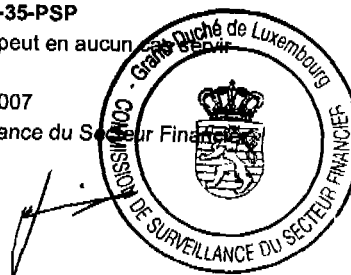


VISA 2007/27013-3284-35-PSP

L'apposition du visa ne peut en aucun cas constituer un argument de publicité

Luxembourg, le 20/06/2007

Commission de Surveillance du Secteur Financier



DB PLATINUM IV CROCI US

DB PLATINUM IV is a Société d'Investissement à Capital Variable
authorised under Part I of the Luxembourg law of 20 December 2002

Registered office: 69, route d'Esch, L-1470 Luxembourg

R.C.S. Luxembourg B-85.828

Simplified prospectus dated 14 June 2007

This simplified prospectus ("**Simplified Teilfondsverkaufsprospekt**") contains information about the above-mentioned Sub-Fund, a Sub-Fund of DB Platinum IV (the "**Company**"). The Company is an umbrella investment company with variable capital and has issued further sub-funds. For further detail, please refer to the current full prospectus of the Company which contains a description of the sub-funds authorised for public distribution in Germany (defined as "**Prospectus**" herein and in the full Teilfondsverkaufsprospekt). Terms which have not been defined in this document are defined in the Prospectus. The Prospectus, the annual and semi-annual reports of the Company relating to the sub-funds authorised for public distribution in Germany may be obtained at the office of the Paying and Information Agent free of charge. The full prospectus, the simplified prospectus, the annual and semi-annual reports, the complete description of all sub-funds issued by the Company, can only be obtained in the country where the Company is incorporated.

Investment Objective and Policy

This Sub-Fund belongs to the category of a "Sub-Fund with a Direct Investment Policy" (as described under the "Investment Objectives and Policies" in the Prospectus).

This Sub-Fund aims to track, before the Sub-Fund's fees and expenses, the price and income performance of its Underlying Securities to the performance of the Underlying Asset, which is the Deutsche Bank CROCI US Index™ (the "**Index**" as described below under "General Description of the Underlying Asset")¹.

Accordingly, this Sub-Fund will aim to invest in the Underlying Securities of the Index in proportion to their weighting in the Index. Subject to the Investment Restrictions, the Sub-Fund may also hold transferable securities and/or other derivative instruments that will track the Index. The Sub-Fund will not at any time invest more than 10% of its NAV in other collective investment schemes (ETFs included).

The value of the Sub-Fund's Shares is linked to the Index, the performance of which may rise or fall. Hence, investors should note that the value of their investment could fall as well as rise and they should accept that there is no guarantee that the underlying methodology of the Index will indeed result in a return above any comparable investment strategy or that they will recover their initial investment.

The Sub-Fund will not invest more than 10% of its assets in units or shares of other UCITS or other UCIs in order to be eligible for investment by UCITS governed by the UCITS Directive.

The Company may only borrow, for the account of a Sub-Fund, up to 10% of the Net Asset Value of such Sub-Fund provided that such borrowing is for a period of up to one month to cover cash shortfall caused by mismatched settlement dates on purchase and sale transactions or on a temporary basis to finance repurchases. The assets of such Sub-Fund may be charged as security for any such borrowings.

The Company may not borrow for investment purposes. Thus, the Sub-Fund itself will in no circumstances be leveraged for investment purposes and will therefore not be subject to any shortfall risk. In this regard shortfall risk means the risk that any decrease of the Sub-Fund's assets will result in an accelerated decrease of the Net Asset Value of the Sub-Fund due to the use of any borrowed funds. The risk would be materialized, if income and appreciation on investments made with borrowed funds are less than the required interest payments on the borrowed funds.

The Sub-Fund will have no Maturity Date. However, the Board of Directors may decide to terminate the Sub-Fund in accordance with the rules set out in the Prospectus and the Articles of Incorporation.

Should the Sub-Fund invest in the units of other UCITS and/or collective investment undertakings that are managed, either directly or by delegation, by the same management company or by any other company with which the management company is linked by common management or control, or by a substantial direct or indirect holding, that management company or other company may not charge subscription, redemption fees or management fees on account of the Sub-Fund's investment in the units of such other UCITS and/or collective investment undertaking(s).

Further information relevant to the Sub-Fund's Investment Policy is contained in the main part of the Prospectus under "Investment Objectives and Policies" and under "Investment Restrictions".

