



FRANKLIN TEMPLETON  
INVESTMENTS

Franklin Templeton Investment Funds

# Templeton Global Total Return Fund

Global Fixed Income  
30.09.2018

## Fund Fact Sheet

For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

### Fund Overview

Base Currency for Fund	USD
Total Net Assets (USD)	16.48 billion
Fund Inception Date	29.08.2003
Number of Holdings	208
Benchmark	Bloomberg Barclays Multiverse Index
Morningstar Category™*	Global Bond
Distribution Yield* – A (Mdis) USD	9.27%

### Summary of Investment Objective

The Fund aims to maximise total investment return consisting of a combination of interest income, capital appreciation, and currency gains by investing principally in a portfolio of fixed and/or floating rate debt securities and debt obligations issued by government and government-related issuers or corporate entities worldwide. The Fund may invest in investment grade and non-investment grade debt securities. The Fund may also use various currency-related and other transactions involving derivative instruments.

### Fund Management\*

Michael Hasenstab, PhD: United States  
Sonal Desai, PhD: United States

### Ratings - A (Mdis) USD

Overall Morningstar Rating™\*: ★★★★★

### Asset Allocation\*

	%
Fixed Income	89.79
Cash & Cash Equivalents	10.19
Equity	0.02

### Offering Documents



### Awards in the Past Year

Lipper Fund Awards 2018 HK  
Best Bond Global Fund Over 10 Years<sup>1</sup>

<sup>1</sup> Source: Lipper, fund performance as of 31/12/2017  
Awarded Funds refer to the awards for specific fund categories.  
Visit [www.franklintempleton.com.hk](http://www.franklintempleton.com.hk) (Awards and Recognition page) for more details.

### Share Class Information

Share Class	Incept Date	NAV	TER (%)	Fees				Dividends		Fund Identifiers
				Max. Sales Charge (%)	Mgmt. Fee (%)	Max. Maint. Charge (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	ISIN
A (Mdis) USD	29.08.2003	USD 13.85	1.42	5.00	0.75	0.30	N/A	17.09.2018	0.1070	LU0170475585
A (acc) EUR	01.09.2006	EUR 25.24	1.42	5.00	0.75	0.30	N/A	N/A	N/A	LU0260870661
A (acc) EUR-H1	10.04.2007	EUR 20.07	1.43	5.00	0.75	0.30	N/A	N/A	N/A	LU0294221097
A (acc) HKD	29.01.2010	HKD 14.21	1.43	5.00	0.75	0.30	N/A	N/A	N/A	LU0476943963
A (acc) USD	29.08.2003	USD 29.32	1.43	5.00	0.75	0.30	N/A	N/A	N/A	LU0170475312
A (Mdis) AUD-H1	30.09.2010	AUD 9.58	1.43	5.00	0.75	0.30	N/A	17.09.2018	0.0760	LU0536402737
A (Mdis) EUR	29.12.2005	EUR 11.97	1.42	5.00	0.75	0.30	N/A	17.09.2018	0.0940	LU0234926953
A (Mdis) EUR-H1	16.06.2008	EUR 8.49	1.42	5.00	0.75	0.30	N/A	17.09.2018	0.0660	LU0366773504
A (Mdis) GBP-H1	03.09.2007	GBP 6.72	1.42	5.00	0.75	0.30	N/A	17.09.2018	0.0530	LU0316493153

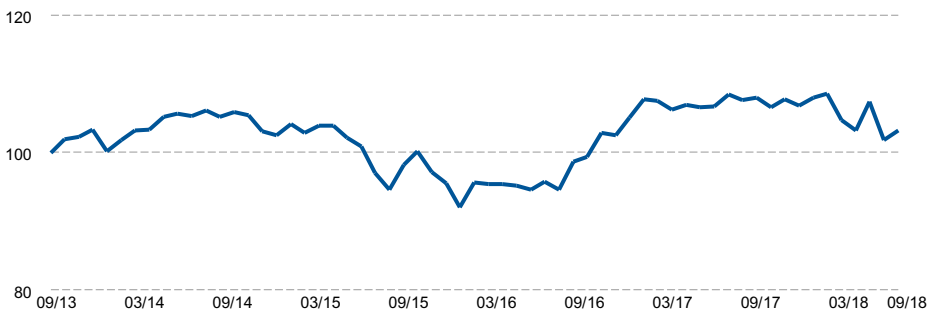
### Risk Considerations

- The Fund may invest in emerging market securities which are exposed to higher risk of economic, political and regulatory changes that may pose additional risk to the Fund.
- The Fund may invest up to 100% of their total net assets in structured products, mortgage- and asset-backed securities and derivatives (such as credit default swaps, forwards and options), and is subject to significant liquidity and counterparty default risks.
- The Fund may invest in defaulted debt securities on which the issuers are not currently making interest payment, and as a result may be subject to liquidity and counterparty default risks.
- The Fund may invest in non-investment grade debt securities, and as a result may be subject to liquidity and counterparty default risks.
- The Fund's value may be affected by exchange control regulations and changes in exchange rates.
- The Fund may invest extensively in financial derivative instruments for hedging purposes as well as investment purposes which may expose the Fund to the potential for significant losses and as a result may be subject to counterparty and volatility risk.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital.
- Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment.
- Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- This investment involves risks which may result in loss of part or entire amount of your investment.
- Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you.
- Investors should not only base on this marketing material alone to make investment decisions.

