



BNP PARIBAS B STRATEGY GLOBAL DYNAMIC - (Classic)

BNP PARIBAS B GLOBAL GROWTH

RISK AND REWARD INDICATOR

lower risk ← → higher risk
typically lower rewards typically higher rewards

1	2	3	4	5	6	7
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The higher the risk, the longer the recommended investment horizon

CODES

	Capi. code	Distri. code
ISIN	BE0163304539	BE0163305544
BLOOMBERG	FRT2478 BB	FORTGLB BB
WKN	-	778856

KEY FIGURES - EUR

NAV (Capi.)	222.52
NAV (distribution)	132.48
12M NAV max. Capi. (13/04/15)	233.14
12M NAV min. Capi. (16/10/14)	204.66
Total net assets (mln)	150.14
Last dividend (Net) (14/04/15)	3.80

CHARACTERISTICS

Name, Nationality and Legal form	SICAV compartment with European passport BNP PARIBAS B STRATEGY under Belgian law
Base currency (of share class)	Euro
NAV frequency	Daily
Ongoing charges estimated at 16/03/2015	1.84%
Max.Subscription fees	2.50%
Exit fees	0%
Management fee	1.30%
Withholding tax (on interests and dividends)***	25%
Management Company	BNP PARIBAS INVESTMENT PARTNERS BELGIUM SA
Custodian	BNP Paribas Fortis S.A./N.V
Financial Service	BNP Paribas Fortis SA, Montagne du Parc 3, 1000 Brussels
For further information	www.bnpparibas-ip.be NAV available on: http://www.beama.be/fr/vni
TOB at exit of the capitalisation share	1.32% (2000 EUR max)

A glossary of financial terms appearing on this document can be found at:
http://www.bnpparibas-ip.be/central/financial-glossary.page?l=det&g=IP_BE-NSG
http://www.bnpparibas-ip.be/central/financial-glossary.page?l=fr&g=IP_BE-NSG

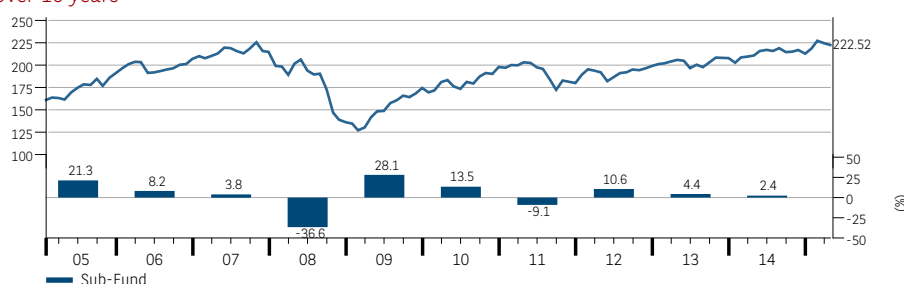
***Capital gains tax applies to sub-funds over 25% invested in bonds.

● INVESTMENT OBJECTIVE

This compartment invests in international bonds and equities. Risk is dependent on the percentages invested in the various asset classes. In general, it invests primarily in equities and to a lesser extent in low-risk bond-type investments. It may, as opportunity presents and on an ancillary basis, invest in liquid assets to achieve a maximum profitability for the risk incurred. The portfolio's added value is created by the expertise of the asset allocation specialists and by the selection of securities made by the experts in the investment centres.

● EVOLUTION OF THE NAV AND ANNUAL PERFORMANCE (EUR) (Net)

Over 10 years



These returns do not provide a reliable indication of future performance and past performance can be misleading. Returns do not include commissions or fees related to unit issuance or buy-backs. Source of Calculation: BNP Paribas Securities Services.

● ACTUARIAL PERFORMANCE(1) AS OF 30/04/2015 (EUR) (Net)

Yields to maturity (%) (base 365 days)	Sub-fund
1 year	5.60
3 years	5.06
5 years	3.96

(1) These returns do not provide a reliable indication of future performance and past performance can be misleading. Returns do not include commissions or fees related to unit issuance or buy-backs. Source of Calculation: BNP Paribas Securities Services.

*All data and performance are as of that date, unless otherwise stated.



RISK ANALYSIS

Sbfnd

Modified duration (bond pocket)	0.49
Volatility (%)	6.71
Sharpe ratio	0.71
Period: 3 years. Frequency: monthly	

PORTFOLIO'S MAIN HOLDINGS

Asset name	%
AMUNDI ETF MSCI EM ASIA	12.65
BNP PARIBAS A FUND EUROP M-A INC XCA	7.19
THEAM QUANT-EQ US GURU-X USD	5.73
BAYER AG	1.74
SIEMENS	1.19
DAIMLER AG	1.18
DEUTSCHE BANK	1.07
ROCHE HOLDING	0.96
SAP	0.92
LINDE	0.92

Number of holdings in the portfolio: 2 503

Source of data: BNP Paribas Securities Services

BREAKDOWN BY ASSET CLASS (%)



76.59 Equities
20.83 Bonds
2.58 Cash and Equivalents

Source of data: BNP Paribas Securities Services

BREAKDOWN BY COUNTRY (%)

Equities



16.46 France
13.74 Germany
10.12 UK
8.76 USA
6.09 Japan
5.73 Luxembourg
3.33 Switzerland
3.16 Netherlands
9.21 Others

Source of data: BNP Paribas Securities Services

BREAKDOWN BY SECTOR (%)

Equities



23.98 Funds
18.64 Finance
10.23 Industrials
9.38 Consumer Discret.
9.19 Health Care
7.89 Materials
6.71 Consumer Staples
5.92 Info. Technology
8.05 Others

Source of data: BNP Paribas Securities Services

BREAKDOWN BY ISSUER TYPE (%)

Bonds

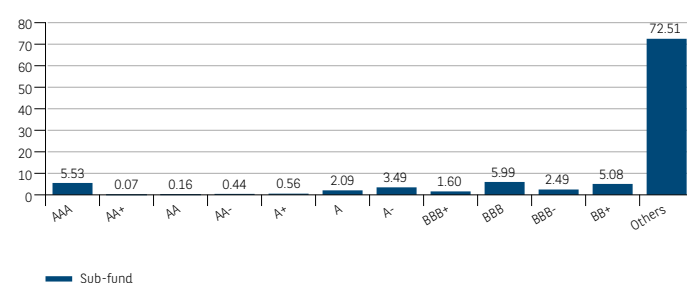


43.93 Others
40.36 Corporate
15.71 Government

Source of data: BNP Paribas Securities Services

BREAKDOWN BY RATING (%)

Bonds



Sub-fund

Source of data: BNP Paribas Securities Services

Sources : Fitch, Moody's, S&P

Ratings lower than BBB- refer to high-yield or speculative-grade bonds



Minimum investment: 1 unit.

The KIID needs to be read before subscription.

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The performance data, as applicable, reflected in this material, do not take into account the commissions, costs incurred on the issue and redemption and taxes.

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