

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Mirabaud - Sérénité

(the "Sub-Fund") is a sub-fund of Mirabaud SICAV ("the Fund")

Class A cap. EUR (the "Class") – ISIN: LU0800194325

The Fund is managed by Mirabaud Asset Management (Europe) SA (the "Management Company").

The Fund is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

Objectives and Investment Policy

- The objective of the Sub-Fund is to outperform the EONIA Capitalised Index by 100 basis points annually. Performance is sought through prudent and flexible asset management, particularly in the fixed income, equities and commodities markets, within the limits of the general restrictions defined by the strategic allocation.
- The Sub-Fund offers weekly liquidity, whereby you can subscribe to the Sub-Fund or redeem your assets on any Monday business day in Luxembourg.
- The Sub-Fund is actively managed. The Benchmark of the Class is the Eonia capitalization index and is only used for comparison purposes and as part of the computation of the performance fees.
- The Class is not entitled to any dividend distribution.

Risk and Reward Profile



- This synthetic risk and reward indicator is a risk indicator based on historical volatility and may not be a reliable indication of the future risk profile of the Class.
- The Risk and Reward Category shown is not a target or a guarantee and may shift over time.
- The lowest category does not mean a risk-free investment.
- The Risk and Reward Category shown indicates that the Sub-Fund invests mainly in securities which may experience sharp rises and falls in value, resulting from the evolution of the issuers' financial situation, but also from political and economic developments in the countries where the issuers are located or have significant activities.

Risks to which the Sub-Fund may be exposed and which may not be reflected in the indicator:

- Liquidity risk: Risk that a position cannot be liquidated in a timely manner at a reasonable price, especially in the particular case where financial market trading volumes are very low.
- Third parties risk: The failure of the third parties on which the Sub-Fund's operations depend may cause disruptions and losses.
- Structured products credit risk: The value of a structured product may become nil, if its issuer defaults and is unable to meet its contractual obligations.
- Fund of Funds Liquidity risk: The Sub-Fund may invest in other Sub-Funds and its liquidity will be affected by the liquidity of those underlying Sub-Funds. If the underlying schemes suspends or defers its redemptions, this may cause delays when facing large redemptions.

For more details about other risks associated with the investments of this Sub-Fund, please refer to the Risk Factors section of the Fund's prospectus.

Charges

Entry and exit charges

The entry and exit charges shown are maximum figures that might be taken out of your money before it is invested or before the proceeds of your investment are paid out. In some cases you might pay less. The entry and exit charges actually levied on your investment can be obtained from your financial advisor or distributor.

Ongoing charges

The charges levied on your assets are used to pay the costs of running the Sub-Fund, including the marketing and distribution costs. These charges reduce the potential growth of your investment.

The ongoing charges figure is based on expenses for the year ended 2020 and may vary from year to year.

It excludes portfolio transaction costs.

For more information about charges, please refer to the "Charges and Expenses" section of the Fund's prospectus.

One-off charges taken before or after you invest

Entry charge* -

Exit charge* -

Conversion fees* -

Charges taken from the Fund over a year

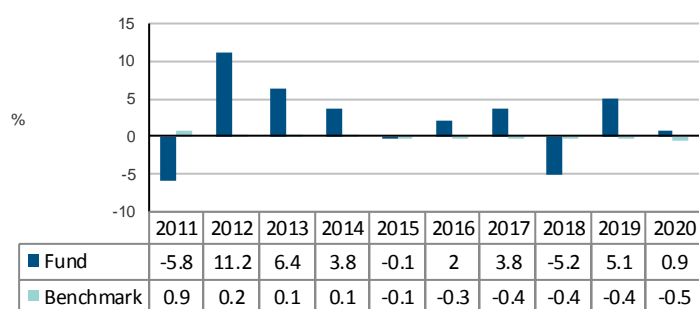
Ongoing charges 1.03%

Additional fees

Performance fee 15.00% of any returns the Class achieves above the Benchmark, subject to a high water mark principle.

*In favor of the distributor

Past Performance



- Past performance is not a guide for future performance.
- Performance figures do not take into account entry, exit or conversion charges that might be levied.
- The Class was launched in 2009.
- Past performance is calculated in EUR.
- The Benchmark of the Class is the Eonia capitalization index.
- The Benchmark of the Class is shown for comparison purposes only.

Practical Information

- Depository: Pictet & Cie (Europe) SA
- The prospectus, the articles of incorporation as well as the annual and semi-annual reports of the Fund may be obtained free of charge from the Fund's registered office, the Management Company, the Fund's representatives and distributors in countries where the Fund is authorized for public distribution, or under www.mirabaud-am.com. These documents are available in English, French, Italian, German, Spanish.
- The net asset value per share is calculated on each valuation day as defined in the prospectus and can be obtained, as well as practical information, at the Fund's registered office.
- The Fund is subject to the tax laws and regulations of Luxembourg. Depending on your country of residence, this might have an impact on your personal tax position.
- This document describes a share class belonging to a sub-fund of the Fund. The prospectus as well as the annual and semi-annual reports are prepared for the entire Fund. The assets and liabilities of the different sub-funds of the Fund are segregated by law.
- You have the right to convert the shares you hold in one given class to shares of another class within the same Sub-Fund or another sub-fund, provided that you satisfy the conditions for subscription and holding of the relevant class. For more information on other classes, please refer to the Fund's prospectus.
- Mirabaud Asset Management (Europe) SA may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.
- Information on the remuneration policy of the Management Company is available at <https://www.mirabaud.com/en/mirabaud-group/international-presence/offices/country/luxembourg>. The policy includes a description of how remuneration and benefits are calculated and also the details of persons responsible for awarding remuneration and benefits. A paper copy of the remuneration policy is available free of charge upon request.

Benchmark source: EMMI a.i.s.b.l.

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This key investor information is accurate as at 29 January 2021.