



AUDITOR'S DECLARATION
Composition of assets as of 30 June 2017

LYXOR PLANET
UCITS INCORPORATED IN THE FORM OF A MUTUAL FUND
Regulated by the [French] monetary and financial code

Management company
LYXOR INTERNATIONAL ASSET MANAGEMENT
17, cours Valmy
92800 PUTEAUX

In our capacity as auditor of the UCITS incorporated in the form of the mutual fund LYXOR PLANET, and in accordance with the provisions set out by Article L.214-17 of the [French] monetary and financial code and by Article 411-125 of the General Rules of the AMF (Financial Markets Authority) relative to the auditing of the composition of the assets, we have verified the consistency of the information on the composition of the assets as of 30 June 2017, as attached hereto.

This information was drawn up under the responsibility of the management company. It is our duty to express an opinion on the consistency of the information on the composition of the assets with the information on the UCITS incorporated in the form of a mutual fund that we possess by virtue of our certification of the annual accounts.

We have implemented the due diligence reviews that we considered necessary in view of the professional doctrine of the *Compagnie nationale des commissaires aux comptes* relative to this mission. These reviews, which constitute neither an audit nor a limited examination, essentially consisted in carrying out the analytical procedures and interviews with the people who produced and reviewed the information supplied.

Based on our work, we have no negative comment to make concerning the consistency of the information provided in the attached document with the information on the UCITS incorporated in the form of a mutual fund that we possess by virtue of our certification of the annual accounts.

Neuilly sur Seine, date of the electronic signature

Document authenticated via electronic signature
The auditor
PricewaterhouseCoopers Audit
Marie-Christine Jetil

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Société d'expertise comptable inscrite au tableau de l'ordre de Paris - Ile de France. Société de commissariat aux comptes membre de la compagnie régionale de Versailles. Société par Actions Simplifiée au capital de 2 510 460 €. Siège social : 63, rue de Villiers 92200 Neuilly-sur- Seine. RCS Nanterre 672 006 483. TVA n° FR 76 672 006 483. Siret 672 006 483 00362. Code APE 6920 Z. Bureaux : Bordeaux, Grenoble, Lille, Lyon, Marseille, Metz, Nantes, Nice, Paris, Poitiers, Rennes, Rouen, Strasbourg, Toulouse.

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
 FUND: 938257 LYXOR PLANET

VALIDATED

Fixing currency: WMC WM Closing (EUR)
 Fund currency: EUR

(Simple report code: QuotationCrcy/AcctSorting (4) --> GLOBAL, sort: BVAL)