General Description of the Underlying Asset

This section is a brief overview of the Index. It contains a summary of the principal features of the Index and is not a complete description of the Index.

General Description of the Index

The Deutsche Bank CROCI US Index is intended to reflect the total return performance of forty shares with the lowest positive CROCI Economic Price Earnings Ratio selected by the Index Sponsor from top 251 shares (excluding from the 251 shares, shares with a S&P GIC Sector Code specified as Financials) ("Selection Pool") (based on highest market capitalisation) from the S&P 500® (the "Selection Pool Index"). Each selected share shall be considered an "Index Constituent".

The Index will be reconstituted on a monthly basis subject to the provisions set out under "Index Recomposition" below and to certain composition restrictions. The Index is expressed in US dollar and will be calculated on a daily basis by the Index Sponsor using the trading prices and weights of each Index Constituent.

The Index Sponsor will calculate the Daily Index Closing Level on each Index Business Day and will publish the Daily Index Closing Level as soon as practicable thereafter.

Index Composition

The selection procedure for the Index constituents on each Selection Date is as follows:

The CROCI Economic Price Earnings Ratio for each Eligible Share is determined by the Index Sponsor on the basis described in the definition of CROCI Economic Price Earnings Ratio below.

The forty Eligible Shares with the lowest positive CROCI Economic Price Earnings Ratio are selected as Index constituents. Where the CROCI Economic Price Earnings Ratio for any Eligible Share is the same as for any other Eligible Share or Eligible Shares, then the Eligible Share with the highest Market Capitalisation will be deemed to have the lower positive CROCI Economic Price Earnings Ratio for the purpose of selecting the new Index constituents on the relevant Selection Date.

In the event that there are fewer than forty Eligible Shares available for inclusion within the Index for the purposes of the Relevant Selection Date, then the Index Sponsor shall deem that number of shares as have been selected to be the Index until the next Selection Date.

Index Recomposition

The Index constituents for each monthly period shall be selected on the first calendar day of each month provided this day is a day on which commercial banks and foreign exchange markets settle payments in London (the "Selection Date").

From those shares that comprise the Selection Pool a group of eligible shares, based on those shares that have a CROCI Economic Price Earnings Ratio per Share that is higher than or equal to zero (each an "Eligible Share") will be identified. From these Eligible Shares the forty shares with the lowest positive CROCI Economic Price Earnings Ratio per Share will be selected as Index constituents.

"CROCI Economic Price Earnings Ratio" means, in relation to each share constituting the Selection Pool on a Selection Date, the economic price earnings ratio determined by the Index Sponsor on such Selection Date as the quotient of (a) and (b) where:

- (a) equals the quotient of (i) and (ii), where
 - (i) equals the Trailing Twelve-month EV for such Selection Date and
 - (ii) equals the Trailing Twelve-month NCI for such Selection Date, and;
- (b) equals the Trailing Twelve-month CROCI for such Selection Date;

As a formula:

$$\text{CROCI Economic Price Earnings Ratio} = \frac{\left(\frac{\text{Trailing Twelve - month EV}}{\text{Trailing Twelve - month NCI}} \right)}{\text{Trailing Twelve - month CROCI}}$$

"Exchange" means, in relation to each Index Constituent, the primary exchange on which such Value Constituent is listed or traded or any successor to such exchange, as determined by the Index Sponsor;

"Index Business Day" means a day (or a day which but for the occurrence of a market disruption event (as determined by the Index Sponsor), would have been a day) on which each exchange in relation to the shares constituting the Index is open for trading.

"Trailing Twelve-month Cash Return on Capital Invested" ("Trailing Twelve-month CROCI") means, in relation to each share constituting the Selection Pool and a Selection Date, the quotient of

- a) the sum of the products of
 - (i) the number of completed months in any calendar year multiplied by the current year CROCI at such Selection Date and
 - (ii) the number of months remaining to make up a full calendar year multiplied by the prior year CROCI at such Selection Date, and
- b) 12, being the number of months in the calendar year,

"CROCI" means, in relation to the issuer of a share constituting the Selection Pool, the inflation adjusted, economic return on such issuer's assets as determined by the CROCI Valuation Group, which is the Index Sponsor's CROCI Investment & Valuation Group, as at the relevant time and for the relevant period for which it is required to be determined pursuant to the provisions hereof. For each such issuer, the economic return is determined differently from the accounting return (as determined in accordance with relevant accounting statements) and is the discount rate which, when applied to the after tax gross earnings of the issuer causes the resultant figure to be equal to the weighted average of the total economic capital of the issuer. The total economic capital is the value of the issuer's tangible fixed assets and advertising and research and development items that are normally expensed in the profit and loss account of an issuer's financial

statements, but which the CROCI Valuation Group deems to have an economic life longer than one year and other economic assets excluded from the balance sheet, such as leased assets.

