



Quarterly Factsheet as of 30 September 2023

NAV	\$97.60 million
NAV per share	1.07 cps
Share Price	\$0.91
Market Capitalization	\$82.63 million
Net Quarterly Revenue Profit	\$1.39 million
30 September 2023 Quarterly Distribution	2.0 cps

FUND OVERVIEW

Riverstone Credit Opportunities Income Plc ("RCOI" or the "Company") is a closed-end investment company listed on the London Stock Exchange under symbol RCOI.

INVESTMENT OBJECTIVE AND STRATEGY

RCOI lends to companies that build and operate the infrastructure used to generate, transport, store and distribute both renewable and conventional sources of energy, and companies that provide services to that infrastructure. RCOI also lend to companies seeking to facilitate the energy transition by decarbonising the energy, industrial and agricultural sectors, building sustainable infrastructure and reducing or sequestering carbon emissions. The Company seek to ensure that our investments are having a positive impact on climate change by structuring each deal as either a green loan or a sustainability-linked loan, documented using industry best practices.

COMPANY OVERVIEW

There is no base management fee charged. A performance fee will be charged quarterly if return hurdles are achieved, with an annual reconciliation. There are 3 tiers of fees: 0% if distributable income⁽²⁾ is < 4%; 20% if distributable income is between 4-8% and 30% if distributable income is > 8%.

PERFORMANCE STATISTICS

On a cumulative basis as of 30 September 2023:

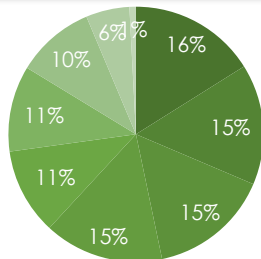
- > \$278 million has been committed
- > \$251 million has been invested
- > \$204 million has been realized
- > Generated a gross MOIC of 1.19x and a net MOIC of 1.13x

PORTFOLIO METRICS

Weighted Avg. Structuring Fee/OID ⁽¹⁾	97.5%
Weighted Avg. All-in Coupon	11.7% p.a.
Weighted Avg. Undrawn Spread @ Entry	4.0% p.a.
Weighted Avg. Tenor @ Entry	3.4 years
Weighted Avg. All-In Benchmark Rate	4.6 p.a.
Weighted Avg. Floating Rate Spread	7.1 p.a.
Weighted Avg. Call Premium @ Entry	102.6%
Security	100% Secured
Coupon Type	100% Floating
LTV %	40%

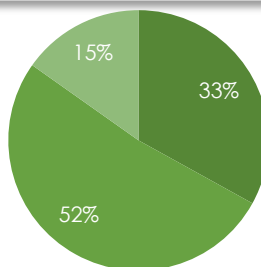
\$ COMMITTED METRICS as of 30 September 2023

COMMITTED TRANSACTIONS



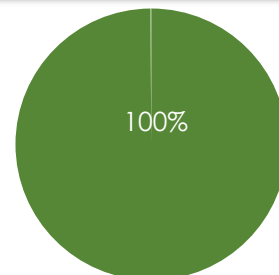
■ Harland & Wolff
 ■ Hoover
 ■ Seawolf
 ■ Clean Energy
 ■ Streamline
 ■ Max
 ■ EPIC
 ■ Blackbuck
 ■ Caliber RC

SECTOR



■ Infrastructure
 ■ Infrastructure Services
 ■ Energy Transition

COLLATERAL PACKAGE



■ First Lien

LARGEST POSITIONS BASED ON INVESTED CAPITAL as of 30 September 2023

Deal Name	% Invested of NAV	Security	Sector
Voyage	15%	1 st Lien	Infrastructure Services
Vista	14%	1 st Lien	Energy Transition
Knox II	14%	1 st Lien	Infrastructure
Boulder III	14%	1 st Lien	Infrastructure Services
Antelope	10%	1 st Lien	Infrastructure
Shark	9%	1 st Lien	Services



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INVESTMENT HIGHLIGHTS

- > Against a backdrop of strong energy market performance, the global focus on decarbonisation and the Company's unique focus on short duration lending, the Company remains extremely well positioned in the current environment. Further, the rebalancing of the portfolio to accredited energy-transition focused investments through green or sustainability linked structures is now complete with the portfolio now consisting entirely of such loans.
- > Based on current portfolio commitments, as well as the addition of the revolving credit facility in Q4 2022, the Company is nearly fully invested as of 30 September 2023.

APPENDIX

ABOUT RCOI

RCOI is a USD denominated vehicle, structured as a UK Investment Trust that had its initial public offering in May 2019. It is listed on the London Stock Exchange as ticker RCOI. The non-executive directors are Reuben Jeffery III (Chairman), Emma Davies and Edward Cumming-Bruce. The responsible investment individuals are Christopher Abbate and Jamie Brodsky. Other key metrics are listed in the below table.

Riverstone Credit Opportunities Income Plc ("RCOI")	
Website: https://www.riverstonecoi.com	London Stock Exchange Ticker: RCOI
Address: 27-28 Eastcastle Street London W1W 8DH	E-mail: ir@riverstonecredit.com
Non-Executive Directors: Reuben Jeffery III (Chairman); Emma Davies; Edward Cumming-Bruce	Phone: 028 9693 0204
Investment Manager: Riverstone Investment Group LLC (Christopher Abbate & Jamie Brodsky)	Domicile: England and Wales

ABOUT RIVERSTONE

Riverstone is an energy and power-focused private investment firm founded in 2000 by David M. Leuschen and Pierre F. Lapeyre, Jr. with approximately \$44 billion of equity capital raised to date. Riverstone conducts buyout and growth capital investments in the exploration & production, midstream, oilfield services, power and renewable sectors of the energy industry. With offices in New York, London, Houston, Mexico City, Menlo Park, and Amsterdam, the firm has committed approximately \$44 billion to over 200+ investments in North America, South America, Europe, Africa, Asia, and Australia.

DISTRIBUTION & CASH OVERVIEW

Distribution Target ⁽³⁾	8-10% yield p.a. of IPO price
Next Distribution As Of Date ⁽³⁾	November 2023
Next Distribution Declaration Date	November 2023
Next Distribution Payment Date	December 2023
Distribution Frequency	Quarterly
Uncommitted Cash Balance	\$7.5 million

INVESTMENT POLICY LIMITS (AT TIME OF INVESTMENT)

Maximum Exposure Per Borrower	15%
Minimum Invested In Secured Loans/Cash	85%
Maximum Loan To Value	60%
Maximum Term of Any Loan	7 Years

FOOTNOTES

⁽¹⁾ OID = Original Issue Discount

⁽²⁾ % shown are per annum. Profit share earned quarterly but has an annual reconciliation, also a cap and capital loss adjustment. No catch up on profit share

⁽³⁾ Potential investors should note that the Target Distribution is a target only and is not a profit forecast. There can be no guarantee that the target will be met or that it should be taken as an indication of the Company's expected or actual future results. Potential investors should decide for themselves whether the Target Distribution or the assumptions on which it is based are reasonable or achievable in deciding whether to invest in the Company.

⁽⁴⁾ NAV per share is not adjusted for the distribution in respect of the quarter