

BMO Global Convertible Bond Fund

Share Class I EUR

November 2018 - all data as of 31/10/2018 unless otherwise stated



Fund objective: The objective is to achieve high returns by investing its assets through a balanced portfolio consisting of convertible securities. The Fund seeks to achieve this by investing in convertible bonds issued by corporations located in Europe, the United States, Japan and Asia.

Fund launch date:	03 Mar 2003
Fund manager(s):	Anja Eijking
Fund type:	Luxembourg UCITS
Sector:	Bond Convertibles Global
Benchmark:	Thomson Reuters Global Focus Customised TR Index
Fund currency:	EUR
Fund size:	€299.1m
Share price:	14.18

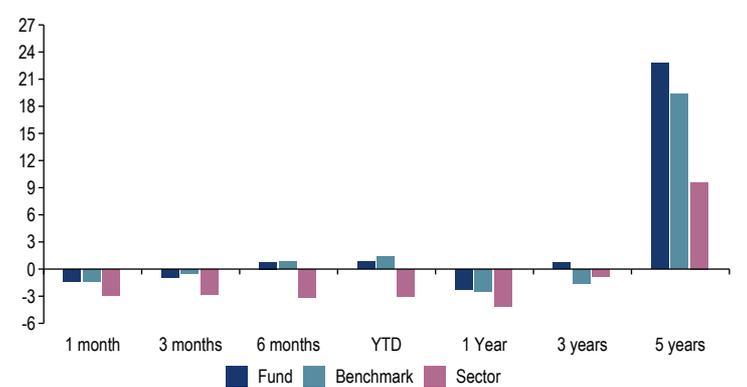
Initial charge:	Up to 5%
Ongoing charge:	0.98%
TER:	0.90%
Ann. Mgmt fee:	0.65%
Ann. Return 5 Years:	4.19%
Price frequency:	Daily
Distribution policy:	Annually
Payment date(s):	Last working day of January

Share currency:	EUR
XD Dates:	3rd working day of January
Year end:	30 September
ISIN:	LU0293751193
FATCA:	LTIX5I.99999.SL.442
Administrator:	State Street Bank Luxembourg S.A
Tel:	+ 44 (0)20 7011 4444
Email:	sales.support@bmogam.com

Fund characteristics (%)

Effective Maturity	4.76
Effective Duration	4.31
Modified Duration	4.30
Convertibles Price	104.92
Bond Floor	91.76
Duration to Put	3.55
Delta	45.15
Premium	20.80
Current Yield	0.87
Yield to Best	-1.68

Fund performance (%)



Cumulative performance as at 31.10.2018 (%)

	1 month	3 months	6 months	YTD	1 year	3 years	5 years
Fund	-1.39	-0.98	0.78	0.85	-2.27	0.72	22.79
Benchmark	-1.43	-0.48	0.79	1.40	-2.45	-1.56	19.40
Sector	-2.97	-2.86	-3.09	-3.06	-4.17	-0.87	9.60
Quartile Ranking	1	1	1	1	2	2	1

Discrete performance as at 31.10.2018 (%)

	2014	2015	2016	2017	2018
Fund	7.77	13.12	-0.37	3.44	-2.27
Benchmark	6.83	13.55	-2.66	3.66	-2.45
Sector	4.39	6.50	-1.12	4.64	-4.17
Quartile Ranking	2	2	2	3	2

Source: BMO Global Asset Management, Lipper

Performance data is in EUR € terms. Investors should be aware that past performance should not be considered a guide to future performance. All fund performance data is net of management fees.

Risk warning

Values may fall as well as rise and investors may not get back the full amount invested. Income from investments may fluctuate. Income payments may constitute a return of capital in whole or in part. Income may be achieved by foregoing future capital growth. Changes in rates of exchange may have an adverse effect on the value, price or income of investments.

Top holdings (%)

Siemens Finance 1.65% 08/16/2019	3.8
Total 0.5% 12/02/2022	2.3
Deutsche Wohnen 0.325% 2024	2.3
Carrefour 0% 2024	1.6
Vinci 0.375% 2022	1.6
BASF 0.925% 2023	1.6
KPN/America Movil 0% 05/28/2020	1.5
Evonik/Rag-Stiftung 0% 2023	1.4
Sika 0.15% 2025	1.3
BP 1% 04/28/2023	1.3

Geographical allocation (%)

USA	25.2
Germany	17.7
France	15.7
Japan	8.6
China	5.9
UK	5.4
Netherlands	5.2
Switzerland	2.7
Italy	1.8
Other	11.8

Sector allocation (%)

Technology	13.2
Real Estate	11.4
Industrial Goods & Services	9.8
Healthcare	7.7
Chemicals	7.6
Oil & Gas	7.6
Retail	4.8
Construction & Materials	4.6
Utility	4.5
Other	28.7

