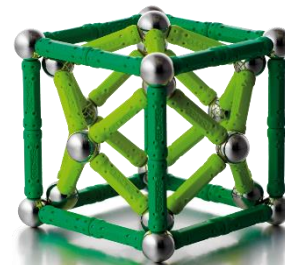


# FUND FACTSHEET

## MERIAN INVESTMENT GRADE CORPORATE BOND FUND

A CLASS | USD | ACCUMULATION

AS AT 30 JUNE 2019



EQUITIES

FIXED INCOME

ALTERNATIVES

### FUND OBJECTIVE

The objective of the Merian Investment Grade Corporate Bond Fund is to seek to achieve income and capital growth predominantly through investment in a well-diversified portfolio of credit securities rated Investment Grade.



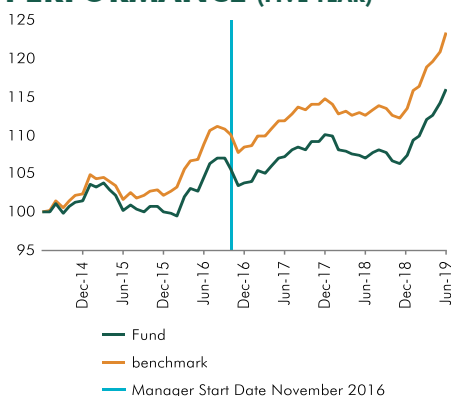
**LLOYD HARRIS**

FUND MANAGER SINCE NOV 2016

**FUND SIZE:** \$11.2m

**NUMBER OF HOLDINGS:** 75

### PERFORMANCE (FIVE YEAR)



### CUMULATIVE PERFORMANCE (%)

	1 month	3 month	6 month	1Y	3Y	5Y
Fund	1.6	3.6	8.0	8.4	11.1	16.1
Benchmark	2.1	3.8	8.6	9.6	13.4	23.4

### DISCRETE PERIOD PERFORMANCE (%)

	2019 YTD	2018	2017	2016	2015	2014
Fund	8.0	-2.4	6.0	3.8	-1.5	5.8
Benchmark	8.6	-1.0	5.7	6.2	-0.2	7.6

### DISCRETE PERIOD PERFORMANCE (%) - year on year ending Jun 2019

	1 yr to 28/06/19	1 yr to 29/06/18	1 yr to 30/06/17	1 yr to 30/06/16	1 yr to 30/06/15
Fund	8.4	-0.2	2.7	4.3	0.2
Benchmark	9.6	0.6	2.8	7.1	1.7

**Past performance is not a guide to future performance.** The benchmark is a point of reference against which the performance of the Fund may be measured. The Fund is managed having regard to the benchmark; however the Fund does not track the benchmark. Source: Factset. © Morningstar. All Rights Reserved. A USD Accumulation terms. All information as at 30/06/2019 unless otherwise stated. With effect from 24 February 2018 Lloyd Harris became the sole Fund Manager.

### TOP 10 BOND HOLDINGS (%)

QUILTER PLC 4.478% 28-FEB-2028	2.4
APPLE INC. 2.45% 04-AUG-2026	2.3
CHANNEL LINK 2.706% 30-JUN-	2.1
BP CAPITAL MARKETS AMERICA, INC.	1.9
BRITISH TELECOMMUNICATIONS	1.9
SHELL INTERNATIONAL FINANCE BV	1.9
KEURIG DR PEPPER INC. 4.057% 25-	1.9
CRH AMERICA, INC. 3.875% 18-	1.9
SUNCOR ENERGY INC. 3.6% 01-	1.9
SIEMENS	1.9

### COUNTRY BREAKDOWN (%)

United States	33.0
United Kingdom	20.2
Cash	10.3
France	7.9
Ireland	6.5
Spain	4.1
Unclassified	3.5
Canada	2.8
Denmark	2.4
Luxembourg	2.2
Germany	1.2
Netherlands	0.9

### CREDIT RATINGS (%)

AAA	3.3
AA	13.2
A	40.5
BBB	30.0
BB	2.1
Not Rated	12.9
Cash	-1.9

Please note due to rounding of figures they may not add up to 100%. Credit ratings are sourced from Factset and are a weighted average of the Moody and S&P ratings.