"Trailing Twelve-month Enterprise Value" (**"Trailing Twelve-month EV"**) means, in relation to each issuer of a share constituting the Selection Pool and a Selection Date, the sum of:

- 1) the arithmetic average of the market capitalisations of such issuer on each Index Business Day in the calendar month preceding the month in which the Selection Date falls (such average is the **"1 Month Trailing Market Capitalisation"**),
- 2) the product of
 - (a) the quotient of the value of any other equity capital and equity equivalents (e.g. Options, in the money convertibles of the issuer not represented in the Market Capitalisation of the issuer) (as numerator) and the market capitalisation (as denominator) (both calculated on the last Index Business Day of the preceding calendar month), and
 - (b) the 1 Month Trailing Market Capitalisation,
- 3) the product of
 - (a) the quotient of the value of non-consolidated equity holdings, joint ventures and minority interests (as numerator) and the market capitalisation (as denominator), both as calculated on the last Index Business Day of the preceding calendar month, and
 - (b) the 1 Month Trailing Market Capitalisation, and
- 4) the sum of
 - (a) the quotient of the number of completed months in any calendar year (but excluding the current month) multiplied by the current year Debt at such Selection Date (as numerator) and 12, being the number of months in a calendar year (as denominator) and
 - (b) the quotient of the number of months remaining to make up a full calendar year multiplied by the prior year debt at such Selection Date (as numerator), and 12, being the number of months in a calendar year (as denominator)

"Debt" means the value of all such issuer's debt and debt equivalents such as pension liabilities, provisioning and items such as advance payments, which may or may not be counted as debt by the issuer.

"Trailing Twelve-month Net Capital Invested" (**"Trailing Twelve-month NCI"**) means, in relation to each share constituting the Selection Pool and a Selection Date, the quotient of

- a) the sum of the products of
 - (i) the number of completed months in any calendar year (excluding the current month) multiplied by the current year Net Capital Invested at such Selection Date and
 - (ii) the number of months remaining to make up a full calendar year multiplied by the prior year Net Capital Invested at such Selection Date, and
- b) 12, being the number of months in the calendar year,

"Net Capital Invested" (**"NCI"**) means, in relation to the issuer of a share constituting the Selection Pool, an amount as determined by the CROCI Valuation Group as at the relevant time and for the relevant period for which it is required to be determined pursuant to the provisions hereof equal to the sum of the tangible fixed assets, intangible assets (such as research and development, leased assets and other depreciable intangible assets such as brands) and non-depreciable capital (such as net working capital), less accumulated depreciation, which resultant amount is then adjusted for inflation and represents the net, inflation-adjusted value of all cash spent on creating each such issuer's asset base;

Index Calculation

Other than on a reconstitution day, the level of the Index (the **"Daily Index Closing Level"**) at any time equals the sum of the products of (a) the weight for each Index Constituent and (b) the trading price of such Index Constituent at such time.

On each reconstitution day, the third Index Business Day following each Selection Date, the composition of the Index shall be changed by the Index Sponsor.

The weight for each Index Constituent will be adjusted at the time the Index Constituent goes ex-dividend.

Adjustment mechanisms are provided in the case of certain potential adjustment events such as, without limitation, a merger or a delisting. As a result of such adjustments, the total number of shares comprising the Index may from time to time be more or less than forty prior to the next recomposition.

Disclaimers

The Sub-Fund is not in any way sponsored, endorsed, sold or promoted by the index sponsor(s) of any indices referred to herein (except for Deutsche Bank AG). The index sponsors of the indices referred to herein (including Deutsche Bank AG) make no warranty or representation whatsoever either as to the results obtained from use of their indices and/or the figures at which the said indices stand at any particular day or otherwise. These index sponsors shall not be liable to any person for any error in their indices and shall not be under any obligation to advise any person of any error therein.

Further Information

An English language version of a detailed description of the Index is available to investors upon request at the Company's registered office.

General Information Relating to the Sub-Fund

Offering Period	The Offering Period will start on 21 June 2004. The final date of the Offering Period will be 21 June 2004 or such earlier or later date as the Board of Directors may determine.
Reference Currency	USD.
Launch Date	Means the 22 June 2004, unless this is not a Product Business Day, in which case it will be the next following Product Business Day or such earlier or later date as the Board of Directors may determine.
Index Business Day	Is as defined in the Description of the Underlying Asset.
Product Business Day	Means a day (other than a Saturday or a Sunday) on which commercial banks and foreign exchange markets are open and settle payments in Luxembourg and London and is also a day on which each Clearing Agent is open for business.

