance vs Benchmark Index
Boost Enhanced Industrial Metals ETC (META)
1 Year Back-Tested Performance
Cumulative 12 Month Return



Source: Boost™, Bloomberg, as of 31 Dec 2018. Returns given in USD. For dates preceding 25 Feb 2019, performance is based on back-tested prices, including fees. Actual performance net of fees. Past and backtested performance are not indicators of future

Product Information

Product Name	Boost Enhanced Industrial Metals ETC
Leverage Factor	1x (no leverage)
Replication Method	Funded Swap
Physical Assets Owned	Yes (Collateral)
Base Currency	USD
ISIN	IE00BF4TWC33

Additional Information

Issuer	Boost Issuer PLC
Trustee	Law Debenture Trust PLC
Collateral Administrator	Bank of New York Mellon
Manager	Boost Management Limited
Annual Management Fee	0.40%
Daily Swap Rate	0.00100%
SIPP/ISA	Yes
UCITS Eligible	Yes
UCITS Compliant	No
Stamp Duty	No
UK Fund Reporting Status	Yes

Listing and Trading Information

Exchange	London Stock Exchange
Exchange Ticker	META
SEDOL	BZCNX02
Bloomberg Code	META LN
Additional Listings	META IM

Index Information

Index	Optimised Roll Industrial Metals Total Return Index
Index Provider	BNP Paribas
Index Currency	USD
Index Bloomberg Code	EBCIINTR Index

A more complete description of the product, service providers and relevant regulatory factors is available in the Prospectus (www.wisdomtree.com), and it is recommended that investors refer to it as their main reference point.

Key Risks

- The performance of commodity indices may differ significantly from spot commodity prices
- An investment in commodities may experience high volatility and should be considered as a longer term investment
- Investment risk is concentrated in industrial metals commodities
- Investors can lose the full value of their initial investment, however they cannot lose more than their initial investment
- In the event a swap counterparty defaults, the proceeds from realisation of the collateral may be less than what the investor expects
- Please see the risks factors section of the Prospectus for a more detailed discussion of the potential risks

For Professional Clients Only. Investors should read the prospectus of the Issuer (“Prospectus”) before investing and should refer to the section of the Prospectus entitled ‘Risk Factors’ for further details of risks associated with an investment in this product.

Contact Information

If you would like further information about Boost ETP's product range or any of the content within this fact sheet, please email infoeu@wisdomtree.com, or call +44 (0)20 7448 4330.

Boost ETPs are traded on various exchanges, including the London Stock Exchange, Borsa Italiana and Deutsche Boerse; settled in CREST and can be traded through market makers and APs detailed below:

Disclaimer

The content on this document is issued by WisdomTree UK Ltd ("WTUK"), which is authorised and regulated by the Financial Conduct Authority. Our Conflicts of Interest Policy and Inventory are available on request.

For professional clients only. Past performance is not a reliable indicator of future performance. Any historical performance included on this document may be based on back testing. Back testing is the process of evaluating an investment strategy by applying it to historical data to simulate what the performance of such strategy would have been. Back tested performance is purely hypothetical and is provided on this document solely for informational purposes. Back tested data does not represent actual performance and should not be interpreted as an indication of actual or future performance. The value of any investment may be affected by exchange rate movements. Any decision to invest should be based on the information contained in the appropriate prospectus and after seeking independent investment, tax and legal advice. These products may not be available in your market or suitable for you. The content of this document does not constitute investment advice nor an offer for sale nor a solicitation of an offer to buy any product or make any investment.

This document may contain forward looking statements including statements regarding our belief or current expectations with regards to the performance of certain assets classes and/or sectors. Forward looking statements are subject to certain risks, uncertainties and assumptions. There can be no assurance that such statements will be accurate and actual results could differ materially from those anticipated in such statements. Therefore, readers are cautioned not to place undue reliance on these forward-looking statements.

Boost Issuer PLC (the "Issuer") issues products under a Prospectus ("Boost Prospectus") approved by the Central Bank of Ireland, drawn up in accordance with the Directive 2003/71/EC. The Boost Prospectus has been passported to various European jurisdictions including the UK, Italy and Germany and is available on our website.

Boost Exchange Traded Products ("ETPs") are suitable for financially sophisticated investors who wish to take a short term view on the underlying indices and can understand the risks of investing in products offering daily leveraged or daily short exposures.

An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs involve numerous risks including among others, general market risks relating to the relevant underlying index, credit risks on the provider of index swaps utilised in the ETP, exchange rate risks, interest rate risks, inflationary risks, liquidity risks and legal and regulatory risks.

The information contained on this document is not, and under no circumstances is to be construed as, an advertisement or any other step in furtherance of a public offering of shares in the United States or any province or territory thereof, where neither the Issuer nor any securities issued by it are authorised or registered for distribution and where no prospectus of the Issuer has been filed with any securities commission or regulatory authority. No document or information on this document should be taken, transmitted or distributed (directly or indirectly) into the United States. Neither the Issuer, nor any securities issued by it, have been or will be registered under the United States Securities Act of 1933 or the Investment Company Act of 1940 or qualified under any applicable state securities statutes.