A S S E T	STATUS	FILE	QUANTITY +	CUR	CURRENCY U.C.P	DATE	PRICE	I	<-----	Fund currency	----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	Quotati	ASSET	F	BOOK COST	NET P&L	ACCRUED INTEREST	EVALUATION	PRCT NA
EURO													
<i>UCITS shares</i>													
Investment Funds for General Purpose Destined to Non-Professionals and Equivalents from other EU-Member States													
FR0007052782	L C40 (DR) ETF D EU		23,000.	P EUR	52.9724	M 30/06/17	51.6		1,218,365.81	-31,565.81	0.00	1,186,800.00	1.91
FR0010028860	L U ETF A11 MAT		27,150.	P EUR	175.9275	M 30/06/17	175.53		4,776,432.67	-10,793.17	0.00	4,765,639.50	7.69
FR0010168773	LYXOR MSCI SMALL		3,800.	P EUR	244.8883	M 30/06/17	281.39		930,575.40	138,706.60	0.00	1,069,282.00	1.72
FR0010261198	L MSCI EU ETF		9,800.	P EUR	125.4554	M 30/06/17	129.08		1,229,462.64	35,521.36	0.00	1,264,984.00	2.04
FR0010270033	LYXOR ETF CRB C		139,000.	P EUR	14.2512	M 30/06/17	13.99		1,980,918.33	-36,308.33	0.00	1,944,610.00	3.14
FR0010405431	LYXOR UCITS ETF-FTSE		1,116,000.	P EUR	1.0064	M 30/06/17	1.03	V	1,123,092.66	26,387.34	0.00	1,149,480.00	1.85
FR0010429068	LY MSCI EMER MKT		84,000.	P EUR	9.6582	M 30/06/17	9.57		811,292.31	-7,412.31	0.00	803,880.00	1.30
FR0010869578	LYXOR ETF DAILY DOUB		34,200.	P EUR	36.88	M 30/06/17	37.38		1,261,296.00	17,100.00	0.00	1,278,396.00	2.06
FR0010975771	LY UC ETF IB30 EX FI		19,000.	P EUR	116.0506	M 30/06/17	119.92		2,204,961.35	73,518.65	0.00	2,278,480.00	3.68
FR0011660927	LYX WLD UC ETF		81,350.	P EUR	105.8546	M 30/06/17	119.28		8,611,274.63	1,092,153.37	0.00	9,703,428.00	15.65
Investment Funds for General Purpose Destined to Non-Professionals and Equivalents from other EU-Member States													
SUM (EUR)									24,147,671.80	1,297,307.70	0.00	25,444,979.50	41.05
UCITS and Equivalents from other EU-Member State													
LU1215415214	LYXOR ETF C EUR CAP		21,000.	P EUR	108.2657	M 30/06/17	108.25		2,273,579.78	-329.78	0.00	2,273,250.00	3.67
LU1287023342	LY UC EU IN GD CL C		15,450.	P EUR	140.5142	M 30/06/17	139.84		2,170,944.00	-10,416.00	0.00	2,160,528.00	3.49
UCITS and Equivalents from other EU-Member State													
SUM (EUR)									4,444,523.78	-10,745.78	0.00	4,433,778.00	7.15
Other Alternat. Investment Funds Destined to Pro., Non-Pro. and Equiv. from Other EU States and List. Secur. Undertak.													
LU0378818131	DB X TRACK GL SU 1C		50,020.	P EUR	213.0195	M 30/06/17	225.24		10,655,235.26	611,269.54	0.00	11,266,504.80	18.17
LU0496786574	MUL LY SP500		284,700.	P EUR	19.4351	M 30/06/17	21.805		5,533,176.85	674,706.65	0.00	6,207,883.50	10.01
LU1237527160	MULTI UN FTSE EU MI		10,750.	P EUR	103.2125	M 30/06/17	108.33		1,109,534.57	55,012.93	0.00	1,164,547.50	1.88
LU1377382012	BNPP E EQ MO EU ETF		7,950.	P EUR	108.6149	M 30/06/17	113.72	V	863,488.51	40,585.49	0.00	904,074.00	1.46
EU Listed Securitization Undertakings													
FR0010168765	LYXOR MSCI GROWTH		7,500.	P EUR	115.2156	M 30/06/17	122.84		864,117.29	57,182.71	0.00	921,300.00	1.49
EU Listed Securitization Undertakings													
SUM (EUR)									864,117.29	57,182.71	0.00	921,300.00	1.49
Other Alternat. Investment Funds Destined to Pro., Non-Pro. and Equiv. from Other EU States and List. Secur. Undertak.													
SUM (EUR)									19,025,552.48	1,438,757.32	0.00	20,464,309.80	33.01
Investment funds Except EU and Unlisted Securitization Undertakings													
IE00B441G979	ISHARES MSCI WORLD		74,768.	P EUR	40.2072	M 30/06/17	46.84		3,006,213.20	495,919.92	0.00	3,502,133.12	5.65
Investment funds Except EU and Unlisted Securitization Undertakings													
SUM (EUR)									3,006,213.20	495,919.92	0.00	3,502,133.12	5.65
UCITS shares													
SUM (EUR)									50,623,961.26	3,221,239.16	0.00	53,845,200.42	86.86