Description of the Shares

Classes							
	"R1C"	"R1C-A"	"R1C-B"	"R2C"	"R2C-A"	"I1C"	"I2C"
Form of Shares	Registered Shares or Bearer Shares represented by a Global Share Certificate	Registered Shares	Registered Shares or Bearer Shares represented by a Global Share Certificate	Registered Shares or Bearer Shares represented by a Global Share Certificate	Registered Shares or Bearer Shares represented by a Global Share Certificate	Registered Shares or Bearer Shares represented by a Global Share Certificate	Registered Shares or Bearer Shares represented by a Global Share Certificate
German Security Identification Number (WKN)	A0B54A	A0HMOE	A0HMNC	A0B54B	A0HMT7	A0B54C	A0B54D
ISIN Code	LU0194164702	LU0225039956	LU0232967132	LU0194164967	LU0237073142	LU0194165345	LU0194165691

Risk profile

- The Prospectus (which includes the Product Annex) constitutes the terms and conditions of the Sub-Fund. In particular, investors should refer to the special risk considerations associated with an investment in this Sub-Fund in the Prospectus, under the section "*Risk Factors – Specific Risks Relating to Sub-Funds with a Direct Investment Policy*".
- Investors in the Shares should recognise that the Shares may decline in value and should be prepared to sustain a loss of their investment in the Shares. Consequently, only persons who can afford to lose their initial investment should subscribe for shares in the DB PLATINUM IV CROCI US.

Performance of the DB PLATINUM IV CROCI US

The Sub-Fund has no past performance at the date of this simplified prospectus.

Profile of the Typical Investor

In light of the Sub-Fund's general investment strategy and the specific Investment Objective and Policy of the Sub-Fund (and subject to the specific risk warnings mentioned above), investments in shares of the Sub-Fund may be appropriate for Retail or Institutional Investors.

An investment in the DB Platinum IV Croci US sub-fund is suitable for investors who are able and willing to invest in a Sub-Fund with a high risk grading as further described in the Prospectus under "Typology of Risk Profiles".

Treatment of Income

All the shares issued being capitalisation shares ("Capitalisation Shares"), no dividend will be paid.

Commissions and Expenses

Fees charged to the investor:

Upfront Subscription Sales Charge ²	For Class R1C: up to 4% For Classes R1C-A and R1C-B: up to 5% For Class R2C: up to 2% For Classes R2C-A, I1C and I2C: N/A
Management Company Fee ³	For Class R1C: 1% annually For Class R1C-A: 1.25% annually For Class R1C-B: up to 2.50% annually For Class R2C: 1.5% annually For Class R2C-A : up to 2.2% annually For Classes I1C and I2C: 0.5% annually
Distribution Fee	For Classes R1C, R1C-A, R1C-B, R2C, R2C-A, I1C and I2C: none
Contingent Deferred Sales Charge	For Classes R1C, R1C-A, R1C-B, R2C, R2C-A, I1C and I2C: none
Redemption Charge	For Classes R1C, R1C-A, R1C-B, R2C, R2C-A, I1C and I2C: none
Conversion Charge	For Classes R1C, R1C-A, R1C-B, R2C, R2C-A, I1C and I2C: none

Operating expenses charged directly to the DB PLATINUM IV CROCI US and reflected in the Net Asset Value:

Fixed Fee (on the average daily Net Asset Value per Class before deduction of fees): 0.0083% per month (0.1% p.a.)

Custodian, Administration, Registrar and Transfer Agent fees: such fees will be paid out of the Fixed Fee.

Taxation

Under current law and practice, the Company is not liable to any Luxembourg income tax. Dividends paid by the Company to its Shareholders are not liable to any Luxembourg withholding tax.

