

FUND FACTSHEET

OLD MUTUAL MONTHLY INCOME

HIGH YIELD BOND FUND

A CLASS | EUR | HEDGED | ACCUMULATION
AS AT 31 JANUARY 2018



EQUITIES

FIXED INCOME

MULTI-ASSET

ALTERNATIVES

FUND OBJECTIVE

The objective of the Old Mutual Monthly Income High Yield Bond Fund is to seek to achieve a total return through a combination of income and capital growth from a well-diversified portfolio predominantly comprising of fixed and variable rate debt securities located worldwide.

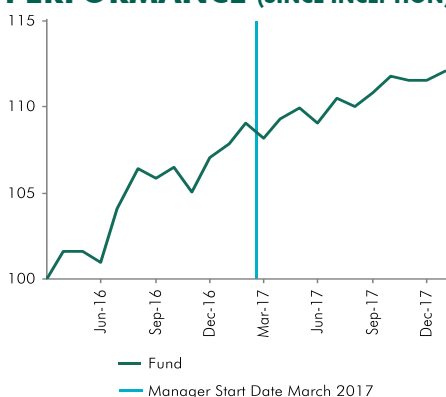


DEEPA ABRAHAM, TIM BARKER
CO-FUND MANAGERS

FUND SIZE*: \$115.8m
NUMBER OF HOLDINGS: 235

*Fund size is quoted in base currency

PERFORMANCE (SINCE INCEPTION)



CUMULATIVE PERFORMANCE (%)

	1 month	3 month	6 month	1Y	3Y	5Y	Since Inception
Fund	0.5	0.2	1.5	3.9	-	-	12.1

DISCRETE PERIOD PERFORMANCE (%)

	2018 YTD	2017	2016	2015	2014	2013	Since Inception
Fund	0.5	4.2	-	-	-	-	12.1

Past performance is not a guide to future performance. Source: Factset. © Morningstar. All Rights Reserved. A EUR Accumulation terms. All information as at 31/01/2018 unless otherwise stated. With effect from 23 June 2017 Tim Barker became the primary Fund Manager and on 5 July 2017 Deepa Abraham became the Co-Fund Manager.

TOP 10 BOND HOLDINGS (%)

ALTICE FINCO SA 7.625% 15-FEB-2025	2.0
ZIGGO BOND BV 5.875% 15-JAN-2025	1.7
VIRGIN MEDIA 5.0% 15-APR-2027	1.7
CIMPRESS N.V. 7.0% 01-APR-2022	1.6
VEDANTA RES. PLC 6.375% 30-JUL-2022	1.6
FIRST QUANTUM MINERALS 7.5% 01-APR-	1.4
ARD FINANCE SA 6.625% 15-SEP-2023	1.4
HORIZON P. HLDGS 8.25% 15-FEB-2022	1.3
BARCLAYS BANK PLC 7.875% PERP	1.3
TENET HEALTHCARE CORPORATION	1.2

TOP 10 COUNTRIES (%)

United States	42.5
United Kingdom	16.9
Netherlands	6.5
Canada	4.1
Brazil	3.5
Italy	3.3
Luxembourg	3.2
France	2.8
Switzerland	1.5
Mexico	1.3

CREDIT RATINGS (%)

A	0.5
BBB	5.5
BB	32.6
B	47.0
CCC	9.4
C	0.1
Not Rated	1.8
Cash	3.1

Please note due to rounding of figures they may not add up to 100%. Cash may also include the derivative exposure offset. Credit ratings are sourced from Factset and are a weighted average of the Moody, S&P, & Fitch ratings.



FUND AND SHARE CLASS INFORMATION

Share class	A
Umbrella	Old Mutual Global Investors Series plc
Manager	Deepa Abraham, Tim Barker
Share class launch date	1 April 2016
Fund launch date	25 September 2014
Domicile	Ireland
Share class currency	EUR
Legal structure	ICVC
Accounting date	31/12
Valuation point	12:00 GMT
Dealing frequency	Daily
Single / dual pricing	Single
ISA eligible	Yes
Settlement period	T+3
Sedol	BPBFLM7
ISIN	IE00BPBFLM76
Initial charge	up to 6.25%
Annual management charge	1.25%
Ongoing charge (as at Oct 2017)	1.70%
Yield (as at 31 Dec 2017)	5.67%
Minimum investment lump sum	EUR 1,000

ONLINE

Download fund data and read investment updates from this fund manager at www.omglobalinvestors.com

INVESTOR SERVICES

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Calls may be monitored and recorded

Old Mutual Global Investors (UK) Ltd

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