Other share class information

Share class	Minimum investment	Initial charge	Ongoing charge	TER	ISIN
SCP EUR HEDGED*	€5,000,000	Up to 5%	0.98%	0.91%	LU0969484178
A EUR HEDGED*	€2,500	Up to 5%	1.37%	1.30%	LU0607225447
I EUR HEDGED*	€5,000,000	Up to 5%	0.98%	0.91%	LU0607225520
I EUR Hedge	€5,000,000	Up to 5%	0.98%	0.90%	LU0252580377
R EUR DIS*	€ 5,000,000	Up to 5%	1.02%	0.95%	LU0969483956
SCA CHF HEDGED*	CHF equivalent of €2,500	Up to 5%	1.40%	1.33%	LU0841767295
SCA EUR	EUR 2,500	Up to 5%	1.37%	1.29%	LU0157052563
SCA EUR HEDGED	€2,500	Up to 5%	1.37%	1.28%	LU0293751276
SCA GBP	£ equivalent of €2,500	Up to 5%	1.37%	1.30%	LU0417633616
SCA USD HEDGED	€ 2,500	Up to 5%	1.40%	1.33%	LU0607226171
SCHK A USD*	\$ equivalent of €2,500	Up to 5%	1.29%	1.22%	LU0420414590
SCI EUR	€5,000,000	Up to 5%	0.98%	0.90%	LU0293751193

Other share class performance as at 31.10.2018

Share class	1 month	3 months	6 months	YTD	1 year	3 years	5 years
SCP EUR HEDGED*	-3.22	-3.48	-3.75	-4.19	-5.65	-0.10	-
A EUR HEDGED*	-3.26	-3.57	-3.95	-4.47	-6.02	-1.30	7.22
I EUR HEDGED*	-3.12	-3.41	-3.71	-4.07	-5.64	-0.09	9.35
I EUR Hedge	-3.16	-3.43	-3.75	-4.11	-5.67	-0.11	9.34
R EUR DIS*	-1.32	-0.91	0.84	0.84	-2.29	0.63	-
SCA CHF HEDGED*	-3.28	-3.68	-4.23	-4.77	-6.58	-2.48	4.66
SCA EUR	-1.36	-1.01	0.62	0.57	-2.59	-0.42	20.52
SCA EUR HEDGED	-3.21	-3.48	-3.90	-4.37	-5.97	-1.20	7.32
SCA GBP	-1.78	-1.61	1.78	0.45	-1.50	23.79	26.44
SCA USD HEDGED	-2.95	-2.88	-2.73	-2.59	-3.68	4.06	12.57
SCHK A USD*	-3.80	-4.13	-5.56	-4.98	-5.11	2.59	0.62

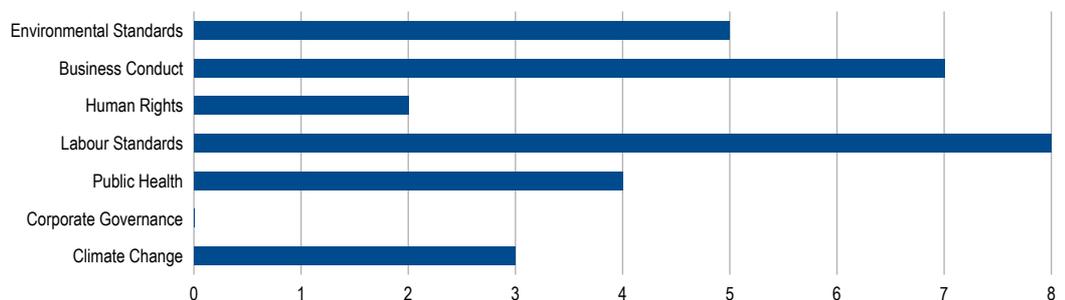
*These share classes are not registered for sale in Germany, or the Netherlands.

Net dividend distributions per share class

	2014	2015	2016	2017	2018
SCP EUR HEDGED*	0.06	-	0.13	0.07	0.00
I EUR Hedge	0.19	-	0.21	0.11	0.01
R EUR DIS*	0.07	-	0.12	0.08	0.00
SCA CHF HEDGED*	0.05	-	0.02	0.01	0.00
SCA EUR	0.12	-	0.12	0.06	0.00
SCA EUR HEDGED	0.08	-	0.17	0.03	0.00
SCA GBP	0.08	-	0.07	0.05	0.00
SCHK A USD*	0.20	-	0.11	0.05	0.00
SCI EUR	0.14	-	0.18	0.10	0.00

Q3 2018 Active Engagement Report

• We engaged with 11 companies, across 07 countries held in the fund over the last quarter, on the following issues



An investment in the Fund involves risks, for more information please refer to the Prospectus and the relevant Key Investor Information Document which can be found on our website at <http://www.bmogam.com/kiids/>.

This document is intended to be of general interest only and does not constitute legal, tax or investment advice nor is it an offer or solicitation to purchase shares of the Fund, and may not comply with all local laws applicable to marketing materials. Financial advisers are responsible for determining whether an investment in the Fund, and which share class, is suitable for their clients.

Not all fund share classes are available for investment in certain countries.

The Prospectus (Swiss Version), Key Investor Information Document, Articles of Association, Annual and Interim Reports in German, as well as further information, can be obtained free of charge from our Swiss Representative: Carnegie Fund Services S.A., 11, rue du Général Dufour, CH-1204 Geneva, Switzerland, Web: www.carnegie-fund-services.ch. The paying agent in Switzerland is Banque Cantonale de Genève, 17, quai de l'Île, CH-1204 Geneva. The current prices can be found at: www.fundinfo.com.

BMO Global Asset Management recognises the important role that environmental, social and governance (ESG) considerations play in the creation of superior long-term investment returns. We believe through engagement and the active use of voting, investors and companies can work together to improve the management of risk and create conditions for long term out performance.

For more information on our engagement activities on environmental, social and corporate governance issues, see the latest report at www.bmogam.com