The Company is, however, liable in Luxembourg to a tax of 0.05 per cent per annum in respect of Shares of Classes "R" and "E" and of 0.01 per cent per annum in respect of Class "I" ("*Taxe d'Abonnement*"). Investments by a Sub-Fund in shares or units of another Luxembourg undertaking for collective investment are excluded from the Net Asset Value of the Sub-Fund serving as basis for the calculation of the *Taxe d'Abonnement* payable by that Sub-Fund. The *Taxe d'Abonnement* is payable quarterly on the basis of the Net Asset Value of the Sub-Fund at the end of the relevant calendar quarter. The benefit of the 0.01 per cent *Taxe d'Abonnement* is available to Class "I" on the basis of the Luxembourg legal, regulatory and tax provisions as these are known to the Company at the time of admission of an investor in such Classes of Shares. Such assessment is subject to such changes in the laws and regulations of Luxembourg and to such interpretation on the status of an eligible investor in the Classes of Shares "I" by any competent Luxembourg authority as will exist from time to time. Any such reclassification made by an authority as to the status of an investor may submit the entire class to a *Taxe d'Abonnement* at the rate of 0.05 per cent p.a.

No stamp or other tax will be payable in Luxembourg in connection with the issue of Shares by the Company, except a once and for all tax of euro 1,245 which was paid upon incorporation of the Company.

Under current law and practice in Luxembourg, no capital gains tax is payable on the realised capital appreciation of the assets of the Company and no tax is payable on the investment income received in respect of the assets. Investment income for dividends and interest received by the Company may however be subject to withholding taxes in the country of origin at varying rates; such withholding taxes are not recoverable.

Under current legislation and administrative practice, Shareholders are not normally subject to any capital gains, income, withholding, gift, estate, inheritance or other taxes in Luxembourg except for Shareholders domiciled, resident or having a permanent establishment in Luxembourg, and except for certain former residents of Luxembourg and non-residents if owning more than 10% of share capital of the Company, disposing of it in whole or in part within six months of acquisition.

Investors in the Shares should be aware that they may be required to pay income tax, withholding tax, capital gains tax, wealth tax, stamp taxes or any other kind of tax on distributions or deemed distributions of the Sub-Fund, capital gains within the Sub-Fund, whether or not realised, income received or accrued or deemed received within the Sub-Fund etc., and this will be according to the laws and practices of the country where the Shares are purchased, sold, held or redeemed and in the country of residence or nationality of the Shareholder.

In accordance with the provisions of the Council Directive 2003/48/EC of 3 June 2003 on taxation of savings income in the form of interest payments (the "EUSD") which entered into force on 1st July 2005, withholding tax could apply when a Luxembourg paying agent makes distributions from and redemptions of shares/units in certain funds and where the beneficiary of these proceeds is an individual residing in another EU Member State. Unless this individual specifically requests to be brought within the EUSD exchange of information regime such distributions and redemptions should be subject to withholding at the rate of 15% until 30 June 2008, 20% until 30 June 2011 and 35% thereafter. In application of agreements concluded by Luxembourg and some dependant territories of the EU, the same treatment would apply to payments made by a Luxembourg paying agent to an individual residing in any of the following territories: Netherlands Antilles, Aruba, Guernsey, Jersey, the Isle of Man, Montserrat and the British Virgin Islands.

The EUSD has been implemented in Luxembourg by a law dated June 21, 2005 (the "Luxembourg Savings Law").

All Luxembourg undertakings for collective investment (except SICAV established under Part II of the Luxembourg law dated 20th December, 2002 relating to undertakings for collective investment) fall within the scope of the Luxembourg Savings Law (the "Qualifying Funds").

The Company being structured as an umbrella fund, each Sub-Fund of the Company should be treated as a separate Qualifying Fund for the purposes of the Luxembourg Savings Law.

Under the EUSD are considered as interest payments (i) interest related to debt claims of every kind, (ii) capitalised or accrued interest, (iii) income deriving from interest payments distributed by a Qualifying Fund, and (iv) income realised upon the sale, refund, or redemption of shares or units in such Qualifying Fund provided that such Qualifying Fund invests directly or indirectly at least 40% of their assets in debt claims.

According to the Luxembourg Savings Law, income referred to in (iii) and (iv) above will be considered as interest payments only to the extent they directly or indirectly arise from interest payments as defined under (i) and (ii) (under the condition that an appropriate tracking of the payments could be performed).

Furthermore, Luxembourg opted to exclude from the scope of the EUSD any fund investing less than 15% of its assets in debt-claims. Thus, income distributed by such funds or realised upon the sale, refund or redemption of the shares or units of such funds will not be considered as interest payments.

In order to determine whether the 15% and/or 40% thresholds could be met, the investment policy of each Sub-Fund must be examined. In case of a lack of precision of such investment policy description, the actual composition of the assets of each Sub-Fund should then be analysed.

This Sub-Fund is falling within the scope of the EUSD. Thus, any kind of interest payment, as defined in the EUSD, of the Sub-Fund will be taxed under the EUSD, unless the investor opts for the exchange of information regime.

