Amundi Funds II – Emerging Europe and Mediterranean Equity

Class I EUR Non-Distributing

FACTSHEET
April 2018

ISIN Number	LU0119432416
Morningstar Rating ™	★★★★

Key Facts

Nav as at 30 April 2018	€20.17
Domiciled	Luxembourg
Fund Size (Mil)	€166.60
Fund Inception	30/11/1998
Unit Class Launch	24/01/2001
Min Investment Mil	€10.0
Recommended Holding Period (Yrs)	6
Morningstar Category ™	Emerging Europe Equity
Benchmark	MSCI Emerging Markets Europe & Middle East 10/40

Additional Identifiers

Bloomberg Code	PIOEEEI LX

Fees and Expenses

Ongoing Charges[1]	1.01 %
Management Fee (p.a.)	0.80 %
Entry Charge	0.00 %

[1] Estimate due to recent changes in cost components charged to the Unit class.

Objectives and Investment Policy

Objective: Seeks to increase the value of your investment over the recommended holding period.
Portfolio securities: The Sub-Fund invests mainly in a broad range of equities of companies that are based in, or do most of their business in, developing European countries, as well as countries in and around the Mediterranean basin, some of which may be considered as emerging markets. The Sub-Fund may use derivatives to reduce various risks or for efficient portfolio management.

Meet the Team



Marcin Fiejka
Senior Portfolio Manager
Ind. Experience: 21 years
Time with Amundi Asset Management: 13 years



Nikolai Petrov
Portfolio Manager
Ind. Experience: 13 years
Time with Amundi Asset Management: 10 years

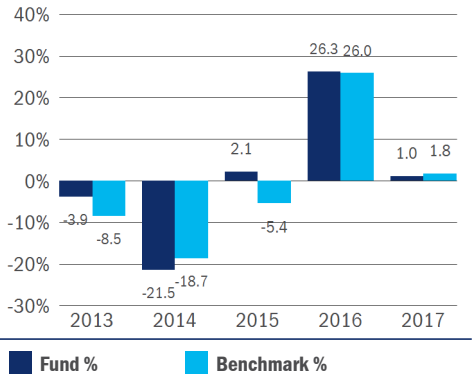
Trailing Returns

as at 30 Apr 2018	Fund %	Benchmark %
YTD	-0.74	-2.06
1 Year	-1.42	-2.07
3 Years Ann.	2.01	-0.77
5 Years Ann.	-0.15	-1.90
10 Years Ann.	-0.90	-0.84
15 Years Ann.	7.96	6.81

Rolling 12 Month Returns

Period	Fund %	Benchmark %
Apr 2017 - Apr 2018	-1.42	-2.07
Apr 2016 - Apr 2017	18.54	16.22
Apr 2015 - Apr 2016	-9.16	-14.15
Apr 2014 - Apr 2015	12.56	9.10
Apr 2013 - Apr 2014	-16.93	-14.79

Calendar Year Returns



▲Performance data provided refers to Class I Euro Non-Distributing only, and is based upon NAV net of fees. For details of other Unit Classes available, please refer to the prospectus.
Past performance does not guarantee and is not indicative of future results.

Risk Analysis

	1 Year	3 Years	5 Years
Standard Deviation	11.18%	12.73%	15.12%
Sharpe Ratio	0.06	0.32	0.14
Alpha	0.00%	3.71%	2.72%
Beta	0.90	0.88	0.93
R-Squared	0.85	0.88	0.89
Tracking Error	5.41%	4.76%	5.03%
Information Ratio	0.26	0.77	0.55

Risk and Reward Profile

Lower Risk (not-risk free)
Lower Potential Reward

1	2	3	4	5	**6**	7

Higher Risk
Higher Potential Reward

What does this risk indicator mean?

The above risk indicator ranks potential risk and reward and is based on medium-term volatility (how sharply the Sub-Fund's actual or estimated unit price has gone up and down over five years). Historical data, such as that used in calculating this synthetic indicator, may not be a reliable indication of the future risk profile of the Sub-Fund. The lowest category does not mean a 'risk-free' investment. The Sub-Fund's risk indicator is not guaranteed and may change over time. The Sub-Fund's risk category reflects the fact that as an asset class, equities tend to be more volatile than money market securities or bonds. For un-hedged currency classes, exchange rate movements may affect the risk indicator where the currency of the underlying investments differs from the currency of the unit class.

