Key investor information

This document provides you with key investor information about this UCITS. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this UCITS. You are advised to read it so you can make an informed decision about whether to invest.

THEMATICS GLOBAL ALPHA CONSUMER

ISIN code: FR0011146786 H-R (C) EUR unit

Management Company: Natixis Investment Managers International (BPCE Group)

OBJECTIVES AND INVESTMENT POLICY

- The management objective of the UCITS is to seek performance over a recommended minimum investment period of five years by taking advantage of trends in the equity markets in any geographical area (including emerging countries), investing in companies in the consumer sectors. These companies are chosen for their global or local leadership position in their markets on the basis of the manager's analysis, and for their SRI characteristics as analysed on the basis of systematic integration of environmental, social/societal and governance (ESG) criteria. For information purposes, the performance of the UCITS may be compared to that of the MSCI AC World Index, net dividends reinvested. This index reflects the average performance of equities worldwide, including emerging countries.
- The Sub-Fund is actively managed. The Benchmark is used for comparison purposes only. The Delegated Investment Manager remains free to choose the stocks that make up the portfolio in accordance with the Sub-Fund's investment policy.
- The UCITS' investment policy aims to select shares of companies that occupy a global or local leadership position in their markets and that operate in the fast-moving consumer goods sector and in discretionary consumer goods and services excluding automotive. These leaders correspond to the players currently in the lead, or those with the potential to take the lead, thanks to their substantial market share or due to their growth exceeding that of their underlying market, whether on a regional scale or worldwide. The UCITS takes an active, conviction-based approach to management by investing in companies that offer visibility and sustainability in their medium- to long-term growth prospects, on the basis of quality characteristics and environmental, social/societal and governance (ESG) issues. The key elements of the manager's SRI process are as follows: integration of ESG factors, exclusion of controversial issuers from the whole of the investment universe, as well as the voting and commitment policy for the securities held in the portfolio. The management team uses a proprietary ESG analysis model with no sector-based approach. Analysis for each company is based on quantitative data (using an external tool for ESG pre-diagnostics and non-financial company reporting) and qualitative data (using factual data and interviews with company executives).

  The AMF classification of this UCITS is: International equities.
- A minimum of 75% of the UCITS' net assets is invested in equities of companies from any geographical area, including emerging countries, and of any capitalisation, including small- and mid-caps. The UCITS' portfolio has an equity exposure of 75% to 105% of its net assets. The UCITS may therefore be exposed to all currencies other than the dollar, taking the currency risk to up to 105% of its net assets. On an exceptional basis, the UCITS may hold up to 25% of its net assets in debt securities and money market instruments from government or private issuers. The manager relies on their teams and their own methodology to appraise credit risk. The manager may not purchase debt securities rated "speculative" or with an equivalent rating based on the manager's analysis, i.e. debt securities with a rating at the time of acquisition of below BBB- (S&P or Fitch Ratings) or Baa3 (Moody's) or any equivalent rating based on the manager's analysis; for issuers without a long-term rating and for debt securities with a maturity of less than one year. A2 (S&P) or P-2 (Moody's) or F2 (Fitch Ratings) or any equivalent rating based on the manager's analysis.
- The UCITS may use financial contracts to hedge currency risk and equity risk.
- As the portfolio's reference currency is the US dollar and the unit value is denominated in euros, the fund manager always hedges against the currency risk arising from changes in the value of the US dollar with respect to the euro in order to limit the impact on the performance of the UCITS. Hedging is total, systematic and predetermined.
- The UCITS accumulates its income.
- Redemption requests are received every day by 1.30 p.m. at the latest and are executed daily.

RISK AND REWARD PROFILE

Lower risk — Higher risk

Typically lower rewards — Typically higher rewards

1	2	3	4	5	**6**	7

The risk indicator reflects the UCITS' thematic exposure to the international equities market.

- The historical data used to calculate the level of risk may not provide a reliable indication of the UCITS' future risk profile.
- The lowest category does not mean "risk-free" investment.
- The risk category associated with this UCITS is not guaranteed and may change over time.

Major risks for the UCITS that are not taken into account in the benchmark:

None

CHARGES

The charges and fees you pay are used to cover the running costs of the UCITS, including the costs of marketing and distributing units. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	3.00%
Exit charges	None
The percentage indicated is the maximum that might be taken out of your money before it is invested. In certain cases, investors may pay less. Investors can obtain the actual amount of the entry and exit charges from their advisor or distributor.	
Charges deducted by the UCITS over the previous financial year	
Ongoing charges	1.70%
Performance-related charges deducted by the UCITS	
Performance fee	None

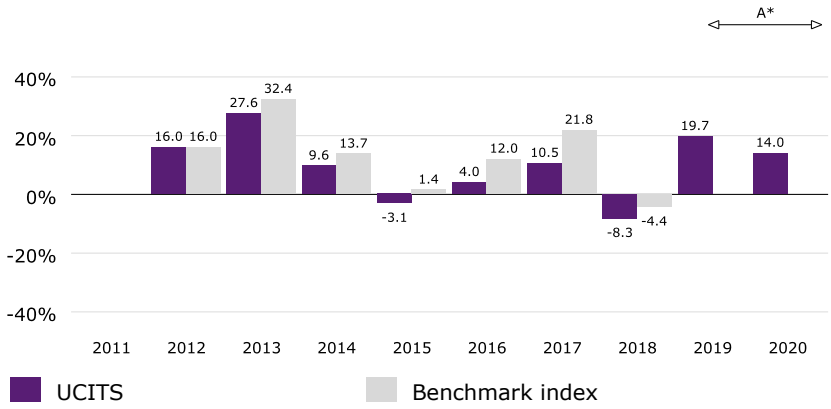
Ongoing charges are established on the previous accounting year's figures, closed in September 2020. This figure may vary from one financial year to the next.

The ongoing charges do not include:

- performance fees.
- Intermediary charges, except in the case of entry and/or exit charges paid by the UCITS when it buys or sells units in another collective investment scheme.

For more information on charges, investors are advised to refer to the "Charges" section of the prospectus for this UCITS, available on the website www.im.natixis.com.

PAST PERFORMANCE



A*: For the period prior to 11/06/2019, the performances displayed were performed under circumstances that are no longer relevant: the management objective, the benchmark indicator and the risk profile have all since been changed.

- The performance graph shown here does not constitute a reliable indication of future performance.
- Annual performance is calculated following the deduction of charges from the UCITS.
- **UCITS launch year:** 2005.
- **Year the H-R (C) EUR unit was created:** 2011.
- **Currency:** Euro.
- The performance of the UCITS is not linked to the performance of the benchmark. The benchmark is to be used as a comparator.

PRACTICAL INFORMATION

- Depositary: CACEIS Bank.
- The prospectus, annual reports and latest periodic documents, as well as all other practical information for the UCITS, may be obtained from the Management Company on written request to:
  Natixis Investment Managers International – 43 avenue Pierre Mendès France - 75648 Paris Cedex 13, or to the following email address: ClientServicingAM@natixis.com.
- Information about other unit classes is available in the same manner.
- Details of the remuneration policy are available at www.im.natixis.com.
- Tax: Depending on your tax system, any capital gains and/or income related to the holding of units may be subject to tax. You are advised to seek information on this matter from your advisor or distributor.
- The net asset value is available from the Management Company at the postal address indicated above and online at www.im.natixis.com.
- Natixis Investment Managers International may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the UCITS.