Investors who are in any doubt as to their tax position should consult their own independent tax advisers. In addition, investors should be aware that tax regulations and their application or interpretation by the relevant taxation authorities change from time to time. Accordingly, it is not possible to predict the precise tax treatment, which will apply at any given time.

Price Publication

The Net Asset Value per Share of each Class of Shares within each Sub-Fund (expressed in the Reference Currency and, as the case may be, translated into other currencies as specified in the relevant Product Annex), and any dividend declaration will be made public at the registered office of the Company and made available at the offices of the Administrative Agent on each Valuation Day. The Company will arrange for the publication of this information in one or more leading financial newspapers in such countries where the Sub-Funds are distributed to the public and may notify the relevant stock exchanges where the Shares are listed. The Company cannot accept any responsibility for any error or delay in publication or for non-publication of prices which are beyond its control.

The Net Asset Value per Share may also be available on the following Website: www.x-markets.db.com. The access to such publication on the Website may be restricted and is not to be considered as an invitation to subscribe for, purchase, convert, sell or redeem Shares.

How to Buy Shares

The Board of Directors is authorised to issue Shares of any Class of Shares without limitation at any time. Furthermore, the Board of Directors reserves the right to discontinue at any time and without notice the issue and sale of Shares.

Shares of Class "I" are available only to Institutional Investors whilst Shares of Class "R" are primarily designed for Retail Investors.

Shares of Classes "I" and "R" are further sub-divided into Shares of Classes I1C/I2C and R1C/R2C differentiated by their respective fee structure as more fully described in the Prospectus under "Fees and Expenses" (identified by the number "1" or "2") and being Capitalisation Shares (identified by the letter "C").

Subscriptions for Shares of the Sub-Fund will take place in cash.

Applications for Initial Subscriptions for all Classes will be accepted at the Initial Issue Price (i.e. USD 10 per Share per Share for Class R1C-A, USD 100 per Share for Classes R1C, R1C-B, R2C, R2C-A and I1C and USD 10,000 for Class I2C) plus the Upfront Subscription Sales Charge (if applicable). Subsequent Subscriptions will be made at the Net Asset Value of the relevant Class of Shares as determined on the relevant Valuation Day⁴.

The Minimum Initial Subscription Amount is 1 Share for Classes R1C, R1C-B, R2C and R2C-A, 250 Shares for Class R1C-A, 50,000 Shares for Class I1C and 500 Shares for Class I2C.

The Minimum Subsequent Subscription Amount is 1 Share for Classes R1C, R1C-A, R1C-B, R2C and R2C-A, 1,000 Shares for Class I1C and 10 Shares for Class I2C.

Direct Initial or Subsequent Subscriptions for Shares must be made to the Registrar and Transfer Agent in Luxembourg by way of fax, letter or electronic file transfer. Initial or Subsequent Subscriptions for Shares can also be made indirectly, that is through the Distributor or through the Sub-Distributors, such as described in the Prospectus.

The Board of Directors reserves the right to reject, in its sole and absolute discretion, in whole or in part, any direct or indirect application for Shares.

The Board of Directors may, in its sole and absolute discretion, cancel any direct or indirect application for Shares if the applying investors do not settle their subscriptions within a reasonable period (as determined by the Board of Directors) after the relevant settlement period as disclosed in the Prospectus.

The Board of Directors may, in its sole discretion, restrict or prevent the ownership of Shares in the Company by a Prohibited Person. In particular, the Board of Directors has resolved to prevent the ownership of Shares by a US Person.

Deferral of Subscriptions are subject to conditions mentioned in the Prospectus.

The relevant deadline for subscription orders for Shares received by the Registrar and Transfer Agent is 2:00 p.m.

(Luxembourg time). Different subscription procedures and time limits may apply if applications for Shares are made via the Distributor or Sub-Distributors although the ultimate deadlines with the Registrar and Transfer Agent remain unaffected.

The settlement period for subscribing directly or via the Distributor or a Sub-Distributor to the Shares and for payments or settlement to be effected by the Administrative Agent is 5 Business Days following the relevant Transaction Day⁸. Full payment instructions may be obtained through the Registrar and Transfer Agent.

Investors for Shares of the Sub-Fund must make payment in an Authorised Payment Currency of the relevant Class of Shares (i.e., USD and SGD for Class R1C-A and USD or EUR, USD and SGD for Classes R1C, R1C-A, R1C-B, R2C, R2C-A, I1C and I2C).

