Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

L&G Hydrogen Economy UCITS ETF

Share Class USD Accumulating ETF - ISIN: IE00BMYDM794. The Fund is a sub-fund of Legal & General UCITS ETF Plc (the "**Company**").

Managed by LGIM Managers (Europe) Limited, a member of the Legal & General group (the "**Manager**")

OBJECTIVES AND INVESTMENT POLICY

- The L&G Hydrogen Economy UCITS ETF (the "**Fund**") is a passively managed exchange traded fund ("**ETF**") that aims to track the performance of the Solactive Hydrogen Economy Index NTR (the "**Index**"), subject to the deduction of the ongoing charges and other costs associated with operating the Fund.
- The Fund has a sustainable investment objective as it invests in companies which (i) contribute to environmental objectives, (ii) do not significantly harm any environmental or social objectives, and (iii) follow good governance practices. Further information can be found in the Fund Supplement.
- **Dealing**. Shares in this Share Class (the "**Shares**") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the Company. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on **http://www.lgimetf.com**.
- **Index**. The Index measures the performance of global companies that are actively engaged in the hydrogen economy. The "hydrogen economy" is the use of hydrogen as a clean, low-carbon energy resource to meet the world's energy needs. The Index seeks to exclude companies which are (i) involved in the manufacturing of controversial weapons, (ii) persistent violators of the UN Global Compact, and/or (iii) pure coal mining companies. Such exclusions are determined by reference to the "Future World Protection List" ("FWPL") published by Legal & General Investment Management Limited which is available at https://www.lgim.com/uk/en/capabilities/corporate-governance/assessing-companies-esg/.
- **Replication**. The Fund will primarily invest directly in the securities represented in the Index in similar proportions to their weightings in the Index. The fund may also invest in (1) companies that are not constituents of the Index that have similar risk and performance characteristics to the companies contained in the Index and (2) financial derivative instruments ("**FDIs**") (i.e. investments the prices of which are based on the companies contained in the Index and/or such other companies). Adjustments to the Fund's portfolio, including as a result of a reconstitution of the Index, will incur transaction costs.
- **Dividend Policy.** This Share Class does not intend to pay dividends. Any income which may result from the Fund's investments will be reinvested into the Fund.

RISK AND REWARD PROFILE

Lower risk — Higher risk

Potentially lower rewards — Potentially higher rewards

1	2	3	4	5	**6**	7

- The fund is rated 6 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".
- The Fund is subject to the risks associated with technology-focused companies that are particularly vulnerable to rapid developments in technology (which may leave their products out-of-date), government regulation and competition from domestic and foreign competitors who may have lower production costs. Such companies may also have difficulties establishing and maintaining patents, copyrights, trademarks and trade secrets relating to their products which could negatively affect their value.
- Third party service providers (such as counterparties entering into FDIs with the Fund or the Company's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund.
- If the Index provider stops calculating the Index or if the Fund's license to track the Index is terminated, the Fund may have to be closed.
- It may not always be possible to buy and sell Shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the value of the Fund. Investors can lose all the capital invested in the Fund.
- Please refer to the "Risk Factors" section of the Company's Prospectus and the Fund Supplement.

Legal & General
INVESTMENT MANAGEMENT

CHARGES FOR THE FUND

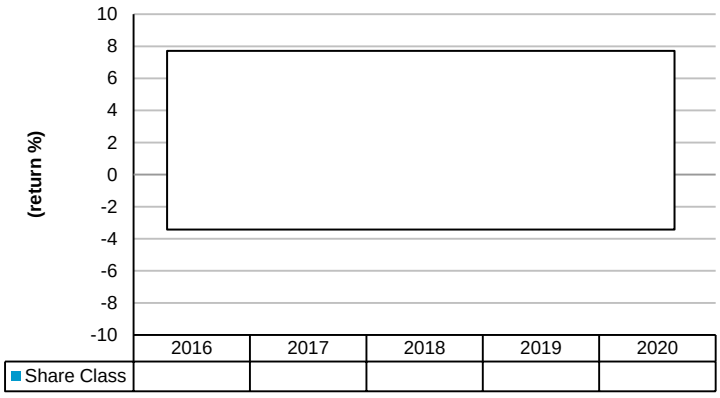
The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential return from your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%*
Exit charge	0.00%*
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Share Class over a year	
Ongoing charge	0.49 %
Charges taken from the Share Class over a year	
Performance fee	None

*Authorised Participants dealing directly with the Company will pay related transaction costs

- Ordinary investors (i.e. who buy and sell Shares on stock exchanges) are not charged entry or exit charges by the Company but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.
- The ongoing charges figure is an estimate of the charges that will be deducted from the Share Class over the course of a year. The ongoing charges figure excludes portfolio transaction costs (except for transaction costs paid to the Depositary, which are included).
- For more information about charges, please see the "Fees and Expenses" section of the Company's Prospectus and the "Dealing Procedures" and "Dealing Information" sections of the Fund Supplement which are available at: **http://www.lgimetf.com**.

PAST PERFORMANCE



- The Fund has been in existence since 4 January 2021. This Share Class has been in existence since 4 January 2021.
- There is insufficient data to provide a useful indicator of past performance to investors.

PRACTICAL INFORMATION

- The Fund's depositary is The Bank of New York Mellon SA/NV, Dublin Branch.
- The Fund is one of a number of sub-funds of the Company. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the Company is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- The Company is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Company's Prospectus.
- Further information about the Fund and the Share Class can be obtained from the Company's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the Company as a whole), which are available, in addition to the latest available NAV for the Share Class and details of the Fund's portfolio, at: **http://www.lgimetf.com**. These documents are available free of charge in English and certain other languages.
- Switching of shares between this Share Class and other share classes of the Fund and/or other sub-funds of the Company is not permitted.
- An indicative intra-day net asset value ("iNAV") for the Share Class will be available at: **https://www.solactive.com/**.
- Details of the Manager's up-to-date policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: **http://www.lgimetf.com**. A paper copy is also available free of charge from the Manager upon request.