## FUND AND SHARE CLASS INFORMATION

Share class	A
Umbrella	Merian Global Investors Series plc
Manager	Lloyd Harris
Share class launch date	7 September 2010
Fund launch date	18 March 2010
Domicile	Ireland
Share class currency	USD
Benchmark	Bloomberg Barclay Global Aggregate Corporate (USD Hedged)
Morningstar sector	EAA OE Global Corporate Bond - USD Hedged
Legal structure	ICVC
Accounting date	31/12
Valuation point	12:00 GMT
Dealing frequency	Daily
Single / dual pricing	Single
ISA eligible	Yes
Settlement period	T+3
Sedol	B3LJYF9
ISIN	IE00B3LJYF95
CUSIP	G6016L667
Initial charge	up to 5.00%
Annual management charge	1.00%
Ongoing charge (as at Mar 2019)	1.45%
Distribution yield (as at 31 May 2019)	2.69%
Minimum investment lump sum	USD 1,000

## RISK FACTORS

**Investment risk** - there is no guarantee that the Fund will achieve its objective. A capital loss of some or all of the amount invested may occur.

**Credit risk** - the issuer of a bond or a similar investment within the Fund may not pay income or repay capital to the Fund when due.

**Interest rate risk** - investments in bonds are affected by interest rates and inflation trends which may affect the value of the Fund.

**Liquidity risk** - some investments may become hard to value or sell at a desired time and price. In extreme circumstances this may affect the Fund's ability to meet redemption requests upon demand.

**Derivative risk** - the Fund uses derivatives to generate returns and/or to reduce costs and the overall risk of the Fund. Using derivatives can involve a higher level of risk. A small movement in the price of an underlying investment may result in a disproportionately large movement in the price of the derivative investment. Derivatives also involve counterparty risk where the institutions acting as counterparty to derivatives may not meet their contractual obligations.

**Currency risk** - the Fund can be exposed to different currencies and may use techniques to try to reduce the effects of changes in the exchange rate between the currency of the underlying investments and the base currency of the Fund. These techniques may not eliminate all the currency risk. The value of your shares may rise and fall as a result of exchange rate movements.

**Capital erosion risk** - the Fund takes its charges from the capital of the Fund. Investors should be aware that there is potential for capital erosion if insufficient capital growth is achieved by the Fund to cover the charges. Capital erosion may have the effect of reducing the level of income generated.

For a more detailed explanation of risks, please refer to the "Risk Factors" section of the prospectus.

## OTHER INFORMATION

Past performance is not a guide to future performance and may not be repeated. Investment involves risk. The value of investments and the income from them may go down as well as up and investors may not get back the amount originally invested. Because of this, an investor is not certain to make a profit on an investment and may lose money. Exchange rate changes may cause the value of overseas investments to rise or fall.

- The Fund may be more than 35% invested in Government and public securities. These can be issued by other countries and Governments.

Your attention is drawn to the stated investment policy which is set out in the Fund's prospectus.

**ONLINE**

Download fund data and read investment updates  
from this fund manager at  
**[www.merian.com](http://www.merian.com)**

**INVESTOR SERVICES**

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Calls may be monitored and recorded

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Principal partner



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**Merian**  
GLOBAL INVESTORS

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The Distribution Yield reflects the amounts that may be expected to be distributed over the next twelve months as a percentage of the share price of the fund as at the date shown. The yield is based on a snapshot of the portfolio and may go down as well as up. The yield may fluctuate significantly during times of extreme market volatility. It does not include any initial charge and investors may be subject to tax on distributions. The Distribution Yield is also the Underlying Yield for this fund.