The Shares of the Sub-Fund can be issued either in the form of Registered Shares or Bearer Shares (in the latter case represented by a Global Share Certificate).

How to Redeem Shares

Shares may be redeemed on any Transaction Day. However, investors should note that a redemption of Shares via the Distributor or the Sub-Distributors will be subject to the Distributor or the relevant Sub-Distributors being open for business.

The Redemption Proceeds of the Shares will correspond to the Net Asset Value of such Share. Shareholders are reminded that the Redemption Proceeds can be higher or lower than the subscription amount. No fractions of Shares can be redeemed.

Shareholders may ask for the redemption of all or part of their Shares of any Class. Redemptions will be made in cash.

The Minimum Redemption Amount is one Share for Classes R1C, R1C-A, R1C-B, R2C and R2C-A, 1,000 Shares for Class I1C and 10 Shares for Class I2C.

The Company is not bound to execute a request for redemption of Shares if such request relates to Shares having a value greater than 10% of the Net Asset Value of the Sub-Fund.

Shareholders wishing to have all or part of their Shares redeemed by the Company may apply for such a redemption on any Transaction Day. Such redemption applications made directly to the Company (as opposed to redemption applications made to the Distributor or the Sub-Distributor must be made by fax or by letter to the Registrar and Transfer Agent. The Company may also decide that applications for redemptions may be made by electronic file transfer.

The redemption deadline of the Shares is 2:00 p.m. (Luxembourg time).

Where share certificates have been issued with respect to Registered Shares, the Shareholder requesting the redemption of such Shares must provide the Registrar and Transfer Agent with the relevant share certificates.

The investor applying for direct cash redemption will be notified of the Redemption Price as soon as reasonably practicable after determination of the relevant Net Asset Value per Share. The Administrative Agent will issue instructions for payment or settlement to be effected no later than three Business Days after the relevant Valuation Day. The Company reserves the right to delay payment for 5 Business Days, provided such delay is in the interest of the remaining Shareholders.

The Company will not redeem any Shares during any period in which the calculation of the Net Asset Value per Share of the relevant Sub-Fund is suspended. Notice of such suspension will be given to Shareholders having tendered their redemption request directly to the Registrar and Transfer Agent. Redemption requests will be considered on the first Valuation Day in respect of the first Business Day following the end of the suspension period.

Specific conditions for redemptions via the Distributor or the Sub-Distributors, Temporary Suspension of Redemption, and the special procedure for Cash Redemptions representing 10% or more of the Net Asset Value of the Sub-Fund are described in the Prospectus.

How to Convert Shares

Subject to the conditions provided for in the Prospectus, Shareholders are entitled to convert Shares within Classes "R1C" and "R2C" to Shares within Classes "R2C" and "R1C" respectively and within Classes "I1C" and "I2C" to Shares within Classes "I2C" and "I1C" respectively.

If conversions are allowed, direct conversion applications shall be made in writing by fax or letter to the Registrar and Transfer Agent stating which Shares are to be converted. The Company may also decide that applications for conversion may be made by electronic file transfer.

Applications for conversion received by the Registrar and Transfer Agent on any Transaction Day before the relevant deadline (which is the same deadline as for subscriptions and redemptions) will be processed on that Transaction Day based on the Net Asset Value per Share calculated on the later of the corresponding Valuation Day or the next day which is a Valuation Day for both Sub-Funds concerned, determined using the relevant valuation methodology for the particular Sub-Fund or Sub-Funds. Any applications received after the applicable deadline on the relevant Transaction Day will be processed on the later of the Valuation Day corresponding to the next succeeding Transaction Day on the basis of the Net Asset Value per Share next determined and the next day which is a Valuation Day for both Sub-Funds concerned, determined using the relevant valuation methodology for the particular Sub-Fund or Sub-Funds.

Specific conditions for application via the Distributor or the Sub-Distributors and the Conversion Formula are mentioned in the Prospectus.