ETPs offering daily leveraged or daily short exposures ("Leveraged ETPs") are products which feature specific risks that prospective investors should understand before investing in them. Higher volatility of the underlying indices and holding periods longer than a day may have an adverse impact on the performance of Leveraged ETPs. As such, Leveraged ETPs are intended for financially sophisticated investors who wish to take a short term view on the underlying indices and understand the risks of investing in products offering daily leveraged or daily short exposures.. Investors should refer to the section entitled "Risk Factors" and "Economic Overview of the ETP Securities" in the Boost Prospectus for further details of these and other risks associated with an investment in Leveraged ETPs and consult their financial advisors as needed. Neither WTUK, nor the Issuer has assessed the suitability of any Leveraged ETPs for investors other than the relevant Authorised Participants.

For Professional Clients Only. Investors should read the prospectus of the Issuer ("Prospectus") before investing and should refer to the section of the Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.

Third Party Disclaimer

The Optimised Roll Industrial Metals Total Return Index is the exclusive property of BNP Paribas ("BNPP"). The Optimised Roll Industrial Metals Total Return Index is used by Boost Management Limited and its permitted sub-licensees under licence. The Index-linked Notes are not endorsed or approved in any way by BNPP. BNPP do not make any warranties whatsoever in relation to the Optimised Roll Industrial Metals Total Return Index and are not liable for any losses caused by the use thereof.

The methodology of and rules governing the index (the "Index Methodology" and the "Index") are proprietary and shall not be reproduced or disseminated without the prior written consent of the "Index Sponsor" (as defined in the "Index Rules" available on <http://www.wisdomtree.eu/home>). None of the Index Sponsor, the index calculation agent (where such party is not also the Index Sponsor, the "Index Calculation Agent") nor, where applicable, the index Investment Advisor (the "Index Investment Advisor") guarantee that there will be no errors or omissions in computing or disseminating the Index. The Index Methodology is based on certain assumptions, certain pricing models and calculation methods adopted by the Index Sponsor, the Index Calculation Agent and, where applicable, the Index Investment Advisor, and may have certain inherent limitations. Information prepared on the basis of different models, calculation methods or assumptions may yield different results. You have no authority to use or reproduce the Index Methodology in any way, and neither the Index Sponsor nor any of its affiliates shall be liable for any loss whatsoever, whether arising directly or indirectly from the use of the Index or Index Methodology or otherwise in connection therewith. The Index Sponsor reserves the right to amend or adjust the Index Methodology from time to time in accordance with the rules governing the Index and accepts no liability for any such amendment or adjustment. Neither the Index Sponsor nor the Index Calculation Agent are under any obligation to continue the calculation, publication or dissemination of the Index and accept no liability for any suspension or interruption in the calculation thereof which is made in accordance with the rules governing the Index. None of the Index Sponsor, the Index Calculation Agent nor, where applicable, the Index Investment Advisor accept any liability in connection with the publication or use of the level of the Index at any given time. The Index Methodology embeds certain costs in the strategy which cover amongst other things, friction, replication and repo costs in running the Index. The levels of such costs (if any) may vary over time in accordance with market conditions as determined by the Index Sponsor acting in a commercially reasonable manner. The Index Sponsor and its affiliates may enter into derivative transactions or issue financial instruments (together, the "Products") linked to the Index. The Products are not in any way sponsored, endorsed, sold or promoted by the sponsor of any index component (or part thereof) which may comprise the Index (each a "Reference Index") that is not affiliated with BNP Paribas (each such sponsor, a "Reference Index Sponsor"). The Reference Index Sponsors make no representation whatsoever, whether express or implied, either as to the results to be obtained from the use of the relevant Reference Index and/or the levels at which the relevant Reference Index stands at any particular time on any particular date or otherwise.

No Reference Index Sponsor shall be liable (whether in negligence or otherwise) to any person for any error in the relevant Reference Index and the relevant Reference Index Sponsor is under no obligation to advise any person of any error therein. None of the Reference Index Sponsors makes any representation whatsoever, whether express or implied, as to the advisability of purchasing or assuming any risk in connection with the Products. The Index Sponsor and its affiliates have no rights against or recourse to any Reference Index Sponsor should any Reference Index not be published or for any errors in the calculation thereof or on any other basis whatsoever in relation to any Reference Index, its production, or the level or constituents thereof. The Index Sponsor and its affiliates shall have no liability to any party for any act or failure to act by any Reference Index Sponsor in connection with the calculation, adjustment or maintenance of the relevant Reference Index and have no affiliation with or control over any Reference Index or the relevant Reference Index Sponsor or the computation, composition or dissemination of any Reference Index. Although the Index Calculation Agent will obtain information concerning each Reference Index from publicly available sources that it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Index Sponsor or any of its affiliates nor the Index Calculation Agent as to the accuracy, completeness and timeliness of information concerning any Reference Index. The Index Sponsor and/or its affiliates may act in a number of different capacities in relation to the Index and/or products linked to the Index, which may include, but not be limited to, acting as market-maker, hedging counterparty, issuer of components of the Index, Index Sponsor and/or Index Calculation Agent. Such activities could result in potential conflicts of interest that could influence the price or value of a Product.