### Performance\*

#### Performance over 5 Years in Share Class Currency (%)

■ Templeton Global Total Return Fund A (Mdis) USD



#### Performance in Share Class Currency (%)

	Cumulative						
	3 Mths	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Since Incept
A (Mdis) USD	-0.02	-3.21	-4.86	9.04	3.21	92.84	193.40
Benchmark in USD	-0.80	-2.36	-1.32	7.18	4.81	36.01	79.84

#### Calendar Year Performance in Share Class Currency (%)

	2017	2016	2015	2014	2013
A (Mdis) USD	3.57	5.98	-5.77	-0.26	3.51
Benchmark in USD	7.69	2.84	-3.29	0.47	-2.19

### Fund Measures

Average Credit Quality*	BBB
Average Duration	-1.23 Years
Average Weighted Maturity	3.10 Years
Yield to Maturity	11.38%
Standard Deviation (5 Yrs)	6.85%

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### Web

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For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

Share Class Information (continued)

Share Class	Incept Date	NAV	TER (%)	Fees				Dividends		Fund Identifiers
				Max. Sales Charge (%)	Mgmt. Fee (%)	Max. Maint. Charge (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	ISIN
A (Mdis) HKD	29.01.2010	HKD 9.15	1.43	5.00	0.75	0.30	N/A	17.09.2018	0.0710	LU0476943708
A (Mdis) SGD-H1	30.09.2009	SGD 9.03	1.43	5.00	0.75	0.30	N/A	17.09.2018	0.0700	LU0450468698
B (acc) USD	29.08.2003	USD 23.46	2.93	N/A	0.75	0.75	1.06	N/A	N/A	LU0170477102
B (Mdis) USD	29.08.2003	USD 13.12	2.94	N/A	0.75	0.75	1.06	17.09.2018	0.1020	LU0170477284

Composition of Fund\*

■ Templeton Global Total Return Fund ■ Bloomberg Barclays Multiverse Index

Geographic	% of Total	Sector	% of Total
Mexico	18.93 / 0.72	Local Curr. Govt/Agency Bonds: Investment Grade	58.84 / 41.42
Brazil	14.01 / 0.72	Local Curr. Govt/Agency Bonds: Non-Investment Grade	28.27 / 0.54
India	11.60 / 0.09	Non-Local Curr. Sovereign Bonds: Non-Investment Grade	1.73 / 0.96
South Korea	11.54 / 1.38	Derivatives	0.77 / 0.00
Indonesia	10.48 / 0.42	Supranational	0.16 / 2.12
Argentina	7.48 / 0.18	Corporate Bonds: Non-Investment Grade	0.01 / 3.56
Colombia	4.79 / 0.20	Corporate Bonds: Investment Grade	0.00 / 18.28
Ghana	4.73 / 0.01	US Treasuries/Agencies	0.00 / 15.26
ST Cash and Cash Equivalents	8.71 / 0.00	Cash & Cash Equivalents	10.19 / 0.00
Others	7.71 / 96.22	Others	0.02 / 17.87

Currency	% of Total
U.S. Dollar	109.59 / 46.28
Mexican Peso	22.47 / 0.29
Brazilian Real	14.01 / 0.44
Indian Rupee	13.60 / 0.00
Indonesian Rupiah	10.48 / 0.24
Argentine Peso	6.90 / 0.00
Australian Dollar	-10.90 / 1.25
Japanese Yen	-37.11 / 15.29
Euro	-42.84 / 24.55
Others	13.79 / 11.64

Portfolio Data Derivatives Disclosures

Asset allocation figures shown reflect certain derivatives held in the portfolio (or their underlying reference assets) and may not total 100% or may be negative due to rounding, use of derivatives, unsettled trades or other factors. Fund Measures figures shown for Average Duration, Average Weighted Maturity and Yield to Maturity reflect certain derivatives held in the portfolio (or their underlying reference assets). Composition of Fund - Geographic, Sector and Currency portfolio weights reflect certain derivatives held in the portfolio (or their underlying reference assets) and may not total 100% or may be negative due to rounding, use of derivatives, unsettled trades or other factors.

Important Information

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\*Explanatory Notes

**Performance:** Performance information is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss. When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

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**Distribution Yield:** The Distribution Yield refers to annualized yield. The Distribution Yield is based on the most recent month's distribution and shown as an annualized percentage as of the date shown. It does not include any preliminary charge and investors may be subject to tax on distributions. Information is historical and may not reflect current or future distributions. The formula for calculating Distribution Yield of the stated share class:  $(nr/p) \times 100$ . r = last dividend paid; p = month end NAV; n = distribution frequency. n = 12 for monthly distribution; n = 4 for quarterly distribution; n = 1 for yearly distribution.

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**Average Credit Quality:** The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The letter rating, which may be based on bond ratings from different agencies (or internal ratings for unrated bonds, cash and equivalents), is provided to indicate the average credit rating of the portfolio's underlying investments and generally ranges from AAA (highest) to D (lowest). For unrated bonds, cash and equivalents, ratings may be assigned based on the ratings of the issuer, the ratings of the underlying holdings of a pooled investment vehicle, or other relevant factors. The ACQ is determined by assigning a sequential integer to all credit ratings AAA to D, taking a simple, asset-weighted average of investments by market value and rounding to the nearest rating. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower-rated bonds. The ACQ may be lower if cash and equivalents are excluded from the calculation. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.

**Asset Allocation/Composition of Fund:** Due to rounding, the sum of portfolio may not equal 100%.