Additional Important Information

Legal structure: a sub-fund of DB Platinum IV, an umbrella investment company with variable capital, incorporated in Luxembourg on 8 February 2002, whose registered office is 69, route d'Esch, L-1470 Luxembourg, Grand-Duchy of Luxembourg

Supervisory Authority: Commission de Surveillance du Secteur Financier, Luxembourg

Promoter:	Deutsche Bank Luxembourg S.A., 2 boulevard Konrad Adenauer, L-1115 Luxembourg, Grand-Duchy of Luxembourg
Management Company:	DB Platinum Advisors, 2 boulevard Konrad Adenauer, L-1115 Luxembourg, Grand-Duchy of Luxembourg
Investment Adviser/ Investment Manager:	Deutsche Bank AG acting through its London branch has acted as Investment Adviser to the Sub-Fund since its inception until 17 November 2006. The Managing Company has appointed State Street Global Advisors Limited to act as Investment Manager to the Sub-Fund with effect as of 17 November 2006 (see under "Certain Transitional Arrangements" in the Prospectus, under the section "Management And Administration Of The Company").
Custodian Bank:	RBC Dexia Investor Services Bank S.A., 14, Porte de France, L-4360 Esch-sur-Alzette, Grand-Duchy of Luxembourg
Administrative Agent:	RBC Dexia Investor Services Bank S.A., 14, Porte de France, L-4360 Esch-sur-Alzette, Grand-Duchy of Luxembourg
Main Distribution and Principal Paying Agent:	RBC Dexia Investor Services Bank S.A., 14, Porte de France, L-4360 Esch-sur-Alzette, Grand-Duchy of Luxembourg
Swap Counterparty:	N/A
Swap Calculation Agent:	N/A
Distributor:	Deutsche Bank AG, acting through its London branch, Winchester House, 1 Great Winchester Street, London EC2N 2DB, United Kingdom
Auditor of the Sub-Fund and of the Management Company:	Ernst & Young Luxembourg S.A., 7, Parc d'Activité Syrdall, L-5365 Münsbach, Grand-Duchy of Luxembourg

Additional Information for Investors Residing in Germany

1. Paying and Information Agent in Germany

The Paying and Information Agent in Germany shall be Deutsche Bank AG, acting through its Frankfurt am Main office. The Paying and Information Agent will perform its respective duties under the following address: Deutsche Bank AG, TSS/Global Equity Services, Taunusanlage 12, 60325 Frankfurt am Main, Germany, Telefax (069) 910 38794, e-mail: core.emfo@db.com.

Applications for redemption, subscription and conversions of Shares can, pursuant to the full prospectus of the Company (which is defined as "**Prospectus**" hereabove and in the full Teilfondsverkaufprospekt) that contains a description of the sub-funds authorised for public distribution in Germany, be submitted to the Paying and Information Agent, who will forward such applications to the Company. Applications for a conversion of Shares in or to a Fund which is not admitted for public distribution in Germany can only be submitted in the country where the Company is incorporated.

All payments to Shareholders can be made, if so requested by the Shareholders, via the Paying and Information Agent.

2. Documents available for inspection

The full Teilfondsverkaufsprospekt (which is defined as "**Prospectus**" hereabove and in the full Teilfondsverkaufprospekt) and the simplified "Teilfondsverkaufsprospekte" ("**Simplified Teilfondsverkaufsprospekte**"), the Articles of Incorporation of the Company, the annual and semi-annual financial reports for the Funds authorised for public distribution in Germany, and, to the extent that they are stated in the Product Annex: detailed descriptions of the Indices and a Term Sheet with a summary of the general conditions of all derivatives such as Index-Swaps, respectively, can be inspected during normal office hours, on days on which banks are open for business, at the office of the above mentioned Paying and Information Agent and can be obtained there without any costs. The Management Agreement, the Custody Agreement, the Administration Agreement, the Registrar and Transfer Agent Agreement, the Distribution Agreement and with regards to the Underlying and to the extent stated in the Product Annex, the Swap Term Sheet, in which each component is described as well as other documents, which can be inspected at the Company according to the prospectus, can be inspected on days on which banks are open in Frankfurt am Main during normal office hours at the office of the abovementioned Paying and Information Agent. Furthermore, the Paying and Information Agent will also make available for inspection the current Net Asset Value per Share, as well as the issue and redemption prices of the Shares and, if the Board of the Company decides to put the sub-funds under co-management arrangements, information of the percentage of the commonly managed assets, the Funds which are managed under the co-management arrangements and periodical reports in which the abovementioned information are listed up.

A copy of the full prospectus and the respective simplified prospecti as well as the annual and semi-annual financial reports which also have information of those Funds which are not authorised for public distribution in Germany may be obtained in the country where the Company is incorporated only.

3. Publications

The Net Asset Value, the issue and redemption price, the interim profits, the sum of the proceeds from the Shares accrued to the investors without any tax deductions, as well as all other notices set out in the full Teilfondsverkaufprospekt (which is defined as "**Prospectus**" hereabove and in the full Teilfondsverkaufprospekt), will be published on every business day in the "Börsen Zeitung" and the "Handelsblatt".