

The fund invests mainly in euro-denominated bonds issued by European companies. The average credit rating of these bonds is at least BBB- or an equivalent rating of the same risk level. The aim is to keep the fund's interest rate risk at a level of ± 3 years relative to the interest rate risk of the benchmark index. Under neutral market conditions, the aim is to invest 75% of the assets in Investment Grade bonds and 25% of the assets in High Yield bonds.

FUND FACTS

Fund Category	European corporate bond fund (UCITS)
Launch Date	15 September 1999
Fund Manager	Mikael Lundström, Jani Kurppa
Bloomberg A/B/IB	EVLCOBA FH/EVLCOBB FH/EVLCOIB FH
Reuters A/B/IB	LP60048617/LP60080971/LP68425006
ISIN A/B/IB	FI0008801089/FI0008801097/ FI4000243217
Sales Registration	FI/SE/DK/FR/ES/IT/DE/CL
Subscription Fee	0%
Redemption Fee	0%
Management and Custody Fee	0.85% p.a. (A, B) 0.45 % p.a. (IB)
Morningstar Rating	★★★★
Morningstar Category™	EUR Corporate Bond
Benchmark	ICE BofAML EMU Corporate Index 75% ICE BofAML Euro High Yield BB-B Rated Constrained Index 25%

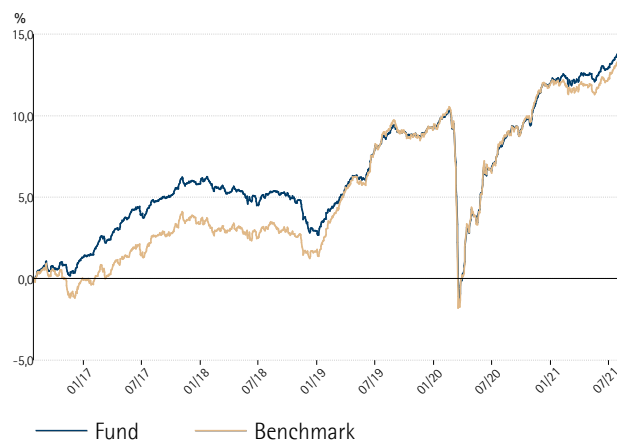
TOP 10 HOLDINGS (30 Jul 2021)

	%
Storebrand Livsf 4.4.2043 6.875% Callable VAR	2.18
Telefonica Emis 12.3.2029 1.788% Callable Fixed	2.04
Huhtamaki Oyj 04.10.2024 1.625% Callable Fixed	1.99
Iss Global A/S 2.12.2024 2.125% Callable	1.96
Tennet Hld Bv 2.995% Perp/Call Variable	1.92
Telenor 14.2.2028 0.25% Callable Fixed	1.87
Vattenfall Ab 19.3.2077 3% Callable VAR	1.79
Muni Finance Plc 29.12.2049 4.5% Perp/Call VAR	1.65
Bertelsmann Se 15.5.2030 1.5% Callable Fixed	1.53
Merck 9.9.2080 1.625% Callable Variable	1.52

SECTOR BREAKDOWN (30 Jul 2021)

	%
Banks	13.03
Telecommunications	11.23
Utility	10.89
Insurance	8.44
Real Estate	8.36
Capital Goods	6.67
Financial Services	6.43
Health Care	5.94
Other	25.98
Cash	3.03

PERFORMANCE 5 YEARS



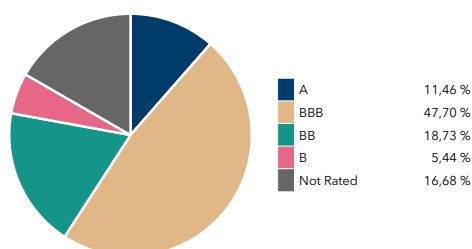
PERFORMANCE %

	Fund	Benchmark	Difference
Year-to-Date	1.66	1.28	0.38
1 Month	0.78	0.97	-0.19
3 Months	1.14	1.37	-0.23
6 Months	1.53	1.31	0.22
1 Year	5.27	4.60	0.67
3 Years p.a.	2.66	3.19	-0.53
5 Years p.a.	2.62	2.53	0.09
Since Launch	168.49	178.60	-10.10
Since Launch p.a.	4.61	4.79	-0.18

FUND STATISTICS (12 MONTHS)

	Fund	Benchmark
NAV per A/B unit, EUR	114.17 / 268.49	-
NAV per IA/IB unit, EUR	98.92 / 111.61	-
Fund Size, EUR million	276.45	-
Volatility, %	1.69	1.75
Sharpe Ratio	3.43	2.92
Tracking Error, %	0.50	-
Information Ratio	1.34	-
R2	0.92	-
Beta	0.92	-
Alpha, %	1.06	-
TER, %	0.85	-
Portfolio Turnover	0.18	-
Modified Duration	4.46	-

ASSET ALLOCATION BY CREDIT RATING



This document is a monthly factsheet and for illustrative purposes only. The information provided is not intended as investment advice or recommendation. Past performance is no guarantee of future returns. The value of the investment may rise or fall and the investors may not get back the full amount invested. Investors should read the Key Investor Information Document (KIID), Fund Rules and Fund Prospectus before any subscription. Each of these documents is available in English at www.evli.com free of charge.