

BNY MELLON U.S. EQUITY INCOME FUND



BNY MELLON

INVESTMENT MANAGER



BNY Mellon Asset Management North America Corporation provides services to the Fund through its active equity product line, which has one of the largest

and most experienced teams in the industry dedicated to fundamental equity investing with capabilities covering core, growth and value equity investment styles. The Boston Company is a brand name of the active equity product line of BNY Mellon Asset Management North America.

GENERAL INFORMATION

Total net assets (million)	\$ 280.64
Active Share (%)	75.3
Comparative Index	S&P 500 TR
Lipper sector	LIPPER Global - Equity US Income
Fund type	ICVC
Fund domicile	Ireland
Fund manager	John Bailer
Alternate	Brian Ferguson
Base currency	USD
Currencies available	GBP, EUR, CHF, AUD, CAD, CNH, HKD, SGD
Fund launch	17 Jan 2017

USD C (ACC.) SHARE CLASS DETAILS

Inception date	17 Jan 2017
Min. initial investment	\$ 5,000,000
Annual mgmt charge	1.00%
Ongoing charge	1.14%
Max. initial charge	5.00%
ISIN	IE00BD5M6T26
Registered for sale in:	AT, BE, DK, DE, FR, FI, GG, IE, IT, JE, LU, NL, NO, ES, SE, CH, GB

DEALING

09:00 to 17:00 each business day
Valuation point: 22:00 Dublin time

HISTORIC YIELD (AS AT 28 FEBRUARY 2018)

Share class	Yield
USD C (Acc.)	1.93%
USD W (Acc.)	1.94%
Euro A (Acc.)	2.00%

Historic yield figures are calculated on the basis of dividing the total dividends paid by the fund over the last 12 months by the fund's current price. Historic yields are shown on a net basis, do not include the impact of any initial charge and investors may be subject to tax on distributions. Gross of taxes. Please note, dividend income from the fund's US investments will be subject to 30% withholding tax.

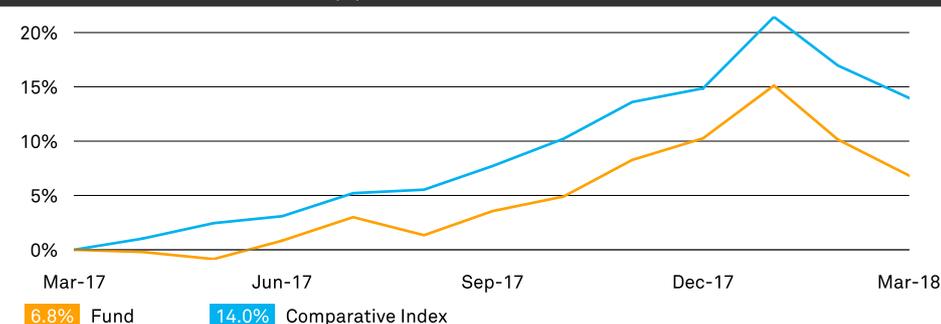
INVESTMENT OBJECTIVE

To maximise total returns from income and capital growth.

PERFORMANCE DISCLOSURE

Past performance is not a guide to future performance. The value of investments can fall. Investors may not get back the amount invested. Income from investments may vary and is not guaranteed.

1 YEAR CUMULATIVE PERFORMANCE (%)



PERFORMANCE SUMMARY (%)

					Annualised		
	1M	3M	YTD	1YR	2YR	3YR	5YR
USD C (Acc.)	-2.99	-3.10	-3.10	6.85	-	-	-
USD W (Acc.)	-2.97	-3.03	-3.03	7.15	-	-	-
Euro A (Acc.)	-3.89	-5.73	-5.73	-8.27	-	-	-
Comparative Index	-2.54	-0.76	-0.76	13.99	15.57	10.77	13.30
Sector	-2.23	-2.85	-2.85	6.70	9.66	6.02	9.13
No. of funds in sector	18	18	18	16	-	-	-
Quartile USD C (Acc.)	3	2	2	2	-	-	-

	2013	2014	2015	2016	2017
Fund	-	-	-	-	-
Comparative Index	32.39	13.69	1.38	11.96	21.83
Sector	29.31	8.98	-2.92	11.13	14.32

ANNUAL PERFORMANCE TO LAST QUARTER END (%)

From	Mar 2013	Mar 2014	Mar 2015	Mar 2016	Mar 2017
To	Mar 2014	Mar 2015	Mar 2016	Mar 2017	Mar 2018
Fund	-	-	-	-	6.85

Source: Lipper as at 31 March 2018. Fund performance USD C (Acc.) calculated as total return, based on net asset value, including charges, but excluding initial charge, income reinvested gross of tax, expressed in share class currency. The impact of the initial charge, which may be up to 5%, can be material on the performance of your investment. Performance figures including the initial charge are available upon request.

