BLACKROCK GLOBAL FUNDS

BGF North American Equity Income Fund Class E5G EUR

JUNE 2018 FACTSHEET

Performance, Portfolio Breakdowns and Net Asset information as at: 30-Jun-2018. All other data as at: 10-Jul-2018.

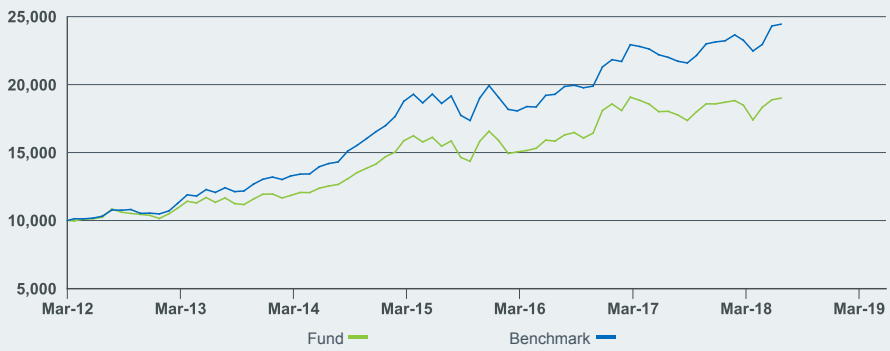
Investors should read the Key Investor Information Document and Prospectus prior to investing.

Capital at risk. All financial investments involve an element of risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed.

FUND OVERVIEW

The Fund aims to generate an above average level of income on your investment as well as maintain long term capital growth. The Fund invests at least 70% of its total assets in shares of companies domiciled in, or the main business of which is in, the United States and Canada.

GROWTH OF HYPOTHETICAL 10,000



Share Class and Benchmark performance displayed in EUR. Source: BlackRock. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested. **Past performance is not a guide to future performance.**

% CALENDAR YEAR RETURNS

	2017	2016	2015	2014	2013
Share Class	0.69	16.89	8.10	23.02	17.69
Benchmark	6.37	14.55	12.22	28.67	25.86

Share Class performance is calculated on a Net Asset Value (NAV) basis, net of fees in the dealing currency specified and do not include sales charge or taxes. Returns assume reinvestment of any distributions. Past performance is not a guide to future performance and should not be the sole factor of consideration when selecting a product.

CUMULATIVE & ANNUALIZED PERFORMANCE

	Cumulative (%)					Annualized (% p.a.)		
	1m	3m	6m	YTD	1 Year	3 Years	5 Years	Since Inception
Share Class	0.69%	9.24%	1.64%	1.64%	5.41%	7.11%	10.89%	10.72%
Benchmark	0.55%	8.80%	5.27%	5.27%	11.08%	9.51%	15.16%	15.22%
Quartile Rank	1	2	4	4	4	N/A	N/A	N/A

The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be the sole factor of consideration when selecting a product or strategy. Share Class and Benchmark performance displayed in EUR, hedged fund benchmark performance is displayed in USD. Performance is shown on a Net Asset Value (NAV) basis, with gross income reinvested where applicable. The return of your investment may increase or decrease as a result of currency fluctuations if your investment is made in a currency other than that used in the past performance calculation. **Source:** BlackRock

Key Risks: All financial investments involve an element of risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed. The fund utilises derivatives as part of its investment strategy. Compared to a fund which only invests in traditional instruments such as stocks and bonds, derivatives are potentially subject to a higher level of risk and volatility. Investors in this Fund should understand that capital growth is not a priority and values may fluctuate and the level of income may vary from time to time and is not guaranteed. The fund may make distributions from capital as well as income or pursue certain investment strategies in order to generate income. Whilst this might allow more income to be distributed, it may also have the effect of reducing capital and the potential for long-term capital growth.

KEY FACTS

Asset Class	Equity Income
Morningstar Category	US Large-Cap Blend Equity
Fund Launch Date	09-Mar-2012
Share Class Launch Date	09-Mar-2012
Fund Base Currency	USD
Share Class Currency	EUR
Fund Size (AUM)	99.08 USD
Benchmark	S&P 500 Index
Domicile	Luxembourg
Fund Type	UCITS
ISIN	LU0743605056
Bloomberg Ticker	BGNAE5G
Distribution Type	Quarterly
Minimum Initial Investment	5,000 USD*

* or currency equivalent

PORTFOLIO MANAGEMENT

Tony DeSpirito
Franco Tapia, CFA (Since: 01 Sep 2017)
David Zhao

TOP HOLDINGS (%)