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
 FUND: 938257 LYXOR PLANET

VALIDATED

Fixing currency: WMC WM Closing (EUR)
 Fund currency: EUR

(Simple report code: QuotationCrcy/AcctSorting (4) --> GLOBAL, sort: BVAL)

A S S E T	STATUS	FILE	QUANTITY +	CUR	CURRENCY U.C.P	DATE	PRICE	I	<-----	Fund currency	----->	PRCT			
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	Quotati	ASSET	F	BOOK COST	NET P&L	ACCRUED INTEREST	EVALUATION	PRCT NA		
Cash															
Cash at Banks															
A/P + associated accounts															
<i>Currency Forward Purchase</i>															
0ACT01095783	0ACT	170731	USD/EUR	REGU	31/07/17	1,000,000.	USD	0.8762	30/06/17	0.87566	876,220.65	-562.94	0.00	875,657.71	1.41
				VERSE	31/07/17	-876,220.65	EUR	1.	30/06/17	1.	-876,220.65	0.00	0.00	-876,220.65	-1.41
<i>Redemptions Payable</i>															
RP065EUR			RedemPyb I-Hedqe			-55,645.98	EUR	1.		1.	-55,645.98	0.00	0.00	-55,645.98	-0.09
A/P + associated accounts															
							SUM	(EUR)			-55,645.98	-562.94	0.00	-56,208.92	-0.09
A/R + associated accounts															
<i>Currency Forward Sale</i>															
0VCT01043950	0VCT	170731	USD/EUR	REGU	31/07/17	1,868,493.46	EUR	1.	30/06/17	1.	1,868,493.46	0.00	0.00	1,868,493.46	3.01
				VERSE	31/07/17	-2,100,000.	USD	0.8898	30/06/17	0.87514	-1,868,493.46	30,699.25	0.00	-1,837,794.21	-2.96
0VCT01045034	0VCT	170731	USD/EUR	REGU	31/07/17	11,473,355.8	EUR	1.	30/06/17	1.	11,473,355.80	0.00	0.00	11,473,355.80	18.51
				VERSE	31/07/17	-13,100,000.	USD	0.8758	30/06/17	0.8753	-11,473,355.80	6,945.41	0.00	-11,466,410.39	-18.50
A/R + associated accounts															
							SUM	(EUR)			0.00	37,644.66	0.00	37,644.66	0.06
Sundry debit or credit accounts															
MCEUR			SundryCrAcc			-4,213.66	EUR	1.		1.	-4,213.66	0.00	0.00	-4,213.66	-0.01
Sundry debit or credit accounts															
							SUM	(EUR)			-4,213.66	0.00	0.00	-4,213.66	-0.01
Adjustment accounts															
<i>Accrued charges</i>															
F120EURA			PnAdmFee			-19,475.37	EUR	1.		1.	-19,475.37	0.00	0.00	-19,475.37	-0.03
F120EURI			PnAdmFee			-79,358.2	EUR	1.		1.	-79,358.20	0.00	0.00	-79,358.20	-0.13
F120EURM			PnAdmFee			-23,144.59	EUR	1.		1.	-23,144.59	0.00	0.00	-23,144.59	-0.04
Adjustment accounts															
							SUM	(EUR)			-121,978.16	0.00	0.00	-121,978.16	-0.20
Cash at Banks															
							SUM	(EUR)			-181,837.80	37,081.72	0.00	-144,756.08	-0.23
Other availabilities															
Financial accounts															
<i>Spot transactions</i>															
BK065EUR			BkDep EUR SGP			4,030,282.49	EUR	1.		1.	4,030,282.49	0.00	0.00	4,030,282.49	6.50
Financial accounts															
							SUM	(EUR)			4,030,282.49	0.00	0.00	4,030,282.49	6.50