	ISIN	Sedol	WKN		ISIN	Sedol	WKN
USD W (Acc.)	IE00BD5M7221	BD5M722	-	Euro A (Acc.)	IE00BD5M6926	BD5M692	A2DLSY

TOP 10 HOLDINGS (%)	
	Fund
JPMorgan Chase & Co.	4.9
Bank of America Corporation	4.5
Cisco Systems, Inc.	4.1
BB&T Corporation	3.8
Pfizer Inc.	3.3
SunTrust Banks, Inc.	3.2
Occidental Petroleum Corporation	3.1
U.S. Bancorp	2.9
Apple Inc.	2.8
DowDuPont Inc.	2.6

SECTOR WEIGHTING		
	Fund	Comparative Index
Financials	30.3	14.7
Information Technology	12.6	24.9
Energy	10.6	5.7
Industrials	8.9	10.2
Health Care	7.8	13.7
Consumer Staples	6.1	7.7
Materials	5.5	2.9
Consumer Discretionary	5.4	12.7
Real Estate	4.7	2.8
Utilities	4.2	2.9
Telecoms	4.0	1.9
Total	100.0	100.0

COUNTRY ALLOCATION	
Country	Fund
United States	98.7
Cash	1.3

Source: BNY Mellon Investment Management EMEA Limited

IMPORTANT INFORMATION

For Professional Clients and, in Switzerland, for Qualified Investors only. This is a financial promotion and is not investment advice. For a full list of risks applicable to this fund, please refer to the Prospectus. Before subscribing, investors should read the most recent Prospectus, financial reports and KIID for each fund in which they want to invest. Go to www.bnymellonim.com. Investment Managers are appointed by BNY Mellon Investment Management EMEA Limited (BNYMIM EMEA) or affiliated fund operating companies to undertake portfolio management activities in relation to contracts for products and services entered into by clients with BNYMIM EMEA or the BNY Mellon funds. Portfolio holdings are subject to change, for information only and are not investment recommendations. To help continually improve our service and in the interest of security, we may monitor and/or record your telephone calls with us. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and its subsidiaries. Investments should not be regarded as short-term and should normally be held for at least five years. The Fund is a sub-fund of BNY Mellon Global Funds, plc, an open-ended investment company with variable capital (ICVC), with segregated liability between sub-funds. Incorporated with limited liability under the laws of Ireland and authorised by the Central Bank of Ireland as a UCITS Fund. The Management Company is BNY Mellon Global Management Limited (BNY MGM), approved and regulated by the Central Bank of Ireland. Registered address: 33 Sir John Rogerson's Quay, Dublin 2, Ireland. In **Austria**, the current Prospectus and the Key Investor Information Document are available free of charge from Raiffeisen Zentralbank Österreich Aktiengesellschaft, Am Stadtpark 9, A-1030 Vienna. In **Belgium**, the KIID, Prospectus, articles of association and latest annual report are freely available upon request to from the paying agent : JP Morgan Chase Bank, 1 Boulevard du Roi Albert II, B-1210 Bruxelles, Belgium. The Prospectus, KIIDs, articles of association, annual and half-yearly financial reports are available in French. In **France**, the KIID, Prospectus, articles and latest annual report are freely available upon request to the centralising agent: BNP Paribas Securities Services, 3 rue d'Antin, 75002 Paris, tél: 00 33 1 42 98 10 00. Consent under the Control of Borrowing (**Jersey**) Order 1958 (the "COBO Order") has not been obtained for the circulation of this document. Accordingly, the offer that is the subject of this document may only be made in Jersey where the offer is valid in the United Kingdom or Guernsey and is circulated in Jersey only to persons similar to those to whom, and in a manner similar to that in which, it is for the time being circulated in the United Kingdom or Guernsey as the case may be. The Directors may, but are not obliged to, apply for such consent in the future. In **Germany**, this is for marketing purposes only. In Germany, the prospectus is available from BNYMIM EMEA, German branch, MesseTurm Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main, Germany. In **Spain**, BNY Mellon Global Funds is registered with the CNMV, Registration No. 267. In **Switzerland**, the Company is established as an open-ended umbrella type investment company under Irish law and the Sub-Funds are authorised by FINMA for distribution to non-qualified investors in or from Switzerland. The Swiss representative is Carnegie Fund Services S.A., 11, rue du Général-Dufour, 1204 Geneva. The Swiss paying agent is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva. Investors in Switzerland can obtain the documents of the Company, such as the Prospectus, the KIIDs, the Memorandum and Articles of Association, the semi-annual and annual reports, each in their latest version as approved by FINMA, in German, and further information free of charge from the Swiss representative. BNYMIM EMEA, BNY MGM, and any other BNY Mellon entity mentioned are all ultimately owned by The Bank of New York Mellon Corporation. Issued in UK and Europe (excluding Switzerland) by BNY Mellon Investment Management EMEA Limited, BNY Mellon Centre, 160 Queen Victoria Street, London EC4V 4LA. Registered in England No. 1118580. Authorised and regulated by the Financial Conduct Authority. Issued in Switzerland by BNY Mellon Investments Switzerland GmbH, Talacker 29, CH-8001 Zürich, Switzerland. Authorised and regulated by the FINMA. The Bank of New York Mellon, DIFC Branch (the "Authorised Firm") is communicating these materials on behalf of BNYMIM EMEA. BNYMIM EMEA is owned by The Bank of New York Mellon Corporation. This material is intended for Professional Clients only and no other person should act upon it. The Authorised Firm is regulated by the Dubai Financial Services Authority

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