JPMORGAN CHASE & CO	3.93
BANK OF AMERICA CORP	3.82
PFIZER INC	3.66
CITIGROUP INC	3.26
WELLS FARGO	2.95
ORACLE CORP	2.68
MICROSOFT CORP	2.54
SUNCOR ENERGY INC	2.52
VERIZON COMMUNICATIONS INC	2.39
ANTHEM INC	2.37
Total of Portfolio	**30.12**

Holdings subject to change

RATINGS

MORNINGSTAR ★★

SECTOR BREAKDOWN (%)

	Fund	Benchmark	+/-
Financials	25.86	13.85	12.01
Health Care	19.11	14.08	5.03
Energy	12.43	6.34	6.09
Information Technology	10.81	25.96	-15.16
Consumer Staples	6.96	6.87	0.09
Industrials	6.07	9.57	-3.50
Cash and/or Derivatives	5.47	0.00	5.47
Utilities	4.81	2.95	1.86
Consumer Discretionary	3.58	12.92	-9.34
Telecommunications	2.73	2.00	0.73
Materials	2.18	2.61	-0.43
Real Estate	0.00	2.86	-2.86

Negative weightings may result from specific circumstances (including timing differences between trade and settlement dates of securities purchased by the funds) and/or the use of certain financial instruments, including derivatives, which may be used to gain or reduce market exposure and/or risk management. Allocations are subject to change.

PORTFOLIO CHARACTERISTICS

Weighted Average Market Capitalization (millions)	136,414 USD
Price to Book Ratio	2.15x
Price to Earnings (TTM) Ratio	19.68x
Standard Deviation (3yrs)	13.57

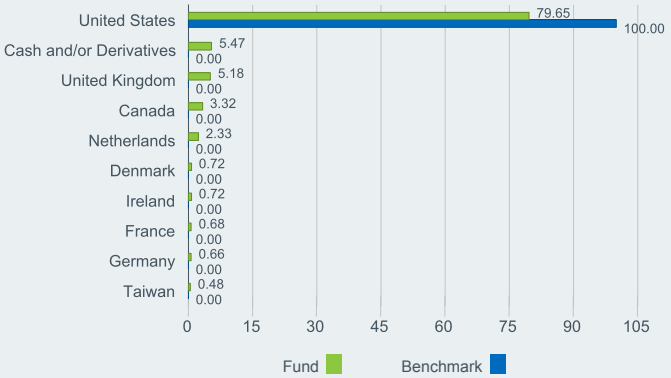
FEES AND EXPENSES

Max Initial Charge	3.00%
Max Exit Fee	0.00%
Ongoing Charge	2.34%
Performance Fee	0.00%

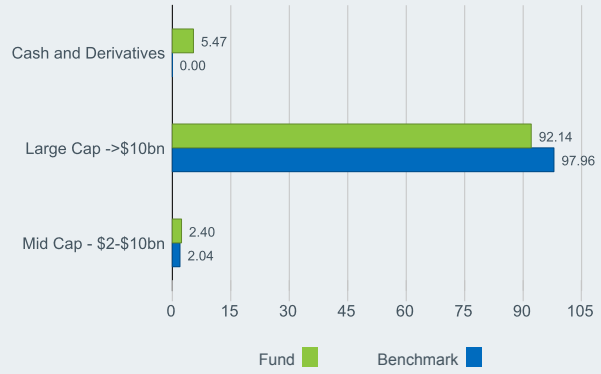
DEALING INFORMATION

Settlement	Trade Date + 3 days
Dealing Frequency	Daily, forward pricing basis

TOP COUNTRIES (%)



MARKET CAPITALIZATION (%)



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GLOSSARY

Market Capitalization: is the total value of the shares issued by a company which trades on the stock exchange.

Ongoing Charge: is a figure representing all annual charges and other payments taken from the fund.

Price to Book Ratio: represents the ratio of the current closing price of the share to the latest quarter's book value per share.

Price to Earnings (TTM) Ratio: represents the ratio of the market price per share of a company to the company's earnings per share for a twelve-month period (usually the last 12 months or trailing twelve months (TTM)).

Quartile Rank: categorizes a fund into four equal bands based on their performance over a specified period within the relevant Morningstar's sector. The top or first quartile contains the top 25% of funds, through to the bottom or 4th quartile which contains the bottom 25% of funds.

SRRI: is a value based on the volatility of the fund, which gives an indication of the overall risk and reward profile of the Fund.

Performance Fee: is charged on any returns that, subject to a High Water Mark, the Fund achieves above it's performance fee benchmark. Please refer to the Prospectus for further information.