Additional key risks:

The risk indicator reflects market conditions of recent years and may not adequately capture the following additional key risks of the Sub-Fund:
Liquidity risk: In adverse market conditions, securities that are liquid may become difficult to value, buy or sell, which could affect the Sub-Fund's ability to process redemption requests.
Operational risk: Losses may occur due to human error or omission, process errors, system disruptions or external events.
Derivatives risk: Derivatives create leverage in the Sub-Fund and may cause movements in the value of the underlying investments to amplify gains or losses to the Sub-Fund.
Emerging market risk: Some of the countries invested in may carry higher political, legal, economic and liquidity risks than investments in more developed countries.

Notes

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Portfolio Analysis

Total Number of Holdings	88
Assets in Top 10 Holdings	44.0 %

Instrument Allocation (Net %)

Equity	91.6
Cash at Bank	8.7

Top 10 Holdings

	Fund %	Bmk %
Gazprom Oao	7.8	6.1
Sberbank Of Russian Federation	7.0	7.5
Lukoil Oao	6.2	7.0
Novatek Oao	4.6	2.9
Eurobank Ergasias Sa	4.5	0.6
Rosneft Oil Company	3.2	1.8
Surgutneftegaz Jsc	3.2	1.7
Alpha Bank Ae	2.8	0.9
National Bank Of Greece Sa	2.4	0.6
Hellenic Telecommunications Organization S.A. (The	2.3	0.9

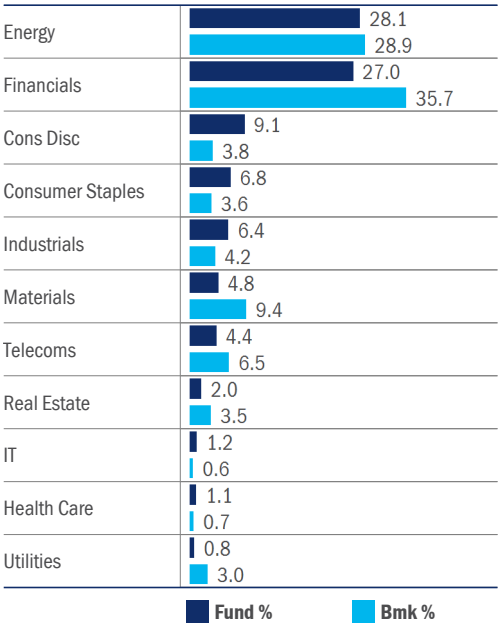
Top 5 Overweights

	Fund %	Bmk %
Eurobank Ergasias Sa	4.5	0.6
Mmc Norilsk Nickel Ojsc	2.0	0.0
Alpha Bank Ae	2.8	0.9
National Bank Of Greece Sa	2.4	0.6
X5 Retail Group Nv	1.8	0.0

Currency

	Fund %	Bmk %
Russian Ruble	32.7	37.1
Euros	25.3	4.8
US Dollar	16.2	7.2
Polish Zloty	8.3	16.7
New Turkish Lira	5.7	12.0
UAE Dirham	2.7	7.3
Egyptian Pound	2.1	0.0
Czech Koruna	1.7	2.5
Others	5.2	12.3

Sector



Country

	Fund %	Bmk %
Russia	44.8	43.4
Greece	18.4	4.8
Poland	8.1	16.7
Turkey	5.1	12.0
UAE	3.7	8.3
Egypt	2.7	0.0
Cyprus	1.9	0.0
Czech Republic	1.6	2.5
Others	5.3	12.3

Investment Valuation

	Fund	Bmk
Price/Book	1.6	1.7
Price/Earnings	14.2	12.0
Price/Cash Flow	7.2	7.7
Return on Equity	13.3%	16.0%
Dividend Yield	2.8%	3.8%

Market Cap

	Fund %	Bmk %
Large Cap	31.1	47.1
Mid Cap	32.3	41.9
Small Cap	36.6	11.0

Notes

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Amundi
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