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FUND: 938257 LYXOR PLANET

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A S S E T	STATUS	FILE	QUANTITY +	CUR	CURRENCY U.C.P	DATE	PRICE	I	<-----	Fund currency	----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	Quotati	ASSET	F	BOOK COST	NET P&L	ACCRUED INTEREST	EVALUATION	PRCT NA
Other availabilities													
						SUM	(EUR)		4,030,282.49	0.00	0.00	4,030,282.49	6.50
Cash													
						SUM	(EUR)		3,848,444.69	37,081.72	0.00	3,885,526.41	6.27
EURO													
						SUM	(EUR)		54,472,405.95	3,258,320.88	0.00	57,730,726.83	93.13
POUND STERLING													
Cash													
Other availabilities													
Financial accounts													
Spot transactions													
BK065GBP	BkDep	GBP	SGP	237.46	GBP	1.11378759		1.1388873	264.48	5.96	0.00	270.44	0.00
Financial accounts													
						SUM	(EUR)		264.48	5.96	0.00	270.44	
Other availabilities													
						SUM	(EUR)		264.48	5.96	0.00	270.44	
Cash													
						SUM	(EUR)		264.48	5.96	0.00	270.44	
POUND STERLING													
						SUM	(EUR)		264.48	5.96	0.00	270.44	
JAPAN YEN													
Cash													
Other availabilities													
Financial accounts													
Spot transactions													
BK065JPY	BkDep	JPY	SGP	-2.	JPY	0.01		0.0078032	-0.02	0.00	0.00	-0.02	0.00
Financial accounts													
						SUM	(EUR)		-0.02	0.00	0.00	-0.02	
Other availabilities													
						SUM	(EUR)		-0.02	0.00	0.00	-0.02	
Cash													
						SUM	(EUR)		-0.02	0.00	0.00	-0.02	

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
 FUND: 938257 LYXOR PLANET

VALIDATED

Fixing currency: WMC WM Closing (EUR)
 Fund currency: EUR

(Simple report code: QuotationCrcy/AcctSorting (4) --> GLOBAL, sort: BVAL)

A S S E T	STATUS	FILE	QUANTITY +	CUR	CURRENCY U.C.P	DATE	PRICE	I	<-----	Fund currency	----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	Quotati	ASSET	F	BOOK COST	NET P&L	ACCRUED INTEREST	EVALUATION	PRCT NA
JAPAN YEN													
						SUM	(EUR)			-0.02	0.00	0.00	-0.02
SWEDISH KRONA													
<i>Cash</i>													
<i>Other availabilities</i>													
<i>Financial accounts</i>													
<i>Spot transactions</i>													
BK065SEK	BkDep	SEK SGP	260.99	SEK	0.11628798		0.1039501		30.35	-3.22	0.00	27.13	0.00
<i>Financial accounts</i>													
						SUM	(EUR)		30.35	-3.22	0.00	27.13	
<i>Other availabilities</i>													
						SUM	(EUR)		30.35	-3.22	0.00	27.13	
<i>Cash</i>													
						SUM	(EUR)		30.35	-3.22	0.00	27.13	
SWEDISH KRONA													
						SUM	(EUR)		30.35	-3.22	0.00	27.13	
US DOLLAR													
<i>UCITS shares</i>													
<i>Other Alternat. Investment Funds Destined to Pro., Non-Pro. and Equiv. from Other EU States and List. Secur. Undertak.</i>													
IE00B1FZS798		1SHARES US T 7-10	10,000.	P USD	175.9798	M 30/06/17	196.78		1,759,798.40	-34,490.43	0.00	1,725,307.97	2.78
IE00B2NPKV68		1SHAR JPM USD EMK BD	25,500.	P USD	112.2818	M 30/06/17	112.85		2,661,477.81	-138,418.76	0.00	2,523,059.05	4.07
<i>Other Alternat. Investment Funds Destined to Pro., Non-Pro. and Equiv. from Other EU States and List. Secur. Undertak.</i>													
						SUM	(EUR)		4,421,276.21	-172,909.19	0.00	4,248,367.02	6.85
<i>UCITS shares</i>													
						SUM	(EUR)		4,421,276.21	-172,909.19	0.00	4,248,367.02	6.85
<i>Cash</i>													
<i>Other availabilities</i>													
<i>Financial accounts</i>													
<i>Spot transactions</i>													
BK065USD	BkDep	USD SGP	12,460.1	USD	0.8773493		0.8767699		10,931.86	-7.22	0.00	10,924.64	0.02
<i>Financial accounts</i>													
						SUM	(EUR)		10,931.86	-7.22	0.00	10,924.64	0.02
<i>Other availabilities</i>													
						SUM	(EUR)		10,931.86	-7.22	0.00	10,924.64	0.02

