

LYXOR PLANET

rapport
annuel

FONDS COMMUN DE PLACEMENT - FCP DE DROIT FRANÇAIS

The periodic information document is not certified by the CIU statutory auditor.

Periodic information as at 30.06.2020

Statement of net assets

| Elements of statement of net assets | Accounting currency of the CIU: EUR | Amount at the periodic closing |
|--|-------------------------------------|--------------------------------|
| a) Eligible financial securities mentioned in 1° of I of article L.214-20 / 1° of I of article L.214-24-55 of the [French] Monetary and Financial Code | | - |
| b) Bank assets | | 19,350.52 |
| c) Other assets held by the CIU | | 94,269,231.65 |
| d) Total assets held by the CIU (<i>lines a+b+c</i>) | | 94,288,582.17 |
| e) Liabilities | | -25,805,870.57 |
| f) Net inventory value (<i>lines d+e = CIU net assets</i>) | | 68,482,711.60 |

Number of outstanding units or equities and net inventory value per unit or equity

| Units or equities | Number of outstanding units or equities | Currency of units or equities | Net inventory value per unit or equity (Net Asset Value) |
|-------------------------------|---|-------------------------------|--|
| UNIT A - (EUR) / FR0010755744 | 9,323.618 | EUR | 150.05 |
| UNIT I - (EUR) / FR0010752592 | 392,436.496 | EUR | 146.98 |
| UNIT M - (EUR) / FR0010755660 | 56,853.838 | EUR | 137.28 |
| UNIT Z / FR0010755769 | 15,083.088 | EUR | 105.85 |

Securities portfolio

| Elements of the securities portfolio | Percentage | |
|---|------------|--------------|
| | Net assets | Total assets |
| a) Eligible financial securities and money market instruments accepted for trading on a regulated market within the meaning of article L. 422-1° of the [French] Monetary and Financial Code. | | |
| and b) Eligible financial securities and money market instruments accepted for trading on another regulated market operating on a regular basis, that is recognised and open to the public and that has its head office in a Member State of the European Union or in another State that is a party to the agreement on the European Economic Area. | - | - |
| c) Eligible financial securities and money market instruments officially listed on a stock exchange of a third party country or that are traded on another market of a third party country that is regulated, operating on a regular basis, recognised and open to the public, provided that this stock exchange or market is not included in a list issued by the [French] Financial Markets Authority or that the selection of this stock exchange or market is stipulated by the law or by the regulations or the articles of association of the CIU / of the general purpose investment fund. | - | - |
| d) Newly issued financial securities as mentioned in 4° of I of article R. 214-11 / 4° of I of article R. 214-32-18 of the [French] Monetary and Financial Code. | - | - |
| e) Other assets | 104.98 | 76.25 |

Assets allocation by currency

| Currencies (10 main currencies) | Amount <i>In the accounting currency of the CIU</i> | Percentage | |
|---------------------------------|--|------------|--------------|
| | EUR | Net assets | Total assets |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |
| Other currencies | - | - | - |
| Total | - | - | - |

Assets allocation by country of residence of the issuer

| Countries (10 main countries) | Percentage | |
|-------------------------------|------------|--------------|
| | Net assets | Total assets |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| Other countries | - | - |
| Total | - | - |

Assets allocation by economic sector

| Economic sector (10 main sectors) | Percentage | |
|-----------------------------------|------------|--------------|
| | Net assets | Total assets |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| - | - | - |
| Other sectors | - | - |
| Total | - | - |

Breakdown of the other assets by type

| Type of assets | Percentage | |
|--|------------|--------------|
| | Net assets | Total assets |
| UNITS OR EQUITIES OF UCITS: | 104.98 | 76.25 |
| - general professional funds | - | - |
| - Feeder UCITS | - | - |
| - Specialised professional funds | - | - |
| - Investment capital funds (FCPR (venture capital mutual fund), FCPI (innovation investment mutual fund), FIP (local investment fund)) | - | - |
| - OPCl (real estate collective investment fund) and OPPCl (professional real estate collective investment fund) | - | - |
| - Other | 104.98 | 76.25 |
| OTHER TYPES OF ASSETS: | - | - |
| - Warrants | - | - |
| - Cash certificates | - | - |
| - Promissory notes | - | - |
| - Mortgage notes | - | - |
| - Other | - | - |
| - | 104.98 | 76.25 |

List of movements occurring in the composition of the securities portfolio, during the reference period

| Elements of the securities portfolio | Movements (in amount) | |
|---|--------------------------|------------------------|
| | Acquisitions | Sales / Redemptions |
| <i>Accounting currency of the CIU: EUR</i> | | |
| a) Eligible financial securities and money market instruments accepted for trading on a regulated market within the meaning of article L. 422-1° of the [French] Monetary and Financial Code. | | |
| and b) Eligible financial securities and money market instruments accepted for trading on another regulated market operating on a regular basis, that is recognised and open to the public and that has its head office in a Member State of the European Union or in another State that is a party to the agreement on the European Economic Area. | - | - |
| c) Eligible financial securities and money market instruments officially listed on a stock exchange of a third party country or that are traded on another market of a third party country that is regulated, operating on a regular basis, recognised and open to the public, provided that this stock exchange or market is not included in a list issued by the [French] Financial Markets Authority or that the selection of this stock exchange or market is stipulated by the law or by the regulations or the articles of association of the CIU / of the general purpose investment fund. | - | - |
| d) Newly issued financial securities as mentioned in 4° of I of article R. 214-11 / 4° of I of article R. 214-32-18 of the [French] Monetary and Financial Code. | - | - |
| e) Other assets | 110,220,434.91 | 113,420,892.73 |
| Total over the period | 110,220,434.91 | 113,420,892.73 |

Indication of the quantified data relative to unit dividend distributions and/or net capital gains or losses (NCG) paid during the period or yet to be paid, after deduction of taxes

| Date | Category of units / equities | Currency of units / equities | Nature | Unit net amount | Unit tax credit | Unit gross amount |
|------|------------------------------|------------------------------|--------|-----------------|-----------------|-------------------|
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |
| - | - | - | - | - | - | - |

Transparency of securities financing operations and reuse of financial instruments SFTR regulation

(Accounting currency of the CIU)

During the period, the CIU did not carry out any securities financing transactions subject to the SFTR regulations, i. e. no repurchase transactions, securities or commodities lending/borrowing, purchase/resale or sale/purchase transactions, margin call lending transactions and global income swap (TRS) agreements.