

Key Investor Information



This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

BRIDGE 11-2021, a compartment of GENERALI INVESTMENTS GLOBAL SOLUTIONS FUND

Class: RA2, Unit: Accumulation of Income ISIN: LU1480884979

The Fund is managed by Generali Investments Luxembourg S.A.

Objectives and Investment Policy

The Fund seeks to pay out sustainable annual distributions over 5 years and to preserve capital at the Fund's maturity date, November 26, 2021 (the "Maturity Date").

The Fund will exclusively invest in debt securities only denominated in Euro or in USD and in both Developed and Emerging Markets debt securities. The percentage of Emerging Markets debt securities will not exceed 20% of all debt securities. The percentage of non-investment grade debt securities will not exceed 60% of all the debt securities. The Fund will not invest in debts securities rated lower than CCC+, in accordance with S&P rating or Moody's equivalent.

The percentage of debt securities rated CCC+ will not exceed 15% of all debt securities.

The Fund may invest up to 10% of its net assets in non-Euro denominated interest-bearing debt securities on an unhedged (currency) basis.

The Fund may use financial derivatives instruments such as Credit Default Swaps (CDS) for the purpose of hedging and efficient portfolio management and also investment purposes.

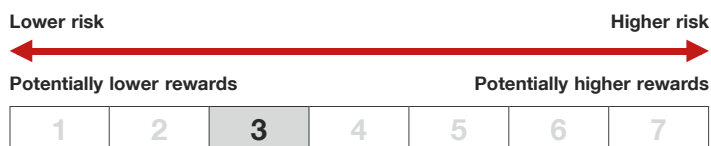
At Maturity Date, the Fund will cease to exist and will be liquidated.

The Fund is open-ended Fund. You might redeem units of the Fund on any Valuation Day.

The Unit Class makes no dividend payment.

The Fund has no reference benchmark.

Risk and Reward Profile



This indicator represents the annual historical volatility of the Fund over a 5-year period. Its aim is to help investors understand the uncertainties attached to gains and losses that may have an impact on their investment.

The Fund's exposure to interest rate risk explains its classification in this category.

Historical data such as that used to calculate the synthetic indicator cannot be considered as a reliable indication of the Fund's future risk profile.

The risk category associated with the Fund is not guaranteed and may change over time. The lowest risk category does not mean "risk free". Your initial investment is not guaranteed.

Significant risk(s) for the Fund not taken into account in this indicator include the following:

Credit Risk: The Fund invests a substantial portion of its assets in bonds. The issuers may become insolvent, whereby the bonds may lose a major part of their value or their value entirely.

Liquidity Risk: Risk related to a limited market activity that could not allow the Fund to sell or buy underlying investments in suitable conditions.

Counterparty Risk: The Fund primarily concludes derivatives trades with various contracting parties. There is a risk that counterparties may no longer be able to honour their payment or settlement obligations.

Operational Risk and Depositary Risk: The Fund may fall victim to fraud or other criminal acts. It may also incur losses due to misunderstandings or errors by employees of the management company, the depositary or external third parties. Finally, its' management or the custody of its' assets can be adversely affected by external events such as fires, natural disasters etc.

For more information about the risks of the Fund, please refer to the risk section of the prospectus.

Charges for this Fund

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of units. These charges reduce the potential growth of your investment.

One-off charges that may be taken before or after you invest	
Entry charge	None
Exit charge	0.50 %
No exit charges will be deducted upon Maturity Date.	
Charges taken from the Fund over a year	
Ongoing charge	1.20 %
Charges taken from the Fund under certain specific conditions	
Performance fee	Not Applicable

Ongoing charges are based on the charges for the previous 12 months, ending on 31 December 2018. This percentage may vary from year to year. It excludes performance fees, if applicable, and portfolio trade-related costs, with the exception of costs paid to the custodian and any entry/exit charge paid to an underlying collective investment scheme.

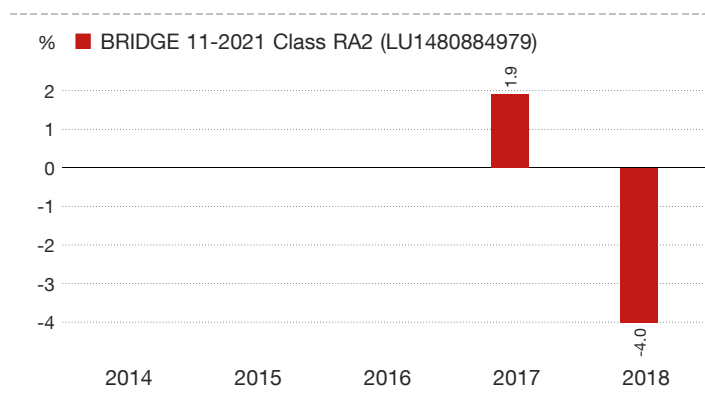
There is no conversion commission applied.

Dilution adjustment: 3.00% for the first 12 month-period after launch, 2.40% for the second 12 month period after launch, 1.80% for the third 12 month-period after launch, 1.20% for the fourth 12 month-period after launch, 0.60% for the fifth 12 month-period after launch, 0% upon maturity of the Fund.

This is the maximum that can be deducted from the redemption amount.

For more information about Fund charges, please refer to the relevant parts of the prospectus, which is available at www.generali-investments.lu.

Past Performance



The performance figures shown in the bar chart are not a reliable indication of future performance.

Annualised performance is calculated after deducting all charges taken from the Fund, taking into consideration the reinvested net dividends.

Fund creation date: 25 November 2016.

Unit class launch date: 25 November 2016.

Past performance has been calculated in EUR.

The Fund has no reference benchmark.

Practical Information

Depository: BNP Paribas Securities Services, Luxembourg Branch.

The latest prospectus and the latest periodical regulatory documents, as well as all other practical information, are available in English free of charge from Generali Investments Luxembourg S.A., 4 Rue Jean Monnet, L-2180 Luxembourg, Grand Duchy of Luxembourg or at the following e-mail address: GILfundInfo@generali-invest.com.

This Umbrella Fund is divided into multiple compartments. The assets of each compartment are segregated from other compartments of the Umbrella Fund. The prospectus refers to all compartments of the Umbrella Fund. The latest consolidated annual report of the Umbrella Fund is also available from the Management Company.

Depending on your tax regime, any capital gains and income arising from the ownership of units in the Fund may be subject to taxation. We advise you to consult your financial advisor for more information on taxation.

Details of the Management Company's up-to-date remuneration policy, including, but not limited to, a description of how remuneration and benefits are calculated and the identity of persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, are available at the following website www.generali-investments.lu and a paper copy of such remuneration policy is available to investors free of charge upon request at the registered office of the Management Company.

The net asset value is available upon simple request from the Management Company and on its website www.generali-investments.lu.

Generali Investments Luxembourg S.A. may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

This Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

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This key investor information is accurate as at 19 February 2019.