

*This statement provides you with key information about the Fund.*

*This statement is a part of the Hong Kong offering document.*

*You should not invest in the Fund based on this statement alone.*

Quick facts	
Investment Manager	Massachusetts Financial Services Company ("MFS")
Custodian	State Street Bank Luxembourg S.A.
Dealing frequency	Daily
Base currency	U.S. Dollar
Dividend policy	<b>Roll-Up (non-distributing) shares:</b> Income is not paid to shareholders but retained in the Fund.
Financial year end of the Fund	31 January
Minimum investment	<p>Minimum initial investment for Class A, B, C, N, and W shares:</p> <p>US\$5,000 for U.S. Dollar denominated shares  €4,000 for Euro denominated shares  £2,500 for Sterling denominated shares  F4,500 for Swiss Franc denominated shares</p> <p>Minimum initial investment for Class I shares:</p> <p>US\$3,000,000 for U.S. Dollar denominated shares  €2,000,000 for Euro denominated shares  £1,500,000 for Sterling denominated shares  F2,500,000 for Swiss Franc denominated shares</p> <p>Minimum initial investment for Class Z shares:</p> <p>Please see the Subscription Form for Class Z shares.</p> <p>There is no subsequent investment minimum.</p>

## What is this product?

This is a fund constituted in the form of a mutual fund. It is domiciled in Luxembourg and its home regulator is the Commission de Surveillance du Secteur Financier ("CSSF").

## Objectives and Investment Strategy

### Objective

The Fund's objective is capital appreciation, measured in U.S. dollars.

### Strategy

The Fund invests primarily (at least 70%) in U.S. equity securities. The Fund may also invest in non-U.S. equity securities. The Fund generally invests in 50 or fewer companies. The Fund generally focuses its investments in companies it believes to

[illegible]

<b>Redemption fee</b>	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
<b>Back-End Load</b>	Up to 1% within 24 months of purchase (large purchases only)	Up to 4% (scaled down over time)	1% (within 12 months of purchase)	Not applicable	Not applicable	Not applicable	Not applicable

### Ongoing fees payable by the Fund

The following expenses will be paid out of the Fund. They affect you because they reduce the return you get on your investments.

	Annual Rate (as a % of the Fund's value)						
	Class A	Class B	Class C	Class N	Class W	Class I	Class Z
<b>Management fee</b>	1.15%	1.15%	1.15%	1.15%	1.15%	0.95%	Paid directly to Manager or its affiliate
<b>Custodian fee</b>	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees
<b>Performance fee</b>	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
<b>Administration fee</b>	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees	Included in Other Fees
<b>Distribution fee</b>	Up to 0.75%	Up to 1.00%	Up to 1.00%	Up to 1.25%	Not applicable	Not applicable	Not applicable
<b>Service fee</b>	Not applicable	Up to 0.50%	Up to 0.50%	Not applicable	Not applicable	Not applicable	Not applicable
<b>Other Fees<sup>1</sup></b>	Up to 0.25%	Up to 0.25%	Up to 0.25%	Up to 0.25%	Up to 0.15%	Up to 0.15%	Up to 0.15%

<sup>1</sup> The fee paid to the Custodian and Administrative Services Agent each form part of the Fund's "Other Fees" (together with transfer agency, legal, audit, and other fees), which are subject to a voluntary cap observed by the Investment Manager of the amount indicated in the table above. Therefore such fees, which may vary from year to year, will not exceed the level of the voluntary cap on "Other Fees".

Any increase of the management fee is subject to prior shareholder notice.

### Other Fees

You may have to pay other fees when dealing in the shares of the Fund.

### Additional Information

- You generally buy and sell shares at the Fund's next-determined net asset value (NAV) after State Street Bank Luxembourg S.A., the Transfer Agent, receives your request in good order at or before 4:00 p.m. (Hong Kong time) on each day banks are open for business in Hong Kong (other than a Saturday or Sunday), being the dealing cut-off time. Requests may also be submitted to HSBC Institutional Trust Services (Asia) Limited (the "Representative") such that the Representative is given sufficient time to submit the requests to the Transfer Agent before the dealing cut-off time. Your Financial Intermediary may set earlier order cut-off times than that of the Fund.
- The Fund's NAV is calculated as of the close of regular trading of the New York Stock Exchange (NYSE) (normally 4:00 p.m. New York City time) and the price of shares published each day during which banks in Luxembourg are open for normal banking business and the NYSE is open for trading. The Fund's NAV is available at mfs.com and is published at least once a month (normally, daily) in the South China Morning Post and the Hong Kong Economic Journal.
- You may convert your shares, free of charge, into shares of another class of the same or another MFS Meridian Fund having the same fee structure, provided that conversions within the same Fund have the same currency denomination.
- You may obtain additional information and certain Fund documents from the Representative at: HSBC Institutional Trust Services (Asia) Limited, 1 Queen's Road Central, Hong Kong.

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**Important**

If you are in doubt, you should seek professional advice.

The Securities and Futures Commission (SFC) takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

The Funds' website has not been reviewed by the SFC and may contain information on funds not authorized by the SFC.

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