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
 FUND: 938257 LYXOR PLANET

VALIDATED

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A S S E T	STATUS	FILE	QUANTITY +	CUR	CURRENCY U.C.P	DATE	PRICE	I	<----->	Fund currency	----->	PRCT	
	ASST/LINE		QUANTITY TYPE	QTD	AND PRICE TYPE	Quotati	ASSET	F	BOOK COST	NET P&L	ACCRUED INTEREST	EVALUATION	PRCT NA
Cash													
						SUM	(EUR)		10,931.86	-7.22	0.00	10,924.64	0.02
US DOLLAR													
						SUM	(EUR)		4,432,208.07	-172,916.41	0.00	4,259,291.66	6.87
FUND : LYXOR PLANET (938257)													
							(EUR)		58,904,908.83	3,085,407.21	0.00	61,990,316.04	100.00

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
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VALIDATED

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Fund portfolio		:	58,130,649.16						
<u>Day's management fees</u>									
	PnAdmFee	:	213.86	EUR					
	PnAdmFee	:	810.51	EUR					
	PnAdmFee	:	263.53	EUR					
Unit	Currency	Net Asset Value	Number of shares	NAV per unit	Coefficient	FX Rate	Std subscr. price	Std redemp. price	
A	FR0010755744 Part A	EUR	6,522,370.75	45,105.497	144.60	10.521722627798	144.60	144.60	
I	FR0010752592 PART I	EUR	49,440,069.83	355,248.314	139.17	79.754155712911	139.17	139.17	
M	FR0010755660 PART M	EUR	6,027,875.46	45,002.891	133.94	9.724121659291	139.29	133.94	
Net Asset Value		EUR :	61,990,316.04						

Inventory of the history of the valuation (HISINV)

Stock: Main adm stock on 30/06/17
 FUND: 938257 LYXOR PLANET

VALIDATED

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 Fund currency: EUR

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FOREX RATE USED IN FUND NAV							
for VNI calculation		for the report		for previous VNI calculation		variation	
Rate	EUR in GBP :	0.87805	quoted : 30/06/17	0.	0.87915	quotation: 29/06/17	-0.12512
Rate	EUR in JPY :	128.1522	quoted : 30/06/17	0.	128.65095	quotation: 29/06/17	-0.38768
Rate	EUR in SEK :	9.62	quoted : 30/06/17	0.	9.6905	quotation: 29/06/17	-0.72752
Rate	EUR in USD :	1.14055	quoted : 30/06/17	0.	1.14265	quotation: 29/06/17	-0.18378
Rate	USD in EUR :	0.8767699794	quoted : 30/06/17	0.	0.8751586225	quotation: 29/06/17	0.18412

FX RATES IN REVERSE NOTATION							
for VNI calculation		for the report		for previous VNI calculation			
Rate	GBP in EUR :	1.1388873071	quoted : 30/06/17	0.	1.1374623215	quotation: 29/06/17	
Rate	JPY in EUR :	0.0078032214	quoted : 30/06/17	0.	0.0077729701	quotation: 29/06/17	
Rate	SEK in EUR :	0.1039501039	quoted : 30/06/17	0.	0.1031938496	quotation: 29/06/17	
Rate	USD in EUR :	0.8767699793	quoted : 30/06/17	0.	0.8751586225	quotation: 29/06/17	
Rate	EUR in USD :	1.1405499999	quoted : 30/06/17	0.	1.14265	